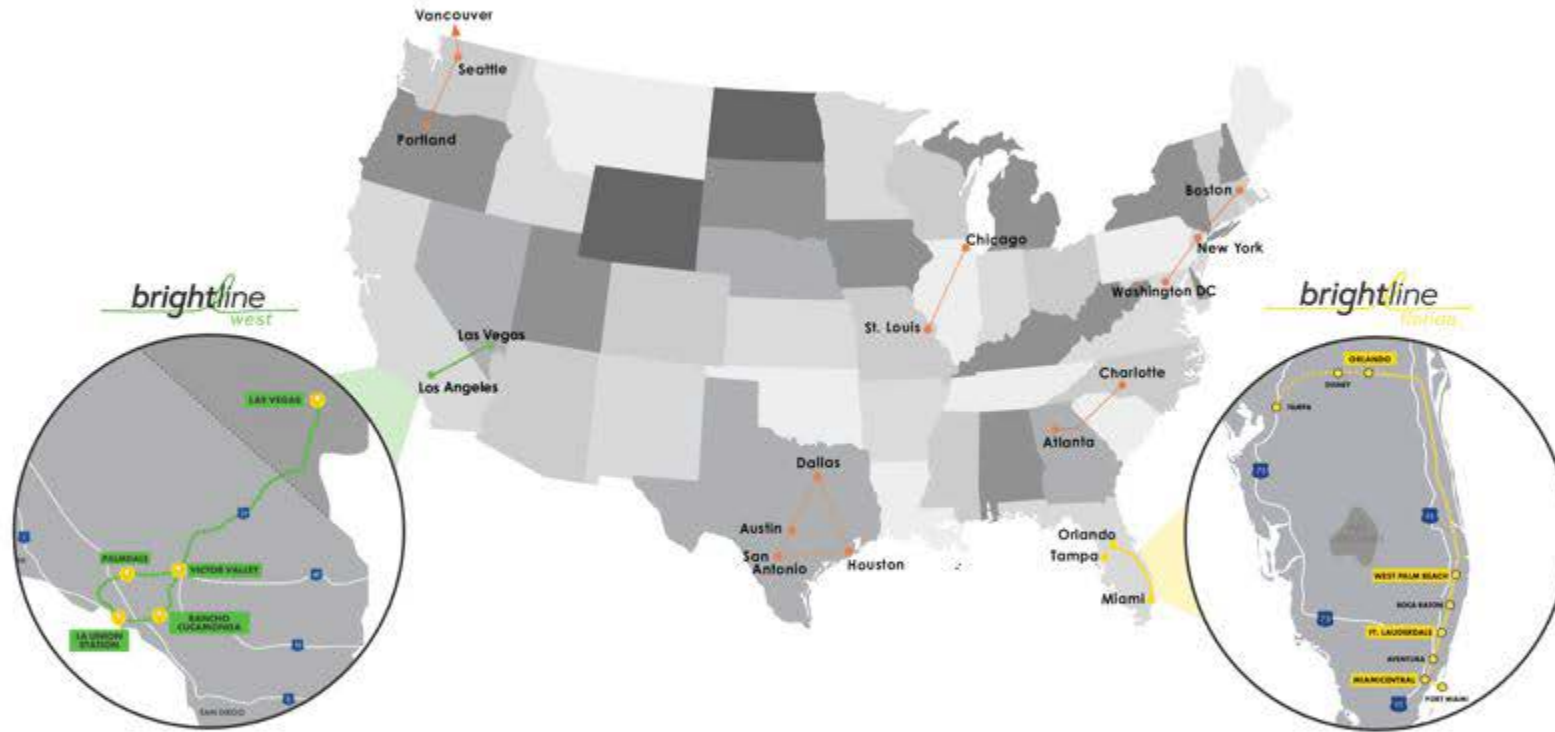




Focused on Bringing Modern, Eco-Friendly Passenger Rail to America



COMPANY GOAL IS TO CONNECT CITY PAIRS THAT ARE
"TOO LONG TO DRIVE AND TOO SHORT TO FLY"

Brightline Florida: Our First Passenger System

- Brightline opened in 2018, with stations in Miami, Aventura, Fort Lauderdale Boca Raton and Palm Beach
- Expansion to a flagship station in Orlando is underway
- Reimagined train travel to be more hospitality focused, driving wide customer satisfaction
- Our presence has re-energized neighborhoods, through transit oriented-development

KEY DOWNTOWN LOCATIONS



Miami Central features office, residential and retail

CURRENT STATIONS

-  MIAMICENTRAL
-  AVENTURA
-  FORT LAUDERDALE
-  BOCA RATON
-  West Palm Beach
-  ORLANDO (2023)

LEAD CUSTOMER SATISFACTION

	75
	75
	74
	68
	63
	62
	60
	43



Connecting Iconic Destinations

Brightline stations in Las Vegas, Apple Valley, and Rancho Cucamonga

- Connecting to LA via direct Metrolink connection
- "Local service" being planned for Hesperia

Brightline track will run within the I-15

- Building in the I-15 median and existing transportation corridors
- Leverage existing and proven high-speed rail technology
- Capable of making trip between Rancho and Vegas in ~2 hours



218-mile trip

Las Vegas to Rancho Cucamonga

200 MPH

top speed

+11 million

one-way passengers/year



Las Vegas Station



California Station Design



Only Shovel-Ready Project to Deliver High-Speed Rail System to America



Boost of private capital towards infrastructure development

\$10 billion project with direct impact on communities



Significant economic impact and job creation

*35,000 construction jobs
~1,000 permanent jobs
\$10 billion in economic impact*



Less traffic on local roadways

Removes 3+ million cars from the road annually



Greater connectivity to car-free transit options

Seamless connections to rail, bus, and other transit for passengers



Committed to building and operating trades

Workforce diversity, training and career opportunity



More access to economic centers & new and expanded job markets

Greater regional connectivity spurs economic opportunity



Increased real estate value and affordable development opportunities

Significant potential development around station sites



Reduce carbon emissions and vehicle miles traveled

400K tons of CO2 removed, 700M VMTs less per year



Maintain or improve existing wildlife crossings

*Applies to 700+ existing crossings
3 Wildlife Overcrossings*



Engagement with local education communities

Transportation education services, internships, and scholarships

Shovel-Ready Project to Break Ground in 2023

\$10B project, mostly to be funded by private dollars

Already invested **~\$600M** to get 2023 construction-ready

Open for service in ~4 years ahead of **2028 LA Olympics**

What we have



Land &
rights of way



Permits



Construction
readiness



Our experience: Brightline Florida

- 235-mile system, began operating in 2018
- Currently operates between Miami & West Palm Beach
- Opening to Orlando in 2023 with growth plans to Tampa
- Created 10,000+ construction jobs & 600 permanent jobs
- Trains built in U.S. with parts from 160 suppliers in 27 states
- 1st U.S. system to rebound post-COVID, 1.2M riders in 2022

MIAMICENTRAL



brightline
west

CURRENT STATIONS

-  MIAMICENTRAL
-  AVENTURA
-  FORT LAUDERDALE
-  BOCA RATON
-  WEST PALM BEACH
-  ORLANDO (2023)

