



Town of Apple Valley



# Town of Apple Valley City of Victorville

2016-2017

## Draft Consolidated Annual Performance And Evaluation Report (CAPER) September 28, 2017

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Consolidated Annual Plan Performance and Evaluation  
2016-2017

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# Fifth Program Year CAPER

The Consolidated Annual Performance and Evaluation Report includes Narrative Responses to CAPER questions that CDBG, HOME, HOPWA, and ESG grantees must respond to each year in order to be compliant with the Consolidated Planning Regulations. The Executive Summary narratives are optional. The grantee must submit an updated Financial Summary Report (PR26).

## GENERAL

### Executive Summary

This module is optional but encouraged. If you choose to complete it, provide a brief overview that includes major initiatives and highlights that were proposed and executed throughout the year.

Program Year 5 CAPER Executive Summary response:

This report for 2016-2017 identifies the level of progress and accomplishments in meeting the priorities and objectives of the grantee's Consolidated Plan over a 12-month period. The Consolidated Plan is a five-year strategic planning document, updated on an annual basis. The Consolidated Plan provides the Town's vision for what it will try to accomplish by describing its priority needs, specific goals and objectives. This CAPER reports on the Fifth year of the 2012-2016 Consolidated Plan and includes a summary of programmatic accomplishments and an assessment of progress toward the Town's 2016-2017 program year, and over the five-year Consolidated Plan period.

The main goal of the strategic plan is to achieve the following statutory goals, primarily for extremely low, low and moderate-income persons: 1) provide decent housing 2) create a suitable living environment, and 3) expand economic opportunities.

The CAPER will address the priorities, fund allocations, geographic locations, and obstacles in accommodating under-served needs, how funds were used to address needs, and quantify the accomplishments. The Town allocated funds for programs and activities based on the priorities set forth by its council for the program year and the 2012-2016 Consolidated Plan.

All entitlement grantees are required to use the Integrated Disbursement and Information System (IDIS) to meet reporting and evaluation requirements as they relate to accomplishments and performance. The 2016-2017 Consolidated Annual Performance and Evaluation Report, that is available for public review and comment, includes the following elements:

1. Executive Summary
2. CDBG Narrative Statement
3. HOME Narrative Statement



4. CPD HOME Program (CO4PR02)
5. Activity Summary (CO4PR03)
6. Consolidated Plan Annual Performance and Evaluation Report (CO4PR06)
7. Status of HOME Activities (CO4PR22)
8. Summary of Community Development Accomplishments (CO4PR23)
9. Financial Summary (CO4PR26)
10. Status of HOME Grants (CO4PR27)
11. HOME Match Report, MBE and WBE- HUD 40107 and 40107-A
12. Section 3 Summary Report (HUD Form 60002)

During the 2016-2017 fiscal year, the Town of Apple Valley qualified to receive Community Development Block Grant (CDBG) funds directly from the U.S. Department of Housing and Urban Development (HUD). In order to receive CDBG funds, the Town prepared a Fifth-Year Action Plan, which was subsequently approved by HUD. During the past fiscal year, the Town has carried and/or completed the following CDBG Activities pursuant to the Fifth Year Action Plan: Apple Valley Police Activities League- Youth Development, Victor Valley Community Services Council/Senior Needs, High Desert Homeless Services, Assistance League of Victor Valley/Operation School Bell, Inland Fair Housing and Mediation Board/ Fair Housing Services, Church For Whosoever- At Risk Youth Literacy Program, Family Assistance Program- Transitional Living, Victor Valley Domestic Violence- Shelter and Outreach, Moses House Ministries- Resources/Referrals, Orenda Transportation Services, Lutheran Social Services, James Woody Park- Community Center Floors/Roof, Thunderbird Park Restroom Rehabilitation Administration 14H, Residential Rehabilitation Loan Program and Program Administration.

During the 2004-2005 fiscal year, the Town of Apple Valley formed a consortium with the City of Victorville in order to meet the threshold of obtaining Home Investment Partnerships Program (HOME) entitlement status with the U.S. Department of Housing and Urban Development (HUD). This action necessitated the amending of the Consolidated Plan to incorporate the community needs assessments, strategies and action plans of both jurisdictions into one coherent plan. The consortium identified the Town of Apple Valley as the lead agency and the City of Victorville as a participating jurisdiction. The successful formation has resulted in continued annual allocations of HOME funds to both communities.

During the 2016-2017 fiscal year, the Town of Apple Valley carried out the following HOME activities pursuant to the Action Plan: The Residential Rehabilitation Loan Program (RRLP) benefiting Apple Valley residents and continued the Community Housing Development Organization (CHDO) project - NHSIE- Crazy Horse SFR Fire Rebuild.

During the 2016-2017 fiscal year, the City of Victorville identified the following HOME activities pursuant to the Action Plan: The Senior Home Repair Program (SHRP), Community Housing Development Organization (CHDO) and continued the multi-family rehabilitation project through National Core.

Additionally, the Town of Apple Valley coordinates other programs and services that leverage and compliment CDBG projects, such as the Problem Oriented Policing Team (POP Team),

Community Enhancement, Code Enforcement, Graffiti Removal and Healthy Apple Valley programs.

Copies of the CAPER are available for review at the following locations:

- Apple Valley- Development Services Building 14975 Dale Evans Parkway
- SB County Library - Apple Valley Branch 14901 Dale Evans Parkway
- Town of Apple Valley Town Clerk’s Office 14955 Dale Evans Parkway
- Victor Valley Museum 11873 Apple Valley Rd
- AV Animal Services Building 22131 Powhattan Rd
- A V Fire District - Station 331 22400 Headquarters Dr
- Town of Apple Valley Website [www.applevalley.org](http://www.applevalley.org)

All public comments must be received in writing no later than September 28, 2017 by the Office of the Town Clerk, Town of Apple Valley, 14955 Dale Evans Parkway, Apple Valley, CA 92307. Comments may also be emailed to [townclerk@applevalley.org](mailto:townclerk@applevalley.org). All written comments will be forwarded to the U.S. Department of Housing and Urban Development (HUD).

### General Questions

For fiscal year 2016-2017, the Apple Valley Consortium’s HOME Allocation from the Department of Housing and Urban Development (HUD) was \$538,365 (shared between Town of Apple Valley and the City of Victorville). In addition, the Town received CDBG grant funds in the amount of \$559,270. The Town’s overall CDBG threshold for 70% low and moderate-income objective will be met for eligible low and moderate activities.

Strategies for addressing the priorities set forth in the Consolidated Plan and Annual Action Plan included the use of federal funds. It also included the use of public and private partnerships to utilize other state, local, and private resources to help leverage the use of federal funds to meet the needs of low and extremely low-income residents of Apple Valley.

The following summarizes both the 2016-2017 and five-year programmatic accomplishments in relation to the priorities set forth in the Consolidated Plan.

Only HOME funded Victorville housing-related activities are identified in the CAPER. Please see the City of Victorville’s CAPER for further details on non-HOME funded activities.

## Housing

PRIORITY NEED: DECENT HOUSING AND SUITABLE LIVING ENVIRONMENT

PRIORITY 1:  
(HIGH)

PRESERVE THE EXISTING SINGLE-FAMILY HOUSING STOCK

Five-Year Objective: Within the 2012-2016 five-year plan, the Consortium will implement rehabilitation programs to assist 135 (60-Apple Valley, 75-Victorville) single-family housing units with housing rehabilitation activities.

Accomplishments (2016-2017): Apple Valley expended approximately \$303,740 in CDBG funds to assist 22 households. Apple Valley Consortium expended \$678,086 in HOME funds to assist 46 households. \$53,225 in CDBG Rehab Administration funds were expended for processing applicants that did not go to loan, processing payoff and subordination requests for existing loans as well as marketing, customer service, and monitoring related to the rehabilitation programs. An additional 16 households have been processed but not funded, and 15 households (single family residence) are on the waiting list to correct health and safety, code violations and incipient repairs under the Residential Rehabilitation Loan Program.

CalHome grants for 2010, 2011 and 2012 have been expended for first time homebuyer and residential rehabilitation programs (approx. \$2,700,000).

<b>PRIORITY 2: (HIGH/MEDIUM)</b>	<b>EXPAND THE SUPPLY OF AFFORDABLE HOUSING</b>
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Five-Year Objective: Within the next five years, the Consortium anticipates allocating funds to provide new construction of eighty (81) housing units (76-Apple Valley, 5-Victorville).

Accomplishments (2016-2017): The Town continues to explore opportunities for the construction of affordable quality rental housing developments to benefit low to very low income households. The development may be 100% affordable or part market rate and part affordable. The Town is currently negotiating for the development of 120 units of affordable multi family units: 50 units seniors, 70 units family.

However, the Town's ability to finance future new construction projects has been substantially constrained by the demise of its redevelopment agency and the subsequent loss of the former Agency's Low and Moderate Income Fund, a primary funding source for development of affordable housing. Funding sources for new construction are not available at this time. Depending on the source of financing, sites within specific redevelopment project areas or NSP target areas may be available at a later time.

The Town continues to monitor state and federal legislative efforts to inject funding into solutions for affordable housing supply.

<b>PRIORITY 3: (HIGH/MEDIUM)</b>	<b>ASSIST IN REDUCING HOUSING COSTS OF EXTREMELY LOW- AND LOW-INCOME HOUSEHOLDS</b>
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Five-Year Objective: The Housing Authority of San Bernardino County (HACSB) owns and manages the public housing units located within the Consortium area. The few units (5) are

slated to be sold once vacated by existing tenants. In addition, the Town of Apple Valley and the City of Victorville provides rental subsidy assistance through the Section 8 Certificate and Voucher Program managed by HASCB.

Accomplishments (2016-2017): The Housing Authority has approximately 343 units and 929 units of Section 8 assistance for Apple Valley and Victorville, respectively. In addition, San Bernardino Community Action Partnership provides weatherization assistance as well as utility payment assistance to households in Apple Valley and Victorville. In Apple Valley, Catholic Charities provides emergency rental/mortgage assistance to households; St. John of God in Victorville also provides rental assistance to Apple Valley residents.

<b>PRIORITY 5: (MEDIUM/HIGH)</b>	<b>INCREASE AFFORDABLE HOMEOWNERSHIP OPPORTUNITIES</b>
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Five-Year Objective: Provide homeownership opportunities through the implementation of homebuyer assistance programs that offer assistance with down payment and closing costs. Apple Valley and Victorville anticipate providing assistance to 15 to 30 households, respectively.

Accomplishments (2016-2017): The Town of Apple Valley received allocations of \$1,000,000 in CalHome funds for the years 2010, 2011 and 2012. This funding assisted homeownership as well as owner occupied rehabilitation. Apple Valley assisted low and moderate income households with closing costs and down payment assistance for the purchase of homes in the Town’s eligible target areas.

Under the CalHome program, approximately \$2,700,000 was expended to assist 54 households with mortgage assistance (46) and rehabilitation (8).

<b>PRIORITY NEED: ENHANCE THE CODE ENFORCEMENT PROGRAMS</b>	
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<b>PRIORITY 6: (HIGH)</b>	<b>ELIMINATE BLIGHTED CONDITIONS AND SUBSTANDARD HOUSING THROUGH ENHANCED CODE ENFORCEMENT ACTIVITIES</b>
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Five-year Objective: Apple Valley and Victorville will provide concentrated code enforcement activities in low-income target areas. Apple Valley anticipates investigating 6,000 cases of code violations through implementation of its code enforcement activities to include Proactive Code Enforcement, POP Code Enforcement, Community Enhancement Program and Graffiti Removal Program. Victorville anticipates investigating 6,295 cases of code violations through implementation of its code enforcement and graffiti removal activities. Within the next five years the communities will work to eradicate graffiti vandalism by providing state of the art color-matching systems to paint over vandalized areas, community training programs, and proactive involvement with local law enforcement.

Accomplishments (2016-2017); CDBG funds were not allocated this fiscal year; however, the Town utilized general funds to process 6,882 code enforcement cases Town-wide including 670 graffiti, 2103 rental property inspections, and 1088 trash and debris cases.

The POP Code Enforcement Program was continued and implemented this year (88 cases). The program partners a code enforcement officer with a police officer to identify and enforce health, safety and code violations and address criminal elements concurrently. Included in activities were actions on unpermitted marijuana dispensaries and illegal internet gaming sites.

Other Code grant funding activities include: Tire Amnesty Day, Illegal Dump removal, Waste Tire Clean Up, Overgrown Vegetation, Inoperative Vehicle Removal and Beverage Container Recycling.

## Homeless

**PRIORITY NEED: PROVIDE SHELTER AND RELATED SERVICES TO MEET THE NEEDS OF THE HOMELESS**

<b>PRIORITY 7: (HIGH/MEDIUM)</b>	<b>PROVIDE SHELTER AND RELATED SERVICES TO MEET THE NEEDS OF THE HOMELESS POPULATION AND SUPPORT THE DEVELOPMENT OF A CONTINUUM OF CARE ON A REGIONAL BASIS</b>
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Five-year Objective: Apple Valley anticipates assisting approximately 500 homeless or at-risk homeless persons, including victims of domestic violence with related support services, emergency shelter, transitional and permanent housing. Victorville anticipates assisting 680 homeless or at-risk homeless persons, including victims of domestic violence, with emergency shelter and related support services.

Accomplishments (2016-2017): CDBG funds in the amount of \$10,000 were expended to provide shelter and services to 40 homeless or at-risk homeless individuals/families at the High Desert Homeless Shelter. In addition, the Town funds a 4-unit transitional housing facility which is managed by Family Assistance Program (\$5,000) for the benefit of domestic violence victims and their children. Victor Valley Domestic Violence- A Better Way (\$7,500) sheltered and provided service to 57 Apple Valley clients.

## Special Needs Population

<b>PRIORITY 4: (HIGH)</b>	<b>ASSIST SPECIAL NEEDS PERSONS IN REDUCING HOUSING COSTS AND MEETING THEIR REHABILITATION NEEDS</b>
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Five-year Objective: The Consortium will encourage and address tenant-based rental assistance as well as rehabilitation programs for Special Needs Persons. These objectives are reflected as an integral part of Strategy 1 and Strategy 3. In addition, Apple Valley and Victorville will respectively provide support services to an estimated 590 people and 725 people with special needs.

Accomplishments (2016-2017): During the year, Apple Valley/Victorville assisted 70 seniors/disabled persons in making necessary repairs to their homes and other services.

Five-year Objective: Within the next five years, the Town anticipates supporting the Housing Authority to continue allocating funds to assist homeless and at-risk homeless people to obtain affordable rental housing by using Section 8 housing certificates.

Accomplishments (2016-2017): During the year, the Housing Authority of the County of San Bernardino (HACSB) reported 343 Section 8 vouchers were provided to Apple Valley households.

## Fair Housing

**PRIORITY NEED: ENSURE FAIR HOUSING OPPORTUNITIES FOR ALL RESIDENTS WITHIN TOWN LIMITS**

<b>PRIORITY 8: (HIGH)</b>	<b>AFFIRMATIVELY FURTHER FAIR HOUSING TO ENSURE EQUAL ACCESS TO HOUSING FOR LOWER INCOME PEOPLE, ETHNIC MINORITIES AND SPECIAL NEEDS GROUPS.</b>
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Five-year Objective: Within the next five years, Apple Valley and Victorville both anticipate providing a combination of fair housing counseling, investigation and mediation services to a minimum of 400 people. In addition, Apple Valley and Victorville anticipate providing landlord/tenant mediation services to a minimum of 1,500 and 2,000 people.

Accomplishments (2016-2017): During the year, 59 persons were provided with fair housing counseling. CDBG funds in the amount of \$10,000 were expended to provide a comprehensive program of training, education, advertising and marketing outreach, as well as working with the housing industry to assist in guaranteeing the fair housing rights of individuals. Fair Housing workshops for the public were conducted as well as staff training for the Town.

## Lead-Based Paint Hazards

**PRIORITY NEED: ADDRESS DANGERS OF LEAD-BASED PAINT IN STRUCTURES WITHIN THE TOWN**

<b>PRIORITY 9: (MEDIUM)</b>	<b>COORDINATE PUBLIC AND PRIVATE EFFORTS TO REDUCE LEAD-BASED PAINT HAZARDS TO PROTECT YOUNG CHILDREN AND ELIMINATE LEAD BASED PAINT HAZARDS IN HOUSING CONSTRUCTED BEFORE 1978</b>
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Five-year Objective: Eliminate lead paint hazards in housing units constructed before 1978 through public education, testing and assistance for abatement activities. The Consortium will adhere to all lead-based paint regulations when implementing rehabilitation programs, which may involve testing and remediation, as appropriate.

Accomplishments (2016-2017): During the year, 1 home under the Town’s Residential Rehabilitation Loan Program was identified as needing lead-based paint assessment and testing; lead was not present/ no remediation required. All households participating in grant funded programs were notified of lead-based paint hazards. The Town provided literature citing the dangers of lead-based paint to every applicant of the Residential Rehabilitation Loan Program and the Neighborhood Stabilization Program/Down Payment Assistance (NSP/DAP) program. Literature is also placed at kiosks in the public areas for distribution. Properties constructed prior to 1978 with a scope of work that may disturb possible lead base paint are tested to evaluate potential lead-based paint hazards. Community Action Partnership of San Bernardino County also conducts lead base assessment and remediation for low income households.

## Infrastructure

<b>PRIORITY NEED: PROVIDE INFRASTRUCTURE IMPROVEMENTS</b>
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<b>PRIORITY 10: (HIGH)</b>	<b>CREATE SAFER, MORE ATTRACTIVE AND MORE ACCESSIBLE NEIGHBORHOODS AND STIMULATE ECONOMIC GROWTH THROUGH THE IMPROVEMENT OF INFRASTRUCTURE</b>
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Five Year Objective: Ensure that CDBG target areas are adequately served by well-maintained and adequately lit streets and sidewalks (to include ADA improvements), constructed to current Town standards where feasible. Construction of streets, sidewalk, curbs and gutter will help improve the overall appearance of the areas. Off-site infrastructure assistance also serves as an incentive to economic development through private development. Apple Valley anticipates implementing a minimum of two (2) road projects in CDBG target areas. The City of Victorville, through the implementation of its Capital Improvement Program, anticipates improving three (3) infrastructure improvements in CDBG target areas.

Accomplishments (2016-2017):

NHSIE- Crazy Horse SFR Fire Rebuild (CHDO)

This project is in progress with occupancy expected for Fall 2017

Bus Stop Accessibility Improvements- Albertsons to AV Inn Rd

This project is complete

## Public Facilities and Improvements

**PRIORITY NEED: PROVISION OF PUBLIC FACILITIES AND PARK IMPROVEMENTS**

**PRIORITY 11:  
(HIGH)**

**PROVIDE PUBLIC FACILITIES AND PARK IMPROVEMENTS**

Five Year Objective: Apple Valley anticipates providing architectural/engineering design services, in-kind services and construction for facility improvements at two neighborhood parks. During the five year period, Victorville anticipates providing improvements to five (5) public facilities including park improvements.

### ACCOMPLISHMENTS:

James Woody Park- Picnic Structures

This project was delayed. Now in progress. Completion expected Summer of 2017.

James Woody Park- Walks and Amenities

This project is in progress with completion scheduled for Fall 2017.

Mendel Park- Basketball Court and Exercise Equipment

This project was completed Spring 2017

Thunderbird Park Restrooms

Project completed

James Woody Park Community Center- Floor/Roof

Project in process. Completion expected Fall 2017.

## Public Services

**PRIORITY NEED: FUND AGENCIES THAT PROVIDE SERVICES TO FURTHER IMPROVE THE QUALITY OF LIFE FOR LOW- AND MODERATE-INCOME SENIORS, YOUTH AND FAMILIES WITH CHILDREN.**

**PRIORITY 12:  
(HIGH)**

**ADDRESS PUBLIC SERVICE NEEDS**



Five-year Objective: The Town of Apple Valley and the City of Victorville anticipate providing public services to approximately 2,975 and 3,625 people, respectively.

Accomplishments (2016-2017): During the year, approximately \$77,291 of Apple Valley CDBG funds were expended to assist 3,117 individuals and families with services for the elderly, youth, counseling, disabled, literacy, homeless, fair housing, landlord/tenant mediation, emergency utility assistance and emergency rental assistance. All public service activities that serve limited clientele not falling in one of the categories of presumed limited clientele low mod benefit are documented through a Beneficiary Qualification Statement, self-certification and/or income documentation as appropriate.

**PRIORITY NEED: FUND AGENCIES THAT ASSIST IN PROVIDING NEEDS FOR YOUTH, SENIORS, AND LOW-INCOME FAMILIES**

<b>PRIORITY 12B: (HIGH)</b>	<b>ADDRESS PUBLIC SERVICES FOR PEOPLE WITH SPECIAL NEEDS</b>
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Five-year Objective: The Town will support public services which target services to people with special needs, tenant-based rental assistance, as well as rehabilitation programs for special needs housing.

Accomplishments (2016-2017): 70 seniors/disabled were assisted with home repair for small projects and transportation services (\$10,000). CDBG funding in the amount of \$10,000 was allocated activities providing 445 low-income youth with clothing, shoes, backpacks and toiletries.

## **Economic Development**

**PRIORITY NEED: PROMOTE AND STIMULATE JOB CREATION/RETENTION ACTIVITIES FOR LOW/MODERATE-INCOME RESIDENTS THROUGH ECONOMIC DEVELOPMENT ACTIVITIES**

<b>PRIORITY 13: (LOW)</b>	<b>EXPAND THE TOWN'S ECONOMIC BASE AND PROMOTE GREATER EMPLOYMENT OPPORTUNITIES FOR RESIDENTS</b>
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Five-year Objective: The Town will create a minimum of 20 jobs for low-income people by implementing business attraction and retention programs. The City of Victorville will create a minimum of 20 jobs by implementing business attraction and retention programs.

CDBG funding is typically allocated to SB County Library to provide adult residents with literacy classes to develop employability in the workforce. The program was suspended temporarily (2016-17) while structural repairs were made to the Library. Several of the public

service agencies provide job skill training as part of their assistance programs including High Desert Homeless Services, Family Assistance Program and Victor Valley Domestic Violence.

Economic Development- Microenterprise Business Assistance assisted one loan applicant with small business needs for capacity building.

PRIORITY 13B: (LOW)	PROVIDE PUBLIC SERVICES THAT ARE CONCERNED WITH JOB TRAINING AND EMPLOYMENT
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Five-year Objective: Within the next five years, the Town will provide support to agencies that will provide job training and employment to Apple Valley residents.

Five-year Goal: Support training programs such as the Jobs and Employment Services Department (JESD), formerly the Greater Avenues to Independence (GAIN) program, which is designed to assist lower income, disadvantaged individuals enter the employment market, and the Job Training Partnership Act (JTPA) that provides training for unemployed adults and other economically disadvantaged individuals. In addition, the Town of Apple Valley works in conjunction with local businesses to coordinate employment for low-income individuals.

1. Accomplishments (2016-2017): The Town allocated CDBG funds for this activity for the 2016-2017 fiscal year.

a. Provide a breakdown of the CPD formula grant funds spent on grant activities for each goal and objective.

CDBG funds were allocated to agencies that incorporate job training into their human services programs:

High Desert Homeless Services	\$10,000
Family Assistance Program	\$ 5,000
A Better Way	\$ 8,691
Moses House Ministries	\$ 6,200

b. If applicable, explain why progress was not made toward meeting the goals and objectives.

n/a

2 Describe the manner in which the recipient would change its program as a result of its experiences.

The human services agencies partner with the above mentioned training programs in addition to the Employment Development Department to provide job leads. In house counselors provide technical assistance, clothing, food and sometimes transportation services to aid in the job search process. The public service agencies are proficient in their roles. Additional funding for staff and services is always needed and would be provided if available. The Town encourages collaboration between agencies to develop efficiencies where possible.

3. Affirmatively Furthering Fair Housing:

- a. Provide a summary of impediments to fair housing choice.

The Town continues its efforts to further fair housing through its contractual relationship with Inland Fair Housing and Mediation Board (IFHMB). In addition to providing Apple Valley residents with fair housing counseling, IFHMB has implemented numerous outreach services, to include dissemination of brochures, flyers and newsletters to, rental property owners, managers, renters, local private and public service agencies. IFHMB has conducted presentations at local workshops and educational forums, such as for radio and television. Inland Fair Housing and Mediation Board continues to operate its new satellite office located in the Victor Valley four days per week, thereby providing the accessibility of fair housing services and Homebuyer Education services to Apple Valley residents.

The Town has completed the new Assessment of Fair Housing (AFH) plan which replaces the Analysis of Impediments. The AFH tool considers barriers that affect the protected classes and suggests goals for remedy. The analysis includes a comprehensive report which identifies impediments to fair housing and contributing factors, then identifies goals that will be incorporated into the Consolidated Plan. These goals will influence the strategies and actions for the five year as well as annual action plans. A summary of previous impediments to fair housing that continue to impact the Apple Valley/Victorville Consortium area and new impediments identified during the development of the report as well as proposed actions to overcome the impediments is provided in the summary of the Fair Housing Action Plan.

4. Describe Other Actions in Strategic Plan or Action Plan taken to address obstacles to meeting underserved needs.

One of the primary obstacles in meeting the underserved population in Apple Valley and Victorville is the lack of financial resources required to serve the expanding needs of low and moderate-income persons. The establishment of the Apple Valley/Victorville HOME Consortium, however, has enabled the Town to substantially increase its level of service for its Residential Rehabilitation Loan Program. The allocation of CDBG and HOME funds assists low, moderate and middle-income households with repair assistance for their existing homes and down payment assistance toward the purchase of homes in the Town's eligible target areas. Apple Valley continues to fund public service agencies that meet the needs of our community by serving the homeless, the elderly, the illiterate, victims of domestic violence and our youth.

5. Leveraging Resources

- a. Identify progress in obtaining "other" public and private resources to address needs.
- b. During the past year, per the 2017 'State of the Town' report, approximately 5.7 million dollars was allocated to address transportation and infrastructure projects. These funds

include Measure ‘I’, Traffic Impact Fees, Drainage Impact Fees, Surface Transportation Program Fees, P1B, Highway Safety Improvement Program Fees, and Property Business Improvement District Fees. The Yucca Loma Bridge has been completed and adds an additional east/west route across the Mojave River and into neighboring Victorville. Projects in progress or preparation include construction of the High Desert Corridor, Hwy 18/Apple Valley Road Realignment, installation of the dry well systems throughout Town, Bear Valley Road bridge improvements and other street and infrastructure improvements throughout the Town.

c. How Federal resources from HUD leveraged other public and private resources

Redevelopment agency tax increments, including 20% set-asides, were traditionally used to leverage additional resources in the areas of community, economic and housing development. With the loss of redevelopment financing, our leveraging resources have been severely diminished. The Town is considering acquisition of the water company and has become an electrical provider to gain leverage in the attraction of business development in the industrial area through infrastructure improvements. The Victor Valley area has seen a positive increase in construction related employment.

d. How matching requirements were satisfied.

Although the Apple Valley HOME Consortium did not have a match requirement this fiscal year, a Match Report was prepared and is attached as HUD Form 40107A.

## Strategic Plan Priorities

### Housing Community Development Strategy

A summary of the Strategic Plan priorities and Town Priorities with activities implemented under the 2016-2017 program year is categorized by non-housing and housing community development priorities, as follows:

Priority #	Strategy	Programs/Projects that address the strategies for 2016-2017
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Priority #	Strategy	Programs/Projects that address the strategies for 2016-2017
1.  4.	Preserve the existing housing stock  Assist special needs persons with reducing housing costs and with meeting their rehabilitation needs	<ul style="list-style-type: none"> <li>• AV Residential Rehabilitation Loan Program</li> <li>• VV Community Services Council Minor Home Repair</li> <li>• VV Senior Housing Repair Program</li> </ul>
2.  5.	Expand the supply of affordable housing.  Increase affordable homeownership opportunities	<ul style="list-style-type: none"> <li>• HOME CHDO acquisition/rehabilitation agreement with non profit developer</li> </ul>
3.	Assist in reducing housing costs of extremely low- and low-income households.	<ul style="list-style-type: none"> <li>• Community Action Partnership Weatherization Program &amp; HEAP Program</li> <li>• Housing through San Bernardino Housing Authority/Section 8 Vouchers</li> </ul>
7.	Provide shelter and related services to meet the needs of the homeless and at-risk homeless population and support the development of a continuum of care system on a region wide basis.	<ul style="list-style-type: none"> <li>• High Desert Homeless Services</li> <li>• San Bernardino Homeless Partnership</li> <li>• Family Assistance Program</li> <li>• Victor Valley Domestic Violence</li> </ul>
8.	Affirmatively further fair housing to ensure equal access to housing for protected classes.	<ul style="list-style-type: none"> <li>• Fair Housing Services provide by service provider</li> </ul>
9.	Coordinate public and private efforts to reduce lead-based paint hazard and protect young children.	<ul style="list-style-type: none"> <li>• Proactive Code Enforcement</li> <li>• Residential Rehabilitation Loan Program (RRLP)</li> <li>• San Bernardino County-Community Action Partnership</li> </ul>
6.	Eliminate blighted conditions and substandard housing through enhanced code enforcement activities and demolition	<ul style="list-style-type: none"> <li>• Apple Valley/Victorville code enforcement /graffiti removal programs</li> </ul>

Priority #	Strategy	Programs/Projects that address the strategies for 2016-2017
10.	Create safer, more attractive and more accessible neighborhoods and stimulate economic growth through the improvement of infrastructure.	<ul style="list-style-type: none"> <li>• Yucca Loma Bridge Project</li> <li>• Infrastructure improvements for the North Apple Valley Industrial Specific Plan (NAVISP)</li> <li>• Yucca Loma Road Project</li> <li>• Bear Valley Bridge Improvements</li> </ul>
11.	Provide Public Facilities and Park Improvements	<ul style="list-style-type: none"> <li>• Thunderbird Park Restrooms</li> <li>• James Woody Park Community Center- Floors/ Roof</li> </ul>
12.	Address Public Service Needs.	<ul style="list-style-type: none"> <li>• High Desert Homeless Services</li> <li>• Lutheran Social Services- So Cal</li> <li>• Operation School Bell/Youth Services</li> <li>• Victor Valley Community Services Council Senior Repair and Transportation</li> <li>• Church for Whosoever- At Risk Youth Literacy Program</li> <li>• Inland Fair Housing and Mediation Board- Fair Housing Services</li> <li>• Family Assistance Program- Transitional Living</li> <li>• Victor Valley Domestic Violence</li> <li>• Moses House Ministries</li> <li>• Orenda Transportation Services</li> <li>• AV PAL Boxing Program</li> </ul>
13.	Expand the Town's Economic Base and Promote Greater Employment Opportunities for Residents	<ul style="list-style-type: none"> <li>• Micro Enterprise Business Assistance continued</li> </ul>

## 2016-2017 Accomplishments

Project	Description	Number Served
Inland Fair Housing & Mediation Board Fair Housing Services	Provides a comprehensive program of training, education, advertising and marketing outreach; working with the housing industry to assist in guaranteeing the fair housing rights of all individuals including special needs groups. Also provides landlord/tenant mediation services.	People served 59
A Better Way	Provides sheltering as well as mental health, legal and ancillary services to victims of domestic violence.	People served 57
Assistance League of Apple Valley Operation School Bell	Furnishes two sets of clothing including underwear, pants, shirts, socks, jacket and a grooming kit to needy school children.	Children served 445
Lutheran Social Services of So Cal	Provides counseling and related services to abused persons and their families.	People served 3
Victor Valley Community Services Council	Provides minor home repairs to seniors and free transportation to seniors for necessary services.	Seniors served 70
High Desert Homeless Services	This project provides a 24-hour residential program for homeless families and individuals for up to 120 days.	People served 40
Moses House Ministries	Provide resources and materials to single mothers with small children.	People served 372
AV PAL Boxing	Provides facility and training for development of character and living skills	People served 15
Family Assistance Program	Provides facilities for transitional housing as successful clients reenter society and workforce	People served 22
Church of Whosoever	Provide English and math skills to at risk youth K-2	People served 24
Orenda Transportation	Provide transportation services to veterans for medical, legal and other human services locations	People served 14
Proactive Code Enforcement	Provides a proactive, comprehensive code enforcement program using techniques to ensure compliance with State and local health and safety code laws focusing to identify and correct violations to eliminate visual blight in Apple Valley neighborhoods.	Units served 6,882 cases

Project	Description	Number Served
CDBG & HOME Residential Rehabilitation Loan Program (RRLP)	The Town of Apple Valley administers the Residential Rehabilitation Loan Program (RRLP), a program that provides 0% interest deferred loans of up to \$20,000 to low income homeowners for repair work to their homes.	Completed: 24 Waiting List: 15
Public Housing	The Housing Authority of the County of San Bernardino (HACSB) implements the public housing program, which provides affordable rental housing to low-income families and seniors. Residents are required to pay rent based on 30% of adjusted gross income. HUD provides funding in the form of an operating subsidy to cover the costs of the units' maintenance.	AV 3 Non-public units  343 vouchers

## Managing the Process

1. Describe the actions taken during the last year to ensure compliance with program and comprehensive planning requirements

Program Year 5 CAPER Managing the Process response:

Each year the Town prepares a detailed schedule and budget for the Administration of CDBG and HOME Programs to outline the planning, citizen participation, and submittal processes and deadlines to ensure compliance with HUD regulations. In addition, staff attends HUD trainings whenever possible in order to remain timely in fiscal draw downs and our balance remains less than 1.5 times the CDBG entitlement.

## Citizen Participation



1. Provide a summary of citizen comments.

No public comments were received to date. However, any comments received through the end of the comment period will be forwarded to HUD.

**Town of Apple Valley**

**Five Year Goals, Objectives and Accomplishments**

<b>Priority #1: Preserve Single Family Housing Stock</b>								
<b>Year</b>		Year 1	Year 2	Year 3	Year 4	Year 5	Total	Percent
<b>Goal</b>		12	12	12	12	12	60	
<b>Accomplished</b>		23	16	31	23	35	128	213%
<b>Measurement:</b>	Single-Family Housing Units Residential Rehabilitation Loan Program (RRLP)							
<b>Comment:</b>								
<b>Priority #2: Expand Supply</b>								
<b>Year</b>		Year 1	Year 2	Year 3	Year 4	Year 5	Total	Percent
<b>Goal</b>		15	15	15	15	16	76	
<b>Accomplished</b>		29	5	0	0	1	35	46%
<b>Measurement:</b>	Housing Units							
<b>Comment:</b>	Funding in the amount of \$2,100,000 (NSP and HOME) has been allocated to a CHDO for the development of a 34-unit condominium project (Apple Valley Happy Trails Villas) which upon completion of construction will be an affordable for-sale home ownership, mixed income project. Development is complete and units are 100% occupied. CHDO NHSIE Crazy Horse SFR rebuild, Fall 2017. Negotiations are in process for 120 units of senior and family affordable multi-family rental units.							
<b>Priority #3, 4: Reduce Housing Costs for Extremely Low Income Including Special Needs Persons</b>								
<b>Year</b>		Year 1	Year 2	Year 3	Year 4	Year 5	Total	Percent
<b>Goal</b>		325	325	325	325	325	325	
<b>Accomplished</b>		343	343	343	351	343	343	100%
<b>Measurement:</b>	Public Housing Units/ Section 8 Vouchers							
<b>Comment:</b>	Apple Valley currently provides 3 units of non-HUD public housing. The Town of Apple Valley anticipates the Housing Authority of San Bernardino County will provide 343 units of Section 8 Voucher assistance.							
<b>Priority #5: Increase Affordable Homeownership Opportunities</b>								
<b>Year</b>		Year 1	Year 2	Year 3	Year 4	Year 5	Total	Percent

<b>Goal</b>	5	5	5	5	5	25	
<b>Accomplished</b>	12	9	24	0	0	45	180%

**Priority #5: Increase Affordable Homeownership Opportunities**

**Measurement:** Housing Units

**Comment:** Apple Valley has expended all available funds for down Payment assistance. Goal has been exceeded.

**Priority #6: Eliminate Blighted Conditions- Code Enforcement**

<b>Year</b>	Year 1	Year 2	Year 3	Year 4	Year 5	Total	Percent
<b>Goal</b>	1200	1200	1200	1200	1200	6000	
<b>Accomplished</b>	5632	1275	1275	5512	6882	20576	342%

Code Enforcement and Enhanced Problem Oriented Policing (POP) Code Enforcement cases

**Measurement:**

**Comment:**

**Priority #6b: Demolition- Code Enforcement**

<b>Year</b>	Year 1	Year 2	Year 3	Year 4	Year 5	Total	Percent
<b>Goal</b>	2	2	2	2	2	10	
<b>Accomplished</b>	0	1	0	0	2	3	30%

Demolish Dangerous

**Measurement:** Structures

1 burned structure transferred to non profit for rehab and resale. Transfer for rehab in lieu of demolition. One commercial property razed. One vacant blighted residence utilized by Apple Valley Fire District for fire training; burned and razed.

**Comment:**

**Priority #7: Provide Shelter and Related Services**

<b>Year</b>	Year 1	Year 2	Year 3	Year 4	Year 5	Total	Percent
<b>Goal</b>	100	100	100	100	100	500	
<b>Accomplished</b>	255	45	45	72	112	529	106%

**Measurement:** Homeless or at risk of homelessness persons assisted.

**Comment:** 112 shelter/services clients

<b>Assist Special Needs Persons With Their Rehabilitation</b>							
<b>Priority #4:</b>	<b>Needs</b>						
<b>Year</b>	Year 1	Year 2	Year 3	Year 4	Year 5	Total	Percent
<b>Goal</b>	15	15	15	15	15	75	
<b>Accomplished</b>	27	12	9	14	7	69	92%
<b>Measurement:</b>	Persons 7 disabled persons assisted with owner-occupied rehabilitation						
<b>Comment:</b>	needs.						

## Institutional Structure

1. Describe actions taken during the last year to overcome gaps in institutional structures and enhance coordination.

CAPER Institutional Structure response:

The Town works in a collaborative effort with each public agency, for-profit agencies and non-profit organizations to provide housing and community development services to the residents of Apple Valley to bridge any gaps and to coordinate efforts in service delivery.

As outlined in the Consolidated Plan, the Town continues to direct its activities toward the alleviation of housing problems, specifically the provision of safe, decent, sanitary and affordable housing. The gap identified in providing housing is the lack of adequate funding sources. To this end, the Town entered into a HOME Consortium agreement with the City of Victorville to coordinate efforts and receive a direct formula allocation of HOME Program funds. The Consortium members have been successful in developing and strengthening their relationships during the program year. The Consortium has been successful in coordinating efforts as a single grantee, as evidenced by the development and implementation of each member's housing programs as well as the development of procedures for submission of quarterly reporting and reimbursement requests to the lead agency. As successful as the consortium has been, there is a continued lack of adequate funding sources for which the Town will continue to seek additional funding sources for future projects.

On an annual basis, the Town of Apple Valley participates in a Consultation Meeting with local jurisdictions, public service organizations and all entities responsible for addressing housing and community development needs. The purpose of this consultation is to provide opportunities for collaboration and collective problem solving among the public and private agencies to achieve the goals of the Consolidated Planning process. The regulations direct

grantees to consult with other public and private agencies that provide assisted housing, health services and social services, as well as adjacent units of local government.

## Monitoring

1. Describe how and the frequency with which you monitored your activities.

Action Plan Monitoring Response:

The Town of Apple Valley Housing Division has the prime responsibility for overall program monitoring and compliance for the Town of Apple Valley. Staff monitors each newly funded agency or department during the program year, conducts a desktop audit of each sub-recipient contract file quarterly, and conducts an on-site monitoring visit with each sub-recipient and Town department biennially.

The Division also conducts annual monitoring for all households that have open loans for down payment assistance and residential rehabilitation. All recipients are required to be current on mortgage and property tax payments, maintain the subject property as their primary residence as well as carry homeowner's fire insurance.

Lastly, as the lead agency for the HOME consortium, the Town of Apple Valley visits the City of Victorville on a biennial basis to conduct a monitoring of their HOME activities to ensure that all activities and documentation are in compliance with HUD requirements.

2. Describe the results of your monitoring including any improvements.

If concerns or findings are noted, the sub-recipient is notified verbally as well as in writing and is given thirty (30) days to remedy the issue or provide a remedial action plan to the Community Development Department.

The Town also ensures compliance with all Federal and Town contracting regulations, including procurement, Federal Labor Standards, Davis-Bacon, equal opportunity, et al. While construction projects are underway, on-site compliance interviews with the workers are conducted. In addition, the Town will ensure compliance with the US Office of Management and Budget (OMB) requirements for conducting single audits, as well as comply with the US Department of Housing and Urban Development (HUD) reporting requirements for accomplishment in the Integrated Disbursement and Information System (IDIS).

The annual monitoring of open loans assists in keeping files up to date and confirming the status of homeowners and property. Changes in title, ownership, liens, defaults, insurance, etc. can be discovered and addressed at this time.

### 3. Self Evaluation

CDBG accomplishments and performance have been met and continue as proposed. As of year end, 10 out of the 11 Fifth-Year Action Plan public service projects have been completed: AV PAL Boxing Program, Victor Valley Community Services Council, High Desert Homeless Services, Assistance League of Victor Valley-Operation School Bell Services, Inland Fair Housing and Mediation Board-Fair Housing Services, Church for Whosoever- At Risk Youth Literacy Program, Family Assistance Program, Victor Valley Domestic Violence, Lutheran Social Services of So Cal and Moses House Ministries. Orenda Veterans Transportation Services was unable to perform per agreement; one partial payment was made. Under capital improvement projects, Thunderbird Park Restroom Project and Mendel Park- Basketball Court/ Exercise Equipment are complete; James Woody Park- Walks and Amenities, James Woody Park Picnic Structures and Amenities, James Woody Park Community Center- Floors/Roof are near completion. Micro-Enterprise Loan Program has funded one loan.

All CDBG funds were allocated toward activities that assisted in meeting the national objectives as required by HUD; providing decent housing, creating a suitable living environment, and expanding economic opportunities.

Apple Valley CDBG and HOME funds were used to close loans under the Residential Rehabilitation Loan Program in Apple Valley.

All HOME funds were allocated toward activities that provide decent affordable housing to lower-income households; expand the capacity of nonprofit housing providers; strengthen the ability of state and local governments to provide housing; and leverage private-sector participation.

The Town committed \$95,943 in HOME funds to CHDOs for the development of 1 project, NHSIE – Crazy Horse SFR rebuild to be completed Fall 2017.

Overall, Apple Valley has successfully implemented activities and met the priorities identified in the Fifth-Year Action Plan. In subsequent years, the Town will endeavor to continue addressing a balanced set of priorities.

## **Lead-Based Paint**

### 1. Describe actions taken during the last year to evaluate and reduce lead-based paint hazards.

CAPER Lead-based Paint response: All Apple Valley applicants participating in the rehabilitation program are provided literature describing Lead Base Paint concerns and dangers. All RRLP projects were reviewed for year built and scope of work to determine if a Lead Base Paint assessment would be required. There was 1 residence requiring Lead Base Paint assessment; zero residences requiring abatement.

The Town of Apple Valley provides literature citing the dangers of lead-based paint to every applicant of the Residential Rehabilitation Loan Program (RRLP) as well as the Neighborhood Stabilization Program Down payment Assistance Program (NSP/DAP). The Town evaluates all properties constructed prior to 1978 to reduce the incidence of lead-based paint hazards. If the scope of work will require disturbance of suspected lead base paint, then an assessment will be conducted.

In meeting the required lead-based paint regulations, the Town has implemented the following strategies:

- Require assessment of the presence of lead-based paint as a condition of funding rehabilitation of homes constructed prior to 1978 if the scope of work requires disturbance of painted areas.
- Specify lead-based paint hazard reduction as an eligible activity for funding assistance through the Town's Housing Rehabilitation Programs.
- A home inspector reviews plans for rehabilitation of residential structures and performs field inspections of the project in progress to assure compliance with all applicable building codes. The Town will conduct inspections for the presence of lead-based paint as well as refer properties built prior to 1978 to be tested for possible lead-based paint if occupants will include elderly people or children and the scope of work includes disturbance of possible lead base paint. If lead is found, abatement of such hazards in residential housing rehabilitation projects will be conducted and reviewed by the Town's home inspector.
- The San Bernardino County Housing Authority inspects its assisted housing units and abates lead-based paint hazards as necessary during its modernization activities as required by federal regulation. The Housing Authority has found this to be the most cost-effective means of reducing lead-based paint hazards.
- Provide educational information regarding lead-based paint hazards to the public. This strategy is intended to educate the public about the hazards of lead-based paint and offer suggestions on home maintenance and ways to reduce the exposure of children to lead-based paint including: the thorough wet cleaning of floors, window wells, and other flat surfaces in the home with high phosphate detergent solutions, frequent hand washing and washing of pacifiers used for young children.
- The Town distributes lead-based paint hazard publications from the federal Environmental Protection Agency to people involved in remodeling projects of residential units constructed prior to 1978. This information is available at the reception information counter.

# HOUSING

## Housing Needs

CAPER Housing Needs response:

The Town joined the City of Victorville to form a HOME Consortium beginning fiscal year 2004/2005. The funding was used to fund the Residential Rehabilitation Loan Program and the Down Payment Assistance Programs for the Town of Apple Valley and the Senior Home Repair Grant Program, Owner-Occupied Repair Program and the Mortgage Assistance Program for the City of Victorville. The creation of the HOME Consortium has resulted in additional housing funds becoming available for both communities on an annual basis.

HUD requires that the Town provide an annual update on its efforts to foster and maintain affordable housing. As a part of the Consolidated Planning process, the Town examines its housing needs every five years to determine priority needs and develop long term strategies to meet those needs. The Town then proposes to carry out those strategies through the activities outlined each year in the Annual Action Plan.

Property values are increasing, more qualified buyers are in the market and permits for new construction have shown a marked increase from early post recession years. The Town continues to address the preservation of existing housing stock also identified in the Strategic Plan with the administration of its Residential Rehabilitation Loan Program (RRLP).

There is increased activity in refinance/subordination requests as increasing property values bring equity into the homeowner's portfolio and allow refinancing for better rates and lower monthly mortgage costs. The Town of Apple Valley is proactive in providing information and resources to our citizens for default and foreclosure counseling, home foreclosure prevention seminars, tips to avoid foreclosure scams, and refinance or modification programs offered through the California Department of Housing and Community Development.

Foreclosures have decreased to less than 1% of properties versus the 10% rates from recent recession years (Southern California Association of Governments, 2017). The Town of Apple Valley in conjunction with the City of Victorville continue to utilize Fannie Mae funding to host Foreclosure Prevention/Refinance Workshops for residents of the local community. Agencies participating in the workshops provided information regarding



foreclosure prevention/loan modification, refinancing, mortgage lending, the foreclosure process and alternatives, tenant's rights, IRS tax implications, property tax relief and real estate/short sale processes.

The workshops are conducted by various agencies in different formats. Many agencies are collaborating to bring more services and contacts to the homeowners in one venue. Marketing efforts include printed flyers, mailings, website announcements, radio spots, agency newsletters/publications and word of mouth.

## Specific Housing Objectives

1. Evaluate progress in meeting specific objective of providing affordable housing, including the number of extremely low-income, low-income, and moderate-income renter and owner households comparing actual accomplishments with proposed goals during the reporting period.
2. Evaluate progress in providing affordable housing that meets the Section 215 definition of affordable housing for rental and owner households comparing actual accomplishments with proposed goals during the reporting period.
3. Describe efforts to address "worst-case" housing needs and housing needs of persons with disabilities.

CAPER Specific Housing Objectives response:

### Residential Rehabilitation Loan Program (RRLP)

A limited amount of funds are available each year to assist low/moderate income homeowners to make necessary repairs to their homes. CAPER accomplishments for 2016-2017 reveal significant successes in the preservation of affordable housing by assisting 68 households through the Town Residential Rehabilitation Loan Program (RRLP) and Victorville Senior Home Repair Program.

Due to the success of the Residential Rehabilitation Loan Program (RRLP), the Town has assisted low-moderate income families and individuals as well as segments of the population such as seniors, disabled and handicapped homeowners as they are the ones in most need of home repairs (i.e., worse case needs). The underserved populations are those least likely to qualify for conventional home repair loans or assistance. Interest in the program continues and the current waiting list has 20 individuals/families waiting for an application. Many of the homes on the market have deferred maintenance which results in higher rehabilitation costs and reduces further the number that can be assisted. Community needs meetings continuously identify rehabilitation of existing housing as one of the most important priority needs.

### Neighborhood Stabilization Program Down Payment Assistance Program (NSP/DAP)

Apple Valley has previously expended all down payment assistance funds for both NSP1 and NSP3.

### Worst Case

Due to economic factors and fixed incomes, senior citizens, disabled and handicapped homeowners are typically the segment of the population identified as “worst case” as they are the ones in most need of home repairs and the least likely to qualify for conventional home repair loans or assistance. Interest in the RRLP continues and the current waiting list has approximately 20 individuals/families waiting for an application. The Town continues to seek additional funding sources in order to assist more households in an effort to maintain the Town’s current housing stock.

4. Describe actions taken during the last year to improve public housing and resident initiatives.

CAPER Public Housing Strategy response:

The Town of Apple Valley does not own or operate any public housing. The County Housing Authority of San Bernardino administers all public housing programs on behalf of the Town of Apple Valley.

### Section 8 Assisted Housing/Public Housing

The needs of public housing in the Town of Apple Valley are typically met by the Housing Authority of the County of San Bernardino (HACSB) participation in the Comprehensive Grant Program (CGP) as outlined in its Five-Year Public Housing Agency (PHA) Plan. All public housing in Apple Valley is scattered-site, and owned and/or managed by HACSB. The Town of Apple Valley has a total of 3 non-public units. HACSB also manages 343 Section 8 vouchers in Apple Valley and 929 in Victorville, which are comprised based on the families’ needs. HACSB’s Resident Advisory Council was established with the purpose of improving the quality of life and resident satisfaction within its housing stock. The Resident Council represents the voice of the residents and is the means by which residents can become involved in management of public housing units. The Town participates in distributing updates about the availability of vouchers or applications for the waiting list.

Under the Housing Choice Voucher Program, the Housing Authority makes subsidy payments to property owners on behalf of the family. The program uses a payment standard to determine the maximum amount of assistance that will be paid on behalf of the family. The family's portion will be a minimum of 30% of their adjusted gross monthly income up to a maximum of 40%.

## **Barriers to Affordable Housing**

1. Describe actions taken during the last year to eliminate barriers to affordable housing.

CAPER Barriers to Affordable Housing response:

The Town continues to expedite processing time for residential development in an effort to minimize the financial burden for housing development. Town development fees remain some of the lowest fees in San Bernardino County based on the Building Industry Association (BIA). The Town works closely with affordable housing developers to consider proposed projects that will meet the Town's priorities for consideration of a fee reduction or fee relief.

Apple Valley also provides free technical assistance to affordable housing providers through the customized Development Advisory Board review of pipeline projects. All departments and outside agencies involved in providing development services will meet and assist the developer in flushing out issues in advance as well as providing fee estimates. This free technical assistance is effective in resolving issues in advance and facilitating the entitlement process to ensure a successful project.

In compliance with state regulations, the Town of Apple Valley continues to provide incentives and density bonuses to developers in an effort to encourage the development of affordable housing.

## Home

1. Assessment of Relationship of HOME Funds to Goals and Objectives
  - a. Evaluate progress made toward meeting goals for providing affordable housing using HOME funds, including the number and types of households served.
2. HOME Match Report
  - a. Use HOME Match Report HUD-40107-A to report on match contributions for the period covered by the Consolidated Plan program year.
3. HOME MBE and WBE Report
  - a. Use Part III of HUD Form 40107 to report contracts and subcontracts with Minority Business Enterprises (MBEs) and Women's Business Enterprises (WBEs).
4. Assessments
  - a. Detail results of on-site inspections of rental housing.
  - b. Describe the HOME jurisdiction's affirmative marketing actions.
  - c. Describe outreach to minority and women owned businesses.

CAPER HOME Response:

In 2004, the Town of Apple Valley and the City of Victorville executed a HOME Consortium

Agreement, formalizing the HOME Program Consortium into one geographically contiguous unit.

For fiscal year, 2016-2017, the HOME Consortium received an allocation of \$537,911. Per HOME regulations, 15 percent (15%) was allocated for Community Development Housing organization (CHDO) activities; 10 percent (10%) for program administration and seventy-five percent (75%) for housing program activities. Apple Valley's funding in the amount of \$218,526 was allocated as follows:

Home Administration	36,981
Residential Rehabilitation Loan Program	151,287
Community Housing Development Organization (CHDO)	30,257
Total	\$218,525

Victorville's funding in the amount of \$319,385 was allocated as follows:

HOME Administration	16,810
Senior Home Repair Program	252,146
Community Housing Development Organization (CHDO)	50,429
Total	\$319,385

## **Match Requirement**

The HOME program requires all participating jurisdictions to contribute a twenty-five percent (25%) match for each HOME dollar spent on affordable housing. HOME statutes provide for a reduction or exception to this requirement under the following circumstances: 1) Fiscal distress, 2) Severe fiscal distress; and 3) Presidentially-declared major disasters covered under the Stafford Act.

Since 2004 and due to economic conditions, the Consortium continues to be identified by HUD as a fiscally distressed and has been granted a one-hundred percent (100%) match reduction for fiscal year 2016-2017.

## **HOME, MBE and WBE Report**

Please refer to the Annual Performance Report HUD Form 40107.

## **Assessments**

In addition to participating in community events to promote housing programs, the Consortium uses websites, newsletters, flyers, pamphlets, and mailers to keep the

community educated. Information is also displayed at various community locations and distributed to non-profit organizations for dissemination to their clients to include special needs populations as well as the small business community.

## HOMELESS

### Homeless Needs

1. Identify actions taken to address needs of homeless persons.
2. Identify actions to help homeless persons make the transition to permanent housing and independent living.
3. Identify new Federal resources.

CAPER Homeless Needs response:

The San Bernardino County Homeless Partnership (SBCHP) was created to provide a proactive approach to address homelessness within the region and as such is the lead entity for planning homeless services in San Bernardino County. The Partnership is comprised of faith-based organizations, educational institutions, non-profit organizations, private industry, and federal, state, and local governments. An important component of the Partnership focuses on the development of county-wide networking to deliver services to homeless individuals and families.

To further the efforts of addressing homelessness, the Town of Apple Valley allocated CDBG funds to High Desert Homeless Services, Inc, Victor Valley Domestic Violence and Family Assistance Program which all have sheltering services.

#### Actions

##### Emergency Shelter

As the only homeless shelter in the region, High Desert Homeless Shelter continues to serve not only Apple Valley, but the entire High Desert area. In addition to the High Desert Homeless Shelter (capacity of 57 (55 permanent beds + 2 roll away) beds for persons with children), Family Assistance Program (formerly High Desert Domestic Violence) (capacity of 24 beds) and Victor Valley Domestic Violence (capacity of 26 beds); serve as emergency shelters to homeless persons who are victims of domestic violence.

##### Transitional Housing

Victor Valley Domestic Violence operates a 26-bed shelter, twenty four (24) units of transitional housing, transitional housing outreach, and educational classes. The Family Assistance Program also provides 4 units of transitional housing with related outreach and education.

#### Abused Children

The Cooper Home in Apple Valley provides a safe haven for children-at-risk who have been severely abused and or neglected. The Cooper Home continually operates their 44-bed residential care facility at maximum capacity serving boys between the ages of 10 and 15.

#### Permanent Housing

Both Consortium and non-consortium administrated housing programs are available to assist low- and extremely low-income residents to obtain permanent housing and aid in the prevention of homelessness.

#### New Federal Resources

The Town of Apple Valley does not compete for Homeless SuperNOFA as we are not a direct service provider.

## Specific Homeless Prevention Elements

1. Identify actions taken to prevent homelessness.

CAPER Specific Housing Prevention Elements response:

### Homeless Prevention

The Town of Apple Valley continues its efforts in the prevention of the homelessness by supporting the San Bernardino County Homeless Partnership and its outreach programs, supporting the operation of homeless shelters through CDBG funding, and providing referrals to public assistance programs offered by the Community Action Partnership of San Bernardino County. In addition, St. John of God Healthcare Services provides utility assistance to at-risk homeless as well as other support services such as food, transportation and medical prescriptions. Catholic Charities Emergency Rental/Mortgage Payment Program provides mortgage or rent assistance to low-income renters and homeowners in an effort to prevent evictions and foreclosures.

## Emergency Shelter Grants (ESG)

1. Identify actions to address emergency shelter and transitional housing needs of homeless individuals and families (including significant subpopulations such as those living on the streets).
2. Assessment of Relationship of ESG Funds to Goals and Objectives
  - a. Evaluate progress made in using ESG funds to address homeless and homeless prevention needs, goals, and specific objectives established in the Consolidated Plan.
  - b. Detail how ESG projects are related to implementation of comprehensive homeless planning strategy, including the number and types of individuals and persons in households served with ESG funds.
3. Matching Resources
  - a. Provide specific sources and amounts of new funding used to meet match as required by 42 USC 11375(a)(1), including cash resources, grants, and staff salaries, as well as in-kind contributions such as the value of a building or lease, donated materials, or volunteer time.
4. State Method of Distribution
  - a. States must describe their method of distribution and how it rated and selected its local government agencies and private nonprofit organizations acting as sub-recipients.
5. Activity and Beneficiary Data
  - a. Completion of attached Emergency Shelter Grant Program Performance Chart or other reports showing ESGP expenditures by type of activity. Also describe any problems in collecting, reporting, and evaluating the reliability of this information.
  - b. Homeless Discharge Coordination

- i. As part of the government developing and implementing a homeless discharge coordination policy, ESG homeless prevention funds may be used to assist very-low income individuals and families at risk of becoming homeless after being released from publicly funded institutions such as health care facilities, foster care or other youth facilities, or corrections institutions or programs.
- c. Explain how your government is instituting a homeless discharge coordination policy, and how ESG homeless prevention funds are being used in this effort.

CAPER ESG response:

Not applicable; the Consortium does not receive or administer ESG funds.

## COMMUNITY DEVELOPMENT

### Community Development

1. Assessment of Relationship of CDBG Funds to Goals and Objectives
  - a. Assess use of CDBG funds in relation to the priorities, needs, goals, and specific objectives in the Consolidated Plan, particularly the highest priority activities.
  - b. Evaluate progress made toward meeting goals for providing affordable housing using CDBG funds, including the number and types of households served.
  - c. Indicate the extent to which CDBG funds were used for activities that benefited extremely low-income, low-income, and moderate-income persons.
2. Changes in Program Objectives
  - a. Identify the nature of and the reasons for any changes in program objectives and how the jurisdiction would change its program as a result of its experiences.
3. Assessment of Efforts in Carrying Out Planned Actions
  - a. Indicate how grantee pursued all resources indicated in the Consolidated Plan.
  - b. Indicate how grantee provided certifications of consistency in a fair and impartial manner.
  - c. Indicate how grantee did not hinder Consolidated Plan implementation by action or willful inaction.
4. For Funds Not Used for National Objectives
  - a. Indicate how use of CDBG funds did not meet national objectives.
  - b. Indicate how did not comply with overall benefit certification.
5. Anti-displacement and Relocation – for activities that involve acquisition, rehabilitation or demolition of occupied real property
  - a. Describe steps actually taken to minimize the amount of displacement resulting from the CDBG-assisted activities.
  - b. Describe steps taken to identify households, businesses, farms or nonprofit organizations who occupied properties subject to the Uniform Relocation Act or Section 104(d) of the



- Housing and Community Development Act of 1974, as amended, and whether or not they were displaced, and the nature of their needs and preferences.
- c. Describe steps taken to ensure the timely issuance of information notices to displaced households, businesses, farms, or nonprofit organizations.
6. Low/Mod Job Activities – for economic development activities undertaken where jobs were made available but not taken by low- or moderate-income persons
    - a. Describe actions taken by grantee and businesses to ensure first consideration was or will be given to low/mod persons.
    - b. List by job title of all the permanent jobs created/retained and those that were made available to low/mod persons.
    - c. If any of jobs claimed as being available to low/mod persons require special skill, work experience, or education, provide a description of steps being taken or that will be taken to provide such skills, experience, or education.
  7. Low/Mod Limited Clientele Activities – for activities not falling within one of the categories of presumed limited clientele low and moderate income benefit
    - a. Describe how the nature, location, or other information demonstrates the activities benefit a limited clientele at least 51% of whom are low- and moderate-income.
  8. Program income received
    - a. Detail the amount of program income reported that was returned to each individual revolving fund, e.g., housing rehabilitation, economic development, or other type of revolving fund.
    - b. Detail the amount repaid on each float-funded activity.
    - c. Detail all other loan repayments broken down by the categories of housing rehabilitation, economic development, or other.
    - d. Detail the amount of income received from the sale of property by parcel.
  9. Prior period adjustments – where reimbursement was made this reporting period for expenditures (made in previous reporting periods) that have been disallowed, provide the following information:
    - a. The activity name and number as shown in IDIS;
    - b. The program year(s) in which the expenditure(s) for the disallowed activity(ies) was reported;
    - c. The amount returned to line-of-credit or program account; and
    - d. Total amount to be reimbursed and the time period over which the reimbursement is to be made, if the reimbursement is made with multi-year payments.
  10. Loans and other receivables
    - a. List the principal balance for each float-funded activity outstanding as of the end of the reporting period and the date(s) by which the funds are expected to be received.
    - b. List the total number of other loans outstanding and the principal balance owed as of the end of the reporting period.

- c. List separately the total number of outstanding loans that are deferred or forgivable, the principal balance owed as of the end of the reporting period, and the terms of the deferral or forgiveness.
  - d. Detail the total number and amount of loans made with CDBG funds that have gone into default and for which the balance was forgiven or written off during the reporting period.
  - e. Provide a List of the parcels of property owned by the grantee or its sub-recipients that have been acquired or improved using CDBG funds and that are available for sale as of the end of the reporting period.
11. Lump sum agreements
- a. Provide the name of the financial institution.
  - b. Provide the date the funds were deposited.
  - c. Provide the date the use of funds commenced.
  - d. Provide the percentage of funds disbursed within 180 days of deposit in the institution.
12. Housing Rehabilitation – for each type of rehabilitation program for which projects/units were reported as completed during the program year
- a. Identify the type of program and number of projects/units completed for each program.
  - b. Provide the total CDBG funds involved in the program.
  - c. Detail other public and private funds involved in the project.
13. Neighborhood Revitalization Strategies – for grantees that have HUD-approved neighborhood revitalization strategies
- a. Describe progress against benchmarks for the program year. For grantees with Federally-designated EZs or ECs that received HUD approval for a neighborhood revitalization strategy, reports that are required as part of the EZ/EC process shall suffice for purposes of reporting progress.

CAPER Community Development response:

As indicated in the Consolidated Plan, the Town’s tenth priority (**Priority #10**) to improve the safety and livability of target neighborhoods and provide economic development growth incentives by upgrading, replacing or developing necessary infrastructure facilities was addressed with CDBG funds as well as local funds- Powhattan road improvement project. Also, The Town has completed construction of the Yucca Loma Bridge (\$30,000,000) which will increase the main east west connector crossings of the Mojave River from two to three once the City of Victorville completes their portion of the project. (**Priority #6**) Code Enforcement is proactive in utilizing a multi-pronged approach to neighborhood revitalization by removing blight, providing necessary infrastructure improvements, and preserving and maintaining the existing housing stock within target areas. The continued aggressive implementation of the Proactive Code Enforcement Program (POP) has addressed a portion of the goal to enhance the code enforcement/public safety programs. Although CDBG funding was not allocated this fiscal year, the implementation of the Problem Oriented Policing (POP) Code Enforcement program continued to create a partnership between law enforcement officers and code enforcement officers that significantly improve both code enforcement and crime detection activities.

The Town also continues to address the goal and needs of public service projects (**Priority #12**). In fiscal year 2016-2017; the Town allocated \$83,890 to public service projects. As a result, CDBG funds are now being used to substantially meet our public services priority. The Town provided CDBG allocations to various organizations as the AV PAL Boxing Program, Victor Valley Community Services Council, Assistance League of Victor Valley, High Desert Homeless Services, Inland Fair Housing & Mediation Board, Lutheran Social Services, Church for Whosoever, Family Assistance Program, Victor Valley Domestic Violence, Orenda Veterans Project and Moses House Ministries.

The provision of public facilities and park improvements (**Priority #11**) has been met by the implementation of projects that include Thunderbird Park Restrooms and Mendel Park-Basketball Court/ Exercise Equipment.

The Town partnered with the City of Victorville in fiscal year 2016-2017 to affirmatively further fair housing (**Priority #8**) allocating resources to develop the Affirmatively Furthering Fair Housing (AFFH) plan which replaces the Analysis of Impediment to Fair Housing. The final AFFH plan will be submitted to HUD on October 4, 2016. The Town also funds Inland Fair Housing and Mediation Board to provide fair housing services.

The Town of Apple Valley continues to work towards promoting and stimulating job creation and retention opportunities (**Priority #13**) through implementation of various economic development activities. Apple Valley has worked closely with developers, brokers and property owners to bring the needed commercial development to service our residents.

## Antipoverty Strategy

1. Describe actions taken during the last year to reduce the number of persons living below the poverty level.

CAPER Antipoverty Strategy response:

During fiscal year 2016-2017, the Town continued to implement its strategy to help impoverished families achieve economic independence and self-sufficiency. The Town's anti-poverty strategy uses existing County job training and social service programs to increase employment marketability, household income, and housing options. The Town allocated \$83,890 to public service agencies that offer supportive services in the fight against poverty and other special needs. Specifically, some of these organizations provide direct assistance in the form of food and housing, others provide indirect assistance such as case management and referral services to other service programs. The Town will coordinate with and refer people to programs offered by the County of San Bernardino.

# NON-HOMELESS SPECIAL NEEDS

## Non-Homeless Special Needs

1. Identify actions taken to address special needs of persons that are not homeless but require supportive housing, (including persons with HIV/AIDS and their families).

CAPER Non-homeless Special Needs response:

The “non-homeless special needs” category is assigned a High Priority need level in the Town’s 2012-2016 Consolidated Plan. This category includes persons in various subpopulations that are not homeless but may require housing or supportive services, including the elderly, frail elderly, at-risk youths, illiterate persons, persons with disabilities (mental, physical, developmental, persons with HIV/AIDS and their families), persons with alcohol or other drug addictions, and victims of domestic violence. For FY 2016-2017, the Town funded the following programs to address these needs:

- AV PAL Boxing Program
- Assistance League of Victor Valley- Provision of Clothing to At Risk Children
- Victor Valley Community Services Council – Senior Repair and Transportation Needs
- Church For Whosoever- At Risk Youth Literacy Services
- Inland Fair Housing & Mediation Board – Fair Housing, Landlord Tenant Services
- San Bernardino County Library – Literacy Program
- Family Assistance Program
- Victor Valley Domestic Violence
- Moses House Ministries
- Orenda Veteran Project- Transportation
- Lutheran Social Services of So Cal

Additional Federal, State, local public- and private-sector resources that are likely to be available for addressing identified non-homeless special needs are described in the Public Services section of the Community Development portion of this document.

## Specific HOPWA Objectives

1. Overall Assessment of Relationship of HOPWA Funds to Goals and Objectives  
Grantees should demonstrate through the CAPER and related IDIS reports the progress they are making at accomplishing identified goals and objectives with HOPWA funding. Grantees should demonstrate:
  - a. That progress is being made toward meeting the HOPWA goal for providing affordable housing using HOPWA funds and other resources for persons with HIV/AIDS and their families through a comprehensive community plan;
  - b. That community-wide HIV/AIDS housing strategies are meeting HUD’s national goal of increasing the availability of decent, safe, and affordable housing for low-income persons living with HIV/AIDS;

- c. That community partnerships between State and local governments and community-based non-profits are creating models and innovative strategies to serve the housing and related supportive service needs of persons living with HIV/AIDS and their families;
  - d. That through community-wide strategies Federal, State, local, and other resources are matched with HOPWA funding to create comprehensive housing strategies;
  - e. That community strategies produce and support actual units of housing for persons living with HIV/AIDS; and finally,
  - f. That community strategies identify and supply related supportive services in conjunction with housing to ensure the needs of persons living with HIV/AIDS and their families are met.
2. This should be accomplished by providing an executive summary (1-5 pages) that includes:
- a. Grantee Narrative
    - i. Grantee and Community Overview
      - (1) A brief description of your organization, the area of service, the name of each project sponsor and a broad overview of the range/type of housing activities and related services
      - (2) How grant management oversight of project sponsor activities is conducted and how project sponsors are selected
      - (3) A description of the local jurisdiction, its need, and the estimated number of persons living with HIV/AIDS
      - (4) A brief description of the planning and public consultations involved in the use of HOPWA funds including reference to any appropriate planning document or advisory body
      - (5) What other resources were used in conjunction with HOPWA funded activities, including cash resources and in-kind contributions, such as the value of services or materials provided by volunteers or by other individuals or organizations
      - (6) Collaborative efforts with related programs including coordination and planning with clients, advocates, Ryan White CARE Act planning bodies, AIDS Drug Assistance Programs, homeless assistance programs, or other efforts that assist persons living with HIV/AIDS and their families.
    - ii. Project Accomplishment Overview
      - (1) A brief summary of all housing activities broken down by three types: emergency or short-term rent, mortgage or utility payments to prevent homelessness; rental assistance; facility based housing, including development cost, operating cost for those facilities and community residences
      - (2) The number of units of housing which have been created through acquisition, rehabilitation, or new construction since 1993 with any HOPWA funds
      - (3) A brief description of any unique supportive service or other service delivery models or efforts
      - (4) Any other accomplishments recognized in your community due to the use of HOPWA funds, including any projects in developmental stages that are not operational.
    - iii. Barriers or Trends Overview

- (1) Describe any barriers encountered, actions in response to barriers, and recommendations for program improvement
  - (2) Trends you expect your community to face in meeting the needs of persons with HIV/AIDS, and
  - (3) Any other information you feel may be important as you look at providing services to persons with HIV/AIDS in the next 5-10 years
- b. Accomplishment Data
- i. Completion of CAPER Performance Chart 1 of Actual Performance in the provision of housing (Table II-1 to be submitted with CAPER).
  - ii. Completion of CAPER Performance Chart 2 of Comparison to Planned Housing Actions (Table II-2 to be submitted with CAPER).

CAPER Specific HOPWA Objectives response:

Not applicable; the Consortium does not receive or administer HOPWA funds.

## OTHER NARRATIVE

### Other Narrative

Include any CAPER information that was not covered by narratives in any other section.

N/A

### Summary of Expenditures and Program Income

A summary of activity expenditures for CDBG is provided in the PR03 Report.

A summary of activity expenditures for HOME projects is provided in the PR02 and PR22 Report.

A summary of activity expenditures for NSP projects is provided in the Admin Rept02B

A summary of Program Income activity is provided in PR01- HUD Grants and Program Income.

## Fair Housing Action Plan

Following are the previous impediments that continue to impact the Apple Valley/Victorville Consortium area and new impediments identified during the development of this report. Previous impediments carried over to this AI and actions to address the impacts are modified to reflect the current conditions.

### Carried Over Impediments

#### **Impediment: Housing Discrimination**

Housing discrimination persists in both communities, with disability, race, and familial status being the top bases for discrimination. In recent years, housing discrimination against persons with disabilities has increased significantly. Housing advocates also indicate that seniors, persons with disabilities, and large families are often discriminated in the housing market.

Apple Valley	Victorville
<p>Actions:</p> <ul style="list-style-type: none"> <li>• Continue to contract with a contract provider to provide fair housing services to residents, landlords, and other housing professionals.</li> <li>• Promote the National Fair Housing Month in April each year.</li> <li>• Promote fair housing services available through the contract provider via City website, newsletter, or other publications.</li> <li>• Require rental property owners receiving financial assistance from the City affirm their commitment to comply with fair housing laws, and attend fair housing training.</li> </ul>	<p>Actions:</p> <ul style="list-style-type: none"> <li>• Continue to contract with a contract provider to provide fair housing services to residents, landlords, and other housing professionals.</li> <li>• Promote the National Fair Housing Month in April each year.</li> <li>• Promote fair housing services available through the contract provider via City website, newsletter, or other publications.</li> <li>• Require rental property owners receiving financial assistance from the City affirm their commitment to comply with fair housing laws, and attend fair housing training.</li> </ul>
Time Frame: Ongoing	Time Frame: Ongoing
Responsible Agencies: Community Development Department; IFHMB (currently)	Responsible Agencies: Economic Development; IFHMB (currently)
Funding Sources: CDBG	Funding Sources: CDBG

## Impediment: Public Outreach

Many residents are not aware of fair housing rights and services available. When encountered with fair housing issues, many do not believe reporting the incidents would help the situation. Some are also afraid of retaliation by the owners.

Apple Valley	Victorville
<p>Actions:</p> <ul style="list-style-type: none"> <li>• Provide fair housing outreach and education services that will include, but not be limited to at least one of the following components: press releases, public service announcements, cable TV, radio, and newspaper outreach, updates in newsletters and/or other publications, events at the annual fair housing celebration, organized meetings or events relating to fair housing, and participation in community events such as fairs and trade shows.</li> <li>• Conduct a half-day fair housing workshop at Town Hall annually, targeting residents, landlords, disadvantaged groups, and housing professionals.</li> <li>• Target outreach and education to:               <ol style="list-style-type: none"> <li>1) Populations, as outlined in the AI, likely to experience discrimination or be under represented;</li> <li>2) Housing providers (i.e., landlords, property managers, realtors, lending institutions, and managers of public housing);</li> <li>3) Elected and appointed officials of each jurisdiction; and</li> <li>4) General public.</li> </ol> </li> <li>• Publicize outcomes of fair housing lawsuits to encourage reporting of fair housing issues by residents.</li> <li>• Coordinate with minority Chambers of Commerce to promote Town programs and services.</li> </ul>	<p>Actions:</p> <ul style="list-style-type: none"> <li>• Provide fair housing outreach and education services that will include, but not be limited to at least one of the following components: press releases, public service announcements, cable TV, radio, and newspaper outreach, updates in newsletters and/or other publications, events at the annual fair housing celebration, organized meetings or events relating to fair housing, and participation in community events such as fairs and trade shows.</li> <li>• Conduct a half-day fair housing workshop at City Hall annually, targeting residents, landlords, disadvantaged groups, and housing professionals.</li> <li>• Target outreach and education to:               <ol style="list-style-type: none"> <li>1) Populations, as outlined in the AI, likely to experience discrimination or be under represented;</li> <li>2) Housing providers (i.e., landlords, property managers, realtors, lending institutions, and managers of public housing);</li> <li>3) Elected and appointed officials of each jurisdiction; and</li> <li>4) General public.</li> </ol> </li> <li>• Publicize outcomes of fair housing lawsuits to encourage reporting of fair housing issues by residents.</li> <li>• Coordinate with minority Chambers of Commerce to promote City programs and services.</li> </ul>
Time Frame: Ongoing	Time Frame: Ongoing
Responsible Agencies: Community Development Department; IFHMB (currently)	Responsible Agencies: Economic Development; IFHMB (currently)
Funding Sources: CDBG	Funding Sources: CDBG



**Impediment: Housing Choice Vouchers and Affordable Housing Units**

Hispanic households are underrepresented in Housing Choice Voucher program. However, the Housing Choice Voucher program has closed its waiting list for several years, leaving the HACSB little ability to provide additional vouchers to new households who may reflect the current demographic profile of the County.

In addition to voucher assistance, the HACSB maintains other affordable housing developments with an open waiting list. The City of Victorville also provides financial assistance to facilitate the construction of affordable housing.

Apple Valley	Victorville
<p>Actions:</p> <ul style="list-style-type: none"> <li>Support the HACSB’s efforts in petitioning for additional voucher assistance from HUD.</li> <li>Promote HACSB available resources to households in need.</li> <li>Require rental property owners receiving financial assistance from the City affirm their commitment to comply with fair housing laws, and attend fair housing training.</li> </ul>	<p>Actions:</p> <ul style="list-style-type: none"> <li>Support the HACSB’s efforts in petitioning for additional voucher assistance from HUD.</li> <li>Promote HACSB available resources to households in need.</li> <li>Require rental property owners receiving financial assistance from the City affirm their commitment to comply with fair housing laws, and attend fair housing training.</li> </ul>
Time Frame: Ongoing	Time Frame: Ongoing
Responsible Agency: Community Development Department	Responsible Agency: Economic Development
Funding Sources: General Fund	Funding Sources: General Fund

**Impediment: Housing for Persons with Disabilities**

Accessible housing units and other housing options (such as transitional and supportive housing) for persons with disabilities are limited in supply.

Apple Valley	Victorville
<p>Actions:</p> <ul style="list-style-type: none"> <li>Amend the Zoning Code to establish a Reasonable Accommodation procedure.</li> </ul>	<p>Actions:</p> <ul style="list-style-type: none"> <li>Amend the Zoning Code to address the provision of transitional housing and supportive housing pursuant to State Housing Element law.</li> </ul>
Time Frame: Amend the Zoning Code by 2014	Time Frame: Amend the Zoning Code by 2014
Responsible Agency: Planning	Responsible Agency: Development Department (Planning)
Funding Sources: General Fund	Funding Sources: General Fund

## Impediment: Lending Practices

Overall, minority households in Apple Valley and Victorville rely more heavily on smaller, lesser known lenders for mortgage financing, which tend to have more liberal underwriting criteria. While this may promote homeownership to minority households, it may also encourage certain households to overextend financially. Furthermore, most of these lenders do not have local offices, making it hard for mortgage applicants to have in-person meetings with the lenders.

Black households in general, seem to have more difficulty accessing financing. They experienced lower approval rates than other households in the same income group. Since 2007, the rate spreads for all race/ethnic groups have decreased significantly except for Black households. The rate spread for Black households remained the highest among all groups and actually has increased since 2007.

Among the top lenders, minority households also have high fallout rates (not completing or withdrawing an application).

Apple Valley	Victorville
<p>Actions:</p> <ul style="list-style-type: none"> <li>• Work with government agencies and nonprofit groups that provide credit counseling and foreclosure workshops to conduct workshops in the High Desert area.</li> <li>• Conduct lender workshops to provide outreach, education and encourage increasing pool of lenders participating in the DAP program.</li> <li>• Contract a service provider to monitor lending activities and contact lenders to address potential issues.</li> <li>• Publicize results of HMDA data review to bring attention to the lending community, housing advocates, and the general public.</li> <li>• Coordinate with minority Chambers of Commerce to promote Town and County programs and services, including homebuying assistance, credit counseling, foreclosure counseling, etc.</li> </ul>	<p>Actions:</p> <ul style="list-style-type: none"> <li>• Work with government agencies and nonprofit groups that provide credit counseling and foreclosure workshops to conduct workshops in the High Desert area.</li> <li>• Contract a service provider to monitor lending activities and contact lenders to address potential issues.</li> <li>• Publicize results of HMDA data review to bring attention to the lending community, housing advocates, and the general public.</li> <li>• Coordinate with minority Chambers of Commerce to promote City and County programs and services, including homebuying assistance, credit counseling, foreclosure counseling, etc.</li> </ul>
Time Frame: Ongoing	Time Frame: Ongoing
Responsible Agencies: Community Development Department; Contract provider	Responsible Agencies: Economic Development
Funding Sources: CDBG	Funding Sources: CDBG

**Impediment: Public Transportation System**

The County of San Bernardino has invested a majority of its housing resources in areas “down the hill” in the City of San Bernardino. Many lower income households, seniors, and persons with disabilities have difficulty accessing these resources as they are dependent on the public transportation system, which many find difficult to navigate.

Apple Valley	Victorville
<p>Actions:</p> <ul style="list-style-type: none"> <li>• Petition to the County of San Bernardino to expand housing programs and services to the High Desert area.</li> <li>• Provide public transportation maps at public locations.</li> <li>• Include navigating the public transportation system in programs and activities designed for seniors and disabled.</li> </ul>	<p>Actions:</p> <ul style="list-style-type: none"> <li>• Petition to the County of San Bernardino to expand housing programs and services to the High Desert area.</li> <li>• Provide public transportation maps at public locations.</li> <li>• Include navigating the public transportation system in programs and activities designed for seniors and disabled.</li> </ul>
Time Frame: Ongoing	Time Frame: Ongoing
Responsible Agency: Community Development Department	Responsible Agency: Economic Development
Funding Sources: General Fund	Funding Sources: General Fund

New Impediments

**Impediment: Foreclosures**

Both Apple Valley and Victorville are impacted by foreclosures though this situation is easing. Abandoned and foreclosed homes are often vandalized and trespassed, negatively impacting neighborhood safety and conditions. The lack of maintenance of foreclosed properties is a serious issue expressed by many participants of public meetings conducted as part of this AI.

Apple Valley	Victorville
<p>Actions:</p> <ul style="list-style-type: none"> <li>• Continue proactive code enforcement activities to address issues associated with abandoned and foreclosed homes.</li> <li>• Work with lenders holding the homes to ensure a reasonable level of safety and condition is maintained.</li> </ul>	<p>Actions:</p> <ul style="list-style-type: none"> <li>• Continue proactive code enforcement activities to address issues associated with abandoned and foreclosed homes.</li> <li>• Work with lenders holding the homes to ensure a reasonable level of safety and condition is maintained.</li> </ul>
Time Frame: Ongoing	Time Frame: Ongoing
Responsible Agency: Community Development Department	Responsible Agency: Economic Development
Funding Sources: General Fund	Funding Sources: CDBG

**Impediment: Real Estate Advertising**

Advertising of for-sale homes and particularly rental listings contain potentially discriminatory language. Often such language encourages or discourages a particular group to inquire about the housing available.

Given the market condition, many homes are being used as rentals. Owners of these units may not be professional landlords and therefore are not familiar with fair housing rights and responsibilities.

Apple Valley	Victorville
<p>Actions:</p> <ul style="list-style-type: none"> <li>Contract service provider to monitor the advertising of for-sale and for-rent units.</li> <li>Publicize fair housing rights and responsibilities on City website, newsletter, or other publications as a way of outreaching to landlords new to the rental business.</li> </ul>	<p>Actions:</p> <ul style="list-style-type: none"> <li>Contract service provider to monitor the advertising of for-sale and for-rent units.</li> <li>Publicize fair housing rights and responsibilities on City website, newsletter, or other publications as a way of outreaching to landlords new to the rental business.</li> </ul>
Time Frame: Ongoing	Time Frame: Ongoing
Responsible Agency: Community Development Department	Responsible Agency: Economic Development
Funding Sources: CDBG	Funding Sources: CDBG

**Impediment: Accessibility of Public Facilities**

Not all public buildings are accessible to persons with disabilities. Accessible sidewalks with ramps and curb cuts are also needed to allow circulation from one location to another.

Apple Valley	Victorville
<p>Actions:</p> <ul style="list-style-type: none"> <li>Work to improve accessibility in and to public buildings to facilitate participation in civic decisions by persons with disabilities.</li> <li>Annually evaluate the accessibility improvement needs of public facilities through the Capital Improvement Plan process to identify priority projects for funding.</li> </ul>	<p>Actions:</p> <ul style="list-style-type: none"> <li>Work to improve accessibility in and to public buildings to facilitate participation in civic decisions by persons with disabilities.</li> <li>Annually evaluate the accessibility improvement needs of public facilities through the Capital Improvement Plan process to identify priority projects for funding.</li> </ul>
Time Frame: Ongoing	Time Frame: Ongoing
Responsible Agencies: Community Development Department; Public Works Department	Responsible Agencies: Economic Development; Public Works Department
Funding Sources: CDBG; Capital Improvement Funds	Funding Sources: CDBG; Capital Improvement Funds

**IDIS CPD Program Home List of Activities by Program Year and Project (PR02)**

U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 List of Activities By Program Year And Project  
 APPLE VALLEY,CA

REPORT FOR CPD PROGRAM ALL  
 PGM YR. ALL

Funding Agency: CALIFORNIA

Plan Year	IDIS Project	Project	IDIS Activity ID	Activity Name	Activity Status	Program	Funded Amount	Draw Amount	Balance
2013	2	CDBG Planning and Administration	522	CDBG AV Program Administration	Completed	CDBG	\$98,709.22	\$98,709.22	\$0.00
		<b>Project Total</b>					<b>\$98,709.22</b>	<b>\$98,709.22</b>	<b>\$0.00</b>
	3	CDBG Public Service Projects	523	High Desert Homeless Services, Inc	Completed	CDBG	\$15,491.50	\$15,491.50	\$0.00
			524	Apple Valley Police Activities League	Completed	CDBG	\$10,000.00	\$10,000.00	\$0.00
			525	Assistance League of Victor Valley	Completed	CDBG	\$15,502.00	\$15,502.00	\$0.00
			526	Inland Fair Housing & Mediation Board- Fair Housing	Completed	CDBG	\$13,000.00	\$13,000.00	\$0.00
			527	Church for Whosoever- Literacy Program	Completed	CDBG	\$5,034.94	\$5,034.94	\$0.00
			528	Feed My Sheep Ministries	Completed	CDBG	\$4,357.00	\$4,357.00	\$0.00
			529	S B County Library- Adult Literacy Services	Completed	CDBG	\$5,167.00	\$5,167.00	\$0.00
			530	Victor Valley Community Services Council- Senior Needs	Completed	CDBG	\$10,123.73	\$10,123.73	\$0.00
		<b>Project Total</b>					<b>\$78,676.17</b>	<b>\$78,676.17</b>	<b>\$0.00</b>
	4	CDBG Capital Improvement Projects	531	James Woody Park Picnic Structures	Open	CDBG	\$150,000.00	\$122,403.55	\$27,596.45
			532	AV Golf Course Accessibility Improvements	Completed	CDBG	\$25,000.00	\$25,000.00	\$0.00
			533	AV Bus Stops Accessibility Improvements	Completed	CDBG	\$19,818.00	\$19,818.00	\$0.00
		<b>Project Total</b>					<b>\$194,818.00</b>	<b>\$167,221.55</b>	<b>\$27,596.45</b>
	5	AV CDBG Residential Rehabilitation Loan Program- RRLP	538	RRLP loans odbg 2013	Canceled	CDBG	\$0.00	\$0.00	\$0.00
			582	Swanson, Alice	Completed	CDBG	\$31,821.32	\$31,821.32	\$0.00
			634	Gomez,G/Quiroz,I	Completed	CDBG	\$16,499.62	\$16,499.62	\$0.00
			635	Bowers, D	Completed	CDBG	\$19,036.09	\$19,036.09	\$0.00
			636	Pierce, H	Completed	CDBG	\$22,648.50	\$22,648.50	\$0.00
			638	Sender, J	Completed	CDBG	\$18,027.03	\$18,027.03	\$0.00
			640	Poutsma, D	Completed	CDBG	\$21,736.79	\$21,736.79	\$0.00
			710	Chapman, T	Completed	CDBG	\$10,964.60	\$10,964.60	\$0.00
		<b>Project Total</b>					<b>\$140,733.95</b>	<b>\$140,733.95</b>	<b>\$0.00</b>
	6	CDBG Rehabilitation Admin 14H	537	AV Rehab Admin 14H, 2013	Completed	CDBG	\$103,071.00	\$103,071.00	\$0.00
		<b>Project Total</b>					<b>\$103,071.00</b>	<b>\$103,071.00</b>	<b>\$0.00</b>
	7	AV HOME Consortium Administration	534	AV HOME Administration	Completed	HOME	\$33,332.00	\$33,332.00	\$0.00
			535	VV HOME Administration	Completed	HOME	\$14,975.20	\$14,975.20	\$0.00
			540	AV HOME Administration 2013	Canceled	HOME	\$0.00	\$0.00	\$0.00
			541	Victorville HOME Administration 2013	Canceled	HOME	\$0.00	\$0.00	\$0.00
		<b>Project Total</b>					<b>\$48,307.20</b>	<b>\$48,307.20</b>	<b>\$0.00</b>
	8	AV HOME Residential Rehabilitation Loan Program- RRLP	546	Wette, P&J	Completed	HOME	\$22,042.77	\$22,042.77	\$0.00
			547	Platter, S	Completed	HOME	\$23,365.31	\$23,365.31	\$0.00
			572	Melie, Kenneth/Antoinette	Completed	HOME	\$22,463.10	\$22,463.10	\$0.00
			573	Meldrum, Phyllis	Completed	HOME	\$21,167.80	\$21,167.80	\$0.00
			574	Romero, Fermin/Tina	Canceled	HOME	\$0.00	\$0.00	\$0.00
			575	Boldt, James/Lynn	Canceled	HOME	\$0.00	\$0.00	\$0.00
			593	Farrell, P	Completed	HOME	\$20,953.22	\$20,953.22	\$0.00
			594	Rice, C	Canceled	HOME	\$0.00	\$0.00	\$0.00

		595	Rittgers, D	Completed	HOME	\$21,532.62	\$21,532.62	\$0.00	
		637	Levinson, N	Completed	HOME	\$10,094.69	\$10,094.69	\$0.00	
		651	Keith, MJ	Completed	HOME	\$23,549.52	\$23,549.52	\$0.00	
	<b>Project Total</b>					<b>\$165,169.03</b>	<b>\$165,169.03</b>	<b>\$0.00</b>	
9	VV HOME Senior Home Repair- SHRP	645	Lindblom, Nels	Completed	HOME	\$14,871.76	\$14,871.76	\$0.00	
	<b>Project Total</b>					<b>\$14,871.76</b>	<b>\$14,871.76</b>	<b>\$0.00</b>	
11	AV Manufactured Home Repair Program (MHRP)	539	AV MHRP CDBG 2013	Canceled	CDBG	\$0.00	\$0.00	\$0.00	
		584	Boggs, S & L	Completed	CDBG	\$11,516.00	\$11,516.00	\$0.00	
		585	Manscal, D	Completed	CDBG	\$13,268.54	\$13,268.54	\$0.00	
		586	Grote, D	Completed	CDBG	\$13,364.49	\$13,364.49	\$0.00	
		587	Mestaz, M	Completed	CDBG	\$11,626.27	\$11,626.27	\$0.00	
		588	Macy, F&V	Completed	CDBG	\$12,528.50	\$12,528.50	\$0.00	
		589	Evans, TJ	Completed	CDBG	\$16,678.30	\$16,678.30	\$0.00	
		591	Erkleben, J	Completed	CDBG	\$10,251.90	\$10,251.90	\$0.00	
		592	Llamas, C	Completed	CDBG	\$10,947.09	\$10,947.09	\$0.00	
		601	Doll, S	Completed	CDBG	\$6,854.06	\$6,854.06	\$0.00	
		633	Tucky, L	Completed	CDBG	\$13,358.43	\$13,358.43	\$0.00	
	<b>Project Total</b>					<b>\$120,393.58</b>	<b>\$120,393.58</b>	<b>\$0.00</b>	
12	Microenterprise Business Assistance Program	536	Small Business Assistance Program	Canceled	CDBG	\$0.00	\$0.00	\$0.00	
		604	micro ent.business assistance	Open	CDBG	\$20,000.00	\$13,063.83	\$6,936.17	
	<b>Project Total</b>					<b>\$20,000.00</b>	<b>\$13,063.83</b>	<b>\$6,936.17</b>	
	<b>Program Total</b>				<b>CDBG</b>	<b>\$756,401.92</b>	<b>\$721,869.30</b>	<b>\$34,532.62</b>	
					<b>HOME</b>	<b>\$228,347.99</b>	<b>\$228,347.99</b>	<b>\$0.00</b>	
	<b>2013 Total</b>					<b>\$984,749.91</b>	<b>\$950,217.29</b>	<b>\$34,532.62</b>	
2014	1	2014-1 Administration	555	AV CDBG Administration	Completed	CDBG	\$106,211.00	\$106,211.00	\$0.00
			556	AV Rehab Administration 14H	Completed	CDBG	\$71,157.00	\$71,157.00	\$0.00
			557	AV HOME Administration	Completed	CDBG	\$0.00	\$0.00	\$0.00
						HOME	\$35,578.00	\$35,578.00	\$0.00
			558	VV HOME Administration	Completed	CDBG	\$0.00	\$0.00	\$0.00
						HOME	\$16,361.00	\$16,361.00	\$0.00
	<b>Project Total</b>					<b>\$229,307.00</b>	<b>\$229,307.00</b>	<b>\$0.00</b>	
2	2014-2 CDBG Public Service Projects	559	SB County Library Adult Literacy Program	Completed	CDBG	\$4,588.00	\$4,588.00	\$0.00	
		560	High Desert Homeless Services Shelter	Completed	CDBG	\$14,680.00	\$14,680.00	\$0.00	
		561	Assistance League of Victor Valley	Completed	CDBG	\$11,010.00	\$11,010.00	\$0.00	
		562	Feed My Sheep	Completed	CDBG	\$2,400.00	\$2,400.00	\$0.00	
		563	Family Assistance Program Transitional Housing	Completed	CDBG	\$5,211.84	\$5,211.84	\$0.00	
		564	Victor Valley Domestic Violence Shelter	Completed	CDBG	\$9,175.00	\$9,175.00	\$0.00	
		565	Inland Fair Housing and Mediation Board Fair Housing	Completed	CDBG	\$11,010.00	\$11,010.00	\$0.00	
		566	Moses House Ministries	Completed	CDBG	\$6,423.00	\$6,423.00	\$0.00	
		567	VV Community Services Council	Completed	CDBG	\$9,175.00	\$9,175.00	\$0.00	
		568	Church for Whosoever	Completed	CDBG	\$3,010.21	\$3,010.21	\$0.00	
	<b>Project Total</b>					<b>\$76,683.05</b>	<b>\$76,683.05</b>	<b>\$0.00</b>	
3	2014-3 CDBG Capital Improvements	569	AV PAL Youth Facility Improvements	Completed	CDBG	\$9,225.00	\$9,225.00	\$0.00	
		570	Bus Stop Accessibility Improvements	Completed	CDBG	\$22,000.00	\$22,000.00	\$0.00	
	<b>Project Total</b>					<b>\$31,225.00</b>	<b>\$31,225.00</b>	<b>\$0.00</b>	
4	2014-4 AV CDBG Residential Rehabilitation Loan Program- RRLP	590	Keli/Williams	Completed	CDBG	\$13,852.83	\$13,852.83	\$0.00	
		607	Bloss, T	Canceled	CDBG	\$0.00	\$0.00	\$0.00	
		608	Collins, TV	Canceled	CDBG	\$0.00	\$0.00	\$0.00	
		628	Mendoza, GE	Completed	CDBG	\$22,108.93	\$22,108.93	\$0.00	
		644	Jackson, C	Completed	CDBG	\$23,896.90	\$23,896.90	\$0.00	
		646	Mercado, A	Completed	CDBG	\$23,587.79	\$23,587.79	\$0.00	

		647	Chavez, R/M	Completed	CDBG	\$17,067.69	\$17,067.69	\$0.00
		648	McConahy, D	Completed	CDBG	\$11,828.75	\$11,828.75	\$0.00
		649	Lohman, M	Completed	CDBG	\$12,372.72	\$12,372.72	\$0.00
		672	Mckenzie, J	Completed	CDBG	\$12,646.16	\$12,646.16	\$0.00
		673	Hunt, T	Completed	CDBG	\$12,203.52	\$12,203.52	\$0.00
		696	Wallace, Laraine	Completed	CDBG	\$17,441.64	\$17,441.64	\$0.00
		712	Albrick, M/Meeks, J	Completed	CDBG	\$8,796.92	\$8,796.92	\$0.00
		713	Etter, R/Dwiers, L	Completed	CDBG	\$11,826.11	\$11,826.11	\$0.00
		714	Heredia, G/E	Completed	CDBG	\$22,432.76	\$22,432.76	\$0.00
		715	Jones, D	Completed	CDBG	\$14,180.29	\$14,180.29	\$0.00
		717	Rottman-Allen, C	Completed	CDBG	\$11,403.37	\$11,403.37	\$0.00
		718	Anderson, P	Completed	CDBG	\$29,981.91	\$29,981.91	\$0.00
		724	Gift, R/D	Completed	CDBG	\$12,187.53	\$12,187.53	\$0.00
		736	Myrick, S	Completed	CDBG	\$11,604.83	\$11,604.83	\$0.00
		737	Thomason, D	Completed	CDBG	\$8,946.97	\$8,946.97	\$0.00
		738	Frazier, T	Completed	CDBG	\$12,326.43	\$12,326.43	\$0.00
	<b>Project Total</b>					<b>\$310,694.05</b>	<b>\$310,694.05</b>	<b>\$0.00</b>
5	2014.5 AV CDBG Manufactured Home Repair Program-	629	Wall, M	Completed	CDBG	\$11,391.68	\$11,391.68	\$0.00
	<b>Project Total</b>					<b>\$11,391.68</b>	<b>\$11,391.68</b>	<b>\$0.00</b>
6	2014.6 AV HOME Residential Rehabilitation Loan Program - RRLP	596	Chavez, C	Canceled	HOME	\$0.00	\$0.00	\$0.00
		597	Pierson, C	Canceled	HOME	\$0.00	\$0.00	\$0.00
		598	Levinson, N	Canceled	HOME	\$0.00	\$0.00	\$0.00
		599	Blake, J/E	Canceled	HOME	\$0.00	\$0.00	\$0.00
		600	Cabra, J	Completed	HOME	\$21,695.45	\$21,695.45	\$0.00
		602	Pierce, H	Canceled	HOME	\$0.00	\$0.00	\$0.00
		603	Guardado, D/y	Canceled	HOME	\$0.00	\$0.00	\$0.00
		605	Frizell, K	Completed	HOME	\$23,188.67	\$23,188.67	\$0.00
		606	McNamara, J	Canceled	HOME	\$0.00	\$0.00	\$0.00
		641	Norman, M	Completed	HOME	\$22,569.17	\$22,569.17	\$0.00
		642	McDonald, B	Completed	HOME	\$22,390.80	\$22,390.80	\$0.00
		643	Annese, M	Completed	HOME	\$23,437.97	\$23,437.97	\$0.00
		652	Mosley, James	Completed	HOME	\$21,861.10	\$21,861.10	\$0.00
		708	Stine, E/L	Completed	HOME	\$17,806.18	\$17,806.18	\$0.00
		716	Tonyan, Josh	Completed	HOME	\$17,701.35	\$17,701.35	\$0.00
		720	DeLaRosa, S	Open	HOME	\$25,700.00	\$0.00	\$25,700.00
	<b>Project Total</b>					<b>\$196,350.69</b>	<b>\$170,650.69</b>	<b>\$25,700.00</b>
7	2014.7 VV HOME Senior Home Repair Program- SHRP	655	Beard, D/M	Completed	HOME	\$14,538.00	\$14,538.00	\$0.00
		656	Cardenas, Elias/Josefina	Completed	HOME	\$14,902.54	\$14,902.54	\$0.00
		657	Haugen, P	Completed	HOME	\$15,475.28	\$15,475.28	\$0.00
		658	Johnson, C	Completed	HOME	\$16,266.44	\$16,266.44	\$0.00
		659	Lane, G/E	Completed	HOME	\$13,083.74	\$13,083.74	\$0.00
		660	Loring, K	Completed	HOME	\$15,554.36	\$15,554.36	\$0.00
		661	Martinez, L	Completed	HOME	\$16,178.23	\$16,178.23	\$0.00
		662	Mejia, F	Completed	HOME	\$11,282.24	\$11,282.24	\$0.00
		663	Mellon, E	Completed	HOME	\$9,874.53	\$9,874.53	\$0.00
		664	Negrete, G	Completed	HOME	\$13,606.80	\$13,606.80	\$0.00
		665	Smith, C	Completed	HOME	\$12,978.81	\$12,978.81	\$0.00
		666	Smith, M	Completed	HOME	\$8,798.27	\$8,798.27	\$0.00
		667	Soria, D/R	Completed	HOME	\$11,150.73	\$11,150.73	\$0.00
		668	Trujillo, G/A	Completed	HOME	\$14,531.16	\$14,531.16	\$0.00
		669	Valliant, M	Completed	HOME	\$12,828.26	\$12,828.26	\$0.00



		670	Wheeler, S	Completed	HOME	\$18,418.32	\$18,418.32	\$0.00	
		671	Williams, M	Completed	HOME	\$15,360.73	\$15,360.73	\$0.00	
	<b>Project Total</b>					<b>\$234,828.44</b>	<b>\$234,828.44</b>	<b>\$0.00</b>	
	<b>Program Total</b>				<b>CDBG</b>	<b>\$607,361.78</b>	<b>\$607,361.78</b>	<b>\$0.00</b>	
					<b>HOME</b>	<b>\$483,118.13</b>	<b>\$457,418.13</b>	<b>\$25,700.00</b>	
	<b>2014 Total</b>					<b>\$1,090,479.91</b>	<b>\$1,064,779.91</b>	<b>\$25,700.00</b>	
2015	1	2015-1 Administration	609	AV CDBG Administration	Completed	CDBG	\$112,892.00	\$112,892.00	\$0.00
			610	AV Rehab Administration 14H	Completed	CDBG	\$80,000.00	\$80,000.00	\$0.00
			611	AV HOME Administration	Completed	HOME	\$34,860.00	\$34,860.00	\$0.00
			612	VV HOME Administration	Completed	HOME	\$15,298.00	\$15,298.00	\$0.00
	<b>Project Total</b>					<b>\$243,050.00</b>	<b>\$243,050.00</b>	<b>\$0.00</b>	
	2	2015-2 CDBG Public Service Projects	613	AV PAL	Completed	CDBG	\$10,000.00	\$10,000.00	\$0.00
			614	Assistance League of VV	Completed	CDBG	\$10,000.00	\$10,000.00	\$0.00
			615	High Desert Homeless	Completed	CDBG	\$10,000.00	\$10,000.00	\$0.00
			616	Family Assistance Program	Completed	CDBG	\$5,000.00	\$5,000.00	\$0.00
			617	IFHMB- Fair Housing	Completed	CDBG	\$10,000.00	\$10,000.00	\$0.00
			618	St John of God	Canceled	CDBG	\$0.00	\$0.00	\$0.00
			619	VV Community Services Council	Completed	CDBG	\$10,000.00	\$10,000.00	\$0.00
			620	VV Domestic Violence	Completed	CDBG	\$7,500.00	\$7,500.00	\$0.00
			621	Moses House Ministries	Completed	CDBG	\$6,000.00	\$6,000.00	\$0.00
			622	Church for Whosoever	Completed	CDBG	\$3,622.94	\$3,622.94	\$0.00
			623	SB County Library	Completed	CDBG	\$5,169.00	\$5,169.00	\$0.00
	<b>Project Total</b>					<b>\$77,291.94</b>	<b>\$77,291.94</b>	<b>\$0.00</b>	
	3	2015-3 Capital Improvements	624	James Woody Park- walks and amenities	Open	CDBG	\$65,000.00	\$6,555.00	\$58,445.00
			625	Mendel Park- BB Court/ Exercise Equipment	Completed	CDBG	\$30,000.00	\$30,000.00	\$0.00
			627	Hwy 18 Bus Stop Accessibility Imps, Albertsons to Dale	Completed	CDBG	\$25,943.85	\$25,943.85	\$0.00
	<b>Project Total</b>					<b>\$120,943.85</b>	<b>\$62,498.85</b>	<b>\$58,445.00</b>	
	4	2015-4 AV CDBG Residential Rehabilitation Loan Program- RRLP	674	Dehority, M	Completed	CDBG	\$12,313.23	\$12,313.23	\$0.00
			675	Nethaway, P	Completed	CDBG	\$11,794.50	\$11,794.50	\$0.00
			676	Rubio, F	Completed	CDBG	\$12,253.06	\$12,253.06	\$0.00
			709	Lively, G/J	Completed	CDBG	\$29,239.96	\$29,239.96	\$0.00
			711	Pizarro, R/K	Completed	CDBG	\$15,292.92	\$15,292.92	\$0.00
			719	Seney, W	Completed	CDBG	\$21,424.44	\$21,424.44	\$0.00
	<b>Project Total</b>					<b>\$102,318.11</b>	<b>\$102,318.11</b>	<b>\$0.00</b>	
	5	2015-5 AV HOME Residential Rehabilitation Loan Program- RRLP	639	Chavez, R/M	Canceled	HOME	\$0.00	\$0.00	\$0.00
			695	Williams, G/M	Completed	HOME	\$22,123.58	\$22,123.58	\$0.00
			721	Avila, M	Completed	HOME	\$22,045.18	\$22,045.18	\$0.00
	<b>Project Total</b>					<b>\$44,168.76</b>	<b>\$44,168.76</b>	<b>\$0.00</b>	
	6	2015-6 VV HOME Senior Home Repair Program- SHRP	697	Anderson, R	Canceled	HOME	\$0.00	\$0.00	\$0.00
			698	Brown, C	Completed	HOME	\$8,662.16	\$8,662.16	\$0.00
			699	Cavaller, C	Completed	HOME	\$12,603.18	\$12,603.18	\$0.00
			700	Kraft, D/G	Completed	HOME	\$15,324.62	\$15,324.62	\$0.00
			701	Leff, D	Completed	HOME	\$15,060.20	\$15,060.20	\$0.00
			702	Mazziotti, R/R	Completed	HOME	\$14,207.88	\$14,207.88	\$0.00
			703	McFarland, J	Completed	HOME	\$15,001.79	\$15,001.79	\$0.00
			704	Murph, J/P	Completed	HOME	\$13,419.62	\$13,419.62	\$0.00
			705	Perry, T/R	Completed	HOME	\$19,905.51	\$19,905.51	\$0.00
			706	Stark, R/P	Completed	HOME	\$13,040.67	\$13,040.67	\$0.00
			707	Walker, C	Completed	HOME	\$15,123.58	\$15,123.58	\$0.00
			725	Cardenas, E/J	Canceled	HOME	\$0.00	\$0.00	\$0.00
			726	Duarte, A	Completed	HOME	\$16,244.58	\$16,244.58	\$0.00

		727	Emrick, W	Completed	HOME	\$16,403.26	\$16,403.26	\$0.00
		728	Erickson, M	Completed	HOME	\$16,346.79	\$16,346.79	\$0.00
		729	Herber, V	Completed	HOME	\$19,287.68	\$19,287.68	\$0.00
		730	Perez, F	Completed	HOME	\$15,821.65	\$15,821.65	\$0.00
		731	Zepeda, G	Completed	HOME	\$14,168.20	\$14,168.20	\$0.00
	<b>Project Total</b>					<b>\$240,621.37</b>	<b>\$240,621.37</b>	<b>\$0.00</b>
8	2015-8 AV HOME CHDO projects	626	NHSIE-Crazy Horse SFR CHDO fire rebuild	Open	HOME	\$96,000.00	\$95,943.00	\$57.00
		650	CVHC affordable rental units	Open	HOME	\$200,000.00	\$0.00	\$200,000.00
	<b>Project Total</b>					<b>\$296,000.00</b>	<b>\$95,943.00</b>	<b>\$200,057.00</b>
9	2015-9 VV HOME CHDO Project	631	Northgate Village Apts ReRoof, Nat Core CHDO	Open	HOME	\$1,238,345.05	\$722,855.40	\$515,489.65
	<b>Project Total</b>					<b>\$1,238,345.05</b>	<b>\$722,855.40</b>	<b>\$515,489.65</b>
	<b>Program Total</b>				<b>CDBG</b>	<b>\$493,445.90</b>	<b>\$435,000.90</b>	<b>\$58,445.00</b>
	<b>2015 Total</b>				<b>HOME</b>	<b>\$1,869,293.18</b>	<b>\$1,153,746.53</b>	<b>\$715,546.65</b>
2016						<b>\$2,362,739.08</b>	<b>\$1,588,747.43</b>	<b>\$773,991.65</b>
1	2016-1 Administration	677	AV CDBG Administration	Completed	CDBG	\$111,854.00	\$111,854.00	\$0.00
		678	AV Rehab Administration 14H	Open	CDBG	\$80,000.00	\$5,519.84	\$74,480.16
		679	AV HOME Administration	Completed	HOME	\$36,981.00	\$36,981.00	\$0.00
		680	VV HOME Administration	Open	HOME	\$16,810.00	\$0.00	\$16,810.00
	<b>Project Total</b>					<b>\$245,645.00</b>	<b>\$154,354.84</b>	<b>\$91,290.16</b>
2	2016-2 CDBG Public Service Projects	681	AV PAL boxing	Completed	CDBG	\$10,000.00	\$10,000.00	\$0.00
		682	Assistance League of VV	Completed	CDBG	\$10,000.00	\$10,000.00	\$0.00
		683	High Desert Homeless	Completed	CDBG	\$10,000.00	\$10,000.00	\$0.00
		684	Family Assistance Program	Completed	CDBG	\$5,000.00	\$5,000.00	\$0.00
		685	IFHMB- Fair Housing	Completed	CDBG	\$9,984.35	\$9,984.35	\$0.00
		686	4210-7430-0701Lutheran Social Services, So Cal	Completed	CDBG	\$1,397.21	\$1,397.21	\$0.00
		687	VV Community Services Council	Completed	CDBG	\$10,000.00	\$10,000.00	\$0.00
		688	VV Domestic Violence	Completed	CDBG	\$8,691.00	\$8,691.00	\$0.00
		689	Moses House Ministries	Completed	CDBG	\$6,200.00	\$6,200.00	\$0.00
		690	Church for Whosoever	Completed	CDBG	\$3,979.68	\$3,979.68	\$0.00
		691	Orenda Transportation and Program Services	Completed	CDBG	\$615.25	\$615.25	\$0.00
	<b>Project Total</b>					<b>\$75,867.49</b>	<b>\$75,867.49</b>	<b>\$0.00</b>
3	2016-3 Capital Improvements	692	Thunderbird Park Restroom Project	Completed	CDBG	\$100,000.00	\$100,000.00	\$0.00
		693	James Woody Comm Ctr- Floors, Roof	Open	CDBG	\$22,500.00	\$3,282.55	\$19,217.45
	<b>Project Total</b>					<b>\$122,500.00</b>	<b>\$103,282.55</b>	<b>\$19,217.45</b>
4	2016-4 AV CDBG Residential Rehabilitation Loan Program- RRLP	733	Hoopengartner, P	Completed	CDBG	\$12,515.33	\$12,515.33	\$0.00
		734	Luizzi, R	Completed	CDBG	\$14,393.74	\$14,393.74	\$0.00
		735	Freitas, T	Completed	CDBG	\$13,504.77	\$13,504.77	\$0.00
	<b>Project Total</b>					<b>\$40,413.84</b>	<b>\$40,413.84</b>	<b>\$0.00</b>
10	2016-10 AV CDBG VVCS, Senior/Adult Disabled Emergency Repair Program	694	VV Com Serv Council- Emergency Repairs	Canceled	CDBG	\$0.00	\$0.00	\$0.00
		722	Freitas, T	Completed	CDBG	\$1,199.89	\$1,199.89	\$0.00
		723	Motshagen, P	Completed	CDBG	\$1,220.00	\$1,220.00	\$0.00
	<b>Project Total</b>					<b>\$2,419.89</b>	<b>\$2,419.89</b>	<b>\$0.00</b>
	<b>Program Total</b>				<b>CDBG</b>	<b>\$433,055.22</b>	<b>\$339,357.61</b>	<b>\$93,697.61</b>
					<b>HOME</b>	<b>\$53,791.00</b>	<b>\$36,981.00</b>	<b>\$16,810.00</b>
	<b>2016 Total</b>					<b>\$486,846.22</b>	<b>\$376,338.61</b>	<b>\$110,507.61</b>
	<b>Program Grand Total</b>				<b>CDBG</b>	<b>\$12,122,248.00</b>	<b>\$11,935,572.77</b>	<b>\$186,675.23</b>
					<b>HOME</b>	<b>\$8,137,186.52</b>	<b>\$7,379,129.87</b>	<b>\$758,056.65</b>
	<b>Grand Total</b>					<b>\$20,259,434.52</b>	<b>\$19,314,702.64</b>	<b>\$944,731.88</b>

## **IDIS Activity Summary Report (PR03)**

PR03 Activity Summary Report  
Narrative 2013-2016  
CDBG

IDIS Act #	Activity Name	Year	Rpt Program Year	Nat Obj	MTX	Status	Accomplishment Narrative
531	James Woody Park Picnic Structures	2013	2016	LMA	03F	O	(PY13): Scope of work is being developed for project. Part of scope will be to improve accessibility in conjunction with Activity 533 including leveraged transportation funds. Work to be completed in 2014.. (PY14): Park improvements are underway and nearly complete. Completion scheduled for summer of 2015. Amenities include concrete walks, permanent benches, water fountains, shade structure and baseball safety nets.. (PY15): Project is nearly complete. Delays have been experienced due to need to collaborate with utility companies to remedy on site issues. Expected completion fall of 2016.. (PY16): Project was delayed due to unforeseen issues involving electrical utility company and on site infrastructure. Remedy in progress. Completion of project expected summer of 2017.
556	AV Rehab Administration 14H	2014	2016	LMH	14H	C	(PY14): Funds will be used to pay for delivery costs directly related to administering RRLP including answering inquiries regarding RRLP, processing of loans that are cancelled or determined to be ineligible in the application process, conducting lender workshops, contractor workshops, applicant workshops, and other miscellaneous responsibilities related to implementing the RRLP program. (PY15): Funds will be used to pay for delivery costs directly related to administering RRLP including answering inquiries regarding RRLP, processing of loans that are cancelled or determined to be ineligible in the application process, conducting lender workshops, contractor workshops, applicant workshops, and other miscellaneous responsibilities related to implementing the RRLP program
557	AV HOME Administration	2014	2016		21A	C	
604	micro ent business assistance	2013	2016	LMJ	18C	O	(PY14): Service providers are in negotiation to provide small business enterprise job development services. Contract expected Fall of 2015.. (PY15): Agreement has been executed with service provider to provide counseling, eligibility determinations and loan processing services. One applicant qualified for loan at this time. Legal documents in review with legal counsel for approval.. (PY16): One loan has been processed and funded. Tenant improvements made, business progressing, client making regular loan payments.
609	AV CDBG Administration	2015	2016		21A	C	
610	AV Rehab Administration 14H	2015	2016	LMH	14H	C	(PY16): Funds used to directly administer the Residential Rehabilitation Loan Program. Funds will be used to pay for labor and material costs directly related to housing repair programs that cannot be associated to an open project file. Ex. Marketing outreach, general customer service, processing of applications that are determined ineligible or cancel, loans that do not fund, processing warranty issues, qualifying and training contractors, processing requests for subordination and payoffs, monitoring, etc.

PR03 Activity Summary Report  
Narrative 2013-2016  
CDBG

613	AV PAL	2015	2016	LMC	05D	C	(PY15): 30 unduplicated clients in boxing program
614	Assistance League of VV	2015	2016	LMC	05D	C	(PY15): Operation School Bell provides new clothing to needy low income elementary and middle school students. Funds have been expended to assist 456 children; Apple Valley assisted 100.
615	High Desert Homeless	2015	2016	LMC	03T	C	(PY15): HDHS sheltered 33 persons in first quarter of 2015-16. Additional 9 persons in 2nd quarter. Through 15-16, 72 Apple Valley residents were sheltered and provided ancillary services.
616	Family Assistance Program	2015	2016	LMC	05G	C	(PY15): Transitional housing provided to four families (12 persons) who have been displaced by domestic violence.
617	IFHMB- Fair Housing	2015	2016	LMC	05J	C	(PY15): Program provides counseling for fair housing issues as well as landlord/tenant and homeowner issues.
619	VV Community Services Council	2015	2016	LMC	05B	C	(PY15): Seniors and adult severely disabled persons to be provided services including necessary transportation, minor home repairs and welfare/comfort visits to homes and convalescent facilities.
620	VV Domestic Violence	2015	2016	LMC	05G	C	(PY15): Shelter and services provided to victims of domestic violence and their families
621	Moses House Ministries	2015	2016	LMC	05M	C	(PY15): Provides resources to low income women (pregnant or with children under the age of six) such as case management, counseling, clothing and essentials for the purpose of improving their lives. 334 persons served through three quarters.
622	Church for Whosoever	2015	2016	LMC	05D	C	(PY15): Program provides after school programs to assist at risk children with mastering math, language and computer skills needed to attain grade level or better knowledge.
623	SB County Library	2015	2016	LMC	05H	C	(PY15): Provide literacy skills to low income adults to develop skills in reading and computers for better opportunities in employment. The library is closed at this time due to structural issues with the building. Temporary facilities are being utilized at the County museum. This has impacted the program in a negative way and limited those who can participate. The alternate facility is several miles away from the site.
624	James Woody Park-walks and amenities	2015	2016	LMA	03F	O	(PY15): Project is in design phase; to be completed Fall/Winter 2016. (PY16): Project was delayed due to unforeseen issues involving electrical utility company and on site infrastructure. Remedy in progress. Completion of project expected summer of 2017.
625	Mendel Park- BB Court/ Exercise Equipment	2015	2016	LMA	03F	C	(PY16): Project construction complete in 2016/17.
627	Hwy 18 Bus Stop Accessibility Imps, Albertsons to Dale Evans	2015	2016	LMC	03L	C	(PY15): Accessibility improvements including grading and concrete paths constructed between bus stop at Albertson's market and paved streets at intersection of Hwy 18 and Dale Evans Pkwy
646	Mercado, A	2014	2016	LMH	14A	C	(PY15): Provided deferred interest free loan to family of Very Low to Low Income occupying their residence to make home repairs

PR03 Activity Summary Report  
Narrative 2013-2016  
CDBG

647	Chavez, R/M	2014	2016	LMH	14A	C	(PY15): Provided deferred interest free loan to family of Very Low to Low Income occupying their residence to make home repairs
648	McConahy, D	2014	2016	LMH	14A	C	(PY15): Provided deferred interest free loan to family of Very Low to Low Income occupying their residence to make home repairs
649	Lohman, M	2014	2016	LMH	14A	C	(PY15): Provided deferred interest free loan to family of Very Low to Low Income occupying their residence to make home repairs
672	Mckenzie, J	2014	2016	LMH	14A	C	(PY15): Provided deferred interest free loan to family of Very Low to Low Income occupying their residence to make home repairs
673	Hunt, T	2014	2016	LMH	14A	C	(PY15): Provided deferred interest free loan to family of Very Low to Low Income occupying their residence to make home repairs
674	Dehority, M	2015	2016	LMH	14A	C	(PY15): Provided deferred interest free loan to family of Very Low to Low Income occupying their residence to make home repairs
675	Nethaway, P	2015	2016	LMH	14A	C	(PY15): Provided deferred interest free loan to family of Very Low to Low Income occupying their residence to make home repairs
676	Rubio, F	2015	2016	LMH	14A	C	(PY15): Provided deferred interest free loan to family of Very Low to Low Income occupying their residence to make home repairs
677	AV CDBG Administration	2016	2016		21A	C	
678	AV Rehab Administration 14H	2016	2016	LMH	14H	O	(PY16): Funds used to pay for delivery costs directly related to administering RRLP including answering inquiries regarding RRLP, processing of loans that are cancelled or determined to be ineligible in the application process, conducting lender workshops, contractor workshops, applicant workshops, processing subordinations and payoffs, and other miscellaneous responsibilities related to implementing the RRLP program.
681	AV PAL boxing	2016	2016	LMC	05D	C	(PY16): This program has provided facilities and instruction in boxing as well as focusing on character development and living skills. 1st qtr- 15 youth served. 4th qtr, retained 15 youth.
682	Assistance League of VV	2016	2016	LMC	05D	C	(PY16): This program provides clothing, shoes, toiletries to at risk school children. 1st quarter, 333 youth served. Pay request expected in 2nd quarter. Through 2 quarters, 395 served. Through 4 quarters, 445 served.
683	High Desert Homeless	2016	2016	LMC	03T	C	(PY16): This program provides shelter and related services to homeless persons. Through 3rd quarter- 32 AV residents assisted. Through 4th qtr, 40 AV residents.
684	Family Assistance Program	2016	2016	LMC	05G	C	(PY16): This program provides transitional housing for victims of domestic violence and their children.
685	IFHMB- Fair Housing	2016	2016	LMC	05J	C	(PY16): this program provides fair housing services including counseling, outreach, landlord/tenants issues, and workshops.
686	4210-7430-0701Lutheran Social Services, So Cal	2016	2016	LMC	05N	C	(PY16): First quarter, 2 Apple Valley clients were served, and 53 total in the Victor Valley area. 4th quarter, 1 Apple Valley client. A total of 46 group therapy (90 min each) were provided.

PR03 Activity Summary Report  
Narrative 2013-2016  
CDBG

687	VV Community Services Council	2016	2016	LMC	05A	O	(PY16): This program provides services to seniors and adult disabled persons including small home repairs to remedy health and safety issues; transportation for frail persons to medical and necessary shopping; wellness visits to homes and care facilities.
688	VV Domestic Violence	2016	2016	LMC	05G	C	(PY16): This program provides sheltering as well as mental health, legal and ancillary services to victims of domestic violence. Education and legal services are conducted at local public agencies and non-profits
689	Moses House Ministries	2016	2016	LMC	05D	C	(PY16): This program provides resources and referrals to single mothers with small children. 1st quarter, 112 individuals assisted. Moses House Ministries collaborates with Rose of Sharon to increase outreach in these efforts. 273 assisted through 3 quarters. 372 assisted through 4 quarters.
690	Church for Whosoever	2016	2016	LMC	05D	C	(PY16): This program assists at risk youth (K-2) in developing reading, writing and math skills. 1st quarter- 18 youth assisted. Total for year- 24 unduplicated students.
691	Orenda Transportation and Program Services	2016	2016	LMC	05E	C	(PY16): Transportation services were provided to 14 veterans to transport them to medical, legal and other human services locations.
692	Thunderbird Park Restroom Project	2016	2016	LMA	03F	C	(PY16): Restroom construction completed.
693	James Woody Comm Ctr- Floors, Roof	2016	2016	LMA	03F	O	(PY16): Floors almost complete. Roof to be completed by end of summer 2017.
696	Wallace, Laraine	2014	2016	LMH	14A	C	(PY16): Provided deferred interest free loan to family of Very Low to Low Income occupying their residence to make home repairs
709	Lively, G/J	2015	2016	LMH	14A	C	(PY16): Provided deferred interest free loan to family of Very Low to Low Income occupying their residence to make home repairs
710	Chapman, T	2013	2016	LMH	14A	C	(PY16): Provided deferred interest free loan to family of Very Low to Low Income occupying their residence to make home repairs
711	Pizarro, R/K	2015	2016	LMH	14A	C	(PY16): Provided deferred interest free loan to family of Very Low to Low Income occupying their residence to make home repairs
712	Albrick, M/Meeks, J	2014	2016	LMH	14A	C	(PY16): Provided deferred interest free loan to family of Very Low to Low Income occupying their residence to make home repairs
713	Etter, R/Dwiers, L	2014	2016	LMH	14A	C	(PY16): Provided deferred interest free loan to family of Very Low to Low Income occupying their residence to make home repairs
714	Heredia, G/E	2014	2016	LMH	14A	C	(PY16): Provided deferred interest free loan to family of Very Low to Low Income occupying their residence to make home repairs
715	Jones, D	2014	2016	LMH	14A	C	(PY16): Provided deferred interest free loan to family of Very Low to Low Income occupying their residence to make home repairs
717	Rottman-Allen, C	2014	2016	LMH	14A	C	(PY16): Provided deferred interest free loan to family of Very Low to Low Income occupying their residence to make home repairs
718	Anderson, P	2014	2016	LMH	14A	C	(PY16): Provided deferred interest free loan to family of Very Low to Low Income occupying their residence to make home repairs

PR03 Activity Summary Report  
Narrative 2013-2016  
CDBG

719	Seney, W	2015	2016	LMH	14A	C	(PY16): Provided deferred interest free loan to family of Very Low to Low Income occupying their residence to make home repairs
722	Freitas, T	2016	2016	LMH	14A	C	(PY16): Assistance was provided to a senior/adult disabled person to address necessary repairs to their home to remedy health, safety or accessibility issues.
723	Motshagen, P	2016	2016	LMH	14A	C	(PY16): Assistance was provided to a senior/adult disabled person to address necessary repairs to their home to remedy health, safety or accessibility issues.
724	Gift, R/D	2014	2016	LMH	14A	C	(PY16): Provided deferred interest free loan to family of Very Low to Low Income occupying their residence to make necessary home repairs
733	Hoopengartner, P	2016	2016	LMH	14A	C	(PY16): Provided deferred interest free loan to family of Very Low to Low Income occupying their residence to make necessary home repairs
734	Luizzi,R	2016	2016	LMH	14A	C	(PY16): Provided deferred interest free loan to family of Very Low to Low Income occupying their residence to make necessary home repairs
735	Freitas, T	2016	2016	LMH	14A	C	(PY16): Provided grant to income eligible homeowners of manufactured homes on leased land to make necessary home repairs to their primary residence.
736	Myrick, S	2014	2016	LMH	14A	C	(PY16): Provided forgivable loan to income eligible homeowners of manufactured homes on leased land to make necessary home repairs to their primary residence.
737	Thomason, D	2014	2016	LMH	14A	C	(PY16): Provided forgivable loan to income eligible homeowners of manufactured homes on leased land to make necessary home repairs to their primary residence.
738	Frazier, T	2014	2016	LMH	14A	C	(PY16): Provided forgivable loan to income eligible homeowners of manufactured homes on leased land to make necessary home repairs to their primary residence.



## **IDIS Summary of Consolidated Plan Projects Report (PR06)**

U.S. DEPARTMENT OF HOUSING AND URBAN  
DEVELOPMENT  
OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT  
PR06 - Summary of Consolidated Plan Projects for Report  
Year

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**IDIS**

Plan IDIS Year Project	Project Title and Description	Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn In Report Year	
2016 1	2016-1 Administration	Funds will be used to cover eligible costs for salaries, services, supplies and general overhead for the implementation of CDBG and HOME projects	CDBG	\$191,854.00	\$191,854.00	\$113,988.58	\$77,865.42	\$113,988.58
				\$53,791.00	\$53,791.00	\$0.00	\$53,791.00	\$0.00
2	2016-2 CDBG Public Service Projects	Funding for programs providing programs utilizing the 15% maximum public service allocation	CDBG	\$83,891.00	\$75,867.49	\$75,867.49	\$0.00	\$75,867.49
3	2016-3 Capital Improvements	Funding for eligible projects that utilize CDBG/HOME funds for improving public facilities, infrastructure, etc.	CDBG	\$122,500.00	\$122,500.00	\$103,282.55	\$19,217.45	\$103,282.55
			HOME	\$1,000,000.00	\$0.00	\$0.00	\$0.00	\$0.00
4	2016-4 AV CDBG Residential Rehabilitation Loan Program- RRLP	This program provides 0% interest 30 year deferred loans for the rehabilitation of income qualifying owner occupants of single family residences	CDBG	\$162,124.00	\$40,413.84	\$26,909.07	\$13,504.77	\$26,909.07
5	2016-5 AV HOME Residential Rehabilitation Loan Program- RRLP	This program provides 0% interest 30 year deferred loans for the rehabilitation of income qualifying owner occupants of single family residences	HOME	\$151,287.00	\$0.00	\$0.00	\$0.00	\$0.00
6	2016-6 VV HOME Senior Home Repair Program- SHRP	This program provides a grant up to \$10,000 for the rehabilitation of single family residences and manufactured homes for income qualifying senior owner occupants	HOME	\$252,146.00	\$0.00	\$0.00	\$0.00	\$0.00
8	2016-8 VV HOME CHDO Project	This project will assist with the development of affordable housing by working with for-profit and non-profit housing developers to acquire, rehabilitate and construct new affordable housing units.	HOME	\$50,429.00	\$0.00	\$0.00	\$0.00	\$0.00
9	2016-9 AV HOME CHDO projects	This project will assist with the development of affordable housing by working with for-profit and non-profit housing developers to acquire, rehabilitate and construct new affordable housing units.	HOME	\$30,257.00	\$0.00	\$0.00	\$0.00	\$0.00
10	2016-10 AV CDBG VVCSO, Senior/Adult Disabled Emergency Repair Program	This program provides owner occupied assistance with repairs to address health, code and safety issues in the range of \$600 to \$2,000. This range gaps the VVCSO grant repair program which provides up to \$600 for necessary repairs and the Apple Valley Residential Rehabilitation Loan Program (RRLP) which provides assistance from \$2,000 to \$20,000 for necessary repairs to sustain a suitable living environment.	CDBG	\$20,000.00	\$2,419.89	\$2,419.89	\$0.00	\$2,419.89

## **IDIS Status of HOME Activities (PR22)**



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 Status of HOME Activities - Entitlement  
 APPLE VALLEY CONSORTIUM, CA

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**IDIS- PR22**

Tenure Type	Activity Type	IDIS Activity	Activity Address	Activity Status	Status Date	Total Units	Home Units	Initial Funding Date	Committed Amount	Drawn Amount	PCT
Rental	NEW CONSTRUCTION	650	Navajo and Sioux Rd , Apple Valley CA, 92308	Open	06/29/16	50	50	06/29/16	\$200,000.00	\$0.00	0.00%
Rental	REHABILITATION	631	17251 Dante St , Victorville CA, 92394	Open	06/20/17	138	138	07/16/15	\$1,238,345.05	\$722,855.40	58.37%
Homebuyer	ACQUISITION AND REHABILITATION	626	20682 Crazy Horse Ct , Apple Valley CA, 92308	Open	06/30/17	1	1	07/16/15	\$96,000.00	\$95,943.00	99.94%
Homebuyer	ACQUISITION AND REHABILITATION	732	13605 Ironstone Cir , Victorville CA, 92392	Completed	06/27/17	1	1	05/31/17	\$2,029.14	\$2,029.14	100.00%
Homeowner Rehab	REHABILITATION	576	15252 Seneca Rd Spc 315 , Victorville CA, 92392	Completed	01/20/17	1	1	06/19/14	\$11,466.06	\$11,466.06	100.00%
Homeowner Rehab	REHABILITATION	655	15940 Stoddard Wells Rd Spc 34 , Victorville CA, 92395	Completed	06/27/17	1	1	07/05/16	\$14,538.00	\$14,538.00	100.00%
Homeowner Rehab	REHABILITATION	656	17656 Benton Way , Victorville CA, 92395	Completed	07/06/17	1	1	07/05/16	\$14,902.54	\$14,902.54	100.00%
Homeowner Rehab	REHABILITATION	695	12707 Central Rd , Apple Valley CA, 92308	Completed	06/27/17	1	1	10/25/16	\$22,123.58	\$22,123.58	100.00%
Homeowner Rehab	REHABILITATION	698	16751 Highgate Ct , Victorville CA, 92395	Completed	06/27/17	1	1	11/21/16	\$8,662.16	\$8,662.16	100.00%
Homeowner Rehab	REHABILITATION	699	15723 Garnet Cv , Victorville CA, 92394	Completed	06/27/17	1	1	11/21/16	\$12,603.18	\$12,603.18	100.00%
Homeowner Rehab	REHABILITATION	700	14224 Northstar Ave , Victorville CA, 92392	Completed	06/27/17	1	1	11/21/16	\$15,324.62	\$15,324.62	100.00%
Homeowner Rehab	REHABILITATION	701	13393 Mariposa Rd Spc 148 , Victorville CA, 92395	Completed	06/27/17	1	1	11/22/16	\$15,060.20	\$15,060.20	100.00%
Homeowner Rehab	REHABILITATION	702	15252 Seneca Rd Spc 179 , Victorville CA, 92392	Completed	06/27/17	1	1	11/22/16	\$14,207.88	\$14,207.88	100.00%
Homeowner Rehab	REHABILITATION	703	15393 Nisqualli Rd , Victorville CA, 92395	Completed	06/27/17	1	1	11/22/16	\$15,001.79	\$15,001.79	100.00%
Homeowner Rehab	REHABILITATION	704	13393 Mariposa Rd Spc 147 , Victorville CA, 92395	Completed	06/27/17	1	1	11/22/16	\$13,419.62	\$13,419.62	100.00%
Homeowner Rehab	REHABILITATION	705	14000 El Evado Rd Spc 19 , Victorville CA, 92392	Completed	06/27/17	1	1	11/22/16	\$19,905.51	\$19,905.51	100.00%
Homeowner Rehab	REHABILITATION	706	13393 Mariposa Rd Spc 169 , Victorville CA, 92395	Completed	06/27/17	1	1	11/22/16	\$13,040.67	\$13,040.67	100.00%
Homeowner Rehab	REHABILITATION	707	13461 Buggy Whip Ct , Victorville CA, 92392	Completed	06/27/17	1	1	11/22/16	\$15,123.58	\$15,123.58	100.00%
Homeowner Rehab	REHABILITATION	708	16594 Tenaja Rd , Apple Valley CA, 92307	Completed	06/27/17	1	1	11/23/16	\$17,806.18	\$17,806.18	100.00%
Homeowner Rehab	REHABILITATION	716	16655 Pauhasca Ct , Apple Valley CA, 92307	Completed	06/27/17	1	1	02/07/17	\$17,701.35	\$17,701.35	100.00%
Homeowner Rehab	REHABILITATION	720	22242 Lone Eagle Rd , Apple Valley CA, 92308	Open	04/14/17	1	1	04/14/17	\$25,700.00	\$0.00	0.00%



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 Status of HOME Activities - Entitlement  
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**IDIS - PR22**

Tenure Type	Activity Type	IDIS Activity	Activity Address	Activity Status	Status Date	Total Units	Home Units	Initial Funding Date	Committed Amount	Drawn Amount	PCT
Homeowner Rehab	REHABILITATION	721	12671 Tesuque Rd , Apple Valley CA, 92308	Completed	05/22/17	1	1	04/14/17	\$22,045.18	\$22,045.18	100.00%
Homeowner Rehab	REHABILITATION	726	16326 Trinidad Dr , Victorville CA, 92395	Completed	06/27/17	1	1	05/23/17	\$16,244.58	\$16,244.58	100.00%
Homeowner Rehab	REHABILITATION	727	13393 Mariposa Rd Spc 233 , Victorville CA, 92395	Completed	06/27/17	1	1	05/23/17	\$16,403.26	\$16,403.26	100.00%
Homeowner Rehab	REHABILITATION	728	15940 Stoddard Wells Rd Spc 99 , Victorville CA, 92395	Completed	06/27/17	1	1	05/23/17	\$16,346.79	\$16,346.79	100.00%
Homeowner Rehab	REHABILITATION	729	14411 Palmdale Rd Spc 29 , Victorville CA, 92392	Completed	06/27/17	1	1	05/23/17	\$19,287.68	\$19,287.68	100.00%
Homeowner Rehab	REHABILITATION	730	14000 El Evado Rd Spc 57 , Victorville CA, 92392	Completed	06/27/17	1	1	05/23/17	\$15,821.65	\$15,821.65	100.00%
Homeowner Rehab	REHABILITATION	731	15640 Nassau Ln , Victorville CA, 92395	Completed	06/27/17	1	1	05/23/17	\$14,168.20	\$14,168.20	100.00%

## **IDIS Summary of Accomplishments (PR23)**



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Summary of Accomplishments  
 Program Year: 2016

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APPLE VALLEY

Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Open Count	Open Activities Disbursed	Completed Count	Completed Activities Disbursed	Program Year Count	Total Activities Disbursed
Economic Development	Micro-Enterprise Assistance (18C)	1	\$11,566.00	0	\$0.00	1	\$11,566.00
	<b>Total Economic Development</b>	<b>1</b>	<b>\$11,566.00</b>	<b>0</b>	<b>\$0.00</b>	<b>1</b>	<b>\$11,566.00</b>
Housing	Rehab; Single-Unit Residential (14A)	0	\$0.00	29	\$303,740.43	29	\$303,740.43
	Rehabilitation Administration (14H)	1	\$2,134.58	2	\$51,091.15	3	\$53,225.73
	<b>Total Housing</b>	<b>1</b>	<b>\$2,134.58</b>	<b>31</b>	<b>\$354,831.58</b>	<b>32</b>	<b>\$356,966.16</b>
Public Facilities and Improvements	Parks, Recreational Facilities (03F)	3	\$14,832.78	2	\$130,000.00	5	\$144,832.78
	Sidewalks (03L)	0	\$0.00	1	\$0.00	1	\$0.00
	<b>Total Public Facilities and Improvements</b>	<b>3</b>	<b>\$14,832.78</b>	<b>3</b>	<b>\$130,000.00</b>	<b>6</b>	<b>\$144,832.78</b>
Public Services	Operating Costs of Homeless/AIDS Patients Programs (03T)	0	\$0.00	2	\$10,000.00	2	\$10,000.00
	Senior Services (05A)	0	\$0.00	1	\$10,000.00	1	\$10,000.00
	Handicapped Services (05B)	0	\$0.00	1	\$0.00	1	\$0.00
	Youth Services (05D)	0	\$0.00	7	\$30,179.68	7	\$30,179.68
	Transportation Services (05E)	0	\$0.00	1	\$615.25	1	\$615.25
	Battered and Abused Spouses (05G)	0	\$0.00	4	\$13,691.00	4	\$13,691.00
	Employment Training (05H)	0	\$0.00	1	\$0.00	1	\$0.00
	Fair Housing Activities (if CDBG, then subject to 15% cap) (05J)	0	\$0.00	2	\$9,984.35	2	\$9,984.35
	Health Services (05M)	0	\$0.00	1	\$0.00	1	\$0.00
	Abused and Neglected Children (05N)	0	\$0.00	1	\$1,397.21	1	\$1,397.21
	<b>Total Public Services</b>	<b>0</b>	<b>\$0.00</b>	<b>21</b>	<b>\$75,867.49</b>	<b>21</b>	<b>\$75,867.49</b>
General Administration and Planning	General Program Administration (21A)	0	\$0.00	3	\$111,854.00	3	\$111,854.00
	<b>Total General Administration and Planning</b>	<b>0</b>	<b>\$0.00</b>	<b>3</b>	<b>\$111,854.00</b>	<b>3</b>	<b>\$111,854.00</b>
<b>Grand Total</b>		<b>5</b>	<b>\$28,533.36</b>	<b>58</b>	<b>\$672,553.07</b>	<b>63</b>	<b>\$701,086.43</b>





APPLE VALLEY

**CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type**

Activity Group	Matrix Code	Accomplishment Type	Open Count	Completed Count	Program Year Totals
Economic Development	Micro-Enterprise Assistance (18C)	Jobs	0	0	0
	<b>Total Economic Development</b>		<b>0</b>	<b>0</b>	<b>0</b>
Housing	Rehab; Single-Unit Residential (14A)	Housing Units	0	29	29
	Rehabilitation Administration (14H)	Housing Units	0	1	1
	<b>Total Housing</b>		<b>0</b>	<b>30</b>	<b>30</b>
Public Facilities and Improvements	Parks, Recreational Facilities (03F)	Public Facilities	170,427	12,970	183,397
	Sidewalks (03L)	Public Facilities	0	50	50
	<b>Total Public Facilities and Improvements</b>		<b>170,427</b>	<b>13,020</b>	<b>183,447</b>
Public Services	Operating Costs of Homeless/ AIDS Patients Programs (03T)	Persons	0	112	112
	Senior Services (05A)	Persons	0	70	70
	Handicapped Services (05B)	Persons	0	77	77
	Youth Services (05D)	Persons	0	1,363	1,363
	Transportation Services (05E)	Persons	0	14	14
	Battered and Abused Spouses (05G)	Persons	0	153	153
	Employment Training (05H)	Persons	0	8	8
	Fair Housing Activities (if CDBG then subject to 15% cap) (05J)	Persons	0	878	878
	Health Services (05M)	Persons	0	439	439
	Abused and Neglected Children (05N)	Persons	0	3	3
	<b>Total Public Services</b>		<b>0</b>	<b>3,117</b>	<b>3,117</b>
<b>Grand Total</b>			<b>170,427</b>	<b>16,167</b>	<b>186,594</b>





APPLE VALLEY

**CDBG Beneficiaries by Income Category**

	<b>Income Levels</b>	<b>Owner Occupied</b>	<b>Renter Occupied</b>	<b>Persons</b>
Housing	Extremely Low (<=30%)	2	0	0
	Low (>30% and <=50%)	11	0	0
	Mod (>50% and <=80%)	7	0	0
	Total Low-Mod	20	0	0
	Non Low-Mod (>80%)	0	0	0
	Total Beneficiaries	20	0	0
Non Housing	Extremely Low (<=30%)	0	0	794
	Low (>30% and <=50%)	0	0	177
	Mod (>50% and <=80%)	0	0	138
	Total Low-Mod	0	0	1,109
	Non Low-Mod (>80%)	0	0	12
	Total Beneficiaries	0	0	1,121



APPLE VALLEY

**CDBG Beneficiaries by Racial / Ethnic Category**

Housing-Non Housing	Race	Total Persons	Total Hispanic Persons	Total Households	Total Hispanic Households
Housing	White	0	0	29	4
	Other multi-racial	0	0	1	0
	<b>Total Housing</b>	<b>0</b>	<b>0</b>	<b>30</b>	<b>4</b>
Non Housing	White	1,998	956	0	0
	Black/African American	663	16	0	0
	Asian	39	9	0	0
	American Indian/Alaskan Native	24	7	0	0
	Native Hawaiian/Other Pacific Islander	18	5	0	0
	American Indian/Alaskan Native & White	5	3	0	0
	Asian & White	24	0	0	0
	Black/African American & White	45	6	0	0
	Amer. Indian/Alaskan Native & Black/African Amer.	8	1	0	0
	Other multi-racial	343	262	0	0
	<b>Total Non Housing</b>	<b>3,167</b>	<b>1,265</b>	<b>0</b>	<b>0</b>
Grand Total	White	1,998	956	29	4
	Black/African American	663	16	0	0
	Asian	39	9	0	0
	American Indian/Alaskan Native	24	7	0	0
	Native Hawaiian/Other Pacific Islander	18	5	0	0
	American Indian/Alaskan Native & White	5	3	0	0
	Asian & White	24	0	0	0
	Black/African American & White	45	6	0	0
	Amer. Indian/Alaskan Native & Black/African Amer.	8	1	0	0
	Other multi-racial	343	262	1	0
	<b>Total Grand Total</b>	<b>3,167</b>	<b>1,265</b>	<b>30</b>	<b>4</b>



Program Year: 2016

Start Date 01-Jul-2016 - End Date 30-Jun-2017

**APPLE VALLEY CONSORTIUM**  
**Home Disbursements and Unit Completions**

Activity Type	Disbursed Amount	Units Completed	Units Occupied
First Time Homebuyers	\$2,029.14	1	1
Existing Homeowners	\$678,086.02	46	46
Total, Homebuyers and Homeowners	\$680,115.16	47	47
<b>Grand Total</b>	<b>\$680,115.16</b>	<b>47</b>	<b>47</b>

**Home Unit Completions by Percent of Area Median Income**

Activity Type						Units Completed	
	0% - 30%	31% - 50%	51% - 60%	61% - 80%	Total 0% - 60%	Total 0% - 80%	
First Time Homebuyers	0	0	0	1	0	1	
Existing Homeowners	5	16	8	17	29	46	
Total, Homebuyers and Homeowners	5	16	8	18	29	47	
<b>Grand Total</b>	<b>5</b>	<b>16</b>	<b>8</b>	<b>18</b>	<b>29</b>	<b>47</b>	

**Home Unit Reported As Vacant**

Activity Type	Reported as Vacant
First Time Homebuyers	0
Existing Homeowners	0
Total, Homebuyers and Homeowners	0
<b>Grand Total</b>	<b>0</b>



Program Year: 2016

Start Date 01-Jul-2016 - End Date 30-Jun-2017

**APPLE VALLEY CONSORTIUM**

**Home Unit Completions by Racial / Ethnic Category**

	<u>First Time Homebuyers</u>		<u>Existing Homeowners</u>	
	<u>Units Completed</u>	<u>Units Completed - Hispanics</u>	<u>Units Completed</u>	<u>Units Completed - Hispanics</u>
White	0	0	38	13
Black/ African American	0	0	7	0
Other multi-racial	1	1	1	1
<b>Total</b>	<b>1</b>	<b>1</b>	<b>46</b>	<b>14</b>

	<u>Total, Homebuyers and Homeowners</u>		<u>Grand Total</u>	
	<u>Units Completed</u>	<u>Units Completed - Hispanics</u>	<u>Units Completed</u>	<u>Units Completed - Hispanics</u>
White	38	13	<b>38</b>	<b>13</b>
Black/ African American	7	0	<b>7</b>	<b>0</b>
Other multi-racial	2	2	<b>2</b>	<b>2</b>
<b>Total</b>	<b>47</b>	<b>15</b>	<b>47</b>	<b>15</b>

## **IDIS Financial Summary Report (PR26)**



**PART I : SUMMARY OF CDBG RESOURCES**

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	655,124.26
02 ENTITLEMENT GRANT	559,270.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	67,535.86
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	1,281,930.12

**PART II : SUMMARY OF CDBG EXPENDITURES**

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	589,232.43
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	589,232.43
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	111,854.00
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	701,086.43
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	580,843.69

**PART III : LOW/MOD BENEFIT THIS REPORTING PERIOD**

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	589,232.43
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	589,232.43
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

**LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS**

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2016 PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

**PART IV : PUBLIC SERVICE (PS) CAP CALCULATIONS**

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	75,867.49
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	75,867.49
32 ENTITLEMENT GRANT	559,270.00
33 PRIOR YEAR PROGRAM INCOME	0.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	559,270.00
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	13.57%

**PART V : PLANNING AND ADMINISTRATION (PA) CAP**

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	125,341.17
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 + LINE 40)	125,341.17
42 ENTITLEMENT GRANT	559,270.00
43 CURRENT YEAR PROGRAM INCOME	67,535.86
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	626,805.86
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	20.00%





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**LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17**

Report returned no data.

**LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18**

Report returned no data.

**LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19**

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2013	4	531	5994790	James Woody Park Picnic Structures	03F	LMA	\$1,908.00
2013	4	531	6021833	James Woody Park Picnic Structures	03F	LMA	\$3,087.23
2015	3	624	6013194	James Woody Park- walks and amenities	03F	LMA	\$490.00
2015	3	624	6031511	James Woody Park- walks and amenities	03F	LMA	\$4,900.00
2015	3	624	6041448	James Woody Park- walks and amenities	03F	LMA	\$1,165.00
2015	3	625	5976801	Mendel Park- BB Court/ Exercise Equipment	03F	LMA	\$1,747.20
2015	3	625	5983224	Mendel Park- BB Court/ Exercise Equipment	03F	LMA	\$6,277.29
2015	3	625	5989932	Mendel Park- BB Court/ Exercise Equipment	03F	LMA	\$12,919.46
2015	3	625	5990990	Mendel Park- BB Court/ Exercise Equipment	03F	LMA	\$1,160.15
2015	3	625	5994781	Mendel Park- BB Court/ Exercise Equipment	03F	LMA	\$3,016.59
2015	3	625	6014856	Mendel Park- BB Court/ Exercise Equipment	03F	LMA	\$90.00
2015	3	625	6017491	Mendel Park- BB Court/ Exercise Equipment	03F	LMA	\$2,803.20
2015	3	625	6024947	Mendel Park- BB Court/ Exercise Equipment	03F	LMA	\$300.00
2015	3	625	6036936	Mendel Park- BB Court/ Exercise Equipment	03F	LMA	\$82.79
2015	3	625	6058434	Mendel Park- BB Court/ Exercise Equipment	03F	LMA	\$1,603.32
2016	3	692	6002814	Thunderbird Park Restroom Project	03F	LMA	\$380.00
2016	3	692	6002830	Thunderbird Park Restroom Project	03F	LMA	\$5,400.00
2016	3	692	6008100	Thunderbird Park Restroom Project	03F	LMA	\$27,050.00
2016	3	692	6008104	Thunderbird Park Restroom Project	03F	LMA	\$62,256.73
2016	3	692	6008131	Thunderbird Park Restroom Project	03F	LMA	\$2,300.00
2016	3	692	6019269	Thunderbird Park Restroom Project	03F	LMA	\$1,781.09
2016	3	692	6058528	Thunderbird Park Restroom Project	03F	LMA	\$832.18
2016	3	693	6002863	James Woody Comm Qtr- Floors,Roof	03F	LMA	\$2,347.06
2016	3	693	6058534	James Woody Comm Qtr- Floors,Roof	03F	LMA	\$935.49
					<b>03F</b>	<b>Matrix Code</b>	<b>\$144,832.78</b>
2016	2	683	5974714	High Desert Homeless	03T	LMC	\$2,500.00
2016	2	683	6004103	High Desert Homeless	03T	LMC	\$2,500.00
2016	2	683	6029597	High Desert Homeless	03T	LMC	\$2,500.00
2016	2	683	6060372	High Desert Homeless	03T	LMC	\$2,500.00
					<b>03T</b>	<b>Matrix Code</b>	<b>\$10,000.00</b>
2016	2	687	5981142	WV Community Services Council	05A	LMC	\$2,606.45
2016	2	687	6011749	WV Community Services Council	05A	LMC	\$2,273.38
2016	2	687	6032209	WV Community Services Council	05A	LMC	\$2,367.54
2016	2	687	6065905	WV Community Services Council	05A	LMC	\$2,752.63
					<b>05A</b>	<b>Matrix Code</b>	<b>\$10,000.00</b>
2016	2	681	5976937	AV PAL boxing	05D	LMC	\$2,500.00
2016	2	681	6004005	AV PAL boxing	05D	LMC	\$2,500.00
2016	2	681	6044391	AV PAL boxing	05D	LMC	\$2,500.00
2016	2	681	6061400	AV PAL boxing	05D	LMC	\$2,500.00
2016	2	682	6004063	Assistance League of WV	05D	LMC	\$10,000.00
2016	2	689	5974683	Moses House Ministries	05D	LMC	\$1,550.00
2016	2	689	6004099	Moses House Ministries	05D	LMC	\$1,550.00
2016	2	689	6045029	Moses House Ministries	05D	LMC	\$1,550.00
2016	2	689	6063100	Moses House Ministries	05D	LMC	\$1,550.00
2016	2	690	5977999	Church for Whosoever	05D	LMC	\$145.50
2016	2	690	6032222	Church for Whosoever	05D	LMC	\$2,597.88
2016	2	690	6061038	Church for Whosoever	05D	LMC	\$1,236.30



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
					<b>05D</b>	<b>Matrix Code</b>	<b>\$30,179.68</b>
2016	2	691	6061361	Orenda Transportation and Program Services	05E	LMC	\$615.25
					<b>05E</b>	<b>Matrix Code</b>	<b>\$615.25</b>
2016	2	684	5974666	Family Assistance Program	05G	LMC	\$1,250.00
2016	2	684	6004097	Family Assistance Program	05G	LMC	\$1,250.00
2016	2	684	6032121	Family Assistance Program	05G	LMC	\$981.99
2016	2	684	6060350	Family Assistance Program	05G	LMC	\$1,518.01
2016	2	688	5974042	W Domestic Violence	05G	LMC	\$2,126.53
2016	2	688	6004025	W Domestic Violence	05G	LMC	\$2,181.00
2016	2	688	6031718	W Domestic Violence	05G	LMC	\$2,181.00
2016	2	688	6060206	W Domestic Violence	05G	LMC	\$2,202.47
					<b>05G</b>	<b>Matrix Code</b>	<b>\$13,691.00</b>
2016	2	685	5969429	IFHMB- Fair Housing	05J	LMC	\$1,661.46
2016	2	685	5974513	IFHMB- Fair Housing	05J	LMC	\$836.96
2016	2	685	5986135	IFHMB- Fair Housing	05J	LMC	\$889.76
2016	2	685	6004088	IFHMB- Fair Housing	05J	LMC	\$819.83
2016	2	685	6004095	IFHMB- Fair Housing	05J	LMC	\$823.36
2016	2	685	6012770	IFHMB- Fair Housing	05J	LMC	\$786.00
2016	2	685	6020776	IFHMB- Fair Housing	05J	LMC	\$791.15
2016	2	685	6031721	IFHMB- Fair Housing	05J	LMC	\$860.02
2016	2	685	6041391	IFHMB- Fair Housing	05J	LMC	\$846.07
2016	2	685	6054838	IFHMB- Fair Housing	05J	LMC	\$847.04
2016	2	685	6061419	IFHMB- Fair Housing	05J	LMC	\$822.70
					<b>05J</b>	<b>Matrix Code</b>	<b>\$9,984.35</b>
2016	2	686	6054803	4210-7430-0701Lutheran Social Services, So Cal	05N	LMC	\$643.48
2016	2	686	6067236	4210-7430-0701Lutheran Social Services, So Cal	05N	LMC	\$753.73
					<b>05N</b>	<b>Matrix Code</b>	<b>\$1,397.21</b>
2013	5	710	6003818	Chapman, T	14A	LMH	\$10,964.60
2014	4	696	5977148	Wallace, Laraine	14A	LMH	\$17,441.64
2014	4	712	6005197	Albrick, M/Meeks, J	14A	LMH	\$8,796.92
2014	4	713	6055433	Eter, R/Dwiers, L	14A	LMH	\$11,826.11
2014	4	714	6007797	Heredia, G/E	14A	LMH	\$22,432.76
2014	4	715	6007860	Jones, D	14A	LMH	\$14,180.29
2014	4	717	6026358	Pottman-Allen, C	14A	LMH	\$11,298.37
2014	4	717	6031644	Pottman-Allen, C	14A	LMH	\$105.00
2014	4	718	6026381	Anderson, P	14A	LMH	\$29,981.91
2014	4	724	6043589	Gift, P/D	14A	LMH	\$12,187.53
2014	4	736	6057489	Myrick, S	14A	LMH	\$11,604.83
2014	4	737	6057732	Thomason, D	14A	LMH	\$8,946.97
2014	4	738	6057735	Frazier, T	14A	LMH	\$12,326.43
2015	4	674	5960991	Dehority, M	14A	LMH	\$12,313.23
2015	4	675	5961003	Nethaway, P	14A	LMH	\$11,794.50
2015	4	676	5961012	Rubio, F	14A	LMH	\$12,253.06
2015	4	709	5986395	Lively, G/J	14A	LMH	\$29,239.96
2015	4	711	6004606	Pizarro, R/K	14A	LMH	\$15,292.92
2015	4	719	6026517	Seney, W	14A	LMH	\$21,424.44
2016	4	733	6050274	Hoopengartner, P	14A	LMH	\$12,515.33
2016	4	734	6054923	Luizzi, R	14A	LMH	\$14,393.74
2016	10	722	6041991	Freitas, T	14A	LMH	\$1,199.89
2016	10	723	6041993	Motshagen, P	14A	LMH	\$1,220.00
					<b>14A</b>	<b>Matrix Code</b>	<b>\$303,740.43</b>
2015	1	610	5973817	AV Rehab Administration 14H	14H	LMH	\$1,197.99
2015	1	610	5973843	AV Rehab Administration 14H	14H	LMH	\$889.38
2015	1	610	5976821	AV Rehab Administration 14H	14H	LMH	\$1,609.86
2015	1	610	5986395	AV Rehab Administration 14H	14H	LMH	\$163.41
2015	1	610	5986476	AV Rehab Administration 14H	14H	LMH	\$18,881.05





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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount	
2015	1	610	6003673	AV Rehab Administration 14H	14H	LMH	\$2,440.52	
2015	1	610	6005194	AV Rehab Administration 14H	14H	LMH	\$1,066.92	
2015	1	610	6008502	AV Rehab Administration 14H	14H	LMH	\$167.00	
2015	1	610	6009291	AV Rehab Administration 14H	14H	LMH	\$13,791.44	
2015	1	610	6009659	AV Rehab Administration 14H	14H	LMH	\$607.42	
2015	1	610	6049939	AV Rehab Administration 14H	14H	LMH	\$1,585.36	
2015	1	610	6049975	AV Rehab Administration 14H	14H	LMH	\$5,547.43	
2015	1	610	6050493	AV Rehab Administration 14H	14H	LMH	\$2,404.87	
2015	1	610	6055270	AV Rehab Administration 14H	14H	LMH	\$738.50	
2016	1	678	6049823	AV Rehab Administration 14H	14H	LMH	\$2,049.58	
2016	1	678	6055170	AV Rehab Administration 14H	14H	LMH	\$85.00	
							<b>14H Matrix Code</b>	<b>\$53,225.73</b>
2013	12	604	5986456	micro ent business assistance	18C	LMJ	\$2,066.00	
2013	12	604	6003456	micro ent business assistance	18C	LMJ	\$9,500.00	
							<b>18C Matrix Code</b>	<b>\$11,566.00</b>
<b>Total</b>								<b>\$589,232.43</b>

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount	
2016	2	683	5974714	High Desert Homeless	03T	LMC	\$2,500.00	
2016	2	683	6004103	High Desert Homeless	03T	LMC	\$2,500.00	
2016	2	683	6029597	High Desert Homeless	03T	LMC	\$2,500.00	
2016	2	683	6060372	High Desert Homeless	03T	LMC	\$2,500.00	
							<b>03T Matrix Code</b>	<b>\$10,000.00</b>
2016	2	687	5981142	WV Community Services Council	05A	LMC	\$2,606.45	
2016	2	687	6011749	WV Community Services Council	05A	LMC	\$2,273.38	
2016	2	687	6032209	WV Community Services Council	05A	LMC	\$2,367.54	
2016	2	687	6065905	WV Community Services Council	05A	LMC	\$2,752.63	
							<b>05A Matrix Code</b>	<b>\$10,000.00</b>
2016	2	681	5976937	AV PAL boxing	05D	LMC	\$2,500.00	
2016	2	681	6004005	AV PAL boxing	05D	LMC	\$2,500.00	
2016	2	681	6044391	AV PAL boxing	05D	LMC	\$2,500.00	
2016	2	681	6061400	AV PAL boxing	05D	LMC	\$2,500.00	
2016	2	682	6004063	Assistance League of WV	05D	LMC	\$10,000.00	
2016	2	689	5974683	Moses House Ministries	05D	LMC	\$1,550.00	
2016	2	689	6004099	Moses House Ministries	05D	LMC	\$1,550.00	
2016	2	689	6045029	Moses House Ministries	05D	LMC	\$1,550.00	
2016	2	689	6063100	Moses House Ministries	05D	LMC	\$1,550.00	
2016	2	690	5977999	Church for Whosoever	05D	LMC	\$145.50	
2016	2	690	6032222	Church for Whosoever	05D	LMC	\$2,597.88	
2016	2	690	6061038	Church for Whosoever	05D	LMC	\$1,236.30	
							<b>05D Matrix Code</b>	<b>\$30,179.68</b>
2016	2	691	6061361	Orenda Transportation and Program Services	05E	LMC	\$615.25	
							<b>05E Matrix Code</b>	<b>\$615.25</b>
2016	2	684	5974666	Family Assistance Program	05G	LMC	\$1,250.00	
2016	2	684	6004097	Family Assistance Program	05G	LMC	\$1,250.00	
2016	2	684	6032121	Family Assistance Program	05G	LMC	\$981.99	
2016	2	684	6060350	Family Assistance Program	05G	LMC	\$1,518.01	
2016	2	688	5974042	WV Domestic Violence	05G	LMC	\$2,126.53	
2016	2	688	6004025	WV Domestic Violence	05G	LMC	\$2,181.00	
2016	2	688	6031718	WV Domestic Violence	05G	LMC	\$2,181.00	
2016	2	688	6060206	WV Domestic Violence	05G	LMC	\$2,202.47	
							<b>05G Matrix Code</b>	<b>\$13,691.00</b>
2016	2	685	5969429	IFHMB- Fair Housing	05J	LMC	\$1,661.46	



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2016	2	685	5974513	IFHMB- Fair Housing	05J	LMC	\$836.96
2016	2	685	5986135	IFHMB- Fair Housing	05J	LMC	\$889.76
2016	2	685	6004088	IFHMB- Fair Housing	05J	LMC	\$819.83
2016	2	685	6004095	IFHMB- Fair Housing	05J	LMC	\$823.36
2016	2	685	6012770	IFHMB- Fair Housing	05J	LMC	\$786.00
2016	2	685	6020776	IFHMB- Fair Housing	05J	LMC	\$791.15
2016	2	685	6031721	IFHMB- Fair Housing	05J	LMC	\$860.02
2016	2	685	6041391	IFHMB- Fair Housing	05J	LMC	\$846.07
2016	2	685	6054838	IFHMB- Fair Housing	05J	LMC	\$847.04
2016	2	685	6061419	IFHMB- Fair Housing	05J	LMC	\$822.70
					<b>05J</b>	<b>Matrix Code</b>	<b>\$9,984.35</b>
2016	2	686	6054803	4210-7430-0701Lutheran Social Services, So Cal	05N	LMC	\$643.48
2016	2	686	6067236	4210-7430-0701Lutheran Social Services, So Cal	05N	LMC	\$753.73
					<b>05N</b>	<b>Matrix Code</b>	<b>\$1,397.21</b>
<b>Total</b>							<b>\$75,867.49</b>

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	1	557	6009443	AV HOME Administration	21A		\$9,455.35
2014	1	557	6009589	AV HOME Administration	21A		\$4,031.82
2016	1	677	6009339	AV CDBG Administration	21A		\$48,202.96
2016	1	677	6009359	AV CDBG Administration	21A		\$50,009.96
2016	1	677	6063951	AV CDBG Administration	21A		\$13,641.08
					<b>21A</b>	<b>Matrix Code</b>	<b>\$125,341.17</b>
<b>Total</b>							<b>\$125,341.17</b>



## **PR27 Status of HOME Grants**



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**Status of HOME Grants  
 APPLE VALLEY CONSORTIUM**

**IDIS - PR27**

**Commitments from Authorized Funds**

Fiscal Year	Total Authorization	Admin/CHDO OP Authorization	CR/CL/CC – Amount Committed to CHDOS	% CHDO Cmtd	SU Funds-Subgrants to Other Entities	EN Funds-PJ Committed to Activities	Total Authorized Commitments	% of Auth Cmtd
2004	\$724,008.00	\$72,400.80	\$108,601.20	15.0%	\$0.00	\$543,006.00	\$724,008.00	100.0%
2005	\$686,669.00	\$68,666.90	\$103,000.35	15.0%	\$0.00	\$515,001.75	\$686,669.00	100.0%
2006	\$650,460.00	\$65,046.00	\$97,569.00	15.0%	\$0.00	\$487,845.00	\$650,460.00	100.0%
2007	\$656,951.00	\$25,596.94	\$97,057.20	14.7%	\$0.00	\$534,296.86	\$656,951.00	100.0%
2008	\$629,517.00	\$62,551.60	\$93,827.40	14.9%	\$0.00	\$473,138.00	\$629,517.00	100.0%
2009	\$695,537.00	\$69,553.70	\$104,330.55	15.0%	\$0.00	\$521,652.75	\$695,537.00	100.0%
2010	\$689,961.00	\$68,996.10	\$103,494.15	15.0%	\$0.00	\$517,470.75	\$689,961.00	100.0%
2011	\$606,834.00	\$60,683.40	\$91,025.10	15.0%	\$0.00	\$455,125.50	\$606,834.00	100.0%
2012	\$513,588.00	\$51,358.80	\$48,441.41	9.4%	\$0.00	\$385,191.00	\$484,991.21	94.4%
2013	\$483,072.00	\$48,307.20	\$419,762.05	86.8%	\$0.00	\$0.00	\$468,069.25	96.8%
2014	\$504,484.00	\$51,939.30	\$285,762.00	56.6%	\$0.00	\$165,444.86	\$503,146.16	99.7%
2015	\$501,578.00	\$50,157.80	\$425,720.00	84.8%	\$0.00	\$22,123.78	\$498,001.58	99.2%
2016	\$538,365.00	\$53,836.50	\$0.00	0.0%	\$0.00	\$257,227.56	\$311,064.06	57.7%
<b>Total</b>	<b>\$7,681,024.00</b>	<b>\$749,095.04</b>	<b>\$1,978,590.41</b>	<b>25.1%</b>	<b>\$0.00</b>	<b>\$4,877,523.81</b>	<b>\$7,605,209.26</b>	<b>96.5%</b>





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**Status of HOME Grants  
 APPLE VALLEY CONSORTIUM**

**IDIS - PR27**

**Program Income (PI)**

Program Year	Total Receipts	Amount Suballocated to PA	Amount Committed to Activities	% Committed	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disbursed
2004	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2005	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2006	\$18,745.54	N/A	\$18,745.54	100.0%	\$18,745.54	\$0.00	\$18,745.54	100.0%
2007	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2008	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2009	\$18,655.00	N/A	\$18,655.00	100.0%	\$18,655.00	\$0.00	\$18,655.00	100.0%
2010	\$19,800.00	N/A	\$19,800.00	100.0%	\$19,800.00	\$0.00	\$19,800.00	100.0%
2011	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2012	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2013	\$9,377.00	\$0.00	\$9,377.00	100.0%	\$9,377.00	\$0.00	\$9,377.00	100.0%
2014	\$12,570.00	\$0.00	\$12,570.00	100.0%	\$12,570.00	\$0.00	\$12,570.00	100.0%
2015	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2016	\$496,391.45	\$0.00	\$452,875.32	91.2%	\$425,145.81	\$0.00	\$425,145.81	85.6%
<b>Total</b>	<b>\$575,538.99</b>	<b>\$0.00</b>	<b>\$532,022.86</b>	<b>92.4%</b>	<b>\$504,293.35</b>	<b>\$0.00</b>	<b>\$504,293.35</b>	<b>87.6%</b>



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**Status of HOME Grants  
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**IDIS - PR27**

**Program Income for Administration (PA)**

Program Year	Authorized Amount	Amount Committed to Activities	% Committed	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disbursed
2012	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2013	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2014	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2015	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2016	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
<b>Total</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>0.0%</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>0.0%</b>



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**Status of HOME Grants  
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**IDIS - PR27**

**Recaptured Homebuyer Funds (HP)**

Program Year	Total Receipts	Amount Committed to Activities	% Committed	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disbursed
2015	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2016	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
<b>Total</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>0.0%</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>0.0%</b>





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**Status of HOME Grants**  
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**IDIS - PR27**

**Repayments to Local Account (IU)**

<b>Program Year</b>	<b>Total Receipts</b>	<b>Amount Committed to Activities</b>	<b>% Committed</b>	<b>Net Disbursed</b>	<b>Disbursed Pending Approval</b>	<b>Total Disbursed</b>	<b>% Disbursed</b>
2015	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2016	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
<b>Total</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>0.0%</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>0.0%</b>



**Status of HOME Grants  
 APPLE VALLEY CONSORTIUM**

**IDIS - PR27**

**Disbursements from Treasury Account**

Fiscal Year	Total Authorization	Disbursed	Returned	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disb	Available to Disburse
2004	\$724,008.00	\$724,008.00	\$0.00	\$724,008.00	\$0.00	\$724,008.00	100.0%	\$0.00
2005	\$686,669.00	\$686,669.00	\$0.00	\$686,669.00	\$0.00	\$686,669.00	100.0%	\$0.00
2006	\$650,460.00	\$650,460.00	\$0.00	\$650,460.00	\$0.00	\$650,460.00	100.0%	\$0.00
2007	\$656,951.00	\$656,951.00	\$0.00	\$656,951.00	\$0.00	\$656,951.00	100.0%	\$0.00
2008	\$629,517.00	\$629,517.00	\$0.00	\$629,517.00	\$0.00	\$629,517.00	100.0%	\$0.00
2009	\$695,537.00	\$695,537.00	\$0.00	\$695,537.00	\$0.00	\$695,537.00	100.0%	\$0.00
2010	\$689,961.00	\$689,961.00	\$0.00	\$689,961.00	\$0.00	\$689,961.00	100.0%	\$0.00
2011	\$606,834.00	\$606,834.00	\$0.00	\$606,834.00	\$0.00	\$606,834.00	100.0%	\$0.00
2012	\$513,588.00	\$484,991.21	\$0.00	\$484,991.21	\$0.00	\$484,991.21	94.4%	\$28,596.79
2013	\$483,072.00	\$466,034.11	\$0.00	\$466,034.11	\$0.00	\$466,034.11	96.4%	\$17,037.89
2014	\$504,484.00	\$217,383.86	\$0.00	\$217,383.86	\$0.00	\$217,383.86	43.0%	\$287,100.14
2015	\$501,578.00	\$72,281.58	\$0.00	\$72,281.58	\$0.00	\$72,281.58	14.4%	\$429,296.42
2016	\$538,365.00	\$294,208.76	\$0.00	\$294,208.76	\$0.00	\$294,208.76	54.6%	\$244,156.24
<b>Total</b>	<b>\$7,881,024.00</b>	<b>\$6,874,836.52</b>	<b>\$0.00</b>	<b>\$6,874,836.52</b>	<b>\$0.00</b>	<b>\$6,874,836.52</b>	<b>87.2%</b>	<b>\$1,006,187.48</b>



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**Status of HOME Grants  
 APPLE VALLEY CONSORTIUM**

**IDIS - PR27**

**Home Activities Commitments/ Disbursements from Treasury Account**

Fiscal Year	Authorized for Activities	Amount Committed to Activities	% Cmtd	Disbursed	Returned	Net Disbursed	% Net Disb	Disbursed Pending Approval	Total Disbursed	% Disb
2004	\$651,607.20	\$651,607.20	100.0%	\$651,607.20	\$0.00	\$651,607.20	100.0%	\$0.00	\$651,607.20	100.0%
2005	\$618,002.10	\$618,002.10	100.0%	\$618,002.10	\$0.00	\$618,002.10	100.0%	\$0.00	\$618,002.10	100.0%
2006	\$585,414.00	\$585,414.00	100.0%	\$585,414.00	\$0.00	\$585,414.00	100.0%	\$0.00	\$585,414.00	100.0%
2007	\$631,354.06	\$631,354.06	100.0%	\$631,354.06	\$0.00	\$631,354.06	100.0%	\$0.00	\$631,354.06	100.0%
2008	\$566,965.40	\$566,965.40	100.0%	\$566,965.40	\$0.00	\$566,965.40	100.0%	\$0.00	\$566,965.40	100.0%
2009	\$625,983.30	\$625,983.30	100.0%	\$625,983.30	\$0.00	\$625,983.30	100.0%	\$0.00	\$625,983.30	100.0%
2010	\$620,964.90	\$620,964.90	100.0%	\$620,964.90	\$0.00	\$620,964.90	100.0%	\$0.00	\$620,964.90	100.0%
2011	\$546,150.60	\$546,150.60	100.0%	\$546,150.60	\$0.00	\$546,150.60	100.0%	\$0.00	\$546,150.60	100.0%
2012	\$462,229.20	\$433,632.41	93.8%	\$433,632.41	\$0.00	\$433,632.41	93.8%	\$0.00	\$433,632.41	93.8%
2013	\$434,764.80	\$419,762.05	96.5%	\$417,726.91	\$0.00	\$417,726.91	96.0%	\$0.00	\$417,726.91	96.0%
2014	\$452,544.70	\$451,206.86	99.7%	\$165,444.86	\$0.00	\$165,444.86	36.5%	\$0.00	\$165,444.86	36.5%
2015	\$451,420.20	\$447,843.78	99.2%	\$22,123.78	\$0.00	\$22,123.78	4.9%	\$0.00	\$22,123.78	4.9%
2016	\$484,528.50	\$257,227.56	53.0%	\$257,227.56	\$0.00	\$257,227.56	53.0%	\$0.00	\$257,227.56	53.0%
<b>Total</b>	<b>\$7,131,928.96</b>	<b>\$6,856,114.22</b>	<b>96.1%</b>	<b>\$6,142,597.08</b>	<b>\$0.00</b>	<b>\$6,142,597.08</b>	<b>86.1%</b>	<b>\$0.00</b>	<b>\$6,142,597.08</b>	<b>86.1%</b>



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**Status of HOME Grants**  
**APPLE VALLEY CONSORTIUM**

**IDIS - PR27**

**Administrative Funds (AD)**

Fiscal Year	Authorized Amount	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
2004	\$72,400.80	\$72,400.80	100.0%	\$0.00	\$72,400.80	100.0%	\$0.00
2005	\$68,666.90	\$68,666.90	100.0%	\$0.00	\$68,666.90	100.0%	\$0.00
2006	\$65,046.00	\$65,046.00	100.0%	\$0.00	\$65,046.00	100.0%	\$0.00
2007	\$25,596.94	\$25,596.94	100.0%	\$0.00	\$25,596.94	100.0%	\$0.00
2008	\$62,551.60	\$62,551.60	100.0%	\$0.00	\$62,551.60	100.0%	\$0.00
2009	\$69,553.70	\$69,553.70	100.0%	\$0.00	\$69,553.70	100.0%	\$0.00
2010	\$68,996.10	\$68,996.10	100.0%	\$0.00	\$68,996.10	100.0%	\$0.00
2011	\$60,683.40	\$60,683.40	100.0%	\$0.00	\$60,683.40	100.0%	\$0.00
2012	\$51,358.80	\$51,358.80	100.0%	\$0.00	\$51,358.80	100.0%	\$0.00
2013	\$48,307.20	\$48,307.20	100.0%	\$0.00	\$48,307.20	100.0%	\$0.00
2014	\$51,939.30	\$51,939.00	99.9%	\$0.30	\$51,939.00	99.9%	\$0.30
2015	\$50,157.80	\$50,157.80	100.0%	\$0.00	\$50,157.80	100.0%	\$0.00
2016	\$53,836.50	\$53,791.20	99.9%	\$45.30	\$36,981.20	68.6%	\$16,855.30
<b>Total</b>	<b>\$749,095.04</b>	<b>\$749,049.44</b>	<b>99.9%</b>	<b>\$45.60</b>	<b>\$732,239.44</b>	<b>97.7%</b>	<b>\$16,855.60</b>





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**Status of HOME Grants  
 APPLE VALLEY CONSORTIUM**

**IDIS - PR27**

**CHDO Operating Funds (CO)**

<b>Fiscal Year</b>	<b>Authorized Amount</b>	<b>Amount Committed</b>	<b>% Auth Cmtd</b>	<b>Balance to Commit</b>	<b>Total Disbursed</b>	<b>% Auth Disb</b>	<b>Available to Disburse</b>
2004	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2013	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2014	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2015	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2016	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
<b>Total</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>0.0%</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>0.0%</b>	<b>\$0.00</b>



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System

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**Status of HOME Grants**  
**APPLE VALLEY CONSORTIUM**

IDIS - PR27

**CHDO Funds (CR)**

Fiscal Year	CHDO Requirement	Authorized Amount	Amount Suballocated to CL/CC	Amount Subgranted to CHDOS	Balance to Subgrant	Funds Committed to Activities	% Subg Cmtd	Balance to Commit	Total Disbursed	% Subg Disb	Available to Disburse
2004	\$108,601.20	\$108,601.20	\$27,531.20	\$81,070.00	\$0.00	\$81,070.00	100.0%	\$0.00	\$81,070.00	100.0%	\$0.00
2005	\$103,000.35	\$103,000.35	\$0.00	\$103,000.35	\$0.00	\$103,000.35	100.0%	\$0.00	\$103,000.35	100.0%	\$0.00
2006	\$97,569.00	\$97,569.00	\$0.00	\$97,569.00	\$0.00	\$97,569.00	100.0%	\$0.00	\$97,569.00	100.0%	\$0.00
2007	\$97,057.20	\$97,057.20	\$0.00	\$97,057.20	\$0.00	\$97,057.20	100.0%	\$0.00	\$97,057.20	100.0%	\$0.00
2008	\$93,827.40	\$93,827.40	\$0.00	\$93,827.40	\$0.00	\$93,827.40	100.0%	\$0.00	\$93,827.40	100.0%	\$0.00
2009	\$104,330.55	\$104,330.55	\$0.00	\$104,330.55	\$0.00	\$104,330.55	100.0%	\$0.00	\$104,330.55	100.0%	\$0.00
2010	\$103,494.15	\$103,494.15	\$0.00	\$103,494.15	\$0.00	\$103,494.15	100.0%	\$0.00	\$103,494.15	100.0%	\$0.00
2011	\$91,025.10	\$91,025.10	\$0.00	\$91,025.10	\$0.00	\$91,025.10	100.0%	\$0.00	\$91,025.10	100.0%	\$0.00
2012	\$77,038.20	\$77,038.20	\$0.00	\$56,743.63	\$20,294.57	\$48,441.41	85.3%	\$28,596.79	\$48,441.41	85.3%	\$28,596.79
2013	\$72,460.80	\$434,764.80	\$0.00	\$434,764.80	\$0.00	\$419,762.05	96.5%	\$15,002.75	\$417,726.91	96.0%	\$17,037.89
2014	\$77,908.95	\$285,762.00	\$0.00	\$285,762.00	\$0.00	\$285,762.00	100.0%	\$0.00	\$0.00	0.0%	\$285,762.00
2015	\$75,236.70	\$425,720.00	\$0.00	\$425,720.00	\$0.00	\$425,720.00	100.0%	\$0.00	\$0.00	0.0%	\$425,720.00
2016	\$80,754.75	\$80,754.75	\$0.00	\$0.00	\$80,754.75	\$0.00	0.0%	\$80,754.75	\$0.00	0.0%	\$80,754.75
<b>Total</b>	<b>\$1,182,304.35</b>	<b>\$2,102,944.70</b>	<b>\$27,531.20</b>	<b>\$1,974,364.18</b>	<b>\$101,049.32</b>	<b>\$1,951,059.21</b>	<b>98.8%</b>	<b>\$124,354.29</b>	<b>\$1,237,542.07</b>	<b>62.6%</b>	<b>\$837,871.43</b>



**Status of HOME Grants  
 APPLE VALLEY CONSORTIUM**

**IDIS - PR27**

**CHDO Loans (CL)**

Fiscal Year	Authorized Amount	Amount Subgranted	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
2004	\$27,531.20	\$27,531.20	\$27,531.20	100.0%	\$0.00	\$27,531.20	100.0%	\$0.00
2005	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2013	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2014	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2015	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2016	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
<b>Total</b>	<b>\$27,531.20</b>	<b>\$27,531.20</b>	<b>\$27,531.20</b>	<b>100.0%</b>	<b>\$0.00</b>	<b>\$27,531.20</b>	<b>100.0%</b>	<b>\$0.00</b>



**Status of HOME Grants  
 APPLE VALLEY CONSORTIUM**

**IDIS - PR27**

**CHDO Capacity (CC)**

Fiscal Year	Authorized Amount	Amount Subgranted	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
2004	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2013	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2014	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2015	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2016	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
<b>Total</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>0.0%</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>0.0%</b>	<b>\$0.00</b>





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**Status of HOME Grants  
 APPLE VALLEY CONSORTIUM**

**IDIS - PR27**

**Reservations to State Recipients and Sub-recipients (SU)**

Fiscal Year	Authorized Amount	Amount Subgranted to Other Entities	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
2004	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2013	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2014	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2015	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2016	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
<b>Total</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>0.0%</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>0.0%</b>	<b>\$0.00</b>



**Status of HOME Grants  
 APPLE VALLEY CONSORTIUM**

**IDIS - PR27**

**Total Program Funds**

Fiscal Year	Total Authorization	Local Account Funds	Committed Amount	Net Disbursed for Activities	Net Disbursed for Admin/CHDO OP	Net Disbursed	Disbursed Pending Approval	Total Disbursed	Available to Disburse
2004	\$724,008.00	\$0.00	\$651,607.20	\$651,607.20	\$72,400.80	\$724,008.00	\$0.00	\$724,008.00	\$0.00
2005	\$686,669.00	\$0.00	\$618,002.10	\$618,002.10	\$68,666.90	\$686,669.00	\$0.00	\$686,669.00	\$0.00
2006	\$650,460.00	\$18,745.54	\$604,159.54	\$604,159.54	\$65,046.00	\$669,205.54	\$0.00	\$669,205.54	\$0.00
2007	\$656,951.00	\$0.00	\$631,354.06	\$631,354.06	\$25,596.94	\$656,951.00	\$0.00	\$656,951.00	\$0.00
2008	\$629,517.00	\$0.00	\$566,965.40	\$566,965.40	\$62,551.60	\$629,517.00	\$0.00	\$629,517.00	\$0.00
2009	\$695,537.00	\$18,655.00	\$644,638.30	\$644,638.30	\$69,553.70	\$714,192.00	\$0.00	\$714,192.00	\$0.00
2010	\$689,961.00	\$19,800.00	\$640,764.90	\$640,764.90	\$68,996.10	\$709,761.00	\$0.00	\$709,761.00	\$0.00
2011	\$606,834.00	\$0.00	\$546,150.60	\$546,150.60	\$60,683.40	\$606,834.00	\$0.00	\$606,834.00	\$0.00
2012	\$513,588.00	\$0.00	\$433,632.41	\$433,632.41	\$51,358.80	\$484,991.21	\$0.00	\$484,991.21	\$28,596.79
2013	\$483,072.00	\$9,377.00	\$429,139.05	\$427,103.91	\$48,307.20	\$475,411.11	\$0.00	\$475,411.11	\$17,037.89
2014	\$504,484.00	\$12,570.00	\$463,776.86	\$178,014.86	\$51,939.00	\$229,953.86	\$0.00	\$229,953.86	\$287,100.14
2015	\$501,578.00	\$0.00	\$447,843.78	\$22,123.78	\$50,157.80	\$72,281.58	\$0.00	\$72,281.58	\$429,296.42
2016	\$538,365.00	\$496,391.45	\$710,102.88	\$682,373.37	\$36,981.20	\$719,354.57	\$0.00	\$719,354.57	\$315,401.88
<b>Total</b>	<b>\$7,881,024.00</b>	<b>\$575,538.99</b>	<b>\$7,388,137.08</b>	<b>\$6,646,690.43</b>	<b>\$732,239.44</b>	<b>\$7,379,129.87</b>	<b>\$0.00</b>	<b>\$7,379,129.87</b>	<b>\$1,077,433.12</b>



**Status of HOME Grants  
 APPLE VALLEY CONSORTIUM**

**IDIS - PR27**

**Total Program Percent**

Fiscal Year	Total Authorization	Local Account Funds	% Committed for Activities	% Disb for Activities	% Disb for Admin/CHDO OP	% Net Disbursed	% Disbursed Pending Approval	% Total Disbursed	% Available to Disburse
2004	\$724,008.00	\$0.00	89.9%	89.9%	10.0%	100.0%	0.0%	100.0%	0.0%
2005	\$686,669.00	\$0.00	89.9%	89.9%	9.9%	100.0%	0.0%	100.0%	0.0%
2006	\$650,460.00	\$18,745.54	90.2%	90.2%	10.0%	100.0%	0.0%	100.0%	0.0%
2007	\$656,951.00	\$0.00	96.1%	96.1%	3.8%	100.0%	0.0%	100.0%	0.0%
2008	\$629,517.00	\$0.00	90.0%	90.0%	9.9%	100.0%	0.0%	100.0%	0.0%
2009	\$695,537.00	\$18,655.00	90.2%	90.2%	9.9%	100.0%	0.0%	100.0%	0.0%
2010	\$689,961.00	\$19,800.00	90.2%	90.2%	10.0%	100.0%	0.0%	100.0%	0.0%
2011	\$606,834.00	\$0.00	89.9%	89.9%	10.0%	100.0%	0.0%	100.0%	0.0%
2012	\$513,588.00	\$0.00	84.4%	84.4%	10.0%	94.4%	0.0%	94.4%	5.5%
2013	\$483,072.00	\$9,377.00	87.1%	86.7%	9.9%	96.5%	0.0%	96.5%	3.4%
2014	\$504,484.00	\$12,570.00	89.6%	34.4%	10.2%	44.4%	0.0%	44.4%	55.5%
2015	\$501,578.00	\$0.00	89.2%	4.4%	10.0%	14.4%	0.0%	14.4%	85.5%
2016	\$538,365.00	\$496,391.45	68.6%	65.9%	6.8%	69.5%	0.0%	69.5%	30.4%
<b>Total</b>	<b>\$7,881,024.00</b>	<b>\$575,538.99</b>	<b>87.3%</b>	<b>78.6%</b>	<b>9.2%</b>	<b>87.2%</b>	<b>0.0%</b>	<b>87.2%</b>	<b>12.7%</b>

## **Public Notice**

**TOWN OF APPLE VALLEY  
COMMUNITY DEVELOPMENT DEPARTMENT  
2016-2017  
CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT (CAPER)**

NOTICE IS HEREBY GIVEN that the draft Consolidated Annual Performance and Evaluation Report covering the 2016-2017 (July 1, 2015 - June 30, 2017) Community Development Block Grant, Neighborhood Stabilization Program and HOME Investment Partnerships activities will be available for review for comments prior to submission to HUD beginning September 7, 2017 and ending September 28, 2017.

**BACKGROUND**

**FEDERAL GRANT PROGRAM DESCRIPTIONS**

**COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG)**

The Federal Housing and Community Development Act of 1974, as amended, provides Federal Community Development Block Grant funds for projects that promote the development of viable, urban communities by providing decent housing and suitable living environments and expanded economic activities, principally for persons of low- and moderate-income.

During the 2016-2017 fiscal year, the Town of Apple Valley qualified to receive Community Development Block Grant (CDBG) funds directly from the U.S. Department of Housing and Urban Development (HUD). The Town prepared the 2016-2017 Fifth-Year Annual Action Plan, which was subsequently approved by HUD.

During the past fiscal year, the Town has allocated funds to the following CDBG activities pursuant to the Action Plan: Apple Valley Police Activities League- Youth Development, Victor Valley Community Services Council/Senior Needs, High Desert Homeless Services, Assistance League of Victor Valley/Operation School Bell, Inland Fair Housing and Mediation Board/ Fair Housing Services, Church For Whosoever- At Risk Youth Literacy Program, Family Assistance Program- Transitional Living, Victor Valley Domestic Violence- Shelter and Outreach, Moses House Ministries- Resources/Referrals, Orenda Transportation Services, Lutheran Social Services, James Woody Park- Community Center Floors/Roof, Thunderbird Park Restroom Rehabilitation Administration 14H, Residential Rehabilitation Loan Program and Program Administration.

**HOME INVESTMENT PARTNERSHIPS PROGRAM (HOME)**

HOME is authorized under Title II of the Cranston-Gonzales National Affordable Housing Act of 1990, as amended. HOME funds may be used to develop and support affordable rental housing and homeownership affordability through acquisition (including assistance to homebuyers), new construction, reconstruction, or rehabilitation of non-luxury housing with suitable amenities; and to provide for the payment of operating expenses of community housing development organizations (CHDOs).

The Apple Valley Consortium has met and maintains the threshold for obtaining Home Investment Partnerships Program (HOME) entitlement status with the U.S. Department of Housing and Urban Development (HUD). The consortium identifies the Town of Apple Valley as the lead agency and the City of Victorville as a participating jurisdiction. The successful formation has resulted in an annual allocation of HOME funds to both communities.



During the past fiscal year, the Town of Apple Valley carried out the following HOME activity pursuant to the Action Plan: The Residential Rehabilitation Loan Program (RRLP) benefiting Apple Valley residents, Program Administration and Community Housing Development Organization (CHDO).

During the past fiscal year, the City of Victorville carried out the following HOME activities pursuant to the Action Plan: The Senior Home Repair Program (SHRP), Program Administration and Community Housing Development Organization (CHDO).

### **NEIGHBORHOOD STABILIZATION PROGRAM (NSP)**

The Dodd-Frank Wall Street Reform and Consumer Protection Act appropriated Neighborhood Stabilization Funds to local communities struggling to reverse the effects of the foreclosure crisis. Funding is targeted as emergency assistance that may be used to acquire, redevelop, or demolish foreclosed properties.

During the past fiscal year, the Town of Apple Valley carried out the following NSP activity pursuant to the Action Plan: negotiations for construction of affordable multi-family and senior rental units. Acquisition/New Construction- Multi Family Residential.

### **ANNUAL PERFORMANCE REVIEW**

At the end of September 2017, the Town is required to submit detailed reviews to HUD covering the past year's activities, accomplishments and expenditures. A draft copy of the fiscal year 2016-2017 Consolidated Annual Performance and Evaluation Report (CAPER) will be available for public review during the public comment period at the following locations:

- |   |  |
|---|--|
| • Apple Valley- Development Services Building | 14975 Dale Evans Parkway                                     |
| • SB County Library - Apple Valley Branch     | 14901 Dale Evans Parkway                                     |
| • Town of Apple Valley Town Clerk's Office    | 14955 Dale Evans Parkway                                     |
| • Apple Valley Animal Services Building       | 22121 Powhattan Rd   |
| • Victor Valley Museum                        | 11873 Apple Valley Rd  |
| • A V Fire Department - Station 331           | 22400 Headquarters Dr  |
| • Town of Apple Valley Website                | <a href="http://www.applevalley.org">www.applevalley.org</a> |

For a period of fifteen (15) days beginning on September 7, 2017, and ending on September 28, 2017, the public is invited to submit written comments on the 2016-2017 Consolidated Annual Performance and Evaluation Report (CAPER). Those individuals wishing to express their views on the CAPER may submit their written comments to the Apple Valley Town Clerk, Town of Apple Valley, 14955 Dale Evans Parkway, Apple Valley, CA 92307 or by email at [townclerk@applevalley.org](mailto:townclerk@applevalley.org). Written comments will be forwarded to HUD as part of the final Consolidated Annual Performance Review (CAPER).

Comments received after September 28, 2017, will not be considered in the preparation of the final CAPER to HUD.

Questions regarding the 2016-2017 CAPER may be directed to Christopher Moore, Housing & Community Development Specialist at (760) 240-7000, Extension 7921 or by email to [cmoore@applevalley.org](mailto:cmoore@applevalley.org)

## **Proof of Publication**

## **HOME Match Report (HUD Form 40107A)**



# HOME Match Report

U.S. Department of Housing and Urban Development  
Office of Community Planning and Development

OMB Approval No. 2506-0171  
(exp. 12/31/2012)

<b>Part I Participant Identification</b>				Match Contributions for <b>Federal Fiscal Year (yyyy)</b> 2016
1. Participant No. (assigned by HUD) M-16-DC-06-0563	2. Name of the Participating Jurisdiction Apple Valley Consortium	3. Name of Contact (person completing this report) Christopher Moore		
5. Street Address of the Participating Jurisdiction 14955 Dale Evans Pkwy			4. Contact's Phone Number (include area code) 760 240-7000	
6. City Apple Valley	7. State CA	8. Zip Code 92307		

**Part II Fiscal Year Summary**

1. Excess match from prior Federal fiscal year	\$	0	
2. Match contributed during current Federal fiscal year (see Part III 9)	\$	0	
3. Total match available for current Federal fiscal year (line 1 + line 2)		\$	0
4. Match liability for current Federal fiscal year		\$	0
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)		\$	0

**Part III Match Contribution for the Federal Fiscal Year**

1. Project No or Other ID	2. Date of Contribution (mm/dd/yyyy)	3. Cash (non-Federal sources)	4. Foregone Taxes, Fees, Charges	5. Appraised Land / Real Property	6. Required Infrastructure	7. Site Preparation, Construction Materials, Donated labor	8. Bond Financing	9. Total Match
None								



**CDBG Section 3 Summary Report (HUD Form 60002)**









### Section 3 Summary Annual Reporting System - Form 60002

[INSTRUCTIONS](#) [FAQ](#) [CONTACT US](#) [LOGOUT](#)

OMB Approval No. 2529-0043 (exp. 11/30/2018)

### Section 3 60002 No Disbursements

**Disbursement Agency:** TOWN OF APPLE VALLEY

**Tax ID:** 330538303

**Program Area:** Disaster Recovery Grants (DRGR)

**Reporting Period:** 07/01/2015 through 06/30/2016

**Amount:** \$0.00

There are no disbursements to this agency's tax ID during the reporting period specified for the program area selected. A report does not need to be filed.

U.S. Department of Housing and Urban Development  
451 7th Street S.W., Washington, DC 20416  
Telephone: (202) 708-1112 TTY: (202) 708-1458  
v2.0

**Annual Performance Report HOME MBE/WBE Report  
(HUD Form 40107 Part III)**



## **Citizen's Comments**

No comments have been received as of **September 26, 2017**. Any comments received through September 28, 2017 will be forwarded to HUD.

## **NSP 1 and NSP3 Activity Status**

**Grantee: Apple Valley, CA**

**Grant: B-08-MN-06-0502**

**April 1, 2017 thru June 30, 2017 Performance Report**

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#### Acquisition and Relocation:

#### Public Comment:

Overall	This Report Period	To Date
Total Projected Budget from All Sources	N/A	\$3,130,459.00
Total Budget	\$0.00	\$3,130,459.00
Total Obligated	\$0.00	\$3,130,459.00
Total Funds Drawdown	\$0.00	\$3,130,459.00
Program Funds Drawdown	\$0.00	\$3,064,836.00
Program Income Drawdown	\$0.00	\$65,623.00
Program Income Received	\$0.00	\$65,623.00
Total Funds Expended	\$0.00	\$3,064,836.00
Most Impacted and Distressed Expended	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00

### Progress Toward Required Numeric Targets

Requirement	Required	To Date
Overall Benefit Percentage (Projected)		0.00%
Overall Benefit Percentage (Actual)		0.00%
Minimum Non-Federal Match	\$0.00	\$0.00
Limit on Public Services	\$459,725.40	\$0.00
Limit on Admin/Planning	\$306,483.60	\$306,483.00
Limit on State Admin	\$0.00	\$306,483.00
Most Impacted and Distressed Threshold (Projected)	\$0.00	\$0.00

### Progress Toward Activity Type Targets

### Progress Toward National Objective Targets

National Objective	Target	Actual
NSP Only - LH - 25% Set-Aside	\$766,209.00	\$766,209.00

### Overall Progress Narrative:

All funds have been expended. Closeout pending.

**Grant Number:**  
B-08-MN-06-0502

**Obligation Date:**  
03/05/2009

**Award Date:**  
02/27/2009

**Grantee Name:**  
Apple Valley, CA

**Contract End Date:**

**Review by HUD:**  
Reviewed and Approved

**Grant Award Amount:**  
\$3,064,836.00

**Grant Status:**  
Active

**QPR Contact:**  
Christopher Moore

**LOCCS Authorized Amount:**  
\$3,064,836.00

**Estimated PI/RL Funds:**  
\$70,000.00

**Total Budget:**  
\$3,134,836.00

## Disasters:

### Declaration Number

NSP

## Narratives

### Areas of Greatest Need:

### Distribution and and Uses of Funds:

NSP Administrative funds will be used in conformance with 24 CFR 570.206. Eligible pre-award costs may be incurred in order to develop the NSP Plan and undertake other administrative actions necessary to receive the grant. The NSP Down Payment Assistance Program will be implemented Town-wide with an emphasis on foreclosure properties located in low income census tracts, redevelopment project areas (Census Tracts 97.09, 97.10, 97.12, 97.13, 97.14, 97.16). Although data indicates that the highest foreclosure rates (11.0% - 11.8%) occurred in this target area, an estimated 46% of foreclosures also occurred outside the low income census tracts/redevelopment project areas and are spread out throughout the community. The overall foreclosure rate in Apple Valley is 10.3%. The Down Payment Assistance Program will provide down payment assistance, including closing costs, to income eligible households earning no greater than 120% of adjusted median income. The principal, interest, taxes and insurance will not exceed 30% of the household's adjusted median income. A 1% down payment is required of the household. The buyer will first secure a first mortgage with a fixed-rate, fully amortized, 30 year loan. The Town's assistance is in the form of a second mortgage loan at 0% interest rate, deferred and forgiven at the end of the term of the loan (30 years). If the property is sold, or the buyer ceases to occupy the residence, or the property is refinanced and cash is taken out, the loan will become immediately due and payable. Affordability covenants meeting, at a minimum, requirements set by HOME regulations will be placed on all properties participating in this program. All home buyers will attend an 8 hour home buyer education workshop prior to loan funding. In addition, the average purchase discount for all properties purchased with NSP funds for this program during the 18-month use period has been revised to 1% per HUD regulations. Acquisition/Rehabilitation/New Construction for Multi-residential uses will be used to finance, acquire, rehabilitate or provide new construction on vacant foreclosed properties for the purposes of providing multi-residential rental or homeownership opportunities. Funds may be used for a variety of purposes to include acquisition of land for future development of multi-residential housing acquisition/rehabilitation for use as transitional housing facilities, and acquisition/construction of incomplete residential projects. Furthermore, the Town of Apple Valley intends to utilize funds for potential acquisition, rehabilitation, new construction or completion of new construction for the purposes of rental to income eligible households, or rental to income eligible households in a rent-to-own plan, or direct sale to income eligible households or direct homeownership assistance. Apple Valley may partner with non-profit developers and will endeavor to participate in joint regional partnerships in the area of transitional housing. Affordability covenants meeting, at a minimum, requirements set by HOME regulations will be placed on all properties participating in this program. The average purchase discount for all properties purchased with NSP funds during the 18-month use period shall be at least 1%.

### Definitions and Descriptions:

### Low Income Targeting:

## Project Summary

Project #, Project Title	This Report Period	To Date	
	Program Funds Drawdown	Project Funds Budgeted	Program Funds Drawdown
01- Administration xx, NSP Administration	\$0.00	\$306,480.00	\$306,480.00
01-Administration, Administration NSP	\$0.00	\$3.00	\$3.00
02- Eligible Use A, Financing Mechanisms	\$0.00	\$1,250,000.00	\$1,250,000.00
03- Eligible Use B, Acquisition/Rehab/New Construction	\$0.00	\$1,573,976.00	\$1,508,353.00
zz, Apple Valley NSP	\$0.00	\$0.00	\$0.00







**Grantee: Apple Valley, CA**

**Grant: B-11-MN-06-0502**

**April 1, 2017 thru June 30, 2017 Performance Report**

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**Grant Number:**  
B-11-MN-06-0502

**Obligation Date:**

**Award Date:**

**Grantee Name:**  
Apple Valley, CA

**Contract End Date:**

**Review by HUD:**  
Reviewed and Approved

**Grant Award Amount:**  
\$1,463,014.00

**Grant Status:**  
Active

**QPR Contact:**  
Christopher A Moore

**LOCCS Authorized Amount:**  
\$1,463,014.00

**Estimated PI/RL Funds:**  
\$200,000.00

**Total Budget:**  
\$1,663,014.00

## Disasters:

### Declaration Number

NSP

## Narratives

### Summary of Distribution and Uses of NSP Funds:

The Town of Apple Valley received a grant allocation of \$1,463,014. As mandated by NSP-3 regulations, 25% of the funds or \$365,754 will be used to serve residents earning at or below 50% of area median income. Activity #4, Program administration will be capped at 10% or \$146,301. Activity #1, Acquisition/New Construction for Multi-Residential Uses has been allocated \$854,000. Activity #2, Acquisition/Rehabilitation for Multi-Residential Uses has been allocated \$357,713, and Activity #4 Down Payment Assistance has been allocated \$105,000.

Due to ever-changing market conditions, The Town of Apple Valley will need to maintain a level of flexibility by permitting the movement of funds between eligible activities as well as amending the boundaries of one or more neighborhoods without requiring a substantial amendment. These changes may be made administratively, depending on the location, size and scope of the project(s).

### How Fund Use Addresses Market Conditions:

The Town of Apple Valley is located in the Riverside/San Bernardino Metropolitan Statistical Area (MSA), consisting of the two counties of Riverside and San Bernardino, also referred to as the Inland Empire. As reported in the Victor Valley Daily Press, January 9, 2010, there were 250,831 notices of default issued in the Inland Empire from 2007 through 2009. According to Realty Trac (12/20/10), however, foreclosure activity based on the total number of properties that received foreclosure filings, default notices, a foreclosure auction notice or became Real Estate Owned (REO) reached 3,816 in Apple Valley for the period of December 2009 through November 2010.

According to the Inland Empire Quarterly Economic Report, October 2010, taxable retail sales in San Bernardino County fell 15.0%, Riverside County's sales dropped 14.5% and Inland Empire sales fell 14.7%. Every major Inland Empire city lost retail sales which is due in large part to the high unemployment rate of approximately 15%. In August 2010, the California Employment Development Department estimated the Inland Empire had lost approximately 22,500 jobs, down 2.0% from August 2009. The estimated job loss for 2010 is 28,444; following a record lost of -92,692 in 2009, the region's modern record.

The impact of sustained foreclosures, pre-foreclosure and auction notice activities (Realty Trac, 12/20/10) in concert with the high unemployment rate and stricter lender criteria as related to single-family home purchases drives the need for affordable rental housing in neighborhoods identified as "areas of greatest need" as determined by HUD's GIS Mapping Tool. In addition, low, moderate, and middle income individuals and families that have experienced foreclosure, periods of unemployment and financial uncertainty may be hesitant to commit to purchasing a home and are looking for housing alternatives and rental opportunities.

To further address the high rate of vacant, foreclosed properties in Apple Valley, NSP-3 funds will be used to implement a down payment assistance program designed to assist qualified households whose incomes do not exceed 50 percent of area median income with conventional, FHA and other approved loan products in neighborhoods of greatest need.

### Ensuring Continued Affordability:

The duration of assistance will be regulated by HOME affordability covenants meeting, at minimum, requirements set by HOME regulations will be placed on all properties participating in this program. Continued affordability for NSP-3 assisted housing will be ensured through the use of covenants/deed restrictions or complying with HOME monitoring requirements, as applicable. See Section 3 Definitions and Descriptions; Long-term Affordability.



Long-Term Affordability requirements will comply with HOME program standards at 24 CFR 92.252(a), (c), (e), (f), and 92.254. All NSP-3-assisted units will meet the affordability requirements for not less than the applicable periods determined by the amount of assistance. The affordability requirements will be imposed by use of a deed restriction on the assisted property.

**Definition of Blighted Structure:**

The Town of Apple Valley utilizes the State of California's definition of blight as found at California Health and Safety Code Sections 33030 - 33039.

**Definition of Affordable Rents:**

\*Affordable rents\* shall be defined as 30% of the household's adjusted income, less utility allowances as adopted by the San Bernardino County's Housing Authority for the Section 8 program, as appropriate. Apple Valley will use HUD's Fair Market Rent schedule for the Riverside/San Bernardino MSA. Should additional rent subsidies be needed, these funds will be required from other sources of funding. \*Affordable mortgage payments\*-- principal, interest, taxes and insurance shall not exceed 30% of household's adjusted income

**Housing Rehabilitation/New Construction Standards:**

The following standards will apply for all NSP-3 rehabilitation assisted activities:

- California Building Code, 2007 Edition, volumes 1,2 with Appendix F,G,H,I,J
- 2006 International Property Maintenance code
- California Electrical Code, 2007 Edition
- California Electrical Code, 2007 Edition
- California Mechanical Code, 2007 Edition
- California Energy Code 2007 Edition
- ADA and Section 504 compliance

Any NSP-3 funds used for rehabilitation will comply with the existing standards of the Town's Residential Rehabilitation Loan Program (RRLP), which has been previously funded from CDBG, HOME and redevelopment housing set-asides. The first priority will be to eliminate and cure pre-existing code violations and health and safety hazards. General property improvements may be addressed only after all health and safety issues are addressed. The Town of Apple Valley will encourage the use of NSP-3 Recommended Energy Efficient and Environmentally-Friendly Green Elements as identified in Attachment C in the NSP-3 Notice.

**Vicinity Hiring:**

The Town of Apple Valley will ensure compliance with the statutory and regulatory requirements of Section 3 in its own operations, and those of covered contractors for new employment, training, or contracting opportunities that are created during the expenditure of covered funding. Responsibilities include:

1. Implementing procedures to notify Section 3 residents[i] and business concerns[ii] about training and employment opportunities generated by Section 3 covered assistance;
2. Implementing procedures to notify Section 3 business concerns about the availability of contracting opportunities generated by Section 3 covered assistance;
3. Notifying potential contractors completing working on Section 3 covered projects of their responsibilities;
4. Incorporating the Section 3 Clause (verbatim) into all covered solicitations and contracts [see 24 CFR Part 135.38];
5. Facilitating the training and employment of Section 3 residents and the awarding of contracts to Section 3 business concerns;
6. Assisting and actively cooperating with the Department in obtaining the compliance of contractors and subcontractors;
7. Refraining from entering into contracts with contractors that are in violation with the Section 3 regulations;
8. Documenting actions taken to comply with Section 3; and
9. Submitting Section 3 annual Summary Reports (form HUD-60002) in accordance with 24 CFR Part 135.90.

**Grantee Contact Information:**

NSP3 Program Administrator Contact Information

Name (Last, First)

Moore, Christopher

Email Address

cmoore@applevalley.org

Phone Number

760 240-7000 extension 7921

Mailing Address

14955 Dale Evans Parkway, Apple Valley, CA 92307

**Procedures for Preferences for Affordable Rental Dev.:**

The Town of Apple Valley encourages and supports the development of affordable rental housing projects. The Town's adopted Strategic Plan Priorities include:

- n Expand the supply of affordable housing
- n Assist in reducing housing costs of extremely low-and low-income households
- n Preserve the existing housing stock

Some of the activities the Town may undertake include acquisition/rehabilitation of existing buildings, acquisition of land and new construction. The Town will endeavor to partner with non-profit and for-profit development entities for the purpose of



developing affordable rental housing.

The development of affordable rental housing not only furthers the goals of producing mandated affordable housing in our community, but will provide numerous benefits to the community such as: (1) Neighborhood stabilization; (2) The provision of high quality, rental housing, (3) Diversification of housing stock and, (4) Assisting the Town in meeting its RHNA and Housing Element requirements.

Overall	This Report Period	To Date
Total Projected Budget from All Sources	N/A	\$1,663,014.00
Total Budget	\$0.00	\$1,463,014.00
Total Obligated	\$0.00	\$1,463,014.00
Total Funds Drawdown	\$0.00	\$1,463,014.00
Program Funds Drawdown	\$0.00	\$1,463,014.00
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$1,463,014.00
Most Impacted and Distressed Expended	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00

## Progress Toward Required Numeric Targets

Requirement	Required	To Date
Overall Benefit Percentage (Projected)		0.00%
Overall Benefit Percentage (Actual)		0.00%
Minimum Non-Federal Match	\$0.00	\$0.00
Limit on Public Services	\$219,452.10	\$0.00
Limit on Admin/Planning	\$146,301.40	\$146,301.00
Limit on State Admin	\$0.00	\$146,301.00
Most Impacted and Distressed Threshold (Projected)	\$0.00	\$0.00

## Progress Toward Activity Type Targets

Activity Type	Target	Actual
Administration	\$146,301.40	\$146,301.00

## Progress Toward National Objective Targets

National Objective	Target	Actual
NSP Only - LH - 25% Set-Aside	\$365,753.50	\$297,928.25

## Overall Progress Narrative:

Alternative financing vehicles being considered.



## Project Summary

Project #, Project Title	This Report Period	To Date	
	Program Funds Drawdown	Project Funds Budgeted	Program Funds Drawdown
001, Program Administration	\$0.00	\$146,301.00	\$146,301.00
002, New Construction//Acquisition for MFR Uses	\$0.00	\$657,713.00	\$654,291.83
004, Down Payment Assistance	\$0.00	\$104,504.84	\$104,504.84
03, Acquisition/Rehab for MFR Uses	\$0.00	\$211,000.00	\$211,000.00
5, Acquisition/Rehabilitation for Single-Family Uses	\$0.00	\$346,916.33	\$346,916.33





**Program Income (PR01)**



U.S. DEPARTMENT OF HOUSING AND URBAN  
DEVELOPMENT  
OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT  
PR01 - HUD Grants and Program Income

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Program	Fund Type	Grantee Name	Grant Number	Authorized Amount	Suballocated Amount	Amount Committed to Activities	Net Drawn Amount	FY YTD Net Draw Amount	Available to Commit	Available to Draw	Recapture Amount
CDBG	EN	APPLE VALLEY	B97MC060588	\$582,000.00	\$0.00	\$582,000.00	\$582,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B98MC060588	\$569,000.00	\$0.00	\$569,000.00	\$569,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B99MC060588	\$572,000.00	\$0.00	\$572,000.00	\$572,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B00MC060588	\$573,000.00	\$0.00	\$573,000.00	\$573,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B01MC060588	\$596,000.00	\$0.00	\$596,000.00	\$596,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B02MC060588	\$569,000.00	\$0.00	\$569,000.00	\$569,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B03MC060588	\$759,000.00	\$0.00	\$759,000.00	\$759,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B04MC060588	\$747,000.00	\$0.00	\$747,000.00	\$747,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B05MC060588	\$711,348.00	\$0.00	\$711,348.00	\$711,348.00	\$0.00	\$0.00	\$0.00	\$0.00
			B06MC060588	\$644,250.00	\$0.00	\$644,250.00	\$644,250.00	\$0.00	\$0.00	\$0.00	\$0.00
			B07MC060588	\$647,156.00	\$0.00	\$647,156.00	\$647,156.00	\$0.00	\$0.00	\$0.00	\$0.00
			B08MC060588	\$630,805.00	\$0.00	\$630,805.00	\$630,805.00	\$0.00	\$0.00	\$0.00	\$0.00
			B09MC060588	\$640,161.00	\$0.00	\$640,161.00	\$640,161.00	\$0.00	\$0.00	\$0.00	\$0.00
			B10MC060588	\$690,825.00	\$0.00	\$690,825.00	\$690,825.00	\$0.00	\$0.00	\$0.00	\$0.00
			B11MC060588	\$575,099.00	\$0.00	\$575,099.00	\$575,099.00	\$0.00	\$0.00	\$0.00	\$0.00
			B12MC060588	\$581,334.00	\$0.00	\$581,334.00	\$581,334.00	\$0.00	\$0.00	\$0.00	\$0.00
			B13MC060588	\$578,801.00	\$0.00	\$578,801.00	\$578,801.00	\$0.00	\$0.00	\$0.00	\$0.00
			B14MC060588	\$531,056.00	\$0.00	\$397,593.61	\$363,060.99	\$184,595.92	\$133,462.39	\$167,995.01	\$0.00
			B15MC060588	\$564,460.00	\$0.00	\$475,454.79	\$417,009.79	\$164,111.97	\$89,005.21	\$147,450.21	\$0.00
			B16MC060588	\$559,270.00	\$0.00	\$387,569.14	\$293,871.53	\$293,563.55	\$171,700.86	\$265,398.47	\$0.00
			<b>APPLE VALLEY Subtotal:</b>				<b>\$12,321,565.00</b>	<b>\$0.00</b>	<b>\$11,927,396.54</b>	<b>\$11,740,721.31</b>	<b>\$642,271.44</b>
<b>EN Subtotal:</b>				<b>\$12,321,565.00</b>	<b>\$0.00</b>	<b>\$11,927,396.54</b>	<b>\$11,740,721.31</b>	<b>\$642,271.44</b>	<b>\$394,168.46</b>	<b>\$580,843.69</b>	<b>\$0.00</b>
PI	APPLE VALLEY	B06MC060588	\$10,063.84	\$0.00	\$10,063.84	\$10,063.84	\$0.00	\$0.00	\$0.00	\$0.00	
		B09MC060588	\$20,888.69	\$0.00	\$20,888.69	\$20,888.69	\$0.00	\$0.00	\$0.00	\$0.00	
		B12MC060588	\$18,947.00	\$0.00	\$18,947.00	\$18,947.00	\$0.00	\$0.00	\$0.00	\$0.00	
		B14MC060588	\$77,416.07	\$0.00	\$77,416.07	\$77,416.07	\$0.00	\$0.00	\$0.00	\$0.00	
		B16MC060588	\$67,535.86	\$0.00	\$67,535.86	\$67,535.86	\$67,535.86	\$0.00	\$0.00	\$0.00	
		<b>APPLE VALLEY Subtotal:</b>				<b>\$194,851.46</b>	<b>\$0.00</b>	<b>\$194,851.46</b>	<b>\$194,851.46</b>	<b>\$67,535.86</b>	<b>\$0.00</b>
<b>PI Subtotal:</b>				<b>\$194,851.46</b>	<b>\$0.00</b>	<b>\$194,851.46</b>	<b>\$194,851.46</b>	<b>\$67,535.86</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
HOME	EN	APPLE VALLEY	M04DC060563	\$724,008.00	\$181,002.00	\$543,006.00	\$543,006.00	\$0.00	\$0.00	\$0.00	\$0.00
			M05DC060563	\$686,669.00	\$171,667.25	\$515,001.75	\$515,001.75	\$0.00	\$0.00	\$0.00	\$0.00
			M06DC060563	\$650,460.00	\$162,615.00	\$487,845.00	\$487,845.00	\$0.00	\$0.00	\$0.00	\$0.00
			M07DC060563	\$636,961.00	\$122,654.14	\$514,306.86	\$514,306.86	\$0.00	\$0.00	\$0.00	\$0.00
			M08DC060563	\$629,517.00	\$156,379.00	\$473,138.00	\$473,138.00	\$0.00	\$0.00	\$0.00	\$0.00
			M09DC060563	\$695,537.00	\$173,884.25	\$521,652.75	\$521,652.75	\$0.00	\$0.00	\$0.00	\$0.00
			M10DC060563	\$689,961.00	\$172,490.25	\$517,470.75	\$517,470.75	\$0.00	\$0.00	\$0.00	\$0.00
			M11DC060563	\$606,834.00	\$151,708.50	\$455,125.50	\$455,125.50	\$0.00	\$0.00	\$0.00	\$0.00
			M12DC060563	\$513,588.00	\$128,397.00	\$385,191.00	\$385,191.00	\$0.00	\$0.00	\$0.00	\$0.00
			M13DC060563	\$483,072.00	\$483,072.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
			M14DC060563	\$504,484.00	\$337,701.30	\$166,782.70	\$166,782.70	\$19,424.38	\$1,337.84	\$1,337.84	\$0.00
			M15DC060563	\$501,578.00	\$475,877.80	\$25,700.20	\$25,700.20	\$22,123.78	\$3,576.42	\$3,576.42	\$0.00
			M16DC060563	\$338,365.00	\$134,591.25	\$203,773.75	\$203,773.75	\$257,227.56	\$146,546.19	\$146,546.19	\$0.00
			<b>APPLE VALLEY Subtotal:</b>				<b>\$7,881,024.00</b>	<b>\$2,852,039.74</b>	<b>\$4,877,523.81</b>	<b>\$4,877,523.81</b>	<b>\$298,775.72</b>
<b>EN Subtotal:</b>				<b>\$7,881,024.00</b>	<b>\$2,852,039.74</b>	<b>\$4,877,523.81</b>	<b>\$4,877,523.81</b>	<b>\$298,775.72</b>	<b>\$151,460.45</b>	<b>\$151,460.45</b>	<b>\$0.00</b>

U.S. DEPARTMENT OF HOUSING AND URBAN  
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Program	Fund Type	Grantee Name	Grant Number	Authorized Amount	Suballocated Amount	Amount Committed to Activities	Net Drawn Amount	FY YTD Net Draw Amount	Available to Commit	Available to Draw	Recapture Amount
HOME	PI	APPLE VALLEY	M06DC060563	\$18,745.54	\$0.00	\$18,745.54	\$18,745.54	\$0.00	\$0.00	\$0.00	\$0.00
			M09DC060563	\$18,655.00	\$0.00	\$18,655.00	\$18,655.00	\$0.00	\$0.00	\$0.00	\$0.00
			M10DC060563	\$19,800.00	\$0.00	\$19,800.00	\$19,800.00	\$0.00	\$0.00	\$0.00	\$0.00
			M13DC060563	\$9,377.00	\$0.00	\$9,377.00	\$9,377.00	\$0.00	\$0.00	\$0.00	\$0.00
			M14DC060563	\$12,570.00	\$0.00	\$12,570.00	\$12,570.00	\$0.00	\$0.00	\$0.00	\$0.00
			M16DC060563	\$496,391.45	\$403,101.00	\$49,774.32	\$425,145.81	\$24,074.32	\$446,617.13	\$69,216.13	\$0.00
			<b>APPLE VALLEY Subtotal:</b>	<b>\$575,538.99</b>	<b>\$403,101.00</b>	<b>\$128,921.86</b>	<b>\$504,293.35</b>	<b>\$24,074.32</b>	<b>\$446,617.13</b>	<b>\$69,216.13</b>	<b>\$0.00</b>
	<b>PI Subtotal:</b>		<b>\$575,538.99</b>	<b>\$403,101.00</b>	<b>\$128,921.86</b>	<b>\$504,293.35</b>	<b>\$24,074.32</b>	<b>\$446,617.13</b>	<b>\$69,216.13</b>	<b>\$0.00</b>	
GRANTEI			<b>\$20,972,979.45</b>	<b>\$3,255,140.74</b>	<b>\$17,128,693.67</b>	<b>\$17,317,989.93</b>	<b>\$1,032,657.34</b>	<b>\$992,246.04</b>	<b>\$801,520.27</b>	<b>\$0.00</b>	

## **Outstanding Housing Loans**

Housing Loans Receivable  
FYE 6/30/17  
# of Loans Outstanding

6,902,101,60  
289

Town of Apple Valley