



Town Council Agenda Report

Date: June 23, 2020 Item No: 7

To: Honorable Mayor and Town Council

Subject: RESOLUTION NO. 2020-31, A RESOLUTION OF THE TOWN COUNCIL OF THE TOWN OF APPLE VALLEY, CALIFORNIA, APPROVING THE LEVY AND COLLECTION OF ASSESSMENTS FOR FISCAL YEAR 2020-21 WITHIN THE APPLE VALLEY VILLAGE PROPERTY AND BUSINESS IMPROVEMENT DISTRICT (PBID)

From: Douglas Robertson, Town Manager

Submitted by: Kenneth Sousa, Public Relations Specialist

Budgeted Item: Yes No N/A

RECOMMENDED ACTION:

That the Town Council adopt Resolution No. 2020-31, approving the Levy and Collection of Assessments for Fiscal Year 2020-21 within the Apple Valley Village Property and Business Improvement District (Attachment A).

SUMMARY:

Each year the Town is required to submit an updated assessment roll ("Exhibit A") to the County of San Bernardino for the Village PBID Assessment District (PBID). Accordingly, the Town Council annually adopts a resolution approving the levy and collection of assessments against parcels of real property within the PBID.

The estimated FY2020-21 annual assessment to be levied to private parcel owners is \$213,410.13 (302 parcels), \$4,654.92 to other public agencies (5 parcels), and \$5,927.68 directly charged to the Town (9 parcels). As described in the tiered assessment formula within the adopted Management District Plan, the amount to be levied and collected for each fiscal year is increased where building area is expanded or newly constructed and may be increased up to 5% per year per a majority vote of the PBID Association Board. The Board did not increase assessments for FY2020-21.

Public agencies for which the County does not bill a PBID assessment will receive a hand bill. The PBID assessment revenues collected by the County and paid to the Town will be remitted to the PBID as applicable and in accordance with the PBID's adopted Management District Plan. The PBID assessments are collected by the County with the annual property tax billing. The County returns the PBID assessment funds to the Town,

who then either spends them directly for specified PBID programs (i.e. Highway 18 Median Landscape Project; supplemental County Sheriff services) or remits them, as applicable, to the Village PBID Association to pay for and manage other PBID related programs and improvements (i.e. marketing/promotions, administration). The handbills for parcels not on the County's property tax roll (including 9 Town owned parcels) have been prepared and will be delivered around October 1, 2020 to align with the County Assessor's property tax bill mailing.

The Association remains accountable for all funds it directly administers and is required to submit expense reports and financial statements to the Town annually. An annual Agreed-Upon Procedures Report will be completed by a third-party Certified Public Accountant by October 1, 2020, and subsequently submitted to the Town to receive and file.

Accordingly, staff recommends adoption of the form motion.

BACKGROUND:

The Association unanimously adopted its FY2020-21 Budget on June 17, 2020, approving key programs and services consistent with its adopted 2017-2021 Management District Plan, approved as part of the five-year renewal of the PBID.

The Council will review the PBID Budget under a separate agenda item this evening.

FISCAL IMPACT:

A financial impact in the form of assessments levied on nine (9) Town-owned properties within the PBID, estimated at \$5,927.68 for FY2020-21.

ATTACHMENTS:

Attachment A: Resolution No. 2020-31

Exhibit A: FY20-21 Assessment Roll

Attachment A

Resolution No. 2020-31

RESOLUTION NO. 2020-31

A RESOLUTION OF THE TOWN COUNCIL OF THE TOWN OF APPLE VALLEY, CALIFORNIA, APPROVING THE LEVY AND COLLECTION OF ASSESSMENTS FOR FISCAL YEAR 2020-21 WITHIN THE APPLE VALLEY VILLAGE PROPERTY AND BUSINESS IMPROVEMENT DISTRICT

Pursuant to the Property and Business Improvement District Law of 1994, Part 7 of Division 18 of the California Streets and Highways Code, commencing with Section 36600:

The Town Council of the Town of Apple Valley resolves:

Section 1. The levy and collection of assessments against lots and parcels of real property within the Village PBID for FY2020-21 is ordered as described in the Management District Plan and incorporated herein by reference.

Section 2. The purpose of this Village PBID is to provide and manage supplemental services and improvements for this important business center, including improvement projects along Highway 18 and other streets within the PBID, facade and beautification enhancement projects, supplemental public safety services and other activities which benefit businesses and real property in the Village PBID.

Section 3. The estimated FY2020-21 annual assessment to be levied to private parcel owners is \$213,410.13 (302 parcels), \$4,654.92 to other public agencies (5 parcels), and \$5,927.68 directly charged to the Town (9 parcels).

Section 4. The Town of Apple Valley Finance Department is hereby authorized to request the County of San Bernardino to collect assessments for the District for FY2020-21.

Section 5. The Town Clerk's Office is hereby authorized and directed to transmit a certified copy of the Resolution and the Report to the San Bernardino County Auditor, as may be required to place said assessment on the secured property tax roll for FY2020-21.

APPROVED and **ADOPTED** by the Town Council of the Town of Apple Valley this 23rd day of June 2020.

Scott Nassif, Mayor

ATTEST:

La Vonda M-Pearson, Town Clerk

Exhibit A

FY2020-21 Village PBID Assessment Roll

APN	2020-21 PBID ASSESSMENT	YR 4				
0439022660000	14792.24		3087342380000	4476.1	3087382130000	177.78
3087301410000	1538.37		3087342390000	804.2	3087382140000	631.94
3087301420000	93.3		3087342400000	943.28	3087382150000	1419.08
3087301430000	663		3087342410000	303.89	3087382160000	175.09
3087301440000	427.58		3087342420000	1123.95	3087382170000	177.78
3087301450000	11951.12		3087342430000	1940.24	3087382180000	175.21
3087301460000	1674.56		3087342440000	558.32	3087382190000	502.7
3087301520000	1769.17		3087342450000	699.64	3087382200000	112.15
3087341010000	541.91		3087342460000	712.77	3087382210000	112.15
3087341020000	416.2		3087342470000	1288.85	3087382220000	112.15
3087341030000	1535.54		3087351070000	534.19	3087382230000	112.15
3087341040000	909.92		3087351130000	155.45	3087382240000	112.15
3087341050000	429.52		3087351150000	188.74	3087382250000	112.15
3087341060000	8.97		3087351160000	188.74	3087382260000	112.15
3087341070000	17.91		3087351300000	532.54	3087382270000	112.15
3087341090000	175.97		3087351310000	863.26	3087382280000	1020.39
3087341100000	1028.95		3087351320000	115.76	3087382290000	333.77
3087341110000	583.5		3087351330000	644.96	3087382300000	112.29
3087341170000	28.67		3087351340000	656.54	3087382310000	634.61
3087341190000	560.98		3087351350000	127.34	3087382320000	634.61
3087341200000	986.88		3087351360000	127.34	3087382330000	610.11
3087341210000	630		3087351370000	158.89	3087382340000	112.29
3087341220000	662.11		3087351380000	115.76	3087382350000	112.29
3087341230000	222.92		3087351390000	115.76	3087382360000	112.29
3087341240000	317.09		3087351400000	125.76	3087382370000	178.44
3087341250000	1104.31		3087351410000	125.76	3087382380000	115.76
3087341300000	1904.49		3087351420000	443.28	3087391030000	855.93
3087341310000	1600.22		3087351430000	760.8	3087391050000	1164.41
3087341320000	584.06		3087351440000	760.8	3087391060000	304.56
3087341390000	580.76		3087351450000	817.32	3087391090000	415.1
3087341400000	229.83		3087351460000	640.89	3087391100000	830.18
3087341430000	1921.69		3087351470000	427.94	3087391110000	856.64
3087341440000	864.26		3087351480000	112.28	3087391120000	334.06
3087342010000	665.89		3087351490000	112.28	3087391130000	385.65
3087342020000	606.65		3087351500000	321.92	3087391140000	115.76
3087342030000	580.64		3087351520000	849.5	3087391150000	115.76
3087342060000	737.53		3087381020000	815.91	3087391160000	644.96
3087342070000	1010.23		3087381030000	462.76	3087391170000	334.06
3087342080000	1212.28		3087381040000	1888.55	3087391180000	402.21
3087342110000	3614.7		3087381060000	546.16	3087391190000	402.29
3087342120000	150.4		3087381070000	150.5	3087391200000	583.74
3087342130000	8.6		3087381080000	86.27	3087391210000	815.57
3087342140000	47.3		3087381090000	86.27	3087391220000	1087.86
3087342150000	20.78		3087381100000	247.14	3087391230000	127.19
3087342160000	2.87		3087381110000	846.03	3087391240000	127.34
3087342170000	47.3		3087381120000	424.77	3087391250000	127.34
3087342180000	60.1		3087381150000	823.87	3087391260000	127.34
3087342190000	62.98		3087381160000	290.93	3087391270000	127.34
3087342210000	755.43		3087381170000	449.99	3087391280000	127.34
3087342220000	448.13		3087381180000	471.48	3087391290000	254.54
3087342230000	5.45		3087381190000	648.17	3087391300000	2861.37
3087342240000	455.82		3087381200000	38.68	3087392050000	550.02
3087342250000	1279.55		3087381210000	622.87	3087392060000	1184.09
3087342260000	439.71		3087381220000	302.2	3087392070000	127.34
3087342270000	964.73		3087381230000	401.82	3087392080000	334.06
3087342280000	667.47		3087381250000	264.3	3087392090000	115.76
3087342290000	776.94		3087382010000	1299.47	3087392120000	314.02
3087342300000	382.68		3087382020000	2174.98	3087392130000	112.47
3087342310000	306.25		3087382030000	610.66	3087392140000	577.57
3087342320000	304.48		3087382040000	771.76	3087392150000	127.34
3087342330000	514.7		3087382050000	1097.12	3087392160000	127.34
3087342340000	10830.61		3087382060000	158.49	3087392190000	743.86
3087342350000	381.41		3087382070000	158.49	3087392200000	112.47
3087342360000	401		3087382080000	2774.63	3087392210000	112.47
3087342370000	1024.36		3087382090000	567.84	3087392220000	314.02
			3087382100000	899.35	3087392230000	127.34
			3087382110000	157.27	3087392240000	127.34
			3087382120000	851.16	3087392250000	127.34

3087392260000	127.34	3112561130000	1005.86	3112653120000	2191.38
3087392270000	635.79	3112561250000	423.06	3112721010000	1421.47
3087392280000	991.26	3112561260000	2670	3112721020000	369.95
3087392290000	699.21	3112563110000	3380.61	3112721030000	115.76
3087392300000	127.34	3112563120000	204.66	3112721040000	115.76
3087392310000	127.34	3112563130000	204.66	3112721050000	380.22
3087392320000	127.34	3112563140000	644.69	3112721060000	115.76
3087392330000	127.34	3112563150000	628.02	3112721070000	811.81
3087392340000	127.34	3112563160000	698.09	3112721080000	909.56
3087392350000	384.57	3112563170000	467.01	3112721090000	115.76
3087392360000	124.08	3112563180000	204.66	3112721100000	481.25
3087392370000	124.08	3112563190000	575.1	3112721110000	115.76
3087392380000	1357.07	3112563200000	204.66	3112721120000	115.76
3087392390000	1334.24	3112563210000	204.66	3112721130000	811.81
3087811020000	65.95	3112563220000	905.85	3112731010000	656.39
3087811030000	65.95	3112563230000	667.71	3112731020000	127.19
3087811040000	65.95	3112563240000	354.98	3112731030000	127.19
3087811050000	77.13	3112651230000	3638.59	3112731040000	644.96
3087811060000	77.13	3112651240000	4282.3	3112731050000	644.96
3087811070000	77.13	3112651250000	345.15	3112731060000	150.5
3087811080000	104.51	3112651260000	544.09	3112731070000	3002.62
3087811090000	104.51	3112651270000	158.49	3112731080000	987.77
3087811100000	104.51	3112651280000	595.36	3112731120000	408.85
3087811110000	104.51	3112653010000	686.86	3112731130000	408.85
3087811120000	104.51	3112653020000	561.87	3112731150000	444.05
3087811130000	104.51	3112653030000	786.78	3112731160000	134.66
3087811140000	104.51	3112653040000	404.43	3112731170000	180.18
3087811150000	104.51	3112653050000	521.65	3112731220000	1459.86
3087811160000	104.51	3112653060000	464.23	3112731230000	5524.48
3087811170000	104.51	3112653070000	552.34	3112731240000	1481.88
3087811180000	104.51	3112653080000	469.26	3112731250000	860.76
3087811190000	104.51	3112653090000	773.28		
3087811200000	104.51	3112653100000	667.71		
3087811210000	104.51	3112653110000	204.66		