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# Town of Apple Valley City of Victorville

## 2015-2016 Consolidated Annual Performance And Evaluation Report (CAPER) September 28, 2016

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Consolidated Annual Plan Performance and Evaluation  
2015-2016

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## Fourth Program Year CAPER

The Consolidated Annual Performance and Evaluation Report includes Narrative Responses to CAPER questions that CDBG, HOME, HOPWA, and ESG grantees must respond to each year in order to be compliant with the Consolidated Planning Regulations. The Executive Summary narratives are optional. The grantee must submit an updated Financial Summary Report (PR26).

### GENERAL

#### Executive Summary

This module is optional but encouraged. If you choose to complete it, provide a brief overview that includes major initiatives and highlights that were proposed and executed throughout the year.

Program Year 4 CAPER Executive Summary response:

This report for 2015-2016 identifies the level of progress and accomplishments in meeting the priorities and objectives of the grantee's Consolidated Plan over a 12-month period. The Consolidated Plan is a five-year strategic planning document, updated on an annual basis. The Consolidated Plan provides the Town's vision for what it will try to accomplish by describing its priority needs, specific goals and objectives. This CAPER reports on the Fourth year of the 2012-2016 Consolidated Plan and includes a summary of programmatic accomplishments and an assessment of progress toward the Town's 2015-2016 program year, and over the five-year Consolidated Plan period.

The main goal of the strategic plan is to achieve the following statutory goals, primarily for extremely low, low and moderate-income persons: 1) provide decent housing 2) create a suitable living environment, and 3) expand economic opportunities.

The CAPER will address the priorities, fund allocations, geographic locations, and obstacles in accommodating under-served needs, how funds were used to address needs, and quantify the accomplishments. The Town allocated funds for programs and activities based on the priorities set forth by its council for the program year and the 2012-2016 Consolidated Plan.

All entitlement grantees are required to use the Integrated Disbursement and Information System (IDIS) to meet reporting and evaluation requirements as they relate to accomplishments and performance. The 2015-2016 Consolidated Annual Performance and Evaluation Report, that is available for public review and comment, includes the following elements:

1. Executive Summary
2. CDBG Narrative Statement
3. HOME Narrative Statement
4. CPD HOME Program (CO4PR02)

5. Activity Summary (C04PR03)
6. Consolidated Plan Annual Performance and Evaluation Report (C04PR06)
7. Status of HOME Activities (CO4PR22)
8. Summary of Community Development Accomplishments (C04PR23)
9. Financial Summary (C04PR26)
10. HOME Match Report, MBE and WBE- HUD 40107 and 40107-A
11. Section 3 Summary Report (HUD Form 60002)

During the 2015-2016 fiscal year, the Town of Apple Valley qualified to receive Community Development Block Grant (CDBG) funds directly from the U.S. Department of Housing and Urban Development (HUD). In order to receive CDBG funds, the Town prepared a Fourth-Year Action Plan, which was subsequently approved by HUD. During the past fiscal year, the Town has carried and/or completed the following CDBG Activities pursuant to the Fourth Year Action Plan: CDBG program administration, Rehabilitation Administration 14H, Apple Valley Police Activities League- Youth Development, Assistance League of Victor Valley/Operation School Bell, High Desert Homeless Services, Inland Fair Housing and Mediation Board/ Fair Housing Services, St. John of God Health Services, Victor Valley Community Services Council/Senior Needs, Moses House Ministries, Church For Whosoever- At Risk Youth Literacy Program, San Bernardino County Library Literacy, James Woody Park Walks and Amenities, Mendel Park Basketball Court/ Exercise Equipment, Apple Valley Bus Stops- Accessibility Improvements, Residential Rehabilitation Loan Program (CDBG), and Microenterprise Business Assistance Program.

During the 2004-2005 fiscal year, the Town of Apple Valley formed a consortium with the City of Victorville in order to meet the threshold of obtaining Home Investment Partnerships Program (HOME) entitlement status with the U.S. Department of Housing and Urban Development (HUD). This action necessitated the amending of the Consolidated Plan to incorporate the community needs assessments, strategies and action plans of both jurisdictions into one coherent plan. The consortium identified the Town of Apple Valley as the lead agency and the City of Victorville as a participating jurisdiction. The successful formation has resulted in continued annual allocations of HOME funds to both communities.

During the 2015-2016 fiscal year, the Town of Apple Valley carried out the following HOME activities pursuant to the Action Plan: The Residential Rehabilitation Loan Program (RRLP) benefiting Apple Valley residents and Community Housing Development Organization (CHDO) project - NHSIE- Crazy Horse SFR Fire Rebuild, .

During the 2015-2016 fiscal year, the City of Victorville identified the following HOME activities pursuant to the Action Plan: The Senior Home Repair Program (SHRP), and Community Housing Development Organization (CHDO).

Additionally, the Town of Apple Valley coordinates other programs and services that leverage and compliment CDBG projects, such as the Problem Oriented Policing Team (POP Team), Community Enhancement, Code Enforcement, Graffiti Removal and Healthy Apple Valley programs.

Copies of the CAPER are available for review at the following locations:

- Apple Valley branch of the San Bernardino County Library :14931 Dale Evans Parkway
- Town of Apple Valley Town Clerk’s Office: 14955 Dale Evans Parkway
- Town of Apple Valley Community Development Department: 14975 Dale Evans Parkway
- Town of Apple Valley Website: [www.applevalley.org](http://www.applevalley.org)

All public comments must be received in writing no later than September 28, 2016 by the Office of the Town Clerk, Town of Apple Valley, 14955 Dale Evans Parkway, Apple Valley, CA 92307. All written comments will be forwarded to the U.S. Department of Housing and Urban Development (HUD).

### General Questions

For fiscal year 2015-2016, the Apple Valley Consortium’s HOME Allocation from the Department of Housing and Urban Development (HUD) was \$501,578 (shared between Town of Apple Valley and the City of Victorville). In addition, the Town received CDBG grant funds in the amount of \$564,460. The Town’s overall CDBG threshold for 70% low and moderate-income objective will be met for eligible low and moderate activities.

Strategies for addressing the priorities set forth in the Consolidated Plan and Annual Action Plan included the use of federal funds. It also included the use of public and private partnerships to utilize other state, local, and private resources to help leverage the use of federal funds to meet the needs of low and extremely low-income residents of Apple Valley.

The following summarizes both the 2015-2016 and five-year programmatic accomplishments in relation to the priorities set forth in the Consolidated Plan.

Only HOME funded Victorville housing-related activities are identified in the CAPER. Please see the City of Victorville’s CAPER for further details on non-HOME funded activities.

## Housing

**PRIORITY NEED: DECENT HOUSING AND SUITABLE LIVING ENVIRONMENT**

**PRIORITY 1:  
(HIGH)**

**PRESERVE THE EXISTING SINGLE-FAMILY HOUSING STOCK**

Five-Year Objective: Within the 2012-2016 five-year plan, the Consortium will implement rehabilitation programs to assist 135 (60-Apple Valley, 75-Victorville) single-family housing units with housing rehabilitation activities.

Accomplishments (2015-2016): Apple Valley expended approximately \$198,624 in CDBG funds to assist 15 households. Apple Valley Consortium expended \$245,480 in HOME funds to assist 28 households. \$71,466 in CDBG Rehab Administration funds were expended for processing applicants that did not go to loan, processing payoff and subordination requests for existing loans as well as marketing, customer service, and monitoring related to the rehabilitation programs. An

additional 17 households have been processed but not funded, and 27 households (single family residence/manufactured homes) are on the waiting list to correct health and safety, code violations and incipient repairs under the Residential Rehabilitation Loan Program.

CalHome grants for 2010, 2011 and 2012 have been expended for first time homebuyer and residential rehabilitation programs (approx. \$2,700,000).

<b>PRIORITY 2: (HIGH/MEDIUM)</b>	<b>EXPAND THE SUPPLY OF AFFORDABLE HOUSING</b>
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Five-Year Objective: Within the next five years, the Consortium anticipates allocating funds to provide new construction of eighty (81) housing units (76-Apple Valley, 5-Victorville).

Accomplishments (2015-2016): The Town continues to explore opportunities for the construction of affordable quality rental housing developments to benefit low to very low income households. The development may be 100% affordable or part market rate and part affordable. The Town is currently negotiating for the development of 120 units of affordable multi family units: 50 units seniors, 70 units family.

However, the Town’s ability to finance future new construction projects has been substantially constrained by the demise of its redevelopment agency and the subsequent loss of the former Agency’s Low and Moderate Income Fund, a primary funding source for development of affordable housing. Funding sources for new construction are not available at this time. Depending on the source of financing, sites within specific redevelopment project areas or NSP target areas may be available at a later time.

<b>PRIORITY 3: (HIGH/MEDIUM)</b>	<b>ASSIST IN REDUCING HOUSING COSTS OF EXTREMELY LOW- AND LOW-INCOME HOUSEHOLDS</b>
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Five-Year Objective: The Housing Authority of San Bernardino County (HACSB) owns and manages the public housing units located within the Consortium area. The few units (5) are slated to be sold once vacated by existing tenants. In addition, the Town of Apple Valley and the City of Victorville provides rental subsidy assistance through the Section 8 Certificate and Voucher Program managed by HASCBS.

Accomplishments (2015-2016): The Housing Authority has approximately 351 units and 922 units of Section 8 assistance for Apple Valley and Victorville, respectively. In addition, San Bernardino Community Action Partnership provides weatherization assistance as well as utility payment assistance to households in Apple Valley and Victorville. In Apple Valley, Catholic Charities provided emergency rental/mortgage assistance to households; St. John of God in Victorville also provided rental assistance to Apple Valley residents.

<b>PRIORITY 5: (MEDIUM/HIGH)</b>	<b>INCREASE AFFORDABLE HOMEOWNERSHIP OPPORTUNITIES</b>
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Five-Year Objective: Provide homeownership opportunities through the implementation of homebuyer assistance programs that offer assistance with down payment and closing costs. Apple Valley and Victorville anticipate providing assistance to 15 to 30 households, respectively.

Accomplishments (2015-2016): The Town of Apple Valley received allocations of \$1,000,000 in CalHome funds for the years 2010, 2011 and 2012. This funding can assist with homeownership as well as owner occupied rehabilitation. Apple Valley assists low and moderate income households with closing costs and down payment assistance for the purchase of homes in the Town’s eligible target areas.

Under the CalHome program, approximately \$2,700,000 was expended to assist 54 households with mortgage assistance (46) and rehabilitation (8).

<b>PRIORITY NEED: ENHANCE THE CODE ENFORCEMENT PROGRAMS</b>
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<b>PRIORITY 6: (HIGH)</b>	<b>ELIMINATE BLIGHTED CONDITIONS AND SUBSTANDARD HOUSING THROUGH ENHANCED CODE ENFORCEMENT ACTIVITIES</b>
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Five-year Objective: Apple Valley and Victorville will provide concentrated code enforcement activities in low-income target areas. Apple Valley anticipates investigating 6,000 cases of code violations through implementation of its code enforcement activities to include Proactive Code Enforcement, POP Code Enforcement, Community Enhancement Program and Graffiti Removal Program. Victorville anticipates investigating 6,295 cases of code violations through implementation of its code enforcement and graffiti removal activities. Within the next five years the communities will work to eradicate graffiti vandalism by providing state of the art color-matching systems to paint over vandalized areas, community training programs, and proactive involvement with local law enforcement.

Accomplishments (2015-2016); CDBG funds were not allocated this fiscal year; however, the Town utilized general funds to process 5512 code enforcement cases Town-wide including 895 graffiti, 2515 rental property inspections, and 875 trash and debris cases.

The POP Code Enforcement Program was continued and implemented this year. The program partners a code enforcement officer with a police officer to identify and enforce health, safety and code violations and address criminal elements concurrently. Included in activities were actions on unpermitted marijuana dispensaries and illegal internet gaming sites.

Other Code grant funding activities include: Tire Amnesty Day, Illegal Dump removal, Waste Tire Clean Up, and Beverage Container Recycling.



## Homeless

**PRIORITY NEED: PROVIDE SHELTER AND RELATED SERVICES TO MEET THE NEEDS OF THE HOMELESS**

**PRIORITY 7:  
(HIGH/MEDIUM)**

**PROVIDE SHELTER AND RELATED SERVICES TO MEET THE NEEDS OF THE HOMELESS POPULATION AND SUPPORT THE DEVELOPMENT OF A CONTINUUM OF CARE ON A REGIONAL BASIS**

Five-year Objective: Apple Valley anticipates assisting approximately 500 homeless or at-risk homeless persons, including victims of domestic violence with related support services, emergency shelter, transitional and permanent housing. Victorville anticipates assisting 680 homeless or at-risk homeless persons, including victims of domestic violence, with emergency shelter and related support services.

Accomplishments (2015-2016): CDBG funds in the amount of \$10,000 were expended to provide shelter and services to 72 homeless or at-risk homeless individuals/families at the High Desert Homeless Shelter. In addition, the Town funds a 4 unit transitional housing facility which is managed by Family Assistance Program for the benefit of domestic violence victims and their children. Victor Valley Domestic Violence- A Better Way sheltered and provided service to 62 Apple Valley clients.

## Special Needs Population

**PRIORITY 4:  
(HIGH)**

**ASSIST SPECIAL NEEDS PERSONS IN REDUCING HOUSING COSTS AND MEETING THEIR REHABILITATION NEEDS**

Five-year Objective: The Consortium will encourage and address tenant-based rental assistance as well as rehabilitation programs for Special Needs Persons. These objectives are reflected as an integral part of Strategy 1 and Strategy 3. In addition, Apple Valley and Victorville will respectively provide support services to an estimated 590 people and 725 people with special needs.

Accomplishments (2015-2016): During the year, Apple Valley/Victorville assisted 171 seniors/disabled persons in making necessary repairs to their homes and other services.

Five-year Objective: Within the next five years, the Town anticipates supporting the Housing Authority to continue allocating funds to assist homeless and at-risk homeless people to obtain affordable rental housing by using Section 8 housing certificates.

Accomplishments (2015-2016): During the year, the Housing Authority of the County of San Bernardino (HACSB) provided 351 Section 8 vouchers to Apple Valley households.

## Fair Housing

**PRIORITY NEED: ENSURE FAIR HOUSING OPPORTUNITIES FOR ALL RESIDENTS WITHIN TOWN LIMITS**

**PRIORITY 8:  
(HIGH)**

**AFFIRMATIVELY FURTHER FAIR HOUSING TO ENSURE EQUAL ACCESS TO HOUSING FOR LOWER INCOME PEOPLE, ETHNIC MINORITIES AND SPECIAL NEEDS GROUPS.**

Five-year Objective: Within the next five years, Apple Valley and Victorville both anticipate providing a combination of fair housing counseling, investigation and mediation services to a minimum of 400 people. In addition, Apple Valley and Victorville anticipate providing landlord/tenant mediation services to a minimum of 1,500 and 2,000 people.

Accomplishments (2015-2016): During the year, 819 persons were provided with fair housing counseling and landlord/tenant mediation services. CDBG funds in the amount of \$10,000 were expended to provide a comprehensive program of training, education, advertising and marketing outreach, as well as working with the housing industry to assist in guaranteeing the fair housing rights of individuals. Fair Housing workshops for the public were conducted as well as staff training for the Town.

## Lead-Based Paint Hazards

**PRIORITY NEED: ADDRESS DANGERS OF LEAD-BASED PAINT IN STRUCTURES WITHIN THE TOWN**

**PRIORITY 9:  
(MEDIUM)**

**COORDINATE PUBLIC AND PRIVATE EFFORTS TO REDUCE LEAD-BASED PAINT HAZARDS TO PROTECT YOUNG CHILDREN AND ELIMINATE LEAD BASED PAINT HAZARDS IN HOUSING CONSTRUCTED BEFORE 1978**

Five-year Objective: Eliminate lead paint hazards in housing units constructed before 1978 through public education, testing and assistance for abatement activities. The Consortium will adhere to all lead-based paint regulations when implementing rehabilitation programs, which may involve testing and remediation, as appropriate.

Accomplishments (2015-2016): During the year, 2 homes under the Town's Residential Rehabilitation Loan Program were identified as needing lead-based paint assessment and testing; none required remediation. All households participating in grant funded programs were notified

of lead-based paint hazards. The Town provided literature citing the dangers of lead-based paint to every applicant of the Residential Rehabilitation Loan Program and the Neighborhood Stabilization Program/Down Payment Assistance (NSP/DAP) program. Literature is also placed at kiosks in the public areas for distribution. Properties constructed prior to 1978 with a scope of work that may disturb possible lead base paint are tested to evaluate potential lead-based paint hazards. Community Action Partnership of San Bernardino County also conducts lead base assessment and remediation for low income households.

## Infrastructure

**PRIORITY NEED: PROVIDE INFRASTRUCTURE IMPROVEMENTS**

<b>PRIORITY 10: (HIGH)</b>	<b>CREATE SAFER, MORE ATTRACTIVE AND MORE ACCESSIBLE NEIGHBORHOODS AND STIMULATE ECONOMIC GROWTH THROUGH THE IMPROVEMENT OF INFRASTRUCTURE</b>
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Five Year Objective: Ensure that CDBG target areas are adequately served by well-maintained and adequately lit streets and sidewalks (to include ADA improvements), constructed to current Town standards where feasible. Construction of streets, sidewalk, curbs and gutter will help improve the overall appearance of the areas. Off-site infrastructure assistance also serves as an incentive to economic development through private development. Apple Valley anticipates implementing a minimum of two (2) road projects in CDBG target areas. The City of Victorville, through the implementation of its Capital Improvement Program, anticipates improving three (3) infrastructure improvements in CDBG target areas.

Accomplishments (2015-2016):

Apple Valley Bus Stops- Accessibility Improvements

This project was completed Fall 2015. Powhattan Street road improvements (other leveraged funds) and bus stop accessibility improvements were combined for the north side of James Woody Park from Navajo east to the bus stop location to improve traffic and pedestrian accessibility.

NHSIE- Crazy Horse SFR Fire Rebuild (CHDO)

This project is in progress with completion scheduled for Fall 2016

Bus Stop Accessibility Improvements- Albertsons to AV Inn Rd

This project is complete

## Public Facilities and Improvements

**PRIORITY NEED: PROVISION OF PUBLIC FACILITIES AND PARK IMPROVEMENTS**

**PRIORITY 11:  
(HIGH)**

**PROVIDE PUBLIC FACILITIES AND PARK IMPROVEMENTS**

Five Year Objective: Apple Valley anticipates providing architectural/engineering design services, in-kind services and construction for facility improvements at two neighborhood parks. During the five year period, Victorville anticipates providing improvements to five (5) public facilities including park improvements.

**ACCOMPLISHMENTS:**

James Woody Park- Walks and Amenities

This project is in progress with completion scheduled for Fall 2016.

Mendel Park- Basketball Court and Exercise Equipment

This project will be completed Fall 2016

## **Public Services**

**PRIORITY NEED: FUND AGENCIES THAT PROVIDE SERVICES TO FURTHER IMPROVE THE QUALITY OF LIFE FOR LOW- AND MODERATE-INCOME SENIORS, YOUTH AND FAMILIES WITH CHILDREN.**

**PRIORITY 12:  
(HIGH)**

**ADDRESS PUBLIC SERVICE NEEDS**

Five-year Objective: The Town of Apple Valley and the City of Victorville anticipate providing public services to approximately 2,975 and 3,625 people, respectively.

Accomplishments (2015-2016): During the year, approximately \$84,669 of Apple Valley CDBG funds were expended to assist 4,315 individuals and families with services for the elderly, youth, counseling, disabled, literacy, homeless, fair housing, landlord/tenant mediation, emergency utility assistance and emergency rental assistance. All public service activities that serve limited clientele not falling in one of the categories of presumed limited clientele low mod benefit are documented through a Beneficiary Qualification Statement, self certification and/or income documentation as appropriate.

**PRIORITY NEED: FUND AGENCIES THAT ASSIST IN PROVIDING NEEDS FOR YOUTH, SENIORS, AND LOW-INCOME FAMILIES**

<b>PRIORITY 12B: (HIGH)</b>	<b>ADDRESS PUBLIC SERVICES FOR PEOPLE WITH SPECIAL NEEDS</b>
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Five-year Objective: The Town will support public services which target services to people with special needs, tenant-based rental assistance, as well as rehabilitation programs for special needs housing.

Accomplishments (2015-2016): 77 seniors/disabled were assisted with home repair for small projects and transportation services (\$10,000). CDBG funding in the amount of \$10,000 was allocated activities providing 456 low-income youth with clothing, shoes, backpacks and toiletries.

### Economic Development

<b>PRIORITY NEED: PROMOTE AND STIMULATE JOB CREATION/RETENTION ACTIVITIES FOR LOW/MODERATE-INCOME RESIDENTS THROUGH ECONOMIC DEVELOPMENT ACTIVITIES</b>
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<b>PRIORITY 13: (LOW)</b>	<b>EXPAND THE TOWN’S ECONOMIC BASE AND PROMOTE GREATER EMPLOYMENT OPPORTUNITIES FOR RESIDENTS</b>
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Five-year Objective: The Town will create a minimum of 20 jobs for low-income people by implementing business attraction and retention programs. The City of Victorville will create a minimum of 20 jobs by implementing business attraction and retention programs.

CDBG funding in the amount of \$5,169 was allocated to activities providing 36 adult residents with literacy classes to develop employability in the workforce. Several of the public service agencies provide job skill training as part of their assistance programs including High Desert Homeless Services, Family Assistance Program and Victor Valley Domestic Violence.

Economic Development- Microenterprise Business Assistance is nearing readiness (expected September 2016) to assist first loan applicant with small business needs for capacity building

<b>PRIORITY 13B: (LOW)</b>	<b>PROVIDE PUBLIC SERVICES THAT ARE CONCERNED WITH JOB TRAINING AND EMPLOYMENT</b>
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Five-year Objective: Within the next five years, the Town will provide support to agencies that will provide job training and employment to Apple Valley residents.

Five-year Goal: Support training programs such as the Jobs and Employment Services Department (JESD), formerly the Greater Avenues to Independence (GAIN) program, which is designed to assist lower income, disadvantaged individuals enter the employment market, and the Job Training

Partnership Act (JTPA) that provides training for unemployed adults and other economically disadvantaged individuals. In addition, the Town of Apple Valley works in conjunction with local businesses to coordinate employment for low-income individuals.

1. Accomplishments (2015-2016): The Town did not allocate CDBG funds for this activity for the 2015-2016 fiscal year.

a. Provide a breakdown of the CPD formula grant funds spent on grant activities for each goal and objective.

Not Applicable

b. If applicable, explain why progress was not made toward meeting the goals and objectives.

The demise of all redevelopment agencies in California and the resulting loss of the Agency's Low and Moderate Income Fund (20% set asides from RDA tax increments) made meeting goals and objectives a substantial challenge. In addition, the Town experienced a reduction in staffing due to both the loss of redevelopment agency funding and the state of the economy. Two areas that have been hard hit this past fiscal year: (1) the Housing Division, formerly under the Economic Development Department, has been reorganized under the Community Development Department and has reduced its staffing (2) the Parks and Recreation Department has suffered a considerable decrease in staffing resources due to the economic downturn of the economy and as a result, a few projects have experienced some delay. Fewer financial resources and reduced staffing capacity has made it difficult to carry out certain objectives, particularly in the area of new construction housing, one of the most costly endeavors.

In addition, the City of Victorville has also experienced reductions in staffing and a reorganization of its departments. As a result many of the 2012-2013 HOME projects were delayed until the 2015-2016 program year.

2 Describe the manner in which the recipient would change its program as a result of its experiences.

As a result of the elimination of our redevelopment agency, far fewer economic resources are now available to provide affordable housing opportunities to lower income households. Furthermore, the elimination of redevelopment dollars has made scarce 9% tax credit resources even more competitive. Without redevelopment dollars, the 4% tax credit program is insufficient in bringing enough equity into new construction rental projects unless HUD can fill this gap. As a result, the Town does not anticipate being able to effectively provide many new housing construction activities in the foreseeable future. The Town will, instead, concentrate continued efforts in the area of residential rehabilitation, down payment assistance and acquisition/rehabilitation of existing housing.

3. Affirmatively Furthering Fair Housing:

a. Provide a summary of impediments to fair housing choice.

The Town continues its efforts to further fair housing through its contractual relationship with Inland Fair Housing and Mediation Board (IFHMB). In addition to providing Apple Valley residents with fair housing counseling and landlord tenant counseling services, IFHMB has implemented numerous outreach services, to include dissemination of outreach material which includes brochures, flyers and newsletters to, rental property owners, managers, renters, local private and public service agencies. IFHMB has conducted presentations at local workshops and educational forums, such as for radio and television. Frequent updates to our website provide local residents with foreclosure information and a variety of resources. Inland Fair Housing and Mediation Board continues to operate its new satellite office located in the Victor Valley four days per week, thereby providing the accessibility of fair housing services, landlord/tenant mediation services and Homebuyer Education services to Apple Valley residents.

The Town is in process in the development of the new Affirmatively Furthering Fair Housing (AFFH) plan which replaces the Analysis of Impediments. The AFFH tool considers barriers that affect the protected classes and suggests goals for remedy. This plan is due to HUD on October 4, 2016 and will be utilized in the development of the 2017-2021 Consolidated Plan which will be implemented July 1, 2017. The analysis includes a comprehensive report which identifies impediments to fair housing and contributing factors, then identifies goals that will be incorporated into the Consolidated Plan. These goals will influence the strategies and actions for the five year as well as annual action plans. A summary of previous impediments to fair housing that continue to impact the Apple Valley/Victorville Consortium area and new impediments identified during the development of the report as well as proposed actions to overcome the impediments is provided in the summary of the Fair Housing Action Plan.

4. Describe Other Actions in Strategic Plan or Action Plan taken to address obstacles to meeting underserved needs.

One of the primary obstacles in meeting the underserved population in Apple Valley and Victorville is the lack of financial resources required to serve the expanding needs of low and moderate-income persons. The establishment of the Apple Valley/Victorville HOME Consortium, however, has enabled the Town to substantially increase its level of service for its Residential Rehabilitation Loan Program. The allocation of CDBG and HOME funds assists low, moderate and middle-income households with repair assistance for their existing homes and down payment assistance toward the purchase of homes in the Town's eligible target areas. Apple Valley continues to fund public service agencies that meet the needs of our community by serving the homeless, the elderly, the illiterate, victims of domestic violence and our youth.

5. Leveraging Resources

- a. Identify progress in obtaining "other" public and private resources to address needs.
- b. During the past year, approximately \$6,000,000 in other funding sources was allocated to address transportation and infrastructure projects. These funds include Measure 'I', Traffic Impact Fees, Drainage Impact Fees, Surface Transportation Program Fees, P1B, Highway

Safety Improvement Program Fees, Property Business Improvement District Fees and Redevelopment Agency funds. Projects in progress or preparation include construction of the High Desert Corridor, Yucca Loma Bridge (substantially complete), Hwy 18/Apple Valley Road Realignment, installation of the dry well systems throughout Town, Bear Valley Road bridge improvements, Yucca Loma Road Utility Underground District and other street and infrastructure improvements throughout the Town.

- c. How Federal resources from HUD leveraged other public and private resources

Redevelopment agency tax increments, including 20% set-asides, are traditionally used to leverage additional resources in the areas of community, economic and housing development. With the loss of redevelopment financing, our leveraging resources have been severely diminished. The Town is considering acquisition of the water company and becoming an electrical provider to gain leverage in the attraction of business development in the industrial area through infrastructure improvements. The Victor Valley area has seen a slight increase in construction related employments. There has been a slight increase in sales tax and property tax revenues to the general fund.

- d. How matching requirements were satisfied.

Although the Apple Valley HOME Consortium did not have a match requirement this fiscal year, a Match Report was prepared and is attached as HUD Form 40107A.

## Strategic Plan Priorities

### Housing Community Development Strategy

A summary of the Strategic Plan priorities and Town Priorities with activities implemented under the 2015-2016 program year is categorized by non-housing and housing community development priorities, as follows:

Priority #	Strategy	Programs/Projects that address the strategies for 2015-2016
1.	Preserve the existing housing stock	<ul style="list-style-type: none"> <li>• AV Residential Rehabilitation Loan Program</li> </ul>



Priority #	Strategy	Programs/Projects that address the strategies for 2015-2016
4.	Assist special needs persons with reducing housing costs and with meeting their rehabilitation needs	<ul style="list-style-type: none"> <li>• VV Community Services Council Minor Home Repair</li> <li>• VV Senior Housing Repair Program</li> </ul>
2. 5.	Expand the supply of affordable housing.  Increase affordable homeownership opportunities	<ul style="list-style-type: none"> <li>• HOME CHDO acquisition/rehabilitation agreement with non profit developer</li> </ul>
3.	Assist in reducing housing costs of extremely low- and low-income households.	<ul style="list-style-type: none"> <li>• Community Action Partnership Weatherization Program &amp; HEAP Program</li> <li>• Housing through San Bernardino Housing Authority/Section 8 Vouchers</li> </ul>
7.	Provide shelter and related services to meet the needs of the homeless and at-risk homeless population and support the development of a continuum of care system on a region wide basis.	<ul style="list-style-type: none"> <li>• High Desert Homeless Services</li> <li>• San Bernardino Homeless Partnership</li> <li>• Family Assistance Program</li> <li>• Victor Valley Domestic Violence</li> </ul>
8.	Affirmatively further fair housing to ensure equal access to housing for special needs groups.	<ul style="list-style-type: none"> <li>• Fair Housing Services</li> </ul>
9.	Coordinate public and private efforts to reduce lead-based paint hazard and protect young children.	<ul style="list-style-type: none"> <li>• Proactive Code Enforcement</li> <li>• Residential Rehabilitation Loan Program (RRLP)</li> <li>• San Bernardino County-Community Action Partnership</li> </ul>
6.	Eliminate blighted conditions and substandard housing through enhanced code enforcement activities and demolition	<ul style="list-style-type: none"> <li>• Apple Valley/Victorville code enforcement /graffiti removal programs</li> </ul>

Priority #	Strategy	Programs/Projects that address the strategies for 2015-2016
10.	Create safer, more attractive and more accessible neighborhoods and stimulate economic growth through the improvement of infrastructure.	<ul style="list-style-type: none"> <li>• Yucca Loma Bridge Project</li> <li>• Infrastructure improvements for the North Apple Valley Industrial Specific Plan (NAVISP)</li> <li>• Yucca Loma Road Project</li> <li>• Bear Valley Bridge Improvements</li> </ul>
11.	Provide Public Facilities and Park Improvements	<ul style="list-style-type: none"> <li>• Mendel Park Improvements</li> <li>• James Woody Park Improvements</li> </ul>
12.	Address Public Services Needs.	<ul style="list-style-type: none"> <li>• High Desert Homeless Services</li> <li>• San Bernardino County Library/Adult Literacy Program</li> <li>• Operation School Bell/Youth Services</li> <li>• Victor Valley Community Services Council Senior Repair and Transportation</li> <li>• Church for Whosoever- At Risk Youth Literacy Program</li> <li>• Inland Fair Housing and Mediation Board- Fair Housing Services</li> <li>• Family Assistance Program- Transitional Living</li> <li>• Victor Valley Domestic Violence</li> <li>• Moses House Ministries</li> <li>• St John of God Health Services</li> </ul>
13.	Expand the Town's Economic Base and Promote Greater Employment Opportunities for Residents	<ul style="list-style-type: none"> <li>• San Bernardino County Library- Adult Literacy Program</li> <li>• Micro Enterprise Business Assistance</li> </ul>

### 2015-2016 Accomplishments

Project	Description	Number Served
Inland Fair Housing & Mediation Board Fair Housing Services	Provides a comprehensive program of training, education, advertising and marketing outreach; working with the housing industry to assist in guaranteeing the fair housing rights of all	People served 849

Project	Description	Number Served
	individuals including special needs groups. Also provides landlord/tenant mediation services.	
Assistance League of Apple Valley Operation School Bell	Furnishes two sets of clothing including underwear, pants, shirts, socks, jacket and a grooming kit to needy school children.	Children clothed 456
San Bernardino County Literacy Program	Promotes adult literacy through computer classes, tutoring, and workshops. Flyers were distributed within the community to make resident aware of the services available.	People served 8
Victor Valley Community Services Council	Provides minor home repairs to seniors and free transportation to seniors for necessary services.	Seniors served 77
High Desert Homeless Services	This project provides a 24-hour residential program for homeless families and individuals for up to 120 days.	People served 72
St John of God Health Services	Provide counseling for addiction issues. Services were not rendered per agreement in 2015-2016	Persons served 0
Proactive Code Enforcement	Provides a proactive, comprehensive code enforcement program using techniques to ensure compliance with State and local health and safety code laws focusing to identify and correct violations to eliminate visual blight in Apple Valley neighborhoods.	Units served 5,512 cases
CDBG & HOME Residential Rehabilitation Loan Program (RRLP)	The Town of Apple Valley administers the Residential Rehabilitation Loan Program (RRLP), a program that provides 0% interest deferred loans of up to \$20,000 to low income homeowners for repair work to their homes.	Completed: 23 Waiting List: 27
Public Housing	The Housing Authority of the County of San Bernardino (HACSB) implements the public housing program, which provides affordable rental housing to low-income families and seniors.	AV 3 Non-public units

Project	Description	Number Served
	Residents are required to pay rent based on 30% of adjusted gross income. HUD provides funding in the form of an operating subsidy to cover the costs of the units' maintenance.	351 vouchers

## Managing the Process

1. Describe the actions taken during the last year to ensure compliance with program and comprehensive planning requirements

Program Year 4 CAPER Managing the Process response:

Each year the Town prepares a detailed schedule and budget for the Administration of CDBG and HOME Programs to outline the planning, citizen participation, and submittal processes and deadlines to ensure compliance with HUD regulations. In addition, staff attends HUD trainings whenever possible in order to remain timely in fiscal draw downs and our balance remains less than 1.5 times the CDBG entitlement.

## Citizen Participation

1. Provide a summary of citizen comments.

No public comments were received to date. However, any comments received through the end of the comment period will be forwarded to HUD.

**Town of Apple Valley**

**Five Year Goals, Objectives and Accomplishments**

<b>Priority #1: Preserve Single Family Housing Stock</b>								
Year	Year 1	Year 2	Year 3	Year 4	Year 5	Total	Percent	
<b>Goal</b>	12	12	12	12	12	60		
<b>Accomplished Measurement</b>	23	16	31	23	0	93	155%	
<b>Comment:</b>	Single-Family Housing Units Residential Rehabilitation Loan Program (RRLP)							
<b>Priority #2: Expand Supply</b>								
Year	Year 1	Year 2	Year 3	Year 4	Year 5	Total	Percent	
<b>Goal</b>	15	15	15	15	16	76		
<b>Accomplished Measurement</b>	29	5	0	0	1	35	46%	
<b>Comment:</b>	Housing Units Funding in the amount of \$2,100,000 has been allocated to a CHDO for the development of a 34-unit condominium project which upon completion of construction will be an affordable for-sale home ownership, mixed income project. Development is complete and units are 100% occupied. CHDO NHSIE Crazy Horse SFR rebuild, Fall 2016							
<b>Priority #3, 4: Reduce Housing Costs for Extremely Low Income Including Special Needs Persons</b>								
Year	Year 1	Year 2	Year 3	Year 4	Year 5	Total	Percent	
<b>Goal</b>	325	325	325	325	325	325		
<b>Accomplished Measurement</b>	343	343	343	351		351	108%	
<b>Comment:</b>	Public Housing Units/ Section 8 Vouchers Apple Valley currently provides 3 units of non-HUD public housing. The Town of Apple Valley anticipates the Housing Authority of San Bernardino County will provide 351 units of Section 8 Voucher assistance.							
<b>Priority #5: Increase Affordable Homeownership Opportunities</b>								

Year	Year 1	Year 2	Year 3	Year 4	Year 5	Total	Percent
Goal	5	5	5	5	5	25	84%
Accomplished	12	9	24			45	180%
<b>Priority #5: Increase Affordable Homeownership Opportunities</b>							
Measurement	Housing Units						
Comment:	Apple Valley provided 3 units of Down Payment Assistance to first-time homebuyers to include closing costs.						
<b>Priority #6: Eliminate Blighted Conditions- Code Enforcement</b>							
Year	Year 1	Year 2	Year 3	Year 4	Year 5	Total	Percent
Goal	1200	1200	1200	1200	1200	6000	
Accomplished	5632	1275	1275	5512		13694	228%
Measurement	Code Enforcement and Enhanced Problem Oriented Policing (POP) Code Enforcement cases						
Comment:							
<b>Priority #6b: Demolition- Code Enforcement</b>							
Year	Year 1	Year 2	Year 3	Year 4	Year 5	Total	Percent
Goal	2	2	2	2	2	10	
Accomplished	0	1	0	0		1	10%
Measurement	Demolish Dangerous Structures						
Comment:	1 burned structure transferred to non profit for rehab and resale. Transfer for rehab in lieu of demolition						
<b>Priority #7: Provide Shelter and Related Services</b>							
Year	Year 1	Year 2	Year 3	Year 4	Year 5	Total	Percent
Goal	100	100	100	100	100	500	
Accomplished	255	45	45	72		417	83%

<b>Measurement</b>	
:	Homeless or at risk of homelessness persons assisted.
<b>Comment:</b>	72 shelter/services clients

Assist Special Needs Persons With Their Rehabilitation Needs							
Year	Year 1	Year 2	Year 3	Year 4	Year 5	Total	Percent
<b>Goal</b>	15	15	15	15	15	75	
<b>Accomplished</b>	27	12	9	14	0	62	96%
<b>Measurement</b>							
:	Persons 14 disabled persons assisted with owner-occupied rehabilitation						
<b>Comment:</b>	needs.						

## Institutional Structure

1. Describe actions taken during the last year to overcome gaps in institutional structures and enhance coordination.

CAPER Institutional Structure response:

The Town works in a collaborative effort with each public agency, for-profit agencies and non-profit organizations to provide housing and community development services to the residents of Apple Valley to bridge any gaps and to coordinate efforts in service delivery.

As outlined in the Consolidated Plan, the Town continues to direct its activities toward the alleviation of housing problems, specifically the provision of safe, decent, sanitary and affordable housing. The gap identified in providing housing is the lack of adequate funding sources. To this end, the Town entered into a HOME Consortium agreement with the City of Victorville to coordinate efforts and receive a direct formula allocation of HOME Program funds. The Consortium members have been successful in developing and strengthening their relationships during the program year. The Consortium has been successful in coordinating efforts as a single grantee, as evidenced by the development and implementation of each member's housing programs as well as the development of procedures for submission of quarterly reporting and reimbursement requests to the lead agency. As successful as the consortium has been, there is a continued lack of adequate funding sources for which the Town will continue to seek additional funding sources for future projects.

On an annual basis, the Town of Apple Valley participates in a Consultation Meeting with local jurisdictions, public service organizations and all entities responsible for addressing housing and community development needs. The purpose of this consultation is to provide opportunities for collaboration and collective problem solving among the public and private agencies to achieve the goals of the Consolidated Planning process. The regulations direct grantees to consult with other public and private agencies that provide assisted housing, health services and social services, as well as adjacent units of local government.

## Monitoring

1. Describe how and the frequency with which you monitored your activities.

Action Plan Monitoring Response:

The Town of Apple Valley Community Development Department has the prime responsibility for overall program monitoring and compliance for the Town of Apple Valley. Staff monitors each newly funded agency or department during the program year, conducts a desktop audit of each sub-recipient contract file quarterly, and conducts an on-site monitoring visit with each sub-recipient and Town department biannually.

The Community Development Department also conducts annual monitoring for all households that have open loans for down payment assistance and residential rehabilitation. All recipients are required to be current on mortgage and property tax payments, maintain the subject property as their primary residence as well as carry homeowner's fire insurance.

Lastly, as the lead agency for the HOME consortium, the Town of Apple Valley visits the City of Victorville on an biannual basis to conduct a monitoring of their HOME activities to ensure that all activities and documentation are in compliance with HUD requirements.

2. Describe the results of your monitoring including any improvements.

If concerns or findings are noted, the sub-recipient is notified verbally as well as in writing and is given thirty (30) days to remedy the issue or provide a remedial action plan to the Community Development Department.

The Town also ensures compliance with all Federal and Town contracting regulations, including procurement, Federal Labor Standards, Davis-Bacon, equal opportunity, et al. While construction projects are underway, weekly on-site compliance interviews with the workers are conducted. In addition, the Town will ensure compliance with the US Office of Management and Budget (OMB) requirements for conducting single audits, as well as comply with the US Department of Housing and Urban Development (HUD) reporting requirements for accomplishment in the Integrated Disbursement and Information System (IDIS).



The annual monitoring of open loans assists in keeping files up to date and confirming the status of homeowners and property. Changes in title, ownership, liens, defaults, insurance, etc. can be discovered and addressed at this time.

### 3. Self Evaluation

CDBG accomplishments and performance have been met and continue as proposed. As of year end, 9 out of the 10 Fourth-Year Action Plan public service projects have been completed: Victor Valley Community Services Council, High Desert Homeless Services, San Bernardino County Library/Literacy Program, Assistance League of Victor Valley-Operation School Bell Services, Inland Fair Housing and Mediation Board-Fair Housing Services, Church for Whosoever- At Risk Youth Literacy Program, Family Assistance Program, Victor Valley Domestic Violence and Moses House Ministries. St John of God Health Services was unable to perform per agreement and no payments were made. Under capital improvement projects, James Woody Park- Walks and Amenities and Mendel Park- Basketball Court/ Exercise Equipment are almost complete; Bus Stop Accessibility Improvements- Albertsons to AV Inn Rd is complete.

All CDBG funds were allocated toward activities that assisted in meeting the national objectives as required by HUD; providing decent housing, creating a suitable living environment, and expanding economic opportunities.

Apple Valley CDBG/HOME and CalHome funds were used to close loans under the Residential Rehabilitation Loan Program in Apple Valley.

All HOME funds were allocated toward activities that provide decent affordable housing to lower-income households; expand the capacity of nonprofit housing providers; strengthen the ability of state and local governments to provide housing; and leverage private-sector participation.

In addition, the Town committed \$95,943 in HOME funds to CHDOs for the development of 1 projects, NHSIE – Crazy Horse SFR rebuild, to be completed Fall 2016.

Overall, Apple Valley has successfully implemented activities and met the priorities identified in the Fourth-Year Action Plan. In subsequent years, the Town will endeavor to continue addressing a balanced set of priorities.

## **Lead-Based Paint**

### 1. Describe actions taken during the last year to evaluate and reduce lead-based paint hazards.

CAPER Lead-based Paint response: All Apple Valley applicants participating in the rehabilitation program are provided literature describing Lead Base Paint concerns and dangers. All RRLP projects were reviewed for year built and scope of work to determine if a

Lead Base Paint assessment would be required. There were 2 residences requiring Lead Base Paint assessment; zero residences requiring abatement.

The Town of Apple Valley provides literature citing the dangers of lead-based paint to every applicant of the Residential Rehabilitation Loan Program (RRLP) as well as the Neighborhood Stabilization Program Down payment Assistance Program (NSP/DAP). The Town evaluates all properties constructed prior to 1978 to reduce the incidence of lead-based paint hazards. If the scope of work will require disturbance of suspected lead base paint, then an assessment will be conducted.

In meeting the required lead-based paint regulations, the Town has implemented the following strategies:

- Require assessment of the presence of lead-based paint as a condition of funding rehabilitation of homes constructed prior to 1978 if the scope of work requires disturbance of painted areas.
- Specify lead-based paint hazard reduction as an eligible activity for funding assistance through the Town's Housing Rehabilitation Programs.
- A home inspector reviews plans for rehabilitation of residential structures and performs field inspections of the project in progress to assure compliance with all applicable building codes. The Town will conduct inspections for the presence of lead-based paint as well as refer properties built prior to 1978 to be tested for possible lead-based paint if occupants will include elderly people or children and the scope of work includes disturbance of possible lead base paint. If lead is found, abatement of such hazards in residential housing rehabilitation projects will be conducted and reviewed by the Town's home inspector.
- The San Bernardino County Housing Authority inspects its assisted housing units and abates lead-based paint hazards as necessary during its modernization activities as required by federal regulation. The Housing Authority has found this to be the most cost-effective means of reducing lead-based paint hazards.
- Provide educational information regarding lead-based paint hazards to the public. This strategy is intended to educate the public about the hazards of lead-based paint and offer suggestions on home maintenance and ways to reduce the exposure of children to lead-based paint including: the thorough wet cleaning of floors, window wells, and other flat surfaces in the home with high phosphate detergent solutions, frequent hand washing and washing of pacifiers used for young children.
- The Town distributes lead-based paint hazard publications from the federal Environmental Protection Agency to people involved in remodeling projects of

residential units constructed prior to 1978. This information is available at the reception information counter.

## HOUSING

### Housing Needs

CAPER Housing Needs response:

The Town joined the City of Victorville to form a HOME Consortium beginning fiscal year 2004/2005. The funding was used to fund the Residential Rehabilitation Loan Program and the Down Payment Assistance Programs for the Town of Apple Valley and the Senior Home Repair Grant Program, Owner-Occupied Repair Program and the Mortgage Assistance Program for the City of Victorville. The creation of the HOME Consortium has resulted in additional housing funds becoming available for both communities on an annual basis.

HUD requires that the Town provide an annual update on its efforts to foster and maintain affordable housing. As a part of the Consolidated Planning process, the Town examines its housing needs every five years to determine priority needs and develop long term strategies to meet those needs. The Town then proposes to carry out those strategies through the activities outlined each year in the Annual Action Plan.

Property values are increasing, more qualified buyers are in the market and permits for new construction have shown a slight increase from recent years. The Town continues to address the preservation of existing housing stock also identified in the Strategic Plan with the administration of its Residential Rehabilitation Loan Program (RRLP).

There is increased activity in refinance/subordination requests as increasing property values bring equity into the homeowner's portfolio and allow refinancing for better rates and lower monthly mortgage costs. The Town of Apple Valley is proactive in providing information and resources to our citizens for default and foreclosure counseling, home foreclosure prevention seminars, tips to avoid foreclosure scams, and refinance or modification programs offered through the Department of Housing and Community Development.

Foreclosures have decreased to about 1% of properties versus the 10% rates from earlier years. The Town of Apple Valley in conjunction with the City of Victorville continue to utilize Fannie Mae funding to host Foreclosure Prevention/Refinance Workshops for residents of the local community. Agencies participating in the workshops provided information regarding foreclosure prevention/loan modification, refinancing, mortgage

lending, the foreclosure process and alternatives, tenant's rights, IRS tax implications, property tax relief and real estate/short sale processes.

The workshops are conducted by various agencies in different formats. Many agencies are collaborating to bring more services and contacts to the homeowners in one venue. Marketing efforts include printed flyers, mailings, website announcements, radio spots, agency newsletters/publications and word of mouth.

## **Specific Housing Objectives**

1. Evaluate progress in meeting specific objective of providing affordable housing, including the number of extremely low-income, low-income, and moderate-income renter and owner households comparing actual accomplishments with proposed goals during the reporting period.
2. Evaluate progress in providing affordable housing that meets the Section 215 definition of affordable housing for rental and owner households comparing actual accomplishments with proposed goals during the reporting period.
3. Describe efforts to address "worst-case" housing needs and housing needs of persons with disabilities.

CAPER Specific Housing Objectives response:

### Residential Rehabilitation Loan Program (RRLP)

A limited amount of funds are available each year to assist low/moderate income homeowners to make necessary repairs to their homes. CAPER accomplishments for 2015-2016 reveal significant successes in the preservation of affordable housing by processing over 42 applications and assisting 23 households through the Residential Rehabilitation Loan Program (RRLP).

Due to the success of the Residential Rehabilitation Loan Program (RRLP), the Town has assisted low-moderate income families and individuals as well as segments of the population such as seniors, disabled and handicapped homeowners as they are the ones in most need of home repairs (i.e., worse case needs). The underserved populations are those least likely to qualify for conventional home repair loans or assistance. Interest in the program continues and the current waiting list has 27 individuals/families waiting for an application. Many of the homes on the market have deferred maintenance which results in higher rehabilitation costs and reduces further the number that can be assisted. Community needs meetings continuously identify rehabilitation of existing housing as one of the most important priority needs.

### Neighborhood Stabilization Program Down Payment Assistance Program (NSP/DAP)

Apple Valley has previously expended all down payment assistance funds for both NSP1 and NSP3.

### Worst Case

Due to economic factors and fixed incomes, senior citizens, disabled and handicapped homeowners are typically the segment of the population identified as “worst case” as they are the ones in most need of home repairs and the least likely to qualify for conventional home repair loans or assistance. Interest in the RRLP continues and the current waiting list has approximately 30 individuals/families waiting for an application. The Town continues to seek additional funding sources in order to assist more households in an effort to maintain the Town’s current housing stock.

4. Describe actions taken during the last year to improve public housing and resident initiatives.

CAPER Public Housing Strategy response:

The Town of Apple Valley does not own or operate any public housing. The County Housing Authority of San Bernardino administers all public housing programs on behalf of the Town of Apple Valley.

### Section 8 Assisted Housing/Public Housing

The needs of public housing in the Town of Apple Valley are typically met by the Housing Authority of the County of San Bernardino (HACSB) participation in the Comprehensive Grant Program (CGP) as outlined in its Five-Year Public Housing Agency (PHA) Plan. All public housing in Apple Valley is scattered-site, and owned and/or managed by HACSB. The Town of Apple Valley has a total of 3 non-public units. HACSB also manages 351 Section 8 vouchers in Apple Valley and 922 in Victorville, which are comprised based on the families’ needs. HACSB’s Resident Advisory Council was established with the purpose of improving the quality of life and resident satisfaction within its housing stock. The Resident Council represents the voice of the residents and is the means by which residents can become involved in management of public housing units. The Town participates in distributing updates about the availability of vouchers or applications for the waiting list.

Under the Housing Choice Voucher Program, the Housing Authority makes subsidy payments to property owners on behalf of the family. The program uses a payment standard to determine the maximum amount of assistance that will be paid on behalf of the family. The family's portion will be a minimum of 30% of their adjusted gross monthly income up to a maximum of 40%.

## **Barriers to Affordable Housing**

1. Describe actions taken during the last year to eliminate barriers to affordable housing.

## CAPER Barriers to Affordable Housing response:

The Town continues to expedite processing time for residential development in an effort to remove financial barriers to affordable housing. Additionally, the Building, Planning and Engineering Sections review fee schedules to minimize the fees whenever possible. Although, fees increased this past fiscal year, they still remain one of the lowest fees in San Bernardino County based on the Building Industry Association (BIA). The Town works closely with affordable housing developers to consider proposed projects that will meet the Town's priorities for consideration of a fee reduction or fee relief.

Apple Valley also provides free technical assistance to affordable housing providers through the customized Development Advisory Board review of pipeline projects. All departments and outside agencies involved in providing development services will meet and assist the developer in flushing out issues in advance as well as providing fee estimates. This free technical assistance is effective in resolving issues in advance and facilitating the entitlement process to ensure a successful project.

In compliance with state regulations, the Town of Apple Valley continues to provide incentives and density bonuses to developers in an effort to encourage the development of affordable housing.

## Home

1. Assessment of Relationship of HOME Funds to Goals and Objectives
  - a. Evaluate progress made toward meeting goals for providing affordable housing using HOME funds, including the number and types of households served.
  
2. HOME Match Report
  - a. Use HOME Match Report HUD-40107-A to report on match contributions for the period covered by the Consolidated Plan program year.
  
3. HOME MBE and WBE Report
  - a. Use Part III of HUD Form 40107 to report contracts and subcontracts with Minority Business Enterprises (MBEs) and Women's Business Enterprises (WBEs).
  
4. Assessments
  - a. Detail results of on-site inspections of rental housing.
  - b. Describe the HOME jurisdiction's affirmative marketing actions.
  - c. Describe outreach to minority and women owned businesses.

## CAPER HOME Response:

In 2004, the Town of Apple Valley and the City of Victorville executed a HOME Consortium

Agreement, formalizing the HOME Program Consortium into one geographically contiguous unit.

For fiscal year, 2015-2016, the HOME Consortium received an allocation of \$501,578. Per HOME regulations, 15 percent (15%) was allocated for Community Development Housing organization (CHDO) activities; 10 percent (10%) for program administration and seventy-five percent (75%) for housing program activities. Apple Valley's funding in the amount of \$210,914 was allocated as follows:

Home Administration	34,860
Residential Rehabilitation Loan Program	146,712
Community Housing Development Organization (CHDO)	29,342
Total	\$210,914

Victorville's funding in the amount of \$290,664 was allocated as follows:

HOME Administration	15,298
Senior Home Repair Program	229,472
Community Housing Development Organization (CHDO)	45,894
Total	\$290,664

## **Match Requirement**

The HOME program requires all participating jurisdictions to contribute a twenty-five percent (25%) match for each HOME dollar spent on affordable housing. HOME statutes provide for a reduction or exception to this requirement under the following circumstances: 1) Fiscal distress, 2) Severe fiscal distress; and 3) Presidentially-declared major disasters covered under the Stafford Act.

Since 2004 and due to economic conditions, the Consortium continues to be identified by HUD as a fiscally distressed and has been granted a one-hundred percent (100%) match reduction for fiscal year 2015-2016.

## **HOME, MBE and WBE Report**

Please refer to the Annual Performance Report HUD Form 40107.

## **Assessments**

In addition to participating in community events to promote housing programs, the Consortium uses websites, newsletters, flyers, pamphlets, and mailers to keep the community educated. Information is also displayed at various community locations and distributed to

non-profit organizations for dissemination to their clients to include special needs populations as well as the small business community.

## HOMELESS

### Homeless Needs

1. Identify actions taken to address needs of homeless persons.
2. Identify actions to help homeless persons make the transition to permanent housing and independent living.
3. Identify new Federal resources.

CAPER Homeless Needs response:

The San Bernardino County Homeless Partnership (SBCHP) was created to provide a proactive approach to address homelessness within the region and as such is the lead entity for planning homeless services in San Bernardino County. The Partnership is comprised of faith-based organizations, educational institutions, non-profit organizations, private industry, and federal, state, and local governments. An important component of the Partnership focuses on the development of county-wide networking to deliver services to homeless individuals and families.

To further the efforts of addressing homelessness, the Town of Apple Valley allocated CDBG funds to High Desert Homeless Services, Inc, Victor Valley Domestic Violence and Family Assistance Program which all have sheltering services.

#### Actions

##### Emergency Shelter

As the only homeless shelter in the region, High Desert Homeless Shelter continues to serve not only Apple Valley, but the entire High Desert area. In addition to the High Desert Homeless Shelter (capacity of 57 (55 permanent beds + 2 roll away) beds for persons with children), Family Assistance Program (formerly High Desert Domestic Violence) (capacity of 24 beds) and Victor Valley Domestic Violence (capacity of 26 beds); serve as emergency shelters to homeless persons who are victims of domestic violence.

##### Transitional Housing

Victor Valley Domestic Violence operates a 26-bed shelter, twenty four (24) units of transitional housing, transitional housing outreach, and educational classes. The Family



Assistance Program also provides 4 units of transitional housing with related outreach and education.

#### Abused Children

The Cooper Home in Apple Valley provides a safe haven for children-at-risk who have been severely abused and or neglected. The Cooper Home continually operates their 44-bed residential care facility at maximum capacity serving boys between the ages of 10 and 15.

#### Permanent Housing

Both Consortium and non-consortium administrated housing programs are available to assist low- and extremely low-income residents to obtain permanent housing and aid in the prevention of homelessness.

#### New Federal Resources

The Town of Apple Valley does not compete for Homeless SuperNOFA as we are not a direct service provider.

## Specific Homeless Prevention Elements

1. Identify actions taken to prevent homelessness.

CAPER Specific Housing Prevention Elements response:

### Homeless Prevention

The Town of Apple Valley continues its efforts in the prevention of the homelessness by supporting the San Bernardino County Homeless Partnership and its outreach programs, supporting the operation of homeless shelters through CDBG funding, and providing referrals to public assistance programs offered by the Community Action Partnership of San Bernardino County. In addition, St. John of God Healthcare Services provides utility assistance to at-risk homeless as well as other support services such as food, transportation and medical prescriptions. Catholic Charities Emergency Rental/Mortgage Payment Program provides mortgage or rent assistance to low-income renters and homeowners in an effort to prevent evictions and foreclosures.

## Emergency Shelter Grants (ESG)

1. Identify actions to address emergency shelter and transitional housing needs of homeless individuals and families (including significant subpopulations such as those living on the streets).
2. Assessment of Relationship of ESG Funds to Goals and Objectives
  - a. Evaluate progress made in using ESG funds to address homeless and homeless prevention needs, goals, and specific objectives established in the Consolidated Plan.
  - b. Detail how ESG projects are related to implementation of comprehensive homeless planning strategy, including the number and types of individuals and persons in households served with ESG funds.
3. Matching Resources
  - a. Provide specific sources and amounts of new funding used to meet match as required by 42 USC 11375(a)(1), including cash resources, grants, and staff salaries, as well as in-kind contributions such as the value of a building or lease, donated materials, or volunteer time.
4. State Method of Distribution
  - a. States must describe their method of distribution and how it rated and selected its local government agencies and private nonprofit organizations acting as sub-recipients.
5. Activity and Beneficiary Data
  - a. Completion of attached Emergency Shelter Grant Program Performance Chart or other reports showing ESGP expenditures by type of activity. Also describe any problems in collecting, reporting, and evaluating the reliability of this information.
  - b. Homeless Discharge Coordination
    - i. As part of the government developing and implementing a homeless discharge coordination policy, ESG homeless prevention funds may be used to assist very-low

- income individuals and families at risk of becoming homeless after being released from publicly funded institutions such as health care facilities, foster care or other youth facilities, or corrections institutions or programs.
- c. Explain how your government is instituting a homeless discharge coordination policy, and how ESG homeless prevention funds are being used in this effort.

CAPER ESG response:

Not applicable; the Consortium does not receive or administer ESG funds.

## COMMUNITY DEVELOPMENT

### Community Development

1. Assessment of Relationship of CDBG Funds to Goals and Objectives
  - a. Assess use of CDBG funds in relation to the priorities, needs, goals, and specific objectives in the Consolidated Plan, particularly the highest priority activities.
  - b. Evaluate progress made toward meeting goals for providing affordable housing using CDBG funds, including the number and types of households served.
  - c. Indicate the extent to which CDBG funds were used for activities that benefited extremely low-income, low-income, and moderate-income persons.
2. Changes in Program Objectives
  - a. Identify the nature of and the reasons for any changes in program objectives and how the jurisdiction would change its program as a result of its experiences.
3. Assessment of Efforts in Carrying Out Planned Actions
  - a. Indicate how grantee pursued all resources indicated in the Consolidated Plan.
  - b. Indicate how grantee provided certifications of consistency in a fair and impartial manner.
  - c. Indicate how grantee did not hinder Consolidated Plan implementation by action or willful inaction.
4. For Funds Not Used for National Objectives
  - a. Indicate how use of CDBG funds did not meet national objectives.
  - b. Indicate how did not comply with overall benefit certification.
5. Anti-displacement and Relocation – for activities that involve acquisition, rehabilitation or demolition of occupied real property
  - a. Describe steps actually taken to minimize the amount of displacement resulting from the CDBG-assisted activities.
  - b. Describe steps taken to identify households, businesses, farms or nonprofit organizations who occupied properties subject to the Uniform Relocation Act or Section 104(d) of the Housing and Community Development Act of 1974, as amended, and whether or not they were displaced, and the nature of their needs and preferences.

- c. Describe steps taken to ensure the timely issuance of information notices to displaced households, businesses, farms, or nonprofit organizations.
6. Low/Mod Job Activities – for economic development activities undertaken where jobs were made available but not taken by low- or moderate-income persons
  - a. Describe actions taken by grantee and businesses to ensure first consideration was or will be given to low/mod persons.
  - b. List by job title of all the permanent jobs created/retained and those that were made available to low/mod persons.
  - c. If any of jobs claimed as being available to low/mod persons require special skill, work experience, or education, provide a description of steps being taken or that will be taken to provide such skills, experience, or education.
7. Low/Mod Limited Clientele Activities – for activities not falling within one of the categories of presumed limited clientele low and moderate income benefit
  - a. Describe how the nature, location, or other information demonstrates the activities benefit a limited clientele at least 51% of whom are low- and moderate-income.
8. Program income received
  - a. Detail the amount of program income reported that was returned to each individual revolving fund, e.g., housing rehabilitation, economic development, or other type of revolving fund.
  - b. Detail the amount repaid on each float-funded activity.
  - c. Detail all other loan repayments broken down by the categories of housing rehabilitation, economic development, or other.
  - d. Detail the amount of income received from the sale of property by parcel.
9. Prior period adjustments – where reimbursement was made this reporting period for expenditures (made in previous reporting periods) that have been disallowed, provide the following information:
  - a. The activity name and number as shown in IDIS;
  - b. The program year(s) in which the expenditure(s) for the disallowed activity(ies) was reported;
  - c. The amount returned to line-of-credit or program account; and
  - d. Total amount to be reimbursed and the time period over which the reimbursement is to be made, if the reimbursement is made with multi-year payments.
10. Loans and other receivables
  - a. List the principal balance for each float-funded activity outstanding as of the end of the reporting period and the date(s) by which the funds are expected to be received.
  - b. List the total number of other loans outstanding and the principal balance owed as of the end of the reporting period.
  - c. List separately the total number of outstanding loans that are deferred or forgivable, the principal balance owed as of the end of the reporting period, and the terms of the deferral or forgiveness.

- d. Detail the total number and amount of loans made with CDBG funds that have gone into default and for which the balance was forgiven or written off during the reporting period.
  - e. Provide a List of the parcels of property owned by the grantee or its sub-recipients that have been acquired or improved using CDBG funds and that are available for sale as of the end of the reporting period.
11. Lump sum agreements
    - a. Provide the name of the financial institution.
    - b. Provide the date the funds were deposited.
    - c. Provide the date the use of funds commenced.
    - d. Provide the percentage of funds disbursed within 180 days of deposit in the institution.
  12. Housing Rehabilitation – for each type of rehabilitation program for which projects/units were reported as completed during the program year
    - a. Identify the type of program and number of projects/units completed for each program.
    - b. Provide the total CDBG funds involved in the program.
    - c. Detail other public and private funds involved in the project.
  13. Neighborhood Revitalization Strategies – for grantees that have HUD-approved neighborhood revitalization strategies
    - a. Describe progress against benchmarks for the program year. For grantees with Federally-designated EZs or ECs that received HUD approval for a neighborhood revitalization strategy, reports that are required as part of the EZ/EC process shall suffice for purposes of reporting progress.

CAPER Community Development response:

As indicated in the Consolidated Plan, the Town’s tenth priority (**Priority #10**) to improve the safety and livability of target neighborhoods and provide economic development growth incentives by upgrading, replacing or developing necessary infrastructure facilities was addressed with CDBG funds as well as local funds- Powhattan road improvement project. Also, The Town has completed construction of the Yucca Loma Bridge (\$30,000,000) which will increase the main east west connector crossings of the Mojave River from two to three once the City of Victorville completes their portion of the project. (**Priority #6**) Code Enforcement is proactive in utilizing a multi-pronged approach to neighborhood revitalization by removing blight, providing necessary infrastructure improvements, and preserving and maintaining the existing housing stock within target areas. The continued aggressive implementation of the Proactive Code Enforcement Program (POP) has addressed a portion of the goal to enhance the code enforcement/public safety programs. Although CDBG funding was not allocated this fiscal year, the implementation of the Problem Oriented Policing (POP) Code Enforcement program continued to create a partnership between law enforcement officers and code enforcement officers that significantly improve both code enforcement and crime detection activities.

The Town also continues to address the goal and needs of public service projects (**Priority #12**). In fiscal year 2015-2016; the Town allocated \$84,669 to public service projects. As a

result, CDBG funds are now being used to substantially meet our public services priority. The Town provided CDBG allocations to various organizations as the San Bernardino County Library, Victor Valley Community Services Council, Assistance League of Victor Valley, High Desert Homeless Services, Inland Fair Housing & Mediation Board, St John of God Health Services, Church for Whosoever, Family Assistance Program, Victor Valley Domestic Violence and Moses House Ministries.

The provision of public facilities and park improvements (**Priority #11**) has been met by the implementation of projects that include James Woody Park- Sidewalks and Amenities and Mendel Park-Basketball Court/ Exercise Equipment.

The Town partnered with the City of Victorville in fiscal year 2015-2016 to affirmatively further fair housing (**Priority #8**) allocating resources to develop the Affirmatively Furthering Fair Housing (AFFH) plan which replaces the Analysis of Impediment to Fair Housing. The final AFFH plan will be submitted to HUD on October 4, 2016. The Town also funds Inland Fair Housing and Mediation Board to provide fair housing services.

The Town of Apple Valley continues to work towards promoting and stimulating job creation and retention opportunities (**Priority #13**) through implementation of various economic development activities. Apple Valley has worked closely with developers, brokers and property owners to bring the needed commercial development to service our residents.

## Antipoverty Strategy

1. Describe actions taken during the last year to reduce the number of persons living below the poverty level.

CAPER Antipoverty Strategy response:

During fiscal year 2015-2016, the Town continued to implement its strategy to help impoverished families achieve economic independence and self-sufficiency. The Town's anti-poverty strategy uses existing County job training and social service programs to increase employment marketability, household income, and housing options. The Town allocated \$84,669 to public service agencies that offer supportive services in the fight against poverty and other special needs. Specifically, some of these organizations provide direct assistance in the form of food and housing, others provide indirect assistance such as case management and referral services to other service programs. The Town will coordinate with and refer people to programs offered by the County of San Bernardino.

## NON-HOMELESS SPECIAL NEEDS

### Non-Homeless Special Needs

1. Identify actions taken to address special needs of persons that are not homeless but require

supportive housing, (including persons with HIV/AIDS and their families).

CAPER Non-homeless Special Needs response:

The “non-homeless special needs” category is assigned a High Priority need level in the Town’s 2012-2016 Consolidated Plan. This category includes persons in various subpopulations that are not homeless but may require housing or supportive services, including the elderly, frail elderly, at-risk youths, illiterate persons, persons with disabilities (mental, physical, developmental, persons with HIV/AIDS and their families), persons with alcohol or other drug addictions, and victims of domestic violence. For FY 2015-2016, the Town funded the following programs to address these needs:

- St. John of God Health Services
- Assistance League of Victor Valley- Assisting Under-clothed Children
- Victor Valley Community Services Council – Senior Repair and Transportation Needs
- Church For Whosoever- At Risk Youth Literacy Services
- Inland Fair Housing & Mediation Board – Fair Housing, Landlord Tenant Services
- San Bernardino County Library – Literacy Program
- Family Assistance Program
- Victor Valley Domestic Violence
- Moses House Ministries

Additional Federal, State, local public- and private-sector resources that are likely to be available for addressing identified non-homeless special needs are described in the Public Services section of the Community Development portion of this document.

## **Specific HOPWA Objectives**

1. Overall Assessment of Relationship of HOPWA Funds to Goals and Objectives  
Grantees should demonstrate through the CAPER and related IDIS reports the progress they are making at accomplishing identified goals and objectives with HOPWA funding. Grantees should demonstrate:
  - a. That progress is being made toward meeting the HOPWA goal for providing affordable housing using HOPWA funds and other resources for persons with HIV/AIDS and their families through a comprehensive community plan;
  - b. That community-wide HIV/AIDS housing strategies are meeting HUD’s national goal of increasing the availability of decent, safe, and affordable housing for low-income persons living with HIV/AIDS;
  - c. That community partnerships between State and local governments and community-based non-profits are creating models and innovative strategies to serve the housing and related supportive service needs of persons living with HIV/AIDS and their families;
  - d. That through community-wide strategies Federal, State, local, and other resources are matched with HOPWA funding to create comprehensive housing strategies;
  - e. That community strategies produce and support actual units of housing for persons living with HIV/AIDS; and finally,

- f. That community strategies identify and supply related supportive services in conjunction with housing to ensure the needs of persons living with HIV/AIDS and their families are met.
2. This should be accomplished by providing an executive summary (1-5 pages) that includes:
    - a. Grantee Narrative
      - i. Grantee and Community Overview
        - (1) A brief description of your organization, the area of service, the name of each project sponsor and a broad overview of the range/type of housing activities and related services
        - (2) How grant management oversight of project sponsor activities is conducted and how project sponsors are selected
        - (3) A description of the local jurisdiction, its need, and the estimated number of persons living with HIV/AIDS
        - (4) A brief description of the planning and public consultations involved in the use of HOPWA funds including reference to any appropriate planning document or advisory body
        - (5) What other resources were used in conjunction with HOPWA funded activities, including cash resources and in-kind contributions, such as the value of services or materials provided by volunteers or by other individuals or organizations
        - (6) Collaborative efforts with related programs including coordination and planning with clients, advocates, Ryan White CARE Act planning bodies, AIDS Drug Assistance Programs, homeless assistance programs, or other efforts that assist persons living with HIV/AIDS and their families.
      - ii. Project Accomplishment Overview
        - (1) A brief summary of all housing activities broken down by three types: emergency or short-term rent, mortgage or utility payments to prevent homelessness; rental assistance; facility based housing, including development cost, operating cost for those facilities and community residences
        - (2) The number of units of housing which have been created through acquisition, rehabilitation, or new construction since 1993 with any HOPWA funds
        - (3) A brief description of any unique supportive service or other service delivery models or efforts
        - (4) Any other accomplishments recognized in your community due to the use of HOPWA funds, including any projects in developmental stages that are not operational.
      - iii. Barriers or Trends Overview
        - (1) Describe any barriers encountered, actions in response to barriers, and recommendations for program improvement
        - (2) Trends you expect your community to face in meeting the needs of persons with HIV/AIDS, and
        - (3) Any other information you feel may be important as you look at providing services to persons with HIV/AIDS in the next 5-10 years
    - b. Accomplishment Data



- i. Completion of CAPER Performance Chart 1 of Actual Performance in the provision of housing (Table II-1 to be submitted with CAPER).
- ii. Completion of CAPER Performance Chart 2 of Comparison to Planned Housing Actions (Table II-2 to be submitted with CAPER).

CAPER Specific HOPWA Objectives response:

Not applicable; the Consortium does not receive or administer HOPWA funds.

## OTHER NARRATIVE

### **Other Narrative**

Include any CAPER information that was not covered by narratives in any other section.

N/A

### **Summary of Expenditures and Program Income**

A summary of activity expenditures for CDBG is provided in the PR03 Report.

A summary of activity expenditures for HOME projects is provided in the PR02 and PR22 Report.

A summary of activity expenditures for NSP projects is provided in the Admin Rept02B

A summary of Program Income activity is provided.

## Fair Housing Action Plan

Following are the previous impediments that continue to impact the Apple Valley/Victorville Consortium area and new impediments identified during the development of this report. Previous impediments carried over to this AI and actions to address the impacts are modified to reflect the current conditions.

### Carried Over Impediments

#### **Impediment: Housing Discrimination**

Housing discrimination persists in both communities, with disability, race, and familial status being the top bases for discrimination. In recent years, housing discrimination against persons with disabilities has increased significantly. Housing advocates also indicate that seniors, persons with disabilities, and large families are often discriminated in the housing market.

Apple Valley	Victorville
<p>Actions:</p> <ul style="list-style-type: none"> <li>• Continue to contract with a contract provider to provide fair housing services to residents, landlords, and other housing professionals.</li> <li>• Promote the National Fair Housing Month in April each year.</li> <li>• Promote fair housing services available through the contract provider via City website, newsletter, or other publications.</li> <li>• Require rental property owners receiving financial assistance from the City affirm their commitment to comply with fair housing laws, and attend fair housing training.</li> </ul>	<p>Actions:</p> <ul style="list-style-type: none"> <li>• Continue to contract with a contract provider to provide fair housing services to residents, landlords, and other housing professionals.</li> <li>• Promote the National Fair Housing Month in April each year.</li> <li>• Promote fair housing services available through the contract provider via City website, newsletter, or other publications.</li> <li>• Require rental property owners receiving financial assistance from the City affirm their commitment to comply with fair housing laws, and attend fair housing training.</li> </ul>
Time Frame: Ongoing	Time Frame: Ongoing
Responsible Agencies: Community Development Department; IFHMB (currently)	Responsible Agencies: Economic Development; IFHMB (currently)
Funding Sources: CDBG	Funding Sources: CDBG

## Impediment: Public Outreach

Many residents are not aware of fair housing rights and services available. When encountered with fair housing issues, many do not believe reporting the incidents would help the situation. Some are also afraid of retaliation by the owners.

Apple Valley	Victorville
<p>Actions:</p> <ul style="list-style-type: none"> <li>• Provide fair housing outreach and education services that will include, but not be limited to at least one of the following components: press releases, public service announcements, cable TV, radio, and newspaper outreach, updates in newsletters and/or other publications, events at the annual fair housing celebration, organized meetings or events relating to fair housing, and participation in community events such as fairs and trade shows.</li> <li>• Conduct a half-day fair housing workshop at Town Hall annually, targeting residents, landlords, disadvantaged groups, and housing professionals.</li> <li>• Target outreach and education to:               <ol style="list-style-type: none"> <li>1) Populations, as outlined in the AI, likely to experience discrimination or be under represented;</li> <li>2) Housing providers (i.e., landlords, property managers, realtors, lending institutions, and managers of public housing);</li> <li>3) Elected and appointed officials of each jurisdiction; and</li> <li>4) General public.</li> </ol> </li> <li>• Publicize outcomes of fair housing lawsuits to encourage reporting of fair housing issues by residents.</li> <li>• Coordinate with minority Chambers of Commerce to promote Town programs and services.</li> </ul>	<p>Actions:</p> <ul style="list-style-type: none"> <li>• Provide fair housing outreach and education services that will include, but not be limited to at least one of the following components: press releases, public service announcements, cable TV, radio, and newspaper outreach, updates in newsletters and/or other publications, events at the annual fair housing celebration, organized meetings or events relating to fair housing, and participation in community events such as fairs and trade shows.</li> <li>• Conduct a half-day fair housing workshop at City Hall annually, targeting residents, landlords, disadvantaged groups, and housing professionals.</li> <li>• Target outreach and education to:               <ol style="list-style-type: none"> <li>1) Populations, as outlined in the AI, likely to experience discrimination or be under represented;</li> <li>2) Housing providers (i.e., landlords, property managers, realtors, lending institutions, and managers of public housing);</li> <li>3) Elected and appointed officials of each jurisdiction; and</li> <li>4) General public.</li> </ol> </li> <li>• Publicize outcomes of fair housing lawsuits to encourage reporting of fair housing issues by residents.</li> <li>• Coordinate with minority Chambers of Commerce to promote City programs and services.</li> </ul>
Time Frame: Ongoing	Time Frame: Ongoing
Responsible Agencies: Community Development Department; IFHMB (currently)	Responsible Agencies: Economic Development; IFHMB (currently)

Funding Sources: CDBG	Funding Sources: CDBG
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**Impediment: Housing Choice Vouchers and Affordable Housing Units**

Hispanic households are underrepresented in Housing Choice Voucher program. However, the Housing Choice Voucher program has closed its waiting list for several years, leaving the HACSB little ability to provide additional vouchers to new households who may reflect the current demographic profile of the County.

In addition to voucher assistance, the HACSB maintains other affordable housing developments with an open waiting list. The City of Victorville also provides financial assistance to facilitate the construction of affordable housing.

Apple Valley	Victorville
<p>Actions:</p> <ul style="list-style-type: none"> <li>• Support the HACSB’s efforts in petitioning for additional voucher assistance from HUD.</li> <li>• Promote HACSB available resources to households in need.</li> <li>• Require rental property owners receiving financial assistance from the City affirm their commitment to comply with fair housing laws, and attend fair housing training.</li> </ul>	<p>Actions:</p> <ul style="list-style-type: none"> <li>• Support the HACSB’s efforts in petitioning for additional voucher assistance from HUD.</li> <li>• Promote HACSB available resources to households in need.</li> <li>• Require rental property owners receiving financial assistance from the City affirm their commitment to comply with fair housing laws, and attend fair housing training.</li> </ul>
Time Frame: Ongoing	Time Frame: Ongoing
Responsible Agency: Community Development Department	Responsible Agency: Economic Development
Funding Sources: General Fund	Funding Sources: General Fund

**Impediment: Housing for Persons with Disabilities**

Accessible housing units and other housing options (such as transitional and supportive housing) for persons with disabilities are limited in supply.

Apple Valley	Victorville
Actions: <ul style="list-style-type: none"> <li>Amend the Zoning Code to establish a Reasonable Accommodation procedure.</li> </ul>	Actions: <ul style="list-style-type: none"> <li>Amend the Zoning Code to address the provision of transitional housing and supportive housing pursuant to State Housing Element law.</li> </ul>
Time Frame: Amend the Zoning Code by 2014	Time Frame: Amend the Zoning Code by 2014
Responsible Agency: Planning	Responsible Agency: Development Department (Planning)
Funding Sources: General Fund	Funding Sources: General Fund

**Impediment: Lending Practices**

Overall, minority households in Apple Valley and Victorville rely more heavily on smaller, lesser known lenders for mortgage financing, which tend to have more liberal underwriting criteria. While this may promote homeownership to minority households, it may also encourage certain households to overextend financially. Furthermore, most of these lenders do not have local offices, making it hard for mortgage applicants to have in-person meetings with the lenders.

Black households in general, seem to have more difficulty accessing financing. They experienced lower approval rates than other households in the same income group. Since 2007, the rate spreads for all race/ethnic groups have decreased significantly except for Black households. The rate spread for Black households remained the highest among all groups and actually has increased since 2007.

Among the top lenders, minority households also have high fallout rates (not completing or withdrawing an application).

Apple Valley	Victorville
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<p>Actions:</p> <ul style="list-style-type: none"> <li>• Work with government agencies and nonprofit groups that provide credit counseling and foreclosure workshops to conduct workshops in the High Desert area.</li> <li>• Conduct lender workshops to provide outreach, education and encourage increasing pool of lenders participating in the DAP program.</li> <li>• Contract a service provider to monitor lending activities and contact lenders to address potential issues.</li> <li>• Publicize results of HMDA data review to bring attention to the lending community, housing advocates, and the general public.</li> <li>• Coordinate with minority Chambers of Commerce to promote Town and County programs and services, including homebuying assistance, credit counseling, foreclosure counseling, etc.</li> </ul>	<p>Actions:</p> <ul style="list-style-type: none"> <li>• Work with government agencies and nonprofit groups that provide credit counseling and foreclosure workshops to conduct workshops in the High Desert area.</li> <li>• Contract a service provider to monitor lending activities and contact lenders to address potential issues.</li> <li>• Publicize results of HMDA data review to bring attention to the lending community, housing advocates, and the general public.</li> <li>• Coordinate with minority Chambers of Commerce to promote City and County programs and services, including homebuying assistance, credit counseling, foreclosure counseling, etc.</li> </ul>
<p>Time Frame: Ongoing</p>	<p>Time Frame: Ongoing</p>
<p>Responsible Agencies: Community Development Department; Contract provider</p>	<p>Responsible Agencies: Economic Development</p>
<p>Funding Sources: CDBG</p>	<p>Funding Sources: CDBG</p>

**Impediment: Public Transportation System**

The County of San Bernardino has invested a majority of its housing resources in areas “down the hill” in the City of San Bernardino. Many lower income households, seniors, and persons with disabilities have difficulty accessing these resources as they are dependent on the public transportation system, which many find difficult to navigate.

Apple Valley	Victorville
<p>Actions:</p> <ul style="list-style-type: none"> <li>• Petition to the County of San Bernardino to expand housing programs and services to the High Desert area.</li> <li>• Provide public transportation maps at public locations.</li> <li>• Include navigating the public transportation system in programs and activities designed for seniors and disabled.</li> </ul>	<p>Actions:</p> <ul style="list-style-type: none"> <li>• Petition to the County of San Bernardino to expand housing programs and services to the High Desert area.</li> <li>• Provide public transportation maps at public locations.</li> <li>• Include navigating the public transportation system in programs and activities designed for seniors and disabled.</li> </ul>
Time Frame: Ongoing	Time Frame: Ongoing
Responsible Agency: Community Development Department	Responsible Agency: Economic Development
Funding Sources: General Fund	Funding Sources: General Fund

New Impediments

**Impediment: Foreclosures**

Both Apple Valley and Victorville are impacted by foreclosures though this situation is easing. Abandoned and foreclosed homes are often vandalized and trespassed, negatively impacting neighborhood safety and conditions. The lack of maintenance of foreclosed properties is a serious issue expressed by many participants of public meetings conducted as part of this AI.

Apple Valley	Victorville
<p>Actions:</p> <ul style="list-style-type: none"> <li>• Continue proactive code enforcement activities to address issues associated with abandoned and foreclosed homes.</li> <li>• Work with lenders holding the homes to ensure a reasonable level of safety and condition is maintained.</li> </ul>	<p>Actions:</p> <ul style="list-style-type: none"> <li>• Continue proactive code enforcement activities to address issues associated with abandoned and foreclosed homes.</li> <li>• Work with lenders holding the homes to ensure a reasonable level of safety and condition is maintained.</li> </ul>
Time Frame: Ongoing	Time Frame: Ongoing
Responsible Agency: Community Development Department	Responsible Agency: Economic Development
Funding Sources: General Fund	Funding Sources: CDBG

**Impediment: Real Estate Advertising**

Advertising of for-sale homes and particularly rental listings contain potentially discriminatory language. Often such language encourages or discourages a particular group to inquire about the housing available.

Given the market condition, many homes are being used as rentals. Owners of these units may not be professional landlords and therefore are not familiar with fair housing rights and responsibilities.

Apple Valley	Victorville
<b>Actions:</b> <ul style="list-style-type: none"> <li>Contract service provider to monitor the advertising of for-sale and for-rent units.</li> <li>Publicize fair housing rights and responsibilities on City website, newsletter, or other publications as a way of outreaching to landlords new to the rental business.</li> </ul>	<b>Actions:</b> <ul style="list-style-type: none"> <li>Contract service provider to monitor the advertising of for-sale and for-rent units.</li> <li>Publicize fair housing rights and responsibilities on City website, newsletter, or other publications as a way of outreaching to landlords new to the rental business.</li> </ul>
Time Frame: Ongoing	Time Frame: Ongoing
Responsible Agency: Community Development Department	Responsible Agency: Economic Development
Funding Sources: CDBG	Funding Sources: CDBG

**Impediment: Accessibility of Public Facilities**

Not all public buildings are accessible to persons with disabilities. Accessible sidewalks with ramps and curb cuts are also needed to allow circulation from one location to another.

Apple Valley	Victorville
<b>Actions:</b> <ul style="list-style-type: none"> <li>Work to improve accessibility in and to public buildings to facilitate participation in civic decisions by persons with disabilities.</li> <li>Annually evaluate the accessibility improvement needs of public facilities through the Capital Improvement Plan process to identify priority projects for funding.</li> </ul>	<b>Actions:</b> <ul style="list-style-type: none"> <li>Work to improve accessibility in and to public buildings to facilitate participation in civic decisions by persons with disabilities.</li> <li>Annually evaluate the accessibility improvement needs of public facilities through the Capital Improvement Plan process to identify priority projects for funding.</li> </ul>
Time Frame: Ongoing	Time Frame: Ongoing
Responsible Agencies: Community Development Department; Public Works Department	Responsible Agencies: Economic Development; Public Works Department
Funding Sources: CDBG; Capital Improvement Funds	Funding Sources: CDBG; Capital Improvement Funds



**IDIS CPD Program Home List of Activities by Program Year and Project (PR02)**

U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 List of Activities By Program Year And Project  
 APPLE VALLEY, CA

REPORT FOR CFD PROGRAM CDBG HOME  
 PGM YR 2015

Plan Year	IDIS Project	Project	IDIS Activity ID	Activity Name	Activity Status	Program	Funded Amount	Draw Amount	Balance
2015	1	2015-1 Administration	609	AV CDBG Administration	Open	CDBG	\$112,892.00	\$112,892.00	\$0.00
			610	AV Rehab Administration 14H	Open	CDBG	\$80,000.00	\$409.24	\$79,590.76
			611	AV HOME Administration	Open	HOME	\$0.00	\$0.00	\$0.00
			612	VV HOME Administration	Open	HOME	\$15,298.00	\$15,298.00	\$0.00
			<b>Project Total</b>				<b>\$208,190.00</b>	<b>\$128,599.24</b>	<b>\$79,590.76</b>
	2	2015-2 CDBG Public Service Projects	613	AV PAL	Completed	CDBG	\$10,000.00	\$10,000.00	\$0.00
			614	Assistance League of VV	Completed	CDBG	\$10,000.00	\$10,000.00	\$0.00
			615	High Desert Homeless	Completed	CDBG	\$10,000.00	\$10,000.00	\$0.00
			616	Family Assistance Program	Completed	CDBG	\$5,000.00	\$5,000.00	\$0.00
			617	IFHMB- Fair Housing	Completed	CDBG	\$10,000.00	\$10,000.00	\$0.00
			618	St John of God	Canceled	CDBG	\$0.00	\$0.00	\$0.00
			619	VV Community Services Council	Completed	CDBG	\$10,000.00	\$10,000.00	\$0.00
			620	VV Domestic Violence	Completed	CDBG	\$7,500.00	\$7,500.00	\$0.00
			621	Moses House Ministries	Completed	CDBG	\$8,000.00	\$8,000.00	\$0.00
			622	Church for Whosoever	Completed	CDBG	\$3,622.94	\$3,622.94	\$0.00
	623	SB County Library	Completed	CDBG	\$5,169.00	\$5,169.00	\$0.00		
			<b>Project Total</b>				<b>\$77,291.94</b>	<b>\$77,291.94</b>	<b>\$0.00</b>
	3	2015-3 Capital Improvements	624	James Woody Park- walks and amenities	Open	CDBG	\$65,000.00	\$0.00	\$65,000.00
			625	Mendel Park- BB Court/ Exercise Equipment	Open	CDBG	\$30,000.00	\$0.00	\$30,000.00
			627	Hwy 18 Bus Stop Accessibility Imps, Albertsons to Dale Evans	Completed	CDBG	\$25,943.85	\$25,943.85	\$0.00
			<b>Project Total</b>				<b>\$120,943.85</b>	<b>\$25,943.85</b>	<b>\$95,000.00</b>
	5	2015-5 AV HOME Residential Rehabilitation Loan Program- RRLP	639	Chavez, R/M	Canceled	HOME	\$0.00	\$0.00	\$0.00
			<b>Project Total</b>				<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
8	2015-8 AV HOME CHDO projects	626	NHSIE-Crazy Horse SFR CHDO fire rebuild	Open	HOME	\$96,000.00	\$3,426.21	\$92,573.79	
		650	CVHC affordable rental units	Open	HOME	\$200,000.00	\$0.00	\$200,000.00	
		<b>Project Total</b>				<b>\$296,000.00</b>	<b>\$3,426.21</b>	<b>\$292,573.79</b>	
9	2015-9 VV HOME CHDO Project	631	Northgate Village Apts ReRoof, Nat Core CHDO	Open	HOME	\$711,482.05	\$4,409.10	\$707,072.95	
			<b>Project Total</b>			<b>\$711,482.05</b>	<b>\$4,409.10</b>	<b>\$707,072.95</b>	
	<b>Program Total</b>					<b>\$391,127.79</b>	<b>\$216,537.03</b>	<b>\$174,590.76</b>	
						<b>\$1,022,780.05</b>	<b>\$23,133.31</b>	<b>\$999,646.74</b>	
	<b>2015 Total</b>					<b>\$1,413,907.84</b>	<b>\$239,670.34</b>	<b>\$1,174,237.50</b>	
	<b>Program Grand Total</b>					<b>\$391,127.79</b>	<b>\$216,537.03</b>	<b>\$174,590.76</b>	
						<b>\$1,022,780.05</b>	<b>\$23,133.31</b>	<b>\$999,646.74</b>	

IDIS - PR02

U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
List of Activities By Program Year And Project  
APPLE VALLEY, CA

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<u>Plan Year</u>	<u>IDIS Project</u>	<u>Project</u>	<u>IDIS Activity ID</u>	<u>Activity Name</u>	<u>Activity Status</u>	<u>Program</u>	<u>Funded Amount</u>	<u>Draw Amount</u>	<u>Balance</u>
Grand Total							\$1,413,907.84	\$239,670.34	\$1,174,237.50

## **IDIS Activity Summary Report (PR03)**

PR03 Bosmac 2015  
Count of activities not canceled

IDIS Act #	Activity Name	Year	Rpt Prog Year	NatObj	MTX	Status	Objectives	Fund Dt	Funded	Draw Thru Amount	Draw In Amount	Balance	Accomp Type	Prop Units	Actual Units	Total Race	Total	TotalH	
522	CDBG AV Program	2013	2015		21A	C	0	9/16/2013	\$98,709.22	\$98,709.22	\$0.00	\$0.00	0	0	0	0	0	0	
531	James Woody Park Picnic	2013	2015	I.MA	03F	O	1	9/16/2013	\$130,000.00	\$117,408.32	\$27,810.00	\$32,591.68	11	1	0	0	0	0	
532	AV Golf Course	2013	2015	I.MC	03F	C	1	9/16/2013	\$25,000.00	\$25,000.00	\$0.00	\$0.00	11	1	0	6388	6388	2870	
533	AV Bus Stops Accessibility	2013	2015	I.MA	03I	C	1	9/16/2013	\$19,818.00	\$19,818.00	\$13,294.60	\$0.00	11	1	0	0	0	0	
537	AV Rehab Admin 14H, 2013	2013	2015	I.MH	14H	C	1	4/28/2014	\$103,071.00	\$103,071.00	\$19,272.26	\$0.00	10	2	0	1	1	0	
535	AV CDBG Administration	2014	2015		21A	C	0	6/5/2014	\$106,211.00	\$106,211.00	\$0.00	\$0.00	0	0	0	0	0	0	
536	AV Rehab Administration 14H	2014	2015	I.MH	14H	O	1	6/5/2014	\$71,157.00	\$71,157.00	\$19,183.83	\$0.00	10	1	0	0	0	0	
												\$51,873.17	\$0.00	10	1	0	0	0	0
537	AV HOMB Administration	2014	2015		21A	O	0	6/5/2014	\$0.00	\$0.00	\$0.00	\$0.00	0	0	0	0	0	0	
539	SB County Library Adult	2014	2015	I.MC	05H	C	1	6/5/2014	\$4,588.00	\$4,588.00	\$0.00	\$0.00	01	36	0	92	92	15	
560	High Deseri Homeless	2014	2015	I.MC	03T	C	1	6/5/2014	\$14,680.00	\$14,680.00	\$0.00	\$0.00	01	60	0	57	57	11	
561	Assistance League of Victor	2014	2015	I.MC	05D	C	1	6/5/2014	\$11,010.00	\$11,010.00	\$0.00	\$0.00	01	120	0	489	489	244	
562	Feed My Sheep	2014	2015	I.MC	05W	C	1	6/5/2014	\$2,400.00	\$2,400.00	\$0.00	\$0.00	01	100	0	80	80	7	
563	Family Assistance Program	2014	2015	I.MC	05G	C	1	6/5/2014	\$3,211.84	\$3,211.84	\$0.00	\$0.00	01	4	0	14	14	6	
564	Victor Valley Domestic	2014	2015	I.MC	05G	C	1	6/5/2014	\$9,175.00	\$9,175.00	\$0.00	\$0.00	01	50	0	194	194	92	
565	Inland Fair Housing and	2014	2015	I.MC	05J	C	1	6/5/2014	\$11,010.00	\$11,010.00	\$0.00	\$0.00	01	280	0	717	717	299	
566	Moses House Ministries	2014	2015	I.MC	05M	C	1	6/5/2014	\$6,423.00	\$6,423.00	\$0.00	\$0.00	01	750	0	568	568	243	
567	VV Community Services	2014	2015	I.MC	05A	C	1	6/5/2014	\$9,175.00	\$9,175.00	\$0.00	\$0.00	01	75	0	66	66	12	
568	Church for Whosoever	2014	2015	I.MC	05D	C	1	6/13/2014	\$3,010.21	\$3,010.21	\$0.00	\$0.00	01	20	0	42	42	14	
569	AV PAI, Youth Facility	2014	2015	I.MC	03D	C	1	6/13/2014	\$9,225.00	\$9,225.00	\$0.00	\$0.00	11	1	0	30	30	15	
570	Bus Stop Accessibility	2014	2015	I.MA	03I	C	1	6/13/2014	\$22,000.00	\$22,000.00	\$22,000.00	\$0.00	11	0	0	0	0	0	
604	micro ent business assistance	2013	2015	I.MJ	18C	O	3	4/15/2015	\$20,000.00	\$1,497.83	\$166.58	\$18,502.17	13	1	0	0	0	0	
609	AV CDBG Administration	2015	2015		21A	O	0	11/5/2015	\$112,892.00	\$112,892.00	\$112,892.00	\$0.00	0	0	0	0	0	0	
610	AV Rehab Administration	2015	2015	I.MH	14H	O	1	8/15/2016	\$80,000.00	\$409.24	\$409.24	\$79,590.76	10	1	0	0	0	0	
613	AV PAI,	2015	2015	I.MC	05D	C	1	11/9/2015	\$10,000.00	\$10,000.00	\$350.00	\$0.00	01	40	0	30	30	20	
												\$9,450.00	\$0.00	01	40	0	30	30	20
614	Assistance League of VV	2015	2015	I.MC	05D	C	1	11/9/2015	\$10,000.00	\$10,000.00	\$10,000.00	\$0.00	01	100	0	456	456	238	
615	High Deseri Homeless	2015	2015	I.MC	03T	C	1	#####	\$10,000.00	\$10,000.00	\$1,574.50	\$0.00	01	50	0	72	72	14	
												\$8,425.50	\$0.00	01	50	0	72	72	14
616	Family Assistance Program	2015	2015	I.MC	05G	C	1	#####	\$3,000.00	\$3,000.00	\$3,000.00	\$0.00	01	4	0	12	12	4	
617	IFHMB- Fair Housing	2015	2015	I.MC	05J	C	1	10/6/2015	\$10,000.00	\$10,000.00	\$2,428.89	\$0.00	01	150	0	819	819	248	
												\$7,571.11	\$0.00	01	150	0	819	819	248
619	VV Community Services	2015	2015	I.MC	05B	C	1	#####	\$10,000.00	\$10,000.00	\$2,644.82	\$0.00	01	100	0	77	77	15	
												\$7,355.18	\$0.00	01	100	0	77	77	15
620	VV Domestic Violence	2015	2015	I.MC	05G	C	1	#####	\$7,500.00	\$7,500.00	\$3,748.40	\$0.00	01	50	0	62	62	23	
												\$3,751.60	\$0.00	01	50	0	62	62	23
621	Moses House Ministries	2015	2015	I.MC	05M	C	1	#####	\$6,000.00	\$6,000.00	\$1,500.00	\$0.00	01	558	0	439	439	202	
												\$4,500.00	\$0.00	01	558	0	439	439	202
622	Church for Whosoever	2015	2015	I.MC	05D	C	1	#####	\$3,622.94	\$3,622.94	\$1,076.09	\$0.00	01	20	0	21	21	9	
												\$2,546.85	\$0.00	01	20	0	21	21	9
623	SB County Library	2015	2015	I.MC	05H	C	1	#####	\$3,169.00	\$3,169.00	\$2,584.50	\$0.00	01	36	0	8	8	1	
627	Hwy 18 Bus Stop	2015	2015	I.MC	03I	C	1	3/28/2016	\$23,943.85	\$23,943.85	\$23,943.85	\$0.00	11	1	0	50	50	16	
628	Mendota, G/P	2014	2015	I.MH	14A	C	1	6/9/2015	\$22,108.93	\$22,108.93	\$0.00	\$0.00	10	1	0	1	1	1	
629	Wall, M	2014	2015	I.MH	14A	C	1	6/9/2015	\$11,391.68	\$11,391.68	\$0.00	\$0.00	10	1	0	1	1	0	
633	Tucky, I	2013	2015	I.MH	14A	C	1	8/18/2015	\$13,358.43	\$13,358.43	\$0.00	\$0.00	10	1	0	1	1	0	
634	Gomez, Q/Quiroz, I	2013	2015	I.MH	14A	C	1	#####	\$16,499.62	\$16,499.62	\$16,499.62	\$0.00	10	1	0	1	1	1	
635	Bowers, D	2013	2015	I.MH	14A	C	1	#####	\$19,036.09	\$19,036.09	\$19,036.09	\$0.00	10	1	0	1	1	0	
636	Pierce, H	2013	2015	I.MH	14A	C	1	#####	\$22,648.50	\$22,648.50	\$22,648.50	\$0.00	10	1	0	1	1	0	
638	Sender, J	2013	2015	I.MH	14A	C	1	2/1/2016	\$18,027.03	\$18,027.03	\$18,027.03	\$0.00	10	1	0	1	1	0	

PR03 Bosmac 2015  
 Count of activities not canceled

640	Poulsma, D	2013	2015	I.MH	14A	C	I	2/23/2016	\$21,736.79	\$21,736.79	\$21,736.79	\$0.00	10	I	0	I	I	0
644	Jackson, C	2014	2015	I.MH	14A	C	I	3/9/2016	\$23,896.90	\$23,896.90	\$10,969.75	\$0.00	10	I	0	I	I	0
646	Mercado, A	2014	2015	I.MH	14A	C	I	4/15/2016	\$23,587.79	\$23,587.79	\$23,587.79	\$0.00	10	I	0	I	I	I
647	Chavez, R/M	2014	2015	I.MH	14A	C	I	4/15/2016	\$17,067.69	\$17,067.69	\$17,067.69	\$0.00	10	I	0	I	I	I
648	McConahy, D	2014	2015	I.MH	14A	C	I	4/15/2016	\$11,828.75	\$11,828.75	\$11,828.75	\$0.00	10	I	0	I	I	0
649	Lohman, M	2014	2015	I.MH	14A	C	I	6/2/2016	\$12,372.72	\$12,372.72	\$12,372.72	\$0.00	10	I	0	I	I	0
672	Mckenzie, J	2014	2015	I.MH	14A	C	I	8/4/2016	\$12,646.16	\$12,646.16	\$12,646.16	\$0.00	10	I	0	I	I	0
673	Hunt, T	2014	2015	I.MH	14A	C	I	8/4/2016	\$12,203.32	\$12,203.32	\$12,203.32	\$0.00	10	I	0	I	I	0

## **IDIS Summary of Consolidated Plan Projects Report (PR06)**

U.S. DEPARTMENT OF HOUSING AND URBAN  
DEVELOPMENT  
OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT  
PR06 - Summary of Consolidated Plan Projects for Report  
Year

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**IDIS**

Plan IDIS Year Project	Project Title and Description	Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn In Report Year	
2015 1	2015-1 Administration	Funds will be used to cover eligible costs for salaries, services, supplies and general overhead for the implementation of CDBG and HOME projects	CDBG	\$192,892.00	\$192,892.00	\$113,301.24	\$79,590.76	\$113,301.24
2	2015-2 CDBG Public Service Projects	Funding for programs providing programs utilizing the 15% maximum public service allocation	CDBG	\$84,669.00	\$77,291.94	\$77,291.94	\$0.00	\$77,291.94
3	2015-3 Capital Improvements	Funding for eligible projects that utilize CDBG/HOME funds for improving public facilities, infrastructure, etc.	CDBG	\$125,000.00	\$120,943.85	\$25,943.85	\$95,000.00	\$25,943.85
4	2015-4 AV CDBG Residential Rehabilitation Loan Program- RRLP	This program provides 0% interest 30 year deferred loans for the rehabilitation of income qualifying owner occupants of single family residences	CDBG	\$169,060.00	\$0.00	\$0.00	\$0.00	\$0.00
5	2015-5 AV HOME Residential Rehabilitation Loan Program- RRLP	This program provides 0% interest 30 year deferred loans for the rehabilitation of income qualifying owner occupants of single family residences	HOME	\$146,712.00	\$0.00	\$0.00	\$0.00	\$0.00
6	2015-6 VV HOME Senior Home Repair Program- SHRP	This program provides a grant up to \$10,000 for the rehabilitation of single family residences and manufactured homes for income qualifying senior owner occupants	HOME	\$229,472.00	\$0.00	\$0.00	\$0.00	\$0.00
7	2015-7 AV Microenterprise Business Assistance Program	This project provides funds to provide technical assistance, increase production capacity, provide business services and other general support to business owners in order to expand their business resulting in the addition of low/moderate income jobs.	CDBG	\$20,000.00	\$0.00	\$0.00	\$0.00	\$0.00
8	2015-8 AV HOME CHDO projects	This project will assist with the development of affordable housing by working with for-profit and non-profit housing developers to acquire, rehabilitate and construct new affordable housing units.	HOME	\$29,342.00	\$0.00	\$0.00	\$0.00	\$0.00
9	2015-9 VV HOME CHDO Project	This project will assist with the development of affordable housing by working with for-profit and non-profit housing developers to acquire, rehabilitate and construct new affordable housing units.	HOME	\$45,894.00	\$0.00	\$4,409.10	(\$4,409.10)	\$4,409.10



## **IDIS Status of HOME Activities (PR22)**



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 Status of HOME Activities - Entitlement  
 APPLE VALLEY CONSORTIUM, CA

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IDIS- PR22

Tenure Type	Activity Type	IDIS Activity	Activity Address	Activity Status	Status Date	Total Units	Home Units	Initial Funding Date	Committed Amount	Drawn Amount	PCT
Rental	NEW CONSTRUCTION	650	Navajo and Sioux Rd , Apple Valley CA, 92308	Open	06/29/16	0	0	06/29/16	\$200,000.00	\$0.00	0.00%
Rental	REHABILITATION	631	17251 Dante St , Victorville CA, 92394	Open	06/30/16	0	0	07/16/15	\$711,482.05	\$4,409.10	0.62%
Homebuyer	ACQUISITION AND REHABILITATION	386	13605 Ironstone Cir , Victorville CA, 92392	Completed	09/10/15	1	1	06/17/11	\$88,241.09	\$88,241.09	100.00%
Homebuyer	ACQUISITION AND REHABILITATION	543	13199 Andrea Dr , Victorville CA, 92392	Completed	01/04/16	1	1	12/02/13	\$195,645.03	\$195,645.03	100.00%
Homebuyer	ACQUISITION AND REHABILITATION	626	20682 Crazy Horse Ct , Apple Valley CA, 92308	Open	07/07/16	1	1	07/16/15	\$96,000.00	\$3,426.21	3.57%
Homeowner Rehab	REHABILITATION	503	14429 Cactus Dr , Victorville CA, 92395	Completed	08/08/16	1	1	07/16/13	\$11,681.58	\$11,681.58	100.00%
Homeowner Rehab	REHABILITATION	504	15717 La Cubre Dr , Victorville CA, 92394	Completed	08/08/16	1	1	07/16/13	\$10,361.20	\$10,361.20	100.00%
Homeowner Rehab	REHABILITATION	578	15810 Inyo St , Victorville CA, 92395	Completed	08/08/16	1	1	06/19/14	\$13,787.90	\$13,787.90	100.00%
Homeowner Rehab	REHABILITATION	581	12362 Squaw Valley Ln , Victorville CA, 92395	Completed	08/08/16	1	1	06/19/14	\$11,409.00	\$11,409.00	100.00%
Homeowner Rehab	REHABILITATION	593	21160 Neola Rd , Apple Valley CA, 92308	Completed	09/10/15	1	1	03/16/15	\$20,953.22	\$20,953.22	100.00%
Homeowner Rehab	REHABILITATION	595	11177 Kiowa Rd , Apple Valley CA, 92308	Completed	09/10/15	1	1	03/16/15	\$21,532.62	\$21,532.62	100.00%
Homeowner Rehab	REHABILITATION	598	19245 Elm Dr , Apple Valley CA, 92308	Canceled	01/22/16	0	0	03/16/15	\$0.00	\$0.00	0.00%
Homeowner Rehab	REHABILITATION	600	21511 Ramona Ave , Apple Valley CA, 92307	Completed	03/08/16	1	1	03/16/15	\$21,695.45	\$21,695.45	100.00%
Homeowner Rehab	REHABILITATION	602	10558 Jamul Rd , Apple Valley CA, 92308	Canceled	01/22/16	0	0	04/15/15	\$0.00	\$0.00	0.00%
Homeowner Rehab	REHABILITATION	605	16135 Atoka Rd , Apple Valley CA, 92307	Completed	03/08/16	1	1	04/28/15	\$23,188.67	\$23,188.67	100.00%
Homeowner Rehab	REHABILITATION	608	13974 Quinnault Rd , Apple Valley CA, 92307	Canceled	08/28/15	0	0	04/28/15	\$0.00	\$0.00	0.00%
Homeowner Rehab	REHABILITATION	637	19245 Elm Dr , Apple Valley CA, 92308	Completed	01/12/16	1	1	12/22/15	\$10,094.69	\$10,094.69	100.00%
Homeowner Rehab	REHABILITATION	639	16147 Wintun Rd , Apple Valley CA, 92307	Canceled	08/08/16	1	1	02/02/16	\$0.00	\$0.00	0.00%
Homeowner Rehab	REHABILITATION	641	14121 Lakota Rd , Apple Valley CA, 92307	Completed	03/08/16	1	1	02/24/16	\$22,569.17	\$22,569.17	100.00%
Homeowner Rehab	REHABILITATION	642	21765 Standing Rock Ave , Apple Valley CA, 92307	Completed	03/09/16	1	1	03/01/16	\$22,390.80	\$22,390.80	100.00%
Homeowner Rehab	REHABILITATION	643	19123 Charlotte Pl , Apple Valley CA, 92308	Completed	03/09/16	1	1	03/01/16	\$23,437.97	\$23,437.97	100.00%



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 Status of HOME Activities - Entitlement  
 APPLE VALLEY CONSORTIUM, CA

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IDIS- PR22

Tenure Type	Activity Type	IDIS Activity	Activity Address	Activity Status	Status Date	Total Units	Home Units	Initial Funding Date	Committed Amount	Drawn Amount	PCT
Homeowner Rehab	REHABILITATION	645	13393 Mariposa Rd Spc 234 , Victorville CA, 92395	Completed	08/08/16	1	1	03/31/16	\$14,871.76	\$14,871.76	100.00%
Homeowner Rehab	REHABILITATION	651	22365 Pahute Rd , Apple Valley CA, 92308	Completed	08/08/16	1	1	06/30/16	\$23,549.52	\$23,549.52	100.00%
Homeowner Rehab	REHABILITATION	652	13371 Francesca Rd , Apple Valley CA, 92308	Completed	08/08/16	1	1	06/30/16	\$21,861.10	\$21,861.10	100.00%
Homeowner Rehab	REHABILITATION	653	15940 Stoddard Wells Rd Spc 135 , Victorville CA, 92395	Completed	08/08/16	1	1	06/30/16	\$8,166.72	\$8,166.72	100.00%
Homeowner Rehab	REHABILITATION	654	13393 Mariposa Rd Spc 66 , Victorville CA, 92395	Completed	08/08/16	1	1	06/30/16	\$10,707.62	\$10,707.62	100.00%
Homeowner Rehab	REHABILITATION	655	15940 Stoddard Wells Rd Spc 34 , Victorville CA, 92395	Completed	08/08/16	1	1	07/05/16	\$14,228.00	\$14,228.00	100.00%
Homeowner Rehab	REHABILITATION	656	17656 Benton Way , Victorville CA, 92395	Completed	08/08/16	1	1	07/05/16	\$14,764.30	\$14,764.30	100.00%
Homeowner Rehab	REHABILITATION	657	15315 Little Beaver St , Victorville CA, 92395	Completed	08/08/16	1	1	07/05/16	\$15,475.28	\$15,475.28	100.00%
Homeowner Rehab	REHABILITATION	658	13393 Mariposa Rd Spc 49 , Victorville CA, 92395	Completed	08/08/16	1	1	07/05/16	\$16,266.44	\$16,266.44	100.00%
Homeowner Rehab	REHABILITATION	659	13393 Mariposa Rd Spc 184 , Victorville CA, 92395	Completed	08/08/16	1	1	07/05/16	\$13,083.74	\$13,083.74	100.00%
Homeowner Rehab	REHABILITATION	660	15252 Seneca Rd Spc 348 , Victorville CA, 92392	Completed	08/08/16	1	1	07/05/16	\$15,554.36	\$15,554.36	100.00%
Homeowner Rehab	REHABILITATION	661	13252 Berkeley Ln , Victorville CA, 92392	Completed	08/08/16	1	1	07/05/16	\$16,178.23	\$16,178.23	100.00%
Homeowner Rehab	REHABILITATION	662	12576 Aspenview St , Victorville CA, 92392	Completed	08/08/16	1	1	07/05/16	\$11,282.24	\$11,282.24	100.00%
Homeowner Rehab	REHABILITATION	663	12859 Berrydale St , Victorville CA, 92392	Completed	08/08/16	1	1	07/05/16	\$9,874.53	\$9,874.53	100.00%
Homeowner Rehab	REHABILITATION	664	13393 Mariposa Rd Spc 221 , Victorville CA, 92395	Completed	08/08/16	1	1	07/05/16	\$13,606.80	\$13,606.80	100.00%
Homeowner Rehab	REHABILITATION	665	15940 Stoddard Wells Rd Spc 100 , Victorville CA, 92395	Completed	08/08/16	1	1	07/05/16	\$12,978.81	\$12,978.81	100.00%
Homeowner Rehab	REHABILITATION	666	13374 Winter Park St , Victorville CA, 92394	Completed	08/08/16	1	1	07/05/16	\$8,798.27	\$8,798.27	100.00%
Homeowner Rehab	REHABILITATION	667	13237 Tulore Ct , Victorville CA, 92392	Completed	08/08/16	1	1	07/05/16	\$11,150.73	\$11,150.73	100.00%
Homeowner Rehab	REHABILITATION	668	13393 Mariposa Rd Spc 216 , Victorville CA, 92395	Completed	08/08/16	1	1	07/05/16	\$14,531.16	\$14,531.16	100.00%
Homeowner Rehab	REHABILITATION	669	14371 Mojave Ln , Victorville CA, 92395	Completed	08/08/16	1	1	07/05/16	\$12,828.26	\$12,828.26	100.00%
Homeowner Rehab	REHABILITATION	670	15252 Seneca Rd Spc 55 , Victorville CA, 92392	Completed	08/08/16	1	1	07/05/16	\$18,418.32	\$18,418.32	100.00%
Homeowner Rehab	REHABILITATION	671	13775 Deauville Dr , Victorville CA, 92395	Completed	08/08/16	1	1	07/05/16	\$15,360.73	\$15,360.73	100.00%

## **IDIS Summary of Accomplishments (PR23)**



APPLE VALLEY

Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Open Count	Open Activities Disbursed	Completed Count	Completed Activities Disbursed	Program Year Count	Total Activities Disbursed
Economic Development	Micro-Enterprise Assistance (18C)	1	\$166.58	0	\$0.00	1	\$166.58
	<b>Total Economic Development</b>	<b>1</b>	<b>\$166.58</b>	<b>0</b>	<b>\$0.00</b>	<b>1</b>	<b>\$166.58</b>
Housing	Rehab; Single-Unit Residential (14A)	0	\$0.00	15	\$198,624.41	15	\$198,624.41
	Rehabilitation Administration (14H)	2	\$71,466.24	1	\$19,272.26	3	\$90,738.50
	<b>Total Housing</b>	<b>2</b>	<b>\$71,466.24</b>	<b>16</b>	<b>\$217,896.67</b>	<b>18</b>	<b>\$289,362.91</b>
Public Facilities and Improvements	Youth Centers (03D)	0	\$0.00	1	\$0.00	1	\$0.00
	Parks, Recreational Facilities (03F)	1	\$27,810.00	1	\$0.00	2	\$27,810.00
	Sidewalks (03L)	0	\$0.00	3	\$61,238.45	3	\$61,238.45
	<b>Total Public Facilities and Improvements</b>	<b>1</b>	<b>\$27,810.00</b>	<b>5</b>	<b>\$61,238.45</b>	<b>6</b>	<b>\$89,048.45</b>
Public Services	Operating Costs of Homeless/AIDS Patients Programs (03T)	0	\$0.00	2	\$10,000.00	2	\$10,000.00
	Senior Services (05A)	0	\$0.00	1	\$0.00	1	\$0.00
	Handicapped Services (05B)	0	\$0.00	1	\$10,000.00	1	\$10,000.00
	Youth Services (05D)	0	\$0.00	5	\$23,622.94	5	\$23,622.94
	Battered and Abused Spouses (05G)	0	\$0.00	4	\$12,500.00	4	\$12,500.00
	Employment Training (05H)	0	\$0.00	2	\$5,169.00	2	\$5,169.00
	Fair Housing Activities (if CDGS, then subject to 15% cap) (05J)	0	\$0.00	2	\$10,000.00	2	\$10,000.00
	Health Services (05M)	0	\$0.00	2	\$6,000.00	2	\$6,000.00
	Food Banks (05W)	0	\$0.00	1	\$0.00	1	\$0.00
	<b>Total Public Services</b>	<b>0</b>	<b>\$0.00</b>	<b>20</b>	<b>\$77,291.94</b>	<b>20</b>	<b>\$77,291.94</b>
General Administration and Planning	General Program Administration (21A)	2	\$112,892.00	2	\$0.00	4	\$112,892.00
	<b>Total General Administration and Planning</b>	<b>2</b>	<b>\$112,892.00</b>	<b>2</b>	<b>\$0.00</b>	<b>4</b>	<b>\$112,892.00</b>
<b>Grand Total</b>		<b>6</b>	<b>\$212,334.82</b>	<b>43</b>	<b>\$356,427.06</b>	<b>49</b>	<b>\$568,761.88</b>



APPLE VALLEY

CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Open Count	Completed Count	Program Year Totals
Economic Development	Micro-Enterprise Assistance (18C)	Jobs	0	0	0
	<b>Total Economic Development</b>		<b>0</b>	<b>0</b>	<b>0</b>
Housing	Rehab; Single-Unit Residential (14A)	Housing Units	0	15	15
	Rehabilitation Administration (14H)	Housing Units	0	1	1
	<b>Total Housing</b>		<b>0</b>	<b>16</b>	<b>16</b>
Public Facilities and Improvements	Youth Centers (03D)	Public Facilities	0	30	30
	Parks, Recreational Facilities (03F)	Public Facilities	65,889	6,388	72,277
	Sidewalks (03L)	Public Facilities	0	46,832	46,832
	<b>Total Public Facilities and Improvements</b>		<b>65,889</b>	<b>53,250</b>	<b>119,139</b>
Public Services	Operating Costs of Homeless/AIDS Patients Programs (03T)	Persons	0	129	129
	Senior Services (05A)	Persons	0	66	66
	Handicapped Services (05B)	Persons	0	77	77
	Youth Services (05D)	Persons	0	1,038	1,038
	Battered and Abused Spouses (05G)	Persons	0	282	282
	Employment Training (05H)	Persons	0	100	100
	Fair Housing Activities (if CDBG, then subject to 15% cap) (05J)	Persons	0	1,536	1,536
	Health Services (05M)	Persons	0	1,007	1,007
	Food Banks (05W)	Persons	0	80	80
	<b>Total Public Services</b>		<b>0</b>	<b>4,315</b>	<b>4,315</b>
<b>Grand Total</b>			<b>65,889</b>	<b>57,581</b>	<b>123,470</b>



APPLE VALLEY

CDBG Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race	Total Persons	Total Hispanic Persons	Total Households	Total Hispanic Households
Housing	White	0	0	13	4
	Black/African American	0	0	1	0
	Other multi-racial	0	0	2	0
	<b>Total Housing</b>	<b>0</b>	<b>0</b>	<b>16</b>	<b>4</b>
Non Housing	White	7,037	3,640	0	0
	Black/African American	1,480	97	0	0
	Asian	235	29	0	0
	American Indian/Alaskan Native	82	15	0	0
	Native Hawaiian/Other Pacific Islander	32	9	0	0
	American Indian/Alaskan Native & White	19	6	0	0
	Asian & White	29	0	0	0
	Black/African American & White	62	6	0	0
	Amer. Indian/Alaskan Native & Black/African Amer.	15	5	0	0
	Other multi-racial	1,712	804	0	0
	<b>Total Non Housing</b>	<b>10,703</b>	<b>4,611</b>	<b>0</b>	<b>0</b>
	Grand Total	White	7,092	3,640	13
Black/African American		1,491	97	1	0
Asian		236	29	0	0
American Indian/Alaskan Native		83	15	0	0
Native Hawaiian/Other Pacific Islander		32	9	0	0
American Indian/Alaskan Native & White		19	6	0	0
Asian & White		29	0	0	0
Black/African American & White		62	6	0	0
Amer. Indian/Alaskan Native & Black/African Amer.		15	5	0	0
Other multi-racial		1,724	811	2	0
<b>Total Grand Total</b>		<b>10,783</b>	<b>4,618</b>	<b>16</b>	<b>4</b>



APPLE VALLEY

**CDBG Beneficiaries by Income Category**

	<b>Income Levels</b>	<b>Owner Occupied</b>	<b>Renter Occupied</b>	<b>Persons</b>
Housing	Extremely Low (<=30%)	2	0	0
	Low (>30% and <=50%)	4	0	0
	Mod (>50% and <=80%)	6	0	0
	Total Low-Mod	12	0	0
	Non Low-Mod (>80%)	0	0	0
	Total Beneficiaries	12	0	0
Non Housing	Extremely Low (<=30%)	0	0	1,304
	Low (>30% and <=50%)	0	0	385
	Mod (>50% and <=80%)	0	0	279
	Total Low-Mod	0	0	1,968
	Non Low-Mod (>80%)	0	0	108
	Total Beneficiaries	0	0	2,076





APPLE VALLEY CONSORTIUM  
 Home Disbursements and Unit Completions

Activity Type	Disbursed Amount	Units Completed	Units Occupied
First Time Homebuyers	\$36,179.23	3	3
Existing Homeowners	\$245,480.49	28	28
Total, Homebuyers and Homeowners	\$281,659.72	31	31
<b>Grand Total</b>	<b>\$281,659.72</b>	<b>31</b>	<b>31</b>

Home Unit Completions by Percent of Area Median Income

Activity Type						Units Completed	
	0% - 30%	31% - 50%	51% - 60%	61% - 80%	Total 0% - 60%	Total 0% - 80%	
First Time Homebuyers	0	1	1	1	2	3	
Existing Homeowners	1	11	9	7	21	28	
Total, Homebuyers and Homeowners	1	12	10	8	23	31	
<b>Grand Total</b>	<b>1</b>	<b>12</b>	<b>10</b>	<b>8</b>	<b>23</b>	<b>31</b>	

Home Unit Reported As Vacant

Activity Type	Reported as Vacant
First Time Homebuyers	0
Existing Homeowners	0
Total, Homebuyers and Homeowners	0
<b>Grand Total</b>	<b>0</b>



APPLE VALLEY CONSORTIUM

Home Unit Completions by Racial / Ethnic Category

	First Time Homebuyers		Existing Homeowners	
	Units Completed	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics
White	1	0	26	4
Black/African American	0	0	1	0
Other multi-racial	2	2	1	1
<b>Total</b>	<b>3</b>	<b>2</b>	<b>28</b>	<b>5</b>

	Total, Homebuyers and Homeowners		Grand Total	
	Units Completed	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics
White	27	4	27	4
Black/African American	1	0	1	0
Other multi-racial	3	3	3	3
<b>Total</b>	<b>31</b>	<b>7</b>	<b>31</b>	<b>7</b>

## **IDIS Financial Summary Report (PR26)**



**PART I: SUMMARY OF CDBG RESOURCES**

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	416,247.64
02 ENTITLEMENT GRANT	564,460.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	0.00
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	980,707.64

**PART II: SUMMARY OF CDBG EXPENDITURES**

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	455,869.88
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	455,869.88
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	112,892.00
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	568,761.88
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	411,945.76

**PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD**

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	455,869.88
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	455,869.88
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

**LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS**

23 PROGRAM YEARS (PY) COVERED IN CERTIFICATION	PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITTING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

**PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS**

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	77,291.94
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	77,291.94
32 ENTITLEMENT GRANT	564,460.00
33 PRIOR YEAR PROGRAM INCOME	77,416.07
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	641,876.07
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	12.04%

**PART V: PLANNING AND ADMINISTRATION (PA) CAP**

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	112,892.00
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 + LINE 40)	112,892.00
42 ENTITLEMENT GRANT	564,460.00
43 CURRENT YEAR PROGRAM INCOME	0.00
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	564,460.00
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	20.00%



**LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17**

Report returned no data.

**LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18**

Report returned no data.

**LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19**

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2013	4	531	5836037	James Woody Park Picnic Structures	03F	LMA	\$25,000.00
2013	4	531	5910677	James Woody Park Picnic Structures	03F	LMA	\$950.00
2013	4	531	5915293	James Woody Park Picnic Structures	03F	LMA	\$1,860.00
					<b>03F</b>	<b>Matrix Code</b>	<b>\$27,810.00</b>
2013	4	533	5836037	AV Bus Stops Accessibility Improvements	03L	LMA	\$13,294.60
2014	3	570	5836037	Bus Stop Accessibility Improvements	03L	LMA	\$22,000.00
2015	3	627	5910009	Hwy 18 Bus Stop Accessibility Imps, Albertsons to Dale Evans	03L	LMC	\$148.50
2015	3	627	5910013	Hwy 18 Bus Stop Accessibility Imps, Albertsons to Dale Evans	03L	LMC	\$25,795.35
					<b>03L</b>	<b>Matrix Code</b>	<b>\$61,238.45</b>
2015	2	615	5866896	High Desert Homeless	03T	LMC	\$1,650.00
2015	2	615	5892934	High Desert Homeless	03T	LMC	\$1,650.00
2015	2	615	5916522	High Desert Homeless	03T	LMC	\$5,125.50
2015	2	615	5943249	High Desert Homeless	03T	LMC	\$1,574.50
					<b>03T</b>	<b>Matrix Code</b>	<b>\$10,000.00</b>
2015	2	619	5867510	W Community Services Council	05B	LMC	\$3,892.13
2015	2	619	5895148	W Community Services Council	05B	LMC	\$2,191.08
2015	2	619	5917019	W Community Services Council	05B	LMC	\$1,271.97
2015	2	619	5949276	W Community Services Council	05B	LMC	\$2,644.82
					<b>05B</b>	<b>Matrix Code</b>	<b>\$10,000.00</b>
2015	2	613	5866431	AV PAL	05D	LMC	\$3,150.00
2015	2	613	5892599	AV PAL	05D	LMC	\$3,150.00
2015	2	613	5924493	AV PAL	05D	LMC	\$3,150.00
2015	2	613	5951275	AV PAL	05D	LMC	\$550.00
2015	2	614	5892946	Assistance League of W	05D	LMC	\$10,000.00
2015	2	622	5867928	Church for Whosoever	05D	LMC	\$286.13
2015	2	622	5893967	Church for Whosoever	05D	LMC	\$1,219.52
2015	2	622	5924494	Church for Whosoever	05D	LMC	\$1,041.20
2015	2	622	5950183	Church for Whosoever	05D	LMC	\$1,076.09
					<b>05D</b>	<b>Matrix Code</b>	<b>\$23,622.94</b>
2015	2	616	5866919	Family Assistance Program	05G	LMC	\$1,429.75
2015	2	616	5893066	Family Assistance Program	05G	LMC	\$1,925.74
2015	2	616	5916788	Family Assistance Program	05G	LMC	\$1,644.51
2015	2	620	5867526	W Domestic Violence	05G	LMC	\$1,873.20
2015	2	620	5893580	W Domestic Violence	05G	LMC	\$1,875.20
2015	2	620	5950183	W Domestic Violence	05G	LMC	\$3,751.60
					<b>05G</b>	<b>Matrix Code</b>	<b>\$12,500.00</b>
2015	2	623	5867952	SB County Library	05H	LMC	\$1,113.61
2015	2	623	5893982	SB County Library	05H	LMC	\$1,470.89
2015	2	623	5951287	SB County Library	05H	LMC	\$2,584.50
					<b>05H</b>	<b>Matrix Code</b>	<b>\$5,169.00</b>
2015	2	617	5855281	IFHMB- Fair Housing	05J	LMC	\$1,762.61
2015	2	617	5867498	IFHMB- Fair Housing	05J	LMC	\$1,670.64
2015	2	617	5879027	IFHMB- Fair Housing	05J	LMC	\$834.27
2015	2	617	5893578	IFHMB- Fair Housing	05J	LMC	\$870.00
2015	2	617	5912718	IFHMB- Fair Housing	05J	LMC	\$1,626.66



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Plan Year	DIS Project	DIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2015	2	617	5916829	IFHMB- Fair Housing	05J	LMC	\$806.73
2015	2	617	5949209	IFHMB- Fair Housing	05J	LMC	\$2,428.89
					<b>05J</b>	<b>Matrix Code</b>	<b>\$10,000.00</b>
2015	2	621	5867730	Moses House Ministries	05M	LMC	\$1,500.00
2015	2	621	5893940	Moses House Ministries	05M	LMC	\$1,500.00
2015	2	621	5916873	Moses House Ministries	05M	LMC	\$1,500.00
2015	2	621	5950176	Moses House Ministries	05M	LMC	\$1,500.00
					<b>05M</b>	<b>Matrix Code</b>	<b>\$6,000.00</b>
2013	5	634	5869921	Gomez,G/Quiroz,I	14A	LMH	\$16,499.62
2013	5	635	5870972	Bowers, D	14A	LMH	\$19,036.09
2013	5	636	5878820	Pierce, H	14A	LMH	\$22,648.50
2013	5	638	5892104	Sender, J	14A	LMH	\$18,027.03
2013	5	640	5899540	Ptutsma, D	14A	LMH	\$21,736.79
2014	4	644	5904441	Jackson, C	14A	LMH	\$6,417.85
2014	4	644	5909289	Jackson, C	14A	LMH	\$4,551.90
2014	4	646	5916338	Mercado, A	14A	LMH	\$20,195.00
2014	4	646	5923901	Mercado, A	14A	LMH	\$3,392.79
2014	4	647	5916476	Chavez, R/M	14A	LMH	\$13,048.00
2014	4	647	5924089	Chavez, R/M	14A	LMH	\$4,019.69
2014	4	648	5916487	McConahy, D	14A	LMH	\$9,700.00
2014	4	648	5933667	McConahy, D	14A	LMH	\$2,128.75
2014	4	649	5931814	Lohman, M	14A	LMH	\$12,372.72
2014	4	672	5951310	Mckenzie, J	14A	LMH	\$12,646.16
2014	4	673	5951315	Hunt, T	14A	LMH	\$12,203.52
					<b>14A</b>	<b>Matrix Code</b>	<b>\$198,624.41</b>
2013	6	537	5827318	AV Rehab Admin 14H, 2013	14H	LMH	\$1,727.33
2013	6	537	5842530	AV Rehab Admin 14H, 2013	14H	LMH	\$1,108.10
2013	6	537	5842579	AV Rehab Admin 14H, 2013	14H	LMH	\$291.51
2013	6	537	5845914	AV Rehab Admin 14H, 2013	14H	LMH	\$70.00
2013	6	537	5865125	AV Rehab Admin 14H, 2013	14H	LMH	\$16,075.32
2014	1	556	5865125	AV Rehab Administration 14H	14H	LMH	\$275.50
2014	1	556	5866395	AV Rehab Administration 14H	14H	LMH	\$2,720.22
2014	1	556	5866401	AV Rehab Administration 14H	14H	LMH	\$639.59
2014	1	556	5870952	AV Rehab Administration 14H	14H	LMH	\$385.56
2014	1	556	5892499	AV Rehab Administration 14H	14H	LMH	\$2,682.99
2014	1	556	5910180	AV Rehab Administration 14H	14H	LMH	\$70.00
2014	1	556	5912730	AV Rehab Administration 14H	14H	LMH	\$302.99
2014	1	556	5914965	AV Rehab Administration 14H	14H	LMH	\$22,272.46
2014	1	556	5923888	AV Rehab Administration 14H	14H	LMH	\$149.67
2014	1	556	5931745	AV Rehab Administration 14H	14H	LMH	\$63.18
2014	1	556	5931776	AV Rehab Administration 14H	14H	LMH	\$21,665.15
2014	1	556	5931804	AV Rehab Administration 14H	14H	LMH	\$645.86
2014	1	556	5954196	AV Rehab Administration 14H	14H	LMH	\$19,183.83
2015	1	610	5954211	AV Rehab Administration 14H	14H	LMH	\$409.24
					<b>14H</b>	<b>Matrix Code</b>	<b>\$90,738.50</b>
2013	12	604	5900604	micro ent business assistance	18C	LMJ	\$166.58
					<b>18C</b>	<b>Matrix Code</b>	<b>\$166.58</b>
<b>Total</b>							<b>\$455,869.88</b>

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	DIS Project	DIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2015	2	615	5866896	High Desert Homeless	03T	LMC	\$1,650.00
2015	2	615	5892934	High Desert Homeless	03T	LMC	\$1,650.00
2015	2	615	5916522	High Desert Homeless	03T	LMC	\$5,125.50



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2015	2	615	5943249	High Desert Homeless	03T	LMC	\$1,574.50
					<b>03T</b>	<b>Matrix Code</b>	<b>\$10,000.00</b>
2015	2	619	5867510	WV Community Services Council	05B	LMC	\$3,892.13
2015	2	619	5895148	WV Community Services Council	05B	LMC	\$2,191.08
2015	2	619	5917019	WV Community Services Council	05B	LMC	\$1,271.97
2015	2	619	5949276	WV Community Services Council	05B	LMC	\$2,644.82
					<b>05B</b>	<b>Matrix Code</b>	<b>\$10,000.00</b>
2015	2	613	5866431	AV PAL	05D	LMC	\$3,150.00
2015	2	613	5892599	AV PAL	05D	LMC	\$3,150.00
2015	2	613	5924493	AV PAL	05D	LMC	\$3,150.00
2015	2	613	5951275	AV PAL	05D	LMC	\$550.00
2015	2	614	5892946	Assistance League of WV	05D	LMC	\$10,000.00
2015	2	622	5867928	Church for Whosoever	05D	LMC	\$286.13
2015	2	622	5893967	Church for Whosoever	05D	LMC	\$1,219.52
2015	2	622	5924494	Church for Whosoever	05D	LMC	\$1,041.20
2015	2	622	5950183	Church for Whosoever	05D	LMC	\$1,076.09
					<b>05D</b>	<b>Matrix Code</b>	<b>\$23,622.94</b>
2015	2	616	5866919	Family Assistance Program	05G	LMC	\$1,429.75
2015	2	616	5893066	Family Assistance Program	05G	LMC	\$1,925.74
2015	2	616	5916788	Family Assistance Program	05G	LMC	\$1,644.51
2015	2	620	5867526	WV Domestic Violence	05G	LMC	\$1,873.20
2015	2	620	5893580	WV Domestic Violence	05G	LMC	\$1,875.20
2015	2	620	5950163	WV Domestic Violence	05G	LMC	\$3,751.60
					<b>05G</b>	<b>Matrix Code</b>	<b>\$12,500.00</b>
2015	2	623	5867952	SB County Library	05H	LMC	\$1,113.61
2015	2	623	5893962	SB County Library	05H	LMC	\$1,470.89
2015	2	623	5951287	SB County Library	05H	LMC	\$2,584.50
					<b>05H</b>	<b>Matrix Code</b>	<b>\$5,169.00</b>
2015	2	617	5855281	IFHMB- Fair Housing	05J	LMC	\$1,762.61
2015	2	617	5867498	IFHMB- Fair Housing	05J	LMC	\$1,670.64
2015	2	617	5879027	IFHMB- Fair Housing	05J	LMC	\$834.27
2015	2	617	5893578	IFHMB- Fair Housing	05J	LMC	\$870.00
2015	2	617	5912718	IFHMB- Fair Housing	05J	LMC	\$1,626.86
2015	2	617	5916829	IFHMB- Fair Housing	05J	LMC	\$806.73
2015	2	617	5949209	IFHMB- Fair Housing	05J	LMC	\$2,428.89
					<b>05J</b>	<b>Matrix Code</b>	<b>\$10,000.00</b>
2015	2	621	5867730	Moses House Ministries	05M	LMC	\$1,500.00
2015	2	621	5893940	Moses House Ministries	05M	LMC	\$1,500.00
2015	2	621	5916873	Moses House Ministries	05M	LMC	\$1,500.00
2015	2	621	5950176	Moses House Ministries	05M	LMC	\$1,500.00
					<b>05M</b>	<b>Matrix Code</b>	<b>\$6,000.00</b>
<b>Total</b>							<b>\$77,291.94</b>

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	1	557	5834128	AV HOME Administration	21A		\$73.00
2014	1	557	5835671	AV HOME Administration	21A		\$7,978.00
2014	1	557	5835676	AV HOME Administration	21A		\$78.76
2014	1	557	5838255	AV HOME Administration	21A		\$247.52
2014	1	557	5891801	AV HOME Administration	21A		\$161.40
2014	1	557	5892108	AV HOME Administration	21A		\$225.00
2014	1	557	5899393	AV HOME Administration	21A		\$250.00
2014	1	557	5904379	AV HOME Administration	21A		\$12,927.15
2014	1	557	5931556	AV HOME Administration	21A		\$150.00



Office of Community Planning and Development  
 U.S. Department of Housing and Urban Development  
 Integrated Disbursement and Information System  
 PR26 - CDBG Financial Summary Report  
 Program Year 2015  
 APPLE VALLEY, CA

DATE 08-30-16  
 TIME 19:17  
 PAGE 5

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount	
2015	1	609	5865306	AV CDBG Administration	21A		\$33,501.73	
2015	1	609	5909979	AV CDBG Administration	21A		\$52,034.75	
2015	1	609	5916334	AV CDBG Administration	21A		\$27,355.52	
						<b>21A</b>	<b>Matrix Code</b>	<b>\$134,982.83</b>
<b>Total</b>							<b>\$134,982.83</b>	



## **Public Notice**

**TOWN OF APPLE VALLEY  
COMMUNITY DEVELOPMENT DEPARTMENT  
2015-2016**

**CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT (CAPER)**

NOTICE IS HEREBY GIVEN that the draft Consolidated Annual Performance and Evaluation Report covering the 2015-2016 (July 1, 2015 - June 30, 2016) Community Development Block Grant, Neighborhood Stabilization Program and HOME Investment Partnerships activities will be available for review for comments prior to submission to HUD beginning September 9, 2016 and ending September 28, 2016.

**BACKGROUND**

**FEDERAL GRANT PROGRAM DESCRIPTIONS**

**COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG)**

The Federal Housing and Community Development Act of 1974, as amended, provides Federal Community Development Block Grant funds for projects that promote the development of viable, urban communities by providing decent housing and suitable living environments and expanded economic activities, principally for persons of low- and moderate-income.

During the 2015-2016 fiscal year, the Town of Apple Valley qualified to receive Community Development Block Grant (CDBG) funds directly from the U.S. Department of Housing and Urban Development (HUD). In order to receive CDBG funds, the Town prepared the 2015-2016 Fourth-Year Annual Action Plan, which was subsequently approved by HUD.

During the past fiscal year, the Town has allocated funds to the following CDBG activities pursuant to the Action Plan: Apple Valley Police Activities League- Youth Development, Victor Valley Community Services Council/Senior Needs, High Desert Homeless Services, San Bernardino County Library Literacy, Assistance League of Victor Valley/Operation School Bell, Inland Fair Housing and Mediation Board/ Fair Housing Services, St John of God Health Services, Church For Whosoever- At Risk Youth Literacy Program, Family Assistance Program-Transitional Living, Victor Valley Domestic Violence- Shelter and Outreach, Moses House Ministries- Resources/Referrals, James Woody Park- Walks and Amenities, Mendel Park-Basketball Court/ Exercise Equipment, Rehabilitation Administration 14H, Residential Rehabilitation Loan Program, Apple Valley Bus Stops- Accessibility Improvements, Albertsons to AV Inn, Microenterprise Business Assistance and Program Administration.

**HOME INVESTMENT PARTNERSHIPS PROGRAM (HOME)**

HOME is authorized under Title II of the Cranston-Gonzales National Affordable Housing Act of 1990, as amended. HOME funds may be used to develop and support affordable rental housing and homeownership affordability through acquisition (including assistance to homebuyers), new construction, reconstruction, or rehabilitation of non-luxury housing with suitable amenities; and to provide for the payment of operating expenses of community housing development organizations (CHDOs).

The Apple Valley Consortium has met and maintains the threshold for obtaining Home Investment Partnerships Program (HOME) entitlement status with the U.S. Department of Housing and Urban Development (HUD). The consortium identifies the Town of Apple Valley as

the lead agency and the City of Victorville as a participating jurisdiction. The successful formation has resulted in an annual allocation of HOME funds to both communities.

During the past fiscal year, the Town of Apple Valley carried out the following HOME activity pursuant to the Action Plan: The Residential Rehabilitation Loan Program (RRLP) benefiting Apple Valley residents, NHSIE-Crazy Horse SFR (CHDO), Program Administration and Community Housing Development Organization (CHDO).

During the past fiscal year, the City of Victorville carried out the following HOME activities pursuant to the Action Plan: The Senior Home Repair Program (SHRP), Program Administration and Community Housing Development Organization (CHDO).

### **NEIGHBORHOOD STABILIZATION PROGRAM (NSP)**

The Dodd-Frank Wall Street Reform and Consumer Protection Act appropriated Neighborhood Stabilization Funds to local communities struggling to reverse the effects of the foreclosure crisis. Funding is targeted as emergency assistance that may be used to acquire, redevelop, or demolish foreclosed properties.

During the past fiscal year, the Town of Apple Valley carried out the following NSP activity pursuant to the Action Plan: negotiations for construction of affordable multi-family and senior rental units. Acquisition/New Construction- Multi Family Residential.

### **ANNUAL PERFORMANCE REVIEW**

At the end of September 2016, the Town is required to submit detailed reviews to HUD covering the past year's activities, accomplishments and expenditures. A draft copy of the fiscal year 2015-2016 Consolidated Annual Performance and Evaluation Report (CAPER) will be available for public review during the public comment period at the following locations:

- Town of Apple Valley- Development Services Building 14975 Dale Evans Parkway
- SB County Library - Apple Valley Branch 14901 Dale Evans Parkway
- Town of Apple Valley Town Clerk's Office 14955 Dale Evans Parkway
- Town of Apple Valley Website [www.applevalley.org](http://www.applevalley.org)

For a period of fifteen (15) days beginning on September 9, 2016, and ending on September 28, 2016, the public is invited to submit written comments on the 2015-2016 Consolidated Annual Performance and Evaluation Report (CAPER). Those individuals wishing to express their views on the CAPER may submit their written comments to the Apple Valley Town Clerk, Town of Apple Valley, 14955 Dale Evans Parkway, Apple Valley, CA 92307. Written comments will be forwarded to HUD as part of the final Consolidated Annual Performance Review (CAPER).

Comments received after September 28, 2016, will not be considered in the preparation of the final CAPER to HUD.

Questions regarding the 2015-2016 CAPER may be directed to Christopher Moore, Housing & Community Development Specialist at (760) 240-7000, Extension 7921 or by email to [cmoore@applevalley.org](mailto:cmoore@applevalley.org)

## **Proof of Publication**

# Valleywide Newspapers

Apple Valley News  
P.O. Box 1147  
21940 Hwy 18 Unit B  
Apple Valley, CA 92307  
(760) 242-1930  
Adjudication No. 69754

Hesperia Resorter  
P.O. Box 400937  
16925 Main St.  
Hesperia CA 92345  
(760) 244-0021  
Adjudication No. 114788

Adelanto Bulletin  
P.O. Box 673  
17767 Adelanto Rd. #B  
Adelanto, CA 92301  
(760) 246-6822  
Adjudication No.  
VCV006222 & VCV012959

County Legal Reporter  
P.O. Box 2728  
15490 Civic Dr. Suite 204  
Victorville, CA 92383  
(760) 243-8022  
Adjudication No.  
VCV019015

**Main Accounting Office: P.O. Box 400937, Hesperia, CA 92340**

**PROOF OF PUBLICATION  
(2015.5 C.C.P)**

**STATE OF CALIFORNIA,  
County of San Bernardino**

I am a citizen of the United States and a resident of the County aforesaid; I am over the age of eighteen years and not a party to or interested in the above-entitled matter. I am the principal clerk of the printer of the:

**ADELANTO BULLETIN  
\*APPLE VALLEY NEWS  
HESPERIA RESORTER  
COUNTY LEGAL REPORTER**

newspapers of general circulation published every Thursday or Friday in Adelanto, Apple Valley, Hesperia, or Victorville, California, County of San Bernardino, and which newspapers have been adjudged newspapers of general circulation by the Superior Court of the County of San Bernardino, State of California, under the dates of: ADELANTO BULLETIN: July 11, 1995, Case Number VCV012959, and for the City of Adelanto, Case Number VCV00222; APPLE VALLEY NEWS: January 13, 1997, Case Number 69754, Case Number VCV011254; HESPERIA RESORTER: July 23, 1997, Case Number 114788; COUNTY LEGAL REPORTER: March 30, 1998 Case Number VCV019015; that the notice, of which the annexed is a printed copy (set in type not smaller than non-pareil), has been published in each regular and entire issue of said newspapers and not in any supplement thereof on the following dates, to wit:

**September 11, 2015**

all in the years 2015

I certify (or declare) under penalty of perjury that the foregoing is true and correct.

Dated at Hesperia,

California, this 11th day of September, 2015



Signature

This space is for the County Clerk's Filing Stamp

## Proof of Publication of

**TOWN OF APPLE VALLEY  
COMMUNITY DEVELOPMENT  
DEPARTMENT  
2014-2015  
CONSOLIDATED ANNUAL PER-  
FORMANCE AND EVALUATION  
REPORT (CAPER)**

NOTICE IS HEREBY GIVEN that the draft Consolidated Annual Performance and Evaluation Report covering the 2014-2015 (July 1, 2014 - June 30, 2015) Community Development Block Grant, Neighborhood Stabilization Program and HOME Investment Partnerships activities will be available for review for comments prior to submission to HUD beginning September 11, 2015 and ending September 28, 2015.

**BACKGROUND  
FEDERAL GRANT PROGRAM  
DESCRIPTIONS  
COMMUNITY DEVELOPMENT  
BLOCK GRANT (CDBG)**

The Federal Housing and Community Development Act of 1974, as amended, provides Federal Community Development Block Grant funds for projects that promote the development of viable, urban communities by providing decent housing and suitable living environments and expanded economic activities, principally for persons of low- and moderate-income. During the 2014-2015 fiscal year, the Town of Apple Valley qualified to receive Community Development Block Grant (CDBG) funds directly from the U.S. Department of Housing and Urban Development (HUD), in order to receive CDBG funds, the Town prepared the 2014-2015 Third-Year Annual Action Plan, which was subsequently approved by HUD. During the past fiscal year, the Town has allocated funds to the following CDBG activities pursuant to the Action Plan: Apple Valley Police Activities League; Youth Development, Victor Valley Community Services Council/Senior Needs, High Desert Homeless Services, San Bernardino County Library Literacy Assistance League of Victor Valley/Operation School Bell, Inland Fair Housing and Mediation Board/ Fair Housing Services, Feed My Sheep Ministries Food Distribution, Church For Whosoever At Risk Youth Literacy Program, Family Assistance Program-

Transitional Living, Victor Valley Domestic Violence- Shelter and Outreach, Moses House Ministries- Resources/Referrals, Micro Enterprises Business Assistance, Rehabilitation Administration 144, Manufactured Home Repair Program, Residential Rehabilitation Loan Program, Apple Valley Bus Stops- Accessibility Improvements and Program Administration.

**HOME INVESTMENT PARTNER-  
SHIPS PROGRAM (HOME)**  
HOME is authorized under Title II of the Cranston-Gonzales National Affordable Housing Act of 1990, as amended. HOME funds may be used to develop and support affordable rental housing and homeownership affordability through acquisition (including assistance to homebuyers), new construction, reconstruction, or rehabilitation of non-luxury housing with suitable amenities, and to provide for the payment of operating expenses of community housing development organizations (CHDOs).

The Apple Valley Consortium has met and maintains the threshold for obtaining Home Investment Partnerships Program (HOME) entitlement status with the U.S. Department of Housing and Urban Development (HUD). The consortium identifies the Town of Apple Valley as the lead agency and the City of Victorville as a participating jurisdiction. The successful formation has resulted in an annual allocation of HOME funds to both communities. During the past fiscal year, the Town of Apple Valley carried out the following HOME activities pursuant to the Action Plan: The Residential Rehabilitation Loan Program (RRLP) benefiting Apple Valley residents and Community Housing Development Organization (CHDO).

During the past fiscal year, the City of Victorville carried out the following HOME activities pursuant to the Action Plan: The Senior Home Repair Program (SHRP), and Community Housing Development Organization (CHDO).

**NEIGHBORHOOD STABILIZATION  
PROGRAM (NSP)**  
The Dodd-Frank Wall Street Reform and Consumer Protection Act appropriated Neighborhood Stabilization Funds to local communities struggling

to reverse the effects of the foreclosure crisis. Funding is targeted as emergency assistance that may used to acquire, redevelop, or demolish foreclosed properties.

During the past fiscal year, the Town of Apple Valley carried out the following NSP activity pursuant to the Action Plan: Acquisition/New Construction-Multi-Family Residential.

**ANNUAL PERFORMANCE REVIEW**  
At the end of September 2015, the Town is required to submit detailed reviews to HUD covering the past year's activities, accomplishments and expenditures. A draft copy of the fiscal year 2014-2015 Consolidated Annual Performance and Evaluation Report (CAPER) will be available for public review during the public comment period at the following locations:

- Town of Apple Valley- Development Services Building 14875 Dale Evans Parkway -S8 County Library - Apple Valley Branch, not available at this time
- 1901 Dale Evans Parkway
- Town of Apple Valley Town Clerk's Office 14955 Dale Evans Parkway
- Town of Apple Valley Website [www.applevalley.org](http://www.applevalley.org)

For a period of fifteen (15) days beginning on September 11, 2015, and ending on September 28, 2015 (Monday), the public is invited to submit written comments on the 2014-2015 Consolidated Annual Performance and Evaluation Report (CAPER). Those individuals wishing to express their views on the CAPER may submit their written comments to the Apple Valley Town Clerk, Town of Apple Valley, 14955 Dale Evans Parkway, Apple Valley, CA 92307. Written comments will be forwarded to HUD as part of the final Consolidated Annual Performance Review (CAPER). Comments received after September 28, 2015, will not be considered in the preparation of the final CAPER to HUD. Questions regarding the 2014-2015 CAPER may be directed to Christopher Mooze, Housing & Community Development Specialist at (760) 240-7500, Extension 7991 or by email to [cmooze@applevalley.org](mailto:cmooze@applevalley.org). Published in the Apple Valley News 9/11/2015 A-331

## **HOME Match Report (HUD Form 40107A)**

# HOME Match Report

U.S. Department of Housing and Urban Development  
Office of Community Planning and Development

OMB Approval No. 2506-0171  
(exp. 12/31/2012)

<b>Part I Participant Identification</b>			Match Contributions for <b>Federal Fiscal Year (yyyy)</b> 2015	
1. Participant No. (assigned by HUD) M-15-DC-06-0563		2. Name of the Participating Jurisdiction Apple Valley Consortium		3. Name of Contact (person completing this report) Christopher Moore
5. Street Address of the Participating Jurisdiction 14955 Dale Evans Pkwy				4. Contact's Phone Number (include area code) 760 240-7000
6. City Apple Valley	7. State CA	8. Zip Code 92307		

<b>Part II Fiscal Year Summary</b>		
1 Excess match from prior Federal fiscal year	\$	0
2 Match contributed during current Federal fiscal year (see Part III 9)	\$	0
3 Total match available for current Federal fiscal year (line 1 + line 2)		\$ 0
4 Match liability for current Federal fiscal year		\$ 0
5 Excess match carried over to next Federal fiscal year (line 3 minus line 4)		\$ 0

<b>Part III Match Contribution for the Federal Fiscal Year</b>								
1 Project No or Other ID	2 Date of Contribution (mm/dd/yyyy)	3 Cash (non-Federal sources)	4 Foregone Taxes, Fees, Charges	5 Appraised Land / Real Property	6 Required Infrastructure	7 Site Preparation, Construction Materials, Donated labor	8 Bond Financing	9 Total Match
None								

Name of the Participating Jurisdiction Apple Valley Consortium								Federal Fiscal Year (yyyy) 2015
---	--	--	--	--	--	--	--	------------------------------------

1 Project No or Other ID	2 Date of Contribution (mm/dd/yyyy)	3 Cash (non-Federal sources)	4 Foregone Taxes, Fees, Charges	5 Appraised Land / Real Property	6 Required Infrastructure	7 Site Preparation, Construction Materials, Donated labor	8 Bond Financing	9 Total Match
None								



Public reporting burden for this collection of information is estimated to average 45 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs, 2) to track performance of participants in meeting fund commitment and expenditure deadlines, 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements, and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

## Instructions for the HOME Match Report

### Applicability:

The HOME Match Report is part of the HOME APR and must be filled out by every participating jurisdiction that incurred a match liability. Match liability occurs when FY 1993 funds (or subsequent year funds) are drawn down from the U.S. Treasury for HOME projects. A Participating Jurisdiction (PJ) may start counting match contributions as of the beginning of Federal Fiscal Year 1993 (October 1, 1992). A jurisdiction not required to submit this report, either because it did not incur any match or because it had a full match reduction, may submit a HOME Match Report if it wishes. The match would count as excess match that is carried over to subsequent years. The match reported on this form must have been contributed during the reporting period (between October 1 and September 30).

### Timing:

This form is to be submitted as part of the HOME APR on or before December 31. The original is sent to the HUD Field Office. One copy is sent to the

Office of Affordable Housing Programs, CGHP  
Room 7176, HUD, 451 7th Street, S.W.  
Washington, D.C. 20410.

The participating jurisdiction also keeps a copy.

### Instructions for Part II:

1. **Excess match from prior Federal fiscal year:** Excess match carried over from prior Federal fiscal year.
2. **Match contributed during current Federal fiscal year:** The total amount of match contributions for all projects listed under Part III in column 9 for the Federal fiscal year.

3. **Total match available for current Federal fiscal year:** The sum of excess match carried over from the prior Federal fiscal year (Part II, line 1) and the total match contribution for the current Federal fiscal year (Part II, line 2). This sum is the total match available for the Federal fiscal year.
4. **Match liability for current Federal fiscal year:** The amount of match liability is available from HUD and is provided periodically to PJs. The match must be provided in the current year. The amount of match that must be provided is based on the amount of HOME funds drawn from the U.S. Treasury for HOME projects. The amount of match required equals 25% of the amount drawn down for HOME projects during the Federal fiscal year. Excess match may be carried over and used to meet match liability for subsequent years (see Part II line 5). Funds drawn down for administrative costs, CHDO operating expenses, and CHDO capacity building do not have to be matched. Funds drawn down for CHDO seed money and/or technical assistance loans do not have to be matched if the project does not go forward. A jurisdiction is allowed to get a partial reduction (50%) of match if it meets one of two statutory distress criteria, indicating "fiscal distress," or else a full reduction (100%) of match if it meets both criteria, indicating "severe fiscal distress." The two criteria are poverty rate (must be equal to or greater than 12.5% of the average national family poverty rate to qualify for a reduction) and per capita income (must be less than 75% of the national average per capita income to qualify for a reduction). In addition, a jurisdiction can get a full reduction if it is declared a disaster area under the Robert T. Stafford Disaster Relief and Emergency Act.

5. **Excess match carried over to next Federal fiscal year:** The total match available for the current Federal fiscal year (Part II, line 3) minus the match liability for the current Federal fiscal year (Part II, line 4). Excess match may be carried over and applied to future HOME project match liability.

### Instructions for Part III:

1. **Project No. or Other ID:** "Project number" is assigned by the C/M System when the PJ makes a project setup call. These projects involve at least some Treasury funds. If the HOME project does not involve Treasury funds, it must be identified with "other ID" as follows: the fiscal year (last two digits only), followed by a number (starting from "01" for the first non-Treasury-funded project of the fiscal year), and then at least one of the following abbreviations: "SF" for project using shortfall funds, "PJ" for projects using program income, and "NON" for non-HOME-assisted affordable housing. Example: 93.01.SF, 93.02.PJ, 93.03.NON, etc.

Shortfall funds are non-HOME funds used to make up the difference between the participation threshold and the amount of HOME funds allocated to the PJ; the participation threshold requirement applies only in the PJ's first year of eligibility. [§92.102]

Program income (also called "repayment income") is any return on the investment of HOME funds. This income must be deposited in the jurisdiction's HOME account to be used for HOME projects. [§92.503(b)]

- Non-HOME-assisted affordable housing is investment in housing not assisted by HOME funds that would qualify as "affordable housing" under the HOME Program definitions. "NON" funds must be contributed to a specific project; it is not sufficient to make a contribution to an entity engaged in developing affordable housing. (§92.219(b))
2. **Date of Contribution:** Enter the date of contribution. Multiple entries may be made on a single line as long as the contributions were made during the current fiscal year. In such cases, if the contributions were made at different dates during the year, enter the date of the last contribution.
  3. **Cash:** Cash contributions from non-Federal resources. This means the funds are contributed permanently to the HOME Program regardless of the form of investment the jurisdiction provides to a project. Therefore all repayment, interest, or other return on investment of the contribution must be deposited in the PJ's HOME account to be used for HOME projects. The PJ, non-Federal public entities (State/local governments), private entities, and individuals can make contributions. The grant equivalent of a below-market interest rate loan to the project is eligible when the loan is not repayable to the PJ's HOME account. (§92.220(a)(1)) In addition, a cash contribution can count as match if it is used for eligible costs defined under §92.206 (except administrative costs and CHDO operating expenses) or under §92.209, or for the following non-eligible costs: the value of non-Federal funds used to remove and relocate ECHO units to accommodate eligible tenants, a project reserve account for replacements, a project reserve account for unanticipated increases in operating costs, operating subsidies, or costs relating to the portion of a mixed-income or mixed-use project not related to the affordable housing units. (§92.219(c))
  4. **Foregone Taxes, Fees, Charges:** Taxes, fees, and charges that are normally and customarily charged but have been waived, foregone, or deferred in a manner that achieves affordability of the HOME-assisted housing. This includes State tax credits for low-income housing development. The amount of real estate taxes may be based on the

- post-improvement property value. For those taxes, fees, or charges given for future years, the value is the present discounted cash value. (§92.220(a)(2))
5. **Appraised Land/Real Property:** The appraised value, before the HOME assistance is provided and minus any debt burden, lien, or other encumbrance, of land or other real property, not acquired with Federal resources. The appraisal must be made by an independent, certified appraiser. (§92.220(a)(3))
  6. **Required Infrastructure:** The cost of investment, not made with Federal resources, in on-site and off-site infrastructure directly required for HOME-assisted affordable housing. The infrastructure must have been completed no earlier than 12 months before HOME funds were committed. (§92.220(a)(4))
  7. **Site preparation, Construction materials, Donated labor:** The reasonable value of any site-preparation and construction materials, not acquired with Federal resources, and any donated or voluntary labor (see §92.354(b)) in connection with the site-preparation for, or construction or rehabilitation of, affordable housing. The value of site-preparation and construction materials is determined in accordance with the PJ's cost estimate procedures. The value of donated or voluntary labor is determined by a single rate ("labor rate") to be published annually in the Notice Of Funding Availability (NOFA) for the HOME Program. (§92.220(6))
  8. **Bond Financing:** Multifamily and single-family project bond financing must be validly issued by a State or local government (or an agency, instrumentality, or political subdivision thereof). 50% of a loan from bond proceeds made to a multifamily affordable housing project owner can count as match. 25% of a loan from bond proceeds made to a single-family affordable housing project owner can count as match. Loans from all bond proceeds, including excess bond match from prior years, may not exceed 25% of a PJ's total annual match contribution. (§92.220(a)(5)) The amount in excess of the 25% cap for bonds may carry over, and the excess will count as part of the statutory limit of up to 25% per year. Requirements regarding

bond financing as an eligible source of match will be available upon publication of the implementing regulation early in FY 1994.

9. **Total Match:** Total of items 3 through 8. This is the total match contribution for each project identified in item 1.

**Ineligible forms of match include:**

1. Contributions made with or derived from Federal resources e.g. CDBG funds (§92.220(b)(1))
2. Interest rate subsidy attributable to the Federal tax-exemption on financing or the value attributable to Federal tax credits (§92.220(b)(2))
3. Contributions from builders, contractors or investors, including owner equity, involved with HOME-assisted projects. (§92.220(b)(3))
4. Sweat equity (§92.220(b)(4))
5. Contributions from applicants/recipients of HOME assistance (§92.220(b)(5))
6. Fees/charges that are associated with the HOME Program only, rather than normally and customarily charged on all transactions or projects (§92.220(a)(2))
7. Administrative costs

2/19/2015									
<b>State</b>	<b>Participating Jurisdiction/State</b>	<b>% Families in Poverty (≥14.08%)</b>		<b>\$PCI (&lt;\$20,885)</b>		<b>% Income Growth (&lt;3.04%)</b>		<b>Match Reductions</b>	
								<b>Fiscal Distress</b>	<b>Presidential Disaster</b>
CA	CNSRT-Apple Valley	18.50%	Y	\$19,213	Y			100%	
<b>FY15 HOME CONSORTIA SHARE REPORT</b>									
2/19/2015									
<b>Name</b>	<b>STA</b>	<b>CNSRT</b>	<b>TYPE</b>	<b>GA15</b>	<b>Share</b>				
CNSRT-App	CA	C226	Consortium	\$501,578	100%				
Apple Valley	CA	C226	Metro City	\$193,108	39%				
Victorville	CA	C226	Principal C	\$308,470	61%				
2/10/2015	<b>Apple Valley/Victorville CDBG and HOME</b>								
<b>CA- FY15 Allocations</b>									
<b>KEY</b>	<b>CNSRTKEY</b>	<b>NAME</b>	<b>STA</b>	<b>CDBG15</b>	<b>HOME15</b>	<b>ESG15</b>	<b>HOPWA15</b>		
60108	06C226	Apple Valley	CA	\$564,460	\$501,578	\$0	\$0		
63900		Victorville	CA	\$1,086,552	\$0	\$0	\$0		

**CDBG Section 3 Summary Report (HUD Form 60002)**



**Section 3 Summary Report**

Economic Opportunities for Low- and Very Low-Income Persons  
**U.S. Department of Housing and Urban Development**  
 Office of Fair Housing and Equal Opportunity

OMB Approval No. 2529-0043  
 (exp. 11/30/2018)

<b>Disbursement Agency</b>
TOWN OF APPLE VALLEY
PO Box 429, Apple Valley, CA 92307
33-0338303

<b>Reporting Entity</b>
TOWN OF APPLE VALLEY
PO Box 429, Apple Valley, CA 92307

<b>Dollar Amount</b>	\$576,331.44
<b>Contact Person</b>	Christopher Moore
<b>Date Report Submitted</b>	09/01/2016

Reporting Period		Program Area Code	Program Area Name
From	To		
07/01/2015	06/30/2016	CDB1	Community Devel Block Grants

**Part I: Employment Training**

Job Category	Number of New Hires	Number of New Hires that Are Sec. 3 Residents	Aggregate Number of Staff Hours Worked	Total Staff Hours for Section 3 Employees	Number of Section 3 Trainees
The expenditure of these funds did not result in any new hires.					

<b>Total New Hires</b>	0
<b>Section 3 New Hires</b>	0
<b>Percent Section 3 New Hires</b>	N/A
Total Section 3 Trainees	0
The minimum numerical goal for Section 3 new hires is 30%.	

**Part II: Contracts Awarded**

<b>Construction Contracts</b>	
Total dollar amount of construction contracts awarded	\$287,672.00
Total dollar amount of contracts awarded to Section 3 businesses	\$0.00
Percentage of the total dollar amount that was awarded to Section 3 businesses	0.0%
Total number of Section 3 businesses receiving construction contracts	0
The minimum numerical goal for Section 3 construction opportunities is 10%.	

<b>Non-Construction Contracts</b>	
Total dollar amount of all non-construction contracts awarded	\$77,291.00
Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$0.00
Percentage of the total dollar amount that was awarded to Section 3 businesses	0.0%
Total number of Section 3 businesses receiving non-construction contracts	0
The minimum numerical goal for Section 3 non-construction opportunities is 3%.	

**Part III: Summary**

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing.	
Yes	Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contacts with community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
Yes	Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
No	Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
Yes	Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
No	Other; describe below.
<p>Economic and grant funding activity is promoted in the Town media and through community organizations. Training and employment resources are listed. Youth programs are conducted to build capacity for job readiness. Funding is awarded to local non profits that administer programs that develop and encourage skills needed to acquire job positions. Many of the local contractors are small, usually sole proprietorships. They state that existing staffing is adequate to implement and complete the construction process. Local contractors are being encouraged to register as Section 3 businesses and hire Section 3 residents.</p>	



**Section 3 Summary Report**

Economic Opportunities for Low- and Very Low-Income Persons

**U.S. Department of Housing and Urban Development**

Office of Fair Housing and Equal Opportunity

OMB Approval No. 2529-0043  
(exp. 11/30/2018)

<b>Disbursement Agency</b>
TOWN OF APPLE VALLEY
PO Box 429, Apple Valley, CA 92307
33-0338303

<b>Reporting Entity</b>
TOWN OF APPLE VALLEY
PO Box 429, Apple Valley, CA 92307

<b>Dollar Amount</b>	\$355,604.46
<b>Contact Person</b>	Christopher Moore
<b>Date Report Submitted</b>	09/01/2016

Reporting Period		Program Area Code	Program Area Name
From	To		
07/01/2015	06/30/2016	HOME	HOME Program



**Part I: Employment Training**

Job Category	Number of New Hires	Number of New Hires that Are Sec. 3 Residents	Aggregate Number of Staff Hours Worked	Total Staff Hours for Section 3 Employees	Number of Section 3 Trainees
The expenditure of these funds did not result in any new hires.					

<b>Total New Hires</b>	0
<b>Section 3 New Hires</b>	0
<b>Percent Section 3 New Hires</b>	N/A
Total Section 3 Trainees	0
The minimum numerical goal for Section 3 new hires is 30%.	

**Part II: Contracts Awarded**

<b>Construction Contracts</b>	
Total dollar amount of construction contracts awarded	\$245,480.00
Total dollar amount of contracts awarded to Section 3 businesses	\$0.00
Percentage of the total dollar amount that was awarded to Section 3 businesses	0.0%
Total number of Section 3 businesses receiving construction contracts	0
The minimum numerical goal for Section 3 construction opportunities is 10%.	

<b>Non-Construction Contracts</b>	
Total dollar amount of all non-construction contracts awarded	\$36,179.00
Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$0.00
Percentage of the total dollar amount that was awarded to Section 3 businesses	0.0%
Total number of Section 3 businesses receiving non-construction contracts	0
The minimum numerical goal for Section 3 non-construction opportunities is 3%.	

**Part III: Summary**

<p>Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing.</p>	
Yes	<p>Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contacts with community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.</p>
Yes	<p>Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.</p>
No	<p>Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.</p>
Yes	<p>Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.</p>
No	<p>Other; describe below.</p>
<p>Economic and grant funding activity is promoted in the Town media and through community organizations. Training and employment resources are listed. Youth programs are conducted to build capacity for job readiness. Funding is awarded to local non profits that administer programs that develop and encourage skills needed to acquire job positions. Many of the local contractors are small, usually sole proprietorships. They state that existing staffing is adequate to implement and complete the construction process. Local contractors are being encouraged to register as Section 3 businesses and hire Section 3 residents.</p>	





### Section 3 Summary Annual Reporting System - Form 60002

[INSTRUCTIONS](#) [FAQ](#) [CONTACT US](#) [LOGOUT](#)

OMB Approval No. 2529-0043 (exp. 11/30/2018)

### Section 3 60002 No Disbursements

**Disbursement Agency:** TOWN OF APPLE VALLEY

**Tax ID:** 330538303

**Program Area:** Disaster Recovery Grants (DRGR)

**Reporting Period:** 07/01/2015 through 06/30/2016

**Amount:** \$0.00

There are no disbursements to this agency's tax ID during the reporting period specified for the program area selected. A report does not need to be filed.

U.S. Department of Housing and Urban Development  
451 7th Street S.W., Washington, DC 20410  
Telephone: (202) 708-1112 TTY: (202) 708-1456  
v2.0

**Annual Performance Report HOME MBE/WBE Report  
(HUD Form 40107 Part III)**

# Annual Performance Report HOME Program

U.S. Department of Housing  
and Urban Development  
Office of Community Planning  
and Development

OMB Approval No. 2506-0171  
(exp. 8/31/2009)

Public reporting burden for this collection of information is estimated to average 2.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

This form is intended to collect numeric data to be aggregated nationally as a complement to data collected through the Cash and Management Information (C/M I) System. Participants should enter the reporting period in the first block. The reporting period is October 1 to September 30. Instructions are included for each section if further explanation is needed.

Submit this form on or before December 31.	This report is for period (mm/dd/yyyy)		Date Submitted (mm/dd/yyyy)
Send one copy to the appropriate HUD Field Office and one copy to: HOME Program, Rm 7176, 451 7th Street, S.W., Washington D.C. 20410	Starting 10/1/15	Ending 9/30/16	10/1/16

## Part I Participant Identification

1. Participant Number M15DC060563	2. Participant Name Apple Valley Consortium	4. Phone Number (Include Area Code) 760 240-7000
3. Name of Person completing this report Christopher Moore		5. Address 14955 Dale Evans Pkwy
6. City Apple Valley	7. State CA	8. Zip Code 92307

## Part II Program Income

Enter the following program income amounts for the reporting period: in block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period 0	2. Amount received during Reporting Period 0	3. Total amount expended during Reporting Period 0	4. Amount expended for Tenant-Based Rental Assistance 0	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5 0
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## Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
A. Contracts						
1. Number	14	0	0	0	1	13
2. Dollar Amount	496988.39	0	0	0	13787.9	483200.49
B. Sub-Contracts						
1. Number	0	0	0	0	0	0
2. Dollar Amount	0	0	0	0	0	0
	a. Total	b. Women Business Enterprises (WBE)	c. Male			
C. Contracts						
1. Number	14	3	11			
2. Dollar Amount	496988.39	120875.89	376112.5			
D. Sub-Contracts						
1. Number	0	0	0			
2. Dollar Amounts	0	0	0			



**Part IV Minority Owners of Rental Property**

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Number	0	0	0	0	0	0
2. Dollar Amount	0	0	0	0	0	0

**Part V Relocation and Real Property Acquisition**

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost
1. Parcels Acquired	0	0
2. Businesses Displaced	0	0
3. Nonprofit Organizations Displaced	0	0
4. Households Temporarily Relocated, not Displaced	0	0

  

Households Displaced	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
5. Households Displaced - Number	0	0	0	0	0	0
6. Households Displaced - Cost	0	0	0	0	0	0



## **Citizen's Comments**

There were no comments received during the reporting period  
ending September 28, 2016

## **NSP 1 and NSP3 Activity Status**

**Grantee: Apple Valley, CA**

**Grant: B-08-MN-06-0502**

**April 1, 2016 thru June 30, 2016 Performance Report**

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<b>Grant Number:</b> B-08-MN-06-0502	<b>Obligation Date:</b> 03/05/2009	<b>Award Date:</b> 02/27/2009
<b>Grantee Name:</b> Apple Valley, CA	<b>Contract End Date:</b>	<b>Review by HUD:</b> Reviewed and Approved
<b>Grant Award Amount:</b> \$3,064,836.00	<b>Grant Status:</b> Active	<b>QPR Contact:</b> No QPR Contact Found
<b>LOCCS Authorized Amount:</b> \$3,064,836.00	<b>Estimated PI/RL Funds:</b> \$70,000.00	
<b>Total Budget:</b> \$3,134,836.00		

## Disasters:

### Declaration Number

NSP

## Narratives

### Areas of Greatest Need:

### Distribution and and Uses of Funds:

NSP Administrative funds will be used in conformance with 24 CFR 570.206. Eligible pre-award costs may be incurred in order to develop the NSP Plan and undertake other administrative actions necessary to receive the grant. The NSP Down Payment Assistance Program will be implemented Town-wide with an emphasis on foreclosure properties located in low income census tracts, redevelopment project areas (Census Tracts 97.09, 97.10, 97.12, 97.13, 97.14, 97.16). Although data indicates that the highest foreclosure rates (11.0%-11.8%) occurred in this target area, an estimated 46% of foreclosures also occurred outside the low income census tracts/redevelopment project areas and are spread out throughout the community. The overall foreclosure rate in Apple Valley is 10.3%. The Down Payment Assistance Program will provide down payment assistance, including closing costs, to income eligible households earning no greater than 120% of adjusted median income. The principal, interest, taxes and insurance will not exceed 30% of the household's adjusted median income. A 1% down payment is required of the household. The buyer will first secure a first mortgage with a fixed-rate, fully amortized, 30 year loan. The Town's assistance is in the form of a second mortgage loan at 0% interest rate, deferred and forgiven at the end of the term of the loan (30 years). If the property is sold, or the buyer ceases to occupy the residence, or the property is refinanced and cash is taken out, the loan will become immediately due and payable. Affordability covenants meeting, at a minimum, requirements set by HOME regulations will be placed on all properties participating in this program. All home buyers will attend an 8 hour home buyer education workshop prior to loan funding. In addition, the average purchase discount for all properties purchased with NSP funds for this program during the 18-month use period has been revised to 1% per HUD regulations. Acquisition/Rehabilitation/New Construction for Multi-residential uses will be used to finance, acquire, rehabilitate or provide new construction on vacant foreclosed properties for the purposes of providing multi-residential rental or homeownership opportunities. Funds may be used for a variety of purposes to include acquisition of land for future development of multi-residential housing acquisition/rehabilitation for use as transitional housing facilities, and acquisition/construction of incomplete residential projects. Furthermore, the Town of Apple Valley intends to utilize funds for potential acquisition, rehabilitation, new construction or completion of new construction for the purposes of rental to income eligible households, or rental to income eligible households in a rent-to-own plan, or direct sale to income eligible households or direct homeownership assistance. Apple Valley may partner with non-profit developers and will endeavor to participate in joint regional partnerships in the area of transitional housing. Affordability covenants meeting, at a minimum, requirements set by HOME regulations will be placed on all properties participating in this program. The average purchase discount for all properties purchased with NSP funds during the 18-month use period shall be at least 1%.

### Definitions and Descriptions:

### Low Income Targeting:



**Acquisition and Relocation:**

**Public Comment:**

<b>Overall</b>	<b>This Report Period</b>	<b>To Date</b>
Total Projected Budget from All Sources	N/A	\$3,130,459.00
Total Budget	\$0.00	\$3,130,459.00
Total Obligated	\$0.00	\$3,130,459.00
Total Funds Drawdown	\$0.00	\$3,130,459.00
Program Funds Drawdown	\$0.00	\$3,064,836.00
Program Income Drawdown	\$0.00	\$65,623.00
Program Income Received	\$0.00	\$65,623.00
Total Funds Expended	\$0.00	\$3,064,836.00
Match Contributed	\$0.00	\$0.00

**Progress Toward Required Numeric Targets**

<b>Requirement</b>	<b>Required</b>	<b>To Date</b>
Overall Benefit Percentage (Projected)		0.00%
Overall Benefit Percentage (Actual)		0.00%
Minimum Non-Federal Match	\$0.00	\$0.00
Limit on Public Services	\$459,725.40	\$0.00
Limit on Admin/Planning	\$306,483.60	\$306,483.00
Limit on State Admin	\$0.00	\$306,483.00

**Progress Toward Activity Type Targets**

**Progress Toward National Objective Targets**

<b>National Objective</b>	<b>Target</b>	<b>Actual</b>
NSP Only - LH - 25% Set-Aside	\$766,209.00	\$766,209.00

**Overall Progress Narrative:**

Funds expended, awaiting closeout.



## Project Summary

Project #, Project Title	This Report Period	To Date	
	Program Funds Drawdown	Project Funds Budgeted	Program Funds Drawdown
01- Administration xx, NSP Administration	\$0.00	\$306,480.00	\$306,480.00
01-Administration, Administration NSP	\$0.00	\$3.00	\$3.00
02- Eligible Use A, Financing Mechanisms	\$0.00	\$1,250,000.00	\$1,250,000.00
03- Eligible Use B, Acquisition/Rehab/New Construction	\$0.00	\$1,573,976.00	\$1,508,353.00
zz, Apple Valley NSP	\$0.00	\$0.00	\$0.00



**Grantee: Apple Valley, CA**

**Grant: B-11-MN-06-0502**

**April 1, 2016 thru June 30, 2016 Performance Report**

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<b>Grant Number:</b> B-11-MN-06-0502	<b>Obligation Date:</b>	<b>Award Date:</b>
<b>Grantee Name:</b> Apple Valley, CA	<b>Contract End Date:</b>	<b>Review by HUD:</b> Reviewed and Approved
<b>Grant Award Amount:</b> \$1,463,014.00	<b>Grant Status:</b> Active	<b>QPR Contact:</b> No QPR Contact Found
<b>LOCCS Authorized Amount:</b> \$1,463,014.00	<b>Estimated PI/RL Funds:</b> \$200,000.00	
<b>Total Budget:</b> \$1,663,014.00		

**Disasters:**

**Declaration Number**

NSP

**Narratives**

**Summary of Distribution and Uses of NSP Funds:**

The Town of Apple Valley received a grant allocation of \$1,463,014. As mandated by NSP-3 regulations, 25% of the funds or \$365,754 will be used to serve residents earning at or below 50% of area median income. Activity #4, Program administration will be capped at 10% or \$146,301. Activity #1, Acquisition/New Construction for Multi-Residential Uses has been allocated \$854,000. Activity #2, Acquisition/Rehabilitation for Multi-Residential Uses has been allocated \$357,713, and Activity #4 Down Payment Assistance has been allocated \$105,000.

Due to ever-changing market conditions, The Town of Apple Valley will need to maintain a level of flexibility by permitting the movement of funds between eligible activities as well as amending the boundaries of one or more neighborhoods without requiring a substantial amendment. These changes may be made administratively, depending on the location, size and scope of the project(s).

**How Fund Use Addresses Market Conditions:**

The Town of Apple Valley is located in the Riverside/San Bernardino Metropolitan Statistical Area (MSA), consisting of the two counties of Riverside and San Bernardino, also referred to as the Inland Empire. As reported in the Victor Valley Daily Press, January 9, 2010, there were 250,831 notices of default issued in the Inland Empire from 2007 through 2009. According to Realty Trac (12/20/10), however, foreclosure activity based on the total number of properties that received foreclosure filings, default notices, a foreclosure auction notice or became Real Estate Owned (REO) reached 3,816 in Apple Valley for the period of December 2009 through November 2010.

According to the Inland Empire Quarterly Economic Report, October 2010, taxable retail sales in San Bernardino County fell 15.0%, Riverside County's sales dropped 14.5% and Inland Empire sales fell 14.7%. Every major Inland Empire city lost retail sales which is due in large part to the high unemployment rate of approximately 15%. In August 2010, the California Employment Development Department estimated the Inland Empire had lost approximately 22,500 jobs, down 2.0% from August 2009. The estimated job loss for 2010 is 28,444; following a record loss of -92,692 in 2009, the region's modern record.

The impact of sustained foreclosures, pre-foreclosure and auction notice activities (Realty Trac, 12/20/10) in concert with the high unemployment rate and stricter lender criteria as related to single-family home purchases drives the need for affordable rental housing in neighborhoods identified as "areas of greatest need" as determined by HUD's GIS Mapping Tool. In addition, low, moderate, and middle income individuals and families that have experienced foreclosure, periods of unemployment and financial uncertainty may be hesitant to commit to purchasing a home and are looking for housing alternatives and rental opportunities.

To further address the high rate of vacant, foreclosed properties in Apple Valley, NSP-3 funds will be used to implement a down payment assistance program designed to assist qualified households whose incomes do not exceed 50 percent of area median income with conventional, FHA and other approved loan products in neighborhoods of greatest need.

**Ensuring Continued Affordability:**

The duration of assistance will be regulated by HOME affordability covenants meeting, at minimum, requirements set by HOME regulations will be placed on all properties participating in this program. Continued affordability for NSP-3 assisted housing will be ensured through the use of covenants/deed restrictions or complying with HOME monitoring requirements, as applicable. See Section 3 Definitions and Descriptions; Long-term Affordability.





Long-Term Affordability requirements will comply with HOME program standards at 24 CFR 92.252(a), (c), (e), (f), and 92.254. All NSP-3-assisted units will meet the affordability requirements for not less than the applicable periods determined by the amount of assistance. The affordability requirements will be imposed by use of a deed restriction on the assisted property.

**Definition of Blighted Structure:**

The Town of Apple Valley utilizes the State of California's definition of blight as found at California Health and Safety Code Sections 33030 - 33039.

**Definition of Affordable Rents:**

\*Affordable rents\* shall be defined as 30% of the household's adjusted income, less utility allowances as adopted by the San Bernardino County's Housing Authority for the Section 8 program, as appropriate. Apple Valley will use HUD's Fair Market Rent schedule for the Riverside/San Bernardino MSA. Should additional rent subsidies be needed, these funds will be required from other sources of funding. \*Affordable mortgage payments\*-- principal, interest, taxes and insurance shall not exceed 30% of household's adjusted income

**Housing Rehabilitation/New Construction Standards:**

The following standards will apply for all NSP-3 rehabilitation assisted activities:  
California Building Code, 2007 Edition, volumes 1,2 with Appendix F,G,H,I,J  
2006 International Property Maintenance code  
California Electrical Code, 2007 Edition  
California Electrical Code, 2007 Edition  
California Mechanical Code, 2007 Edition  
California Energy Code 2007 Edition  
ADA and Section 504 compliance

Any NSP-3 funds used for rehabilitation will comply with the existing standards of the Town's Residential Rehabilitation Loan Program (RRLP), which has been previously funded from CDBG, HOME and redevelopment housing set-asides. The first priority will be to eliminate and cure pre-existing code violations and health and safety hazards. General property improvements may be addressed only after all health and safety issues are addressed. The Town of Apple Valley will encourage the use of NSP-3 Recommended Energy Efficient and Environmentally-Friendly Green Elements as identified in Attachment C in the NSP-3 Notice.

**Vicinity Hiring:**

The Town of Apple Valley will ensure compliance with the statutory and regulatory requirements of Section 3 in its own operations, and those of covered contractors for new employment, training, or contracting opportunities that are created during the expenditure of covered funding. Responsibilities include:

1. Implementing procedures to notify Section 3 residents[i] and business concerns[ii] about training and employment opportunities generated by Section 3 covered assistance;
2. Implementing procedures to notify Section 3 business concerns about the availability of contracting opportunities generated by Section 3 covered assistance;
3. Notifying potential contractors completing working on Section 3 covered projects of their responsibilities;
4. Incorporating the Section 3 Clause (verbatim) into all covered solicitations and contracts [see 24 CFR Part 135.38];
5. Facilitating the training and employment of Section 3 residents and the awarding of contracts to Section 3 business concerns;
6. Assisting and actively cooperating with the Department in obtaining the compliance of contractors and subcontractors;
7. Refraining from entering into contracts with contractors that are in violation with the Section 3 regulations;
8. Documenting actions taken to comply with Section 3; and
9. Submitting Section 3 annual Summary Reports (form HUD-60002) in accordance with 24 CFR Part 135.90.

**Procedures for Preferences for Affordable Rental Dev.:**

The Town of Apple Valley encourages and supports the development of affordable rental housing projects. The Town's adopted Strategic Plan Priorities include:

- n Expand the supply of affordable housing
- n Assist in reducing housing costs of extremely low-and low-income households
- n Preserve the existing housing stock

Some of the activities the Town may undertake include acquisition/rehabilitation of existing buildings, acquisition of land and new construction. The Town will endeavor to partner with non-profit and for-profit development entities for the purpose of developing affordable rental housing.

The development of affordable rental housing not only furthers the goals of producing mandated affordable housing in our community, but will provide numerous benefits to the community such as: (1) Neighborhood stabilization; (2) The provision of high quality, rental housing, (3) Diversification of housing stock and, (4) Assisting the Town in meeting its RHNA and Housing Element requirements.

**Grantee Contact Information:**

NSP3 Program Administrator Contact Information  
Name (Last, First)  
Moore, Christopher



Email Address  
 cmoore@applevalley.org  
 Phone Number  
 760 240-7000 extension 7921  
 Mailing Address  
 14955 Dale Evans Parkway, Apple Valley, CA 92307

Overall	This Report Period	To Date
Total Projected Budget from All Sources	N/A	\$1,663,014.00
Total Budget	\$0.00	\$1,463,014.00
Total Obligated	\$0.00	\$1,463,014.00
Total Funds Drawdown	\$0.00	\$1,463,014.00
Program Funds Drawdown	\$0.00	\$1,463,014.00
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$1,463,014.00
Match Contributed	\$0.00	\$0.00

### Progress Toward Required Numeric Targets

Requirement	Required	To Date
Overall Benefit Percentage (Projected)		0.00%
Overall Benefit Percentage (Actual)		0.00%
Minimum Non-Federal Match	\$0.00	\$0.00
Limit on Public Services	\$219,452.10	\$0.00
Limit on Admin/Planning	\$146,301.40	\$146,301.00
Limit on State Admin	\$0.00	\$146,301.00

### Progress Toward Activity Type Targets

Activity Type	Target	Actual
Administration	\$146,301.40	\$146,301.00

### Progress Toward National Objective Targets

National Objective	Target	Actual
NSP Only - LH - 25% Set-Aside	\$365,753.50	\$297,928.25

### Overall Progress Narrative:

Negotiations and planning are in process for the development of 10 acres for affordable multi family rental housing. Preliminary design includes 50 units of senior housing and 70 units of family housing.



## Project Summary

Project #, Project Title	This Report Period	To Date	
	Program Funds Drawdown	Project Funds Budgeted	Program Funds Drawdown
001, Program Administration	\$0.00	\$146,301.00	\$146,301.00
002, New Construction/Acquisition for MFR Uses	\$0.00	\$657,713.00	\$654,291.83
004, Down Payment Assistance	\$0.00	\$104,504.84	\$104,504.84
03, Acquisition/Rehab for MFR Uses	\$0.00	\$211,000.00	\$211,000.00
5, Acquisition/Rehabilitation for Single-Family Uses	\$0.00	\$346,916.33	\$346,916.33



**Program Income (PR01)**

U.S. DEPARTMENT OF HOUSING AND  
 URBAN DEVELOPMENT  
 OFFICE OF COMMUNITY PLANNING AND  
 DEVELOPMENT  
 PR01 - HUD Grants and Program Income

DATE: 8/30/2016  
 TIME: 8:08:37 PM  
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IDIS

Program	Fund Type	Grantee Name	Grant Number	Authorized Amount	Suballocated Amount	Amount Committed to Ac.M/As	Net Drawn Amount	FY YTD Net Draw Amount	Available to Commit	Available to Draw	Receipts Amount					
CDBG	EN	APPLE VALLEY	S07MC060588	\$582 000 00	\$0 00	\$582 000 00	\$582 000 00	\$0 00	\$0 00	\$0 00	\$0 00					
			S08MC060588	\$589 000 00	\$0 00	\$589 000 00	\$589 000 00	\$0 00	\$0 00	\$0 00	\$0 00					
			S09MC060588	\$572 000 00	\$0 00	\$572 000 00	\$572 000 00	\$0 00	\$0 00	\$0 00	\$0 00					
			S00MC060588	\$573 000 00	\$0 00	\$573 000 00	\$573 000 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00				
			S01MC060588	\$596 000 00	\$0 00	\$596 000 00	\$596 000 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00				
			S02MC060588	\$589 000 00	\$0 00	\$589 000 00	\$589 000 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00				
			S03MC060588	\$759 000 00	\$0 00	\$759 000 00	\$759 000 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00				
			S04MC060588	\$747 000 00	\$0 00	\$747 000 00	\$747 000 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00				
			S05MC060588	\$711 348 00	\$0 00	\$711 348 00	\$711 348 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00				
			S06MC060588	\$644 250 00	\$0 00	\$644 250 00	\$644 250 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00				
			S07MC060588	\$647 156 00	\$0 00	\$647 156 00	\$647 156 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00				
			S08MC060588	\$630 805 00	\$0 00	\$630 805 00	\$630 805 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00				
			S09MC060588	\$640 161 00	\$0 00	\$640 161 00	\$640 161 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00				
			S10MC060588	\$690 825 00	\$0 00	\$690 825 00	\$690 825 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00				
			S11MC060588	\$575 099 00	\$0 00	\$575 099 00	\$575 099 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00				
			S12MC060588	\$581 334 00	\$0 00	\$581 334 00	\$581 334 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00				
			S13MC060588	\$578 801 00	\$0 00	\$578 801 00	\$578 801 00	\$110 338 24	\$0 00	\$0 00	\$0 00	\$0 00				
			S14MC060588	\$531 056 00	\$0 00	\$229 558 92	\$178 465 07	\$178 465 07	\$301 497 08	\$352 500 93	\$0 00	\$0 00				
			S15MC060588	\$564 480 00	\$0 00	\$391 127 79	\$216 537 03	\$216 537 03	\$173 382 21	\$347 922 97	\$0 00	\$0 00				
			APPLE VALLEY Subtotal:				\$11,762,236.00	\$0.00	\$11,287,465.71	\$11,061,784.10	\$605,340.34	\$474,822.23	\$700,513.90	\$0.00		
			EN Subtotal:				\$11,762,236.00	\$0.00	\$11,287,465.71	\$11,061,784.10	\$605,340.34	\$474,822.23	\$700,513.90	\$0.00		
			PI	APPLE VALLEY	S06MC060588	\$10 063 84	\$0 00	\$10 063 84	\$10 063 84	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00		
					S09MC060588	\$20 888 69	\$0 00	\$20 888 69	\$20 888 69	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00		
					S12MC060588	\$18 947 00	\$0 00	\$18 947 00	\$18 947 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00		
					S14MC060588	\$77 416 07	\$0 00	\$77 416 07	\$77 416 07	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00		
					APPLE VALLEY Subtotal:				\$127,315.60	\$0.00	\$127,315.60	\$127,315.60	\$0.00	\$0.00	\$0.00	\$0.00
					PI Subtotal:				\$127,315.60	\$0.00	\$127,315.60	\$127,315.60	\$0.00	\$0.00	\$0.00	\$0.00
			HOME	EN	APPLE VALLEY	M040Q060563	\$724 008 00	\$181 002 00	\$543 006 00	\$543 006 00	\$0 00	\$0 00	\$0 00	\$0 00		
						M050Q060563	\$686 669 00	\$171 667 25	\$515 001 75	\$515 001 75	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00	
						M060Q060563	\$690 460 00	\$162 615 00	\$487 845 00	\$487 845 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00	
						M070Q060563	\$696 951 00	\$122 654 14	\$534 296 86	\$534 296 86	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00	
						M080Q060563	\$629 517 00	\$156 379 00	\$473 138 00	\$473 138 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00	
						M090Q060563	\$696 537 00	\$173 884 25	\$521 652 75	\$521 652 75	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00	
M100Q060563	\$689 961 00	\$172 480 25				\$517 470 75	\$517 470 75	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00				
M110Q060563	\$606 834 00	\$151 709 50				\$455 125 50	\$455 125 50	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00				
M120Q060563	\$513 588 00	\$128 397 00				\$385 191 00	\$385 191 00	\$318 613 34	\$0 00	\$0 00	\$0 00	\$0 00				
M130Q060563	\$488 072 00	\$488 072 00				\$0 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00				
M140Q060563	\$504 484 00	\$337 701 30				\$146 020 48	\$146 020 48	\$146 020 48	\$20 762 22	\$20 762 22	\$0 00	\$0 00				
M150Q060563	\$501 578 00	\$475 877 80				\$0 00	\$0 00	\$0 00	\$25 700 20	\$25 700 20	\$0 00	\$0 00				
APPLE VALLEY Subtotal:						\$7,342,692.00	\$2,717,443.40	\$4,578,748.00	\$4,578,748.00	\$464,634.32	\$46,462.42	\$46,462.42	\$0.00			
EN Subtotal:						\$7,342,692.00	\$2,717,443.40	\$4,578,748.00	\$4,578,748.00	\$464,634.32	\$46,462.42	\$46,462.42	\$0.00			
PI	APPLE VALLEY	M060Q060563				\$18 745 54	\$0 00	\$18 745 54	\$18 745 54	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00		
		M090Q060563				\$18 655 00	\$0 00	\$18 655 00	\$18 655 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00		
		M100Q060563	\$19 800 00	\$0 00	\$19 800 00	\$19 800 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00					
		M130Q060563	\$9 377 00	\$0 00	\$9 377 00	\$9 377 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00					
		M140Q060563	\$12 570 00	\$0 00	\$12 570 00	\$12 570 00	\$0 00	\$0 00	\$0 00	\$0 00	\$0 00					
		APPLE VALLEY Subtotal:				\$79,147.54	\$0.00	\$79,147.54	\$79,147.54	\$0.00	\$0.00	\$0.00	\$0.00			
PI Subtotal:				\$79,147.54	\$0.00	\$79,147.54	\$79,147.54	\$0.00	\$0.00	\$0.00	\$0.00					
GRANTEI				\$10,311,417.14	\$2,717,443.40	\$16,072,676.24	\$15,846,932.33	\$969,974.66	\$521,291.71	\$746,976.32	\$0.00					

## **Outstanding Housing Loans**

**FYE 6/30/16**

<b>Loans Receivable *-1360-0000</b>	Loan Date	Loan Amount	
Loans Receivable Balance 6/30/16		<u>6,938,372.26</u>	<u>-</u>

Town of Apple Valley  
Outstanding Loans